# CTCP Thuốc thú y Trung ương I (UPCOM: VNY)

FireAnt

| Ngày 31/12/2025 | 5,600 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **-3.4%** | **-13.8%** | **-13.8%** |

**ROE** 2025: **8.0%** | +/- YoY ▲ 4.2%

**DT thuần** *Q4/25*: **32.0** *tỷ VNĐ* | QoQ ▲ 1.30 ▲ 4.3% | YoY ▼ 1.40 ▼ 4.2%

**DT thuần** *2025*: **112** *tỷ VNĐ* | YoY ▲ 3.00 ▲ 2.4%

**LN gộp** *Q4/25*: **10.4** *tỷ VNĐ* | QoQ ▲ 3.42 ▲ 49.2% | YoY ▲ 1.60 ▲ 18.3%

**LN gộp** *2025*: **28.4** *tỷ VNĐ* | YoY ▲ 1.20 ▲ 4.5%

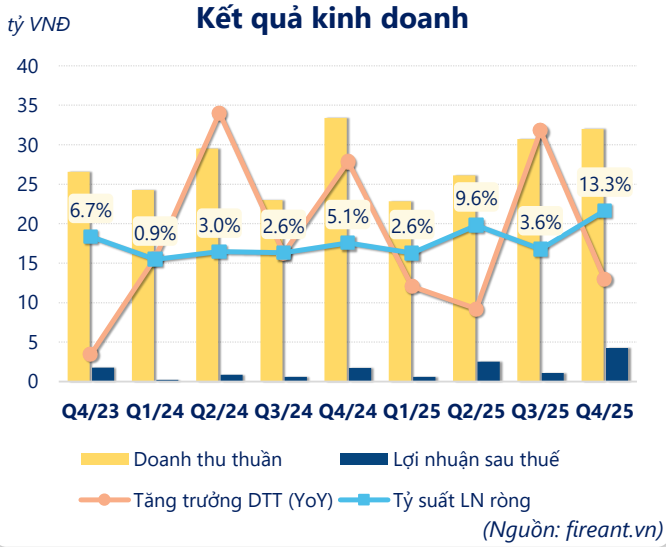
**LN thuần** *Q4/25*: **5.66** *tỷ VNĐ* | QoQ ▲ 4.19 ▲ 285% | YoY ▲ 3.63 ▲ 179%

**LN thuần** *2025*: **8.39** *tỷ VNĐ* | YoY ▲ 4.12 ▲ 96.2%

**LN sau thuế** *Q4/25*: **4.27** *tỷ VNĐ* | QoQ ▲ 3.18 ▲ 292% | YoY ▲ 2.56 ▲ 150%

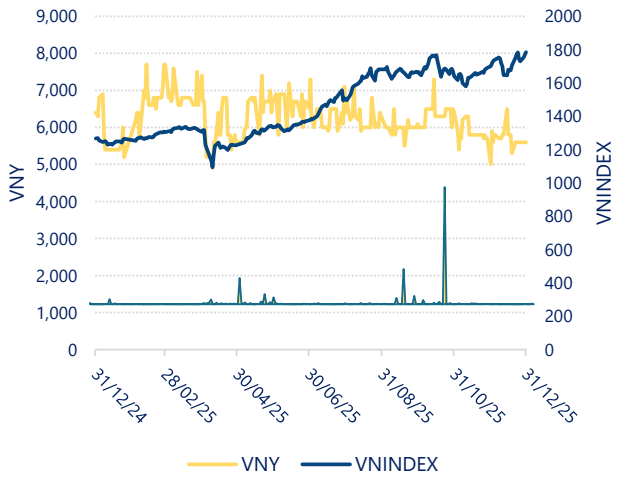
**LN sau thuế** *2025*: **8.45** *tỷ VNĐ* | YoY ▲ 4.67 ▲ 124%

## Kết quả kinh doanh




*(Nguồn: fireant.vn)*

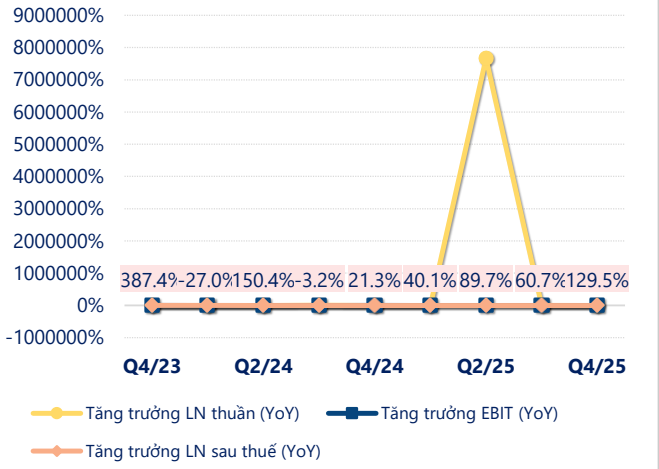
## Lịch sử giá




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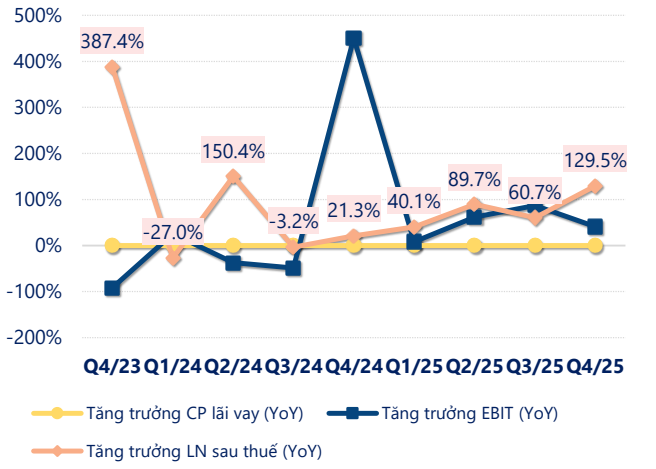
# CTCP Thuốc thú y Trung ương I (UPCOM: VNY)

## Tăng trưởng lợi nhuận



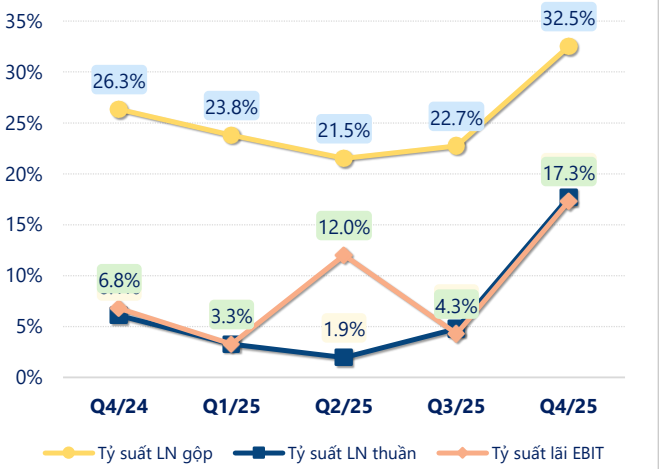

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



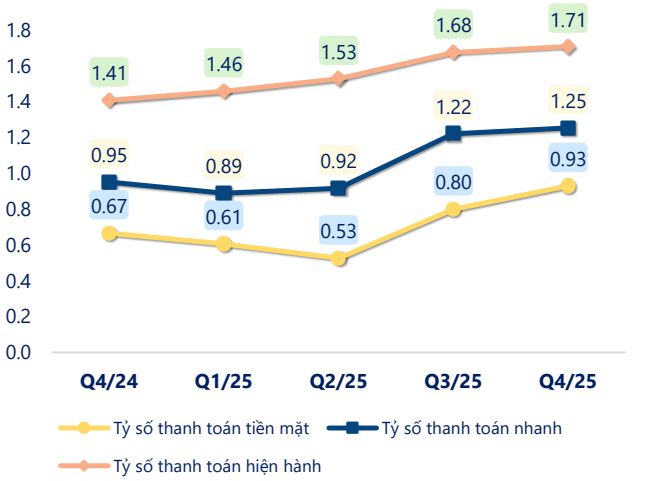

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



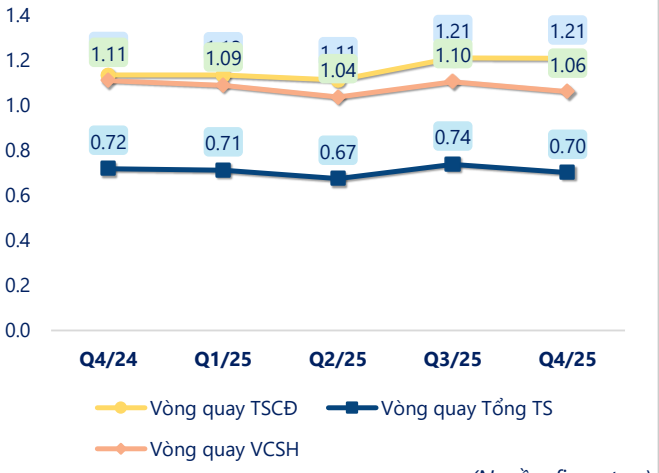

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



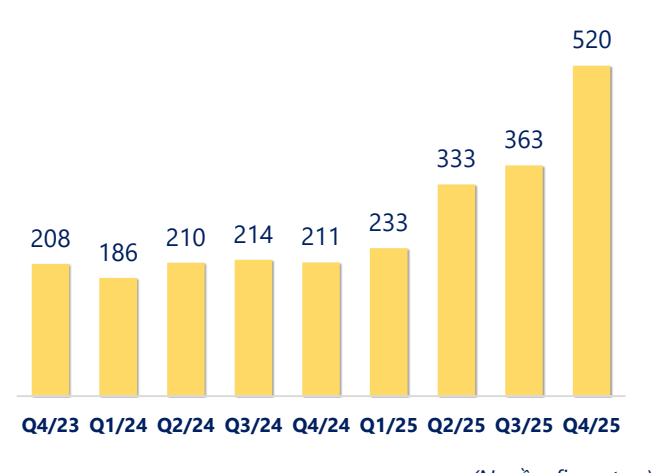

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS



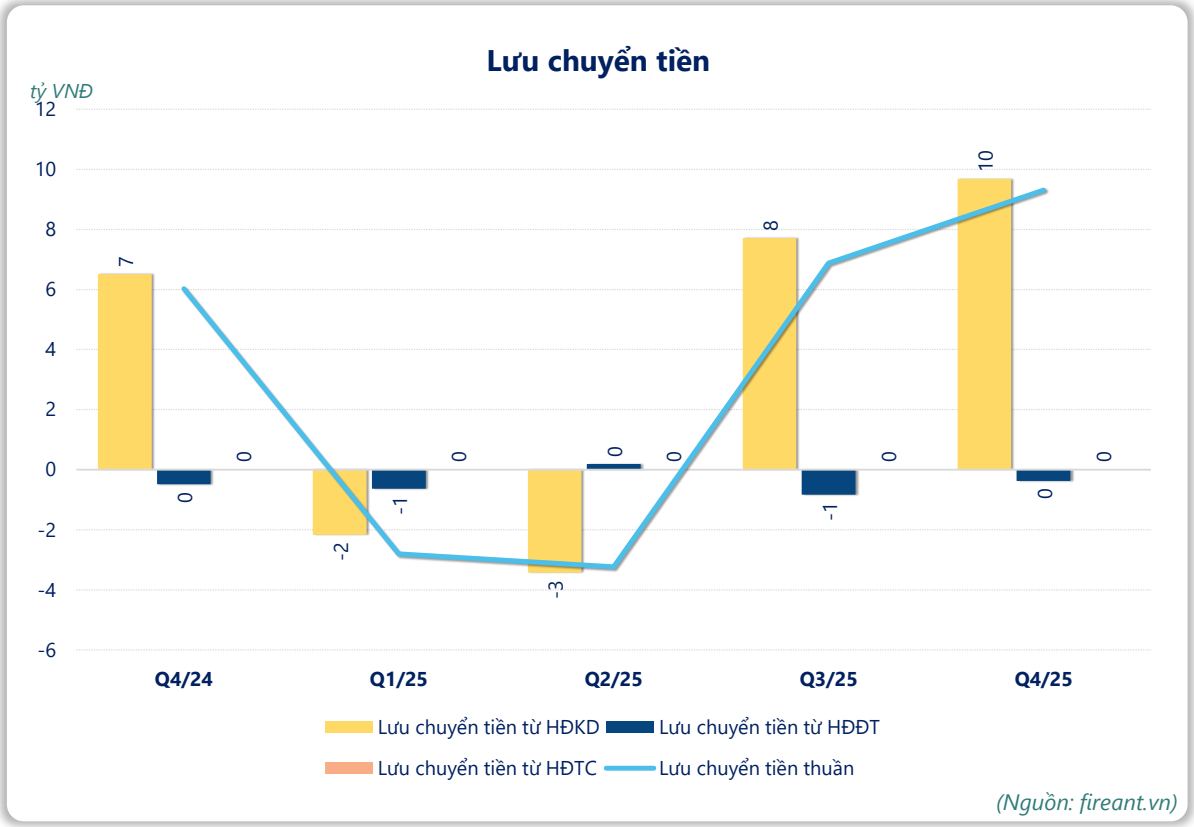

*(Nguồn: fireant.vn)*

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# CTCP Thuốc thú y Trung ương I (UPCOM: VNY)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q4/25 | Q4/24 | Thay đổi YoY | 2025 | 2024 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **32.0** | **33.4** | **-4.2%** | **112** | **109** | **2.4%** |
| Giá vốn hàng bán | 21.6 | 24.6 | -12.2% | 83.2 | 81.9 | 1.7% |
| **Lợi nhuận gộp** | 10.4 | 8.80 | 18.3% | 28.4 | 27.2 | 4.5% |
| Doanh thu HĐTC | 0.25 | 0.19 | 34.2% | 0.61 | 0.59 | 3.0% |
| Chi phí TC | 0.09 | 0.27 | -65.6% | 0.67 | 0.85 | -21.7% |
| **Chi phí lãi vay** | 0 | 0.00 | | 0 | 0 | |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 2.23 | 4.19 | -46.8% | 10.2 | 12.8 | -20.2% |
| Chi phí QLDN | **2.68** | **2.50** | **7.3%** | **9.77** | **9.87** | **-1.1%** |
| **LN thuần từ HĐKD** | 5.66 | 2.03 | 179% | 8.39 | 4.27 | 96.2% |
| Lợi nhuận khác | **-0.12** | **0.24** | **-151%** | **2.35** | **0.82** | **187%** |
| **LN trước thuế** | 5.54 | 2.27 | 144% | 10.7 | 5.09 | 111% |
| **Lợi nhuận sau thuế** | **4.27** | **1.71** | **150%** | **8.45** | **3.78** | **124%** |
| **LNST của CĐ cty mẹ** | **4.27** | **1.71** | **150%** | **8.45** | **3.78** | **124%** |

*(Nguồn: fireant.vn)*




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