CTCP Gang thép Thái Nguyên (UPCOM: TIS)

FireAnt

Ngày 31/12/2025	5,100 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	6.3%	0%	-5.6%

2025

ROE 0.0% | +/- YoY ▲ 0.5%

Q4/25

DT thuần 3,003 *tỷ VNĐ* | QoQ ▲ 246 ▲ 8.9% | YoY ▲ 46.0 ▲ 1.6%

2025

DT thuần 11,992 *tỷ VNĐ* | YoY ▲ 1,391 ▲ 13.1%

Q4/25

LN gộp 99.2 *tỷ VNĐ* | QoQ ▲ 31.6 ▲ 46.8% | YoY ▼ 37.8 ▼ 27.6%

2025

LN gộp 363 *tỷ VNĐ* | YoY ▲ 22.0 ▲ 6.7%

Q4/25

LN thuần 13.6 *tỷ VNĐ* | QoQ ▲ 34.8 ▲ 164% | YoY ▼ 14.5 ▼ 51.5%

2025

LN thuần -4.84 *tỷ VNĐ* | YoY ▲ 57.3 ▲ 92.2%

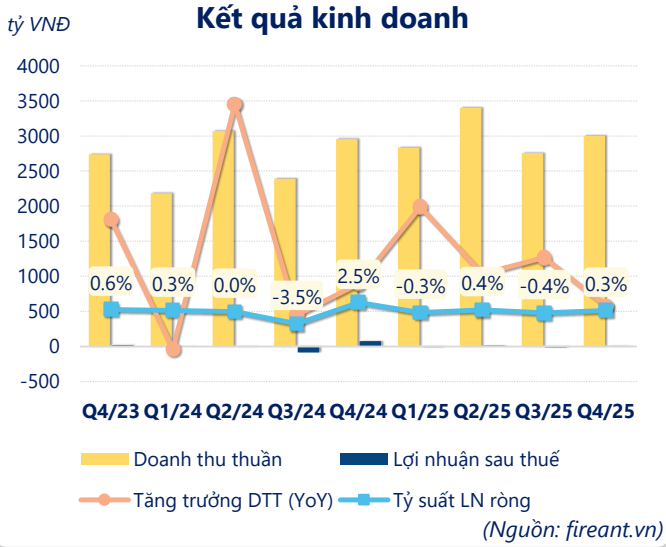
Q4/25

LN sau thuế 7.59 *tỷ VNĐ* | QoQ ▲ 19.9 ▲ 162% | YoY ▼ 66.7 ▼ 89.8%

2025

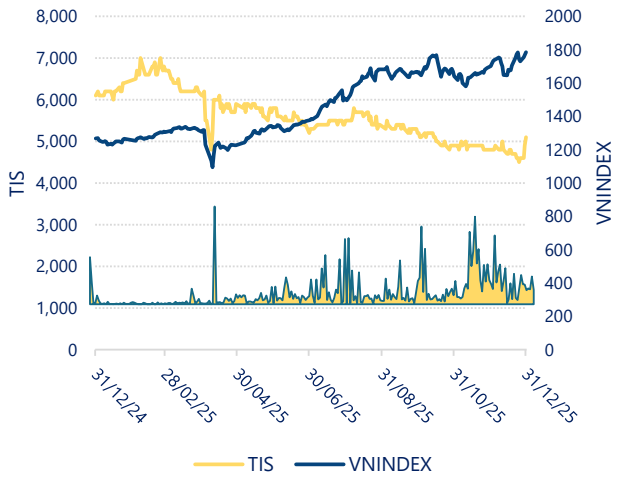
LN sau thuế 0.63 *tỷ VNĐ* | YoY ▲ 8.30 ▲ 108%

Kết quả kinh doanh



(Nguồn: fireant.vn)

Lịch sử giá

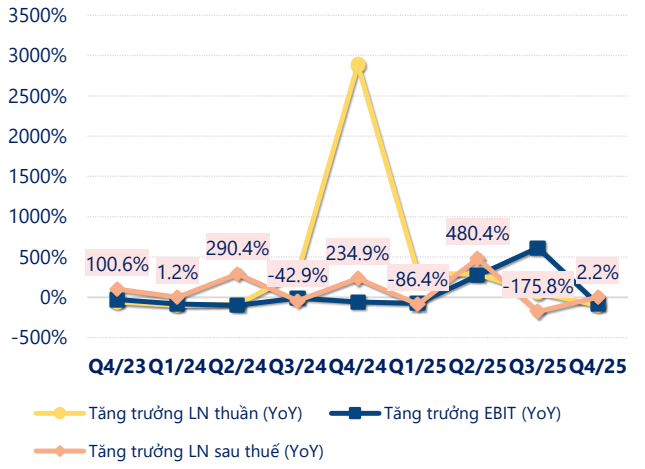


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CTCP Gang thép Thái Nguyên (UPCOM: TIS)

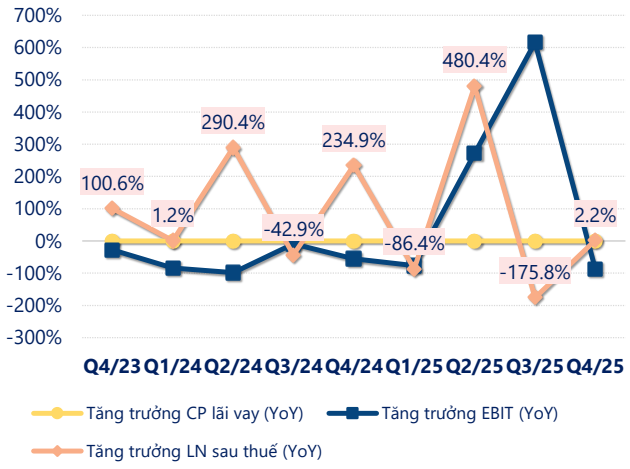
FireAnt

Tăng trưởng lợi nhuận



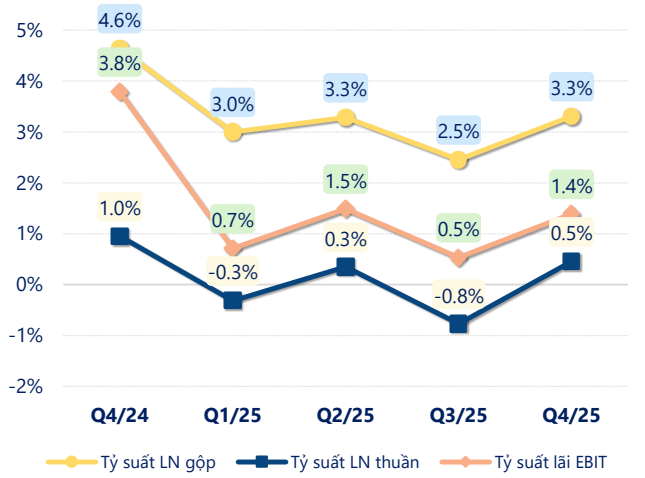
(Nguồn: fireant.vn)

Tăng trưởng chi phí



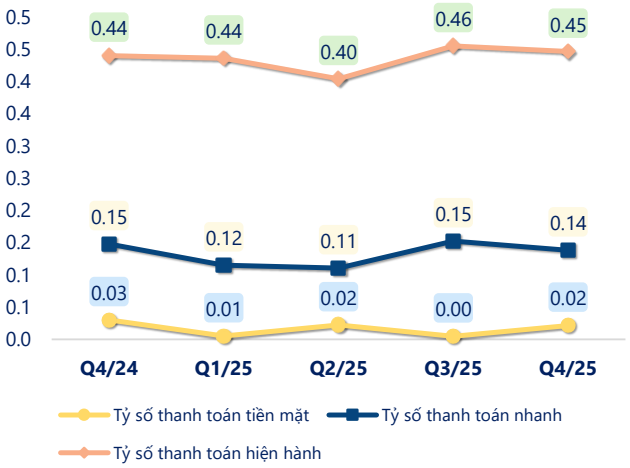
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Tỷ suất lợi nhuận



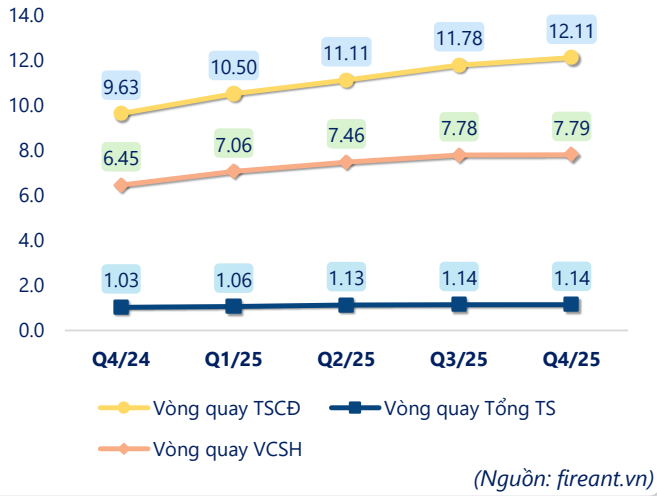
(Nguồn: fireant.vn)

Chỉ số thanh khoản



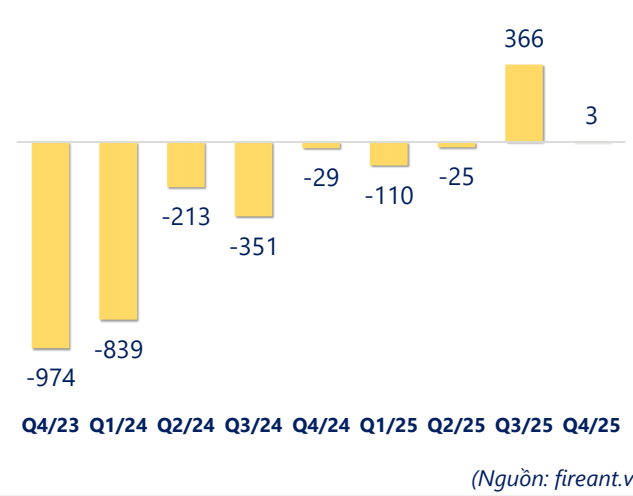
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

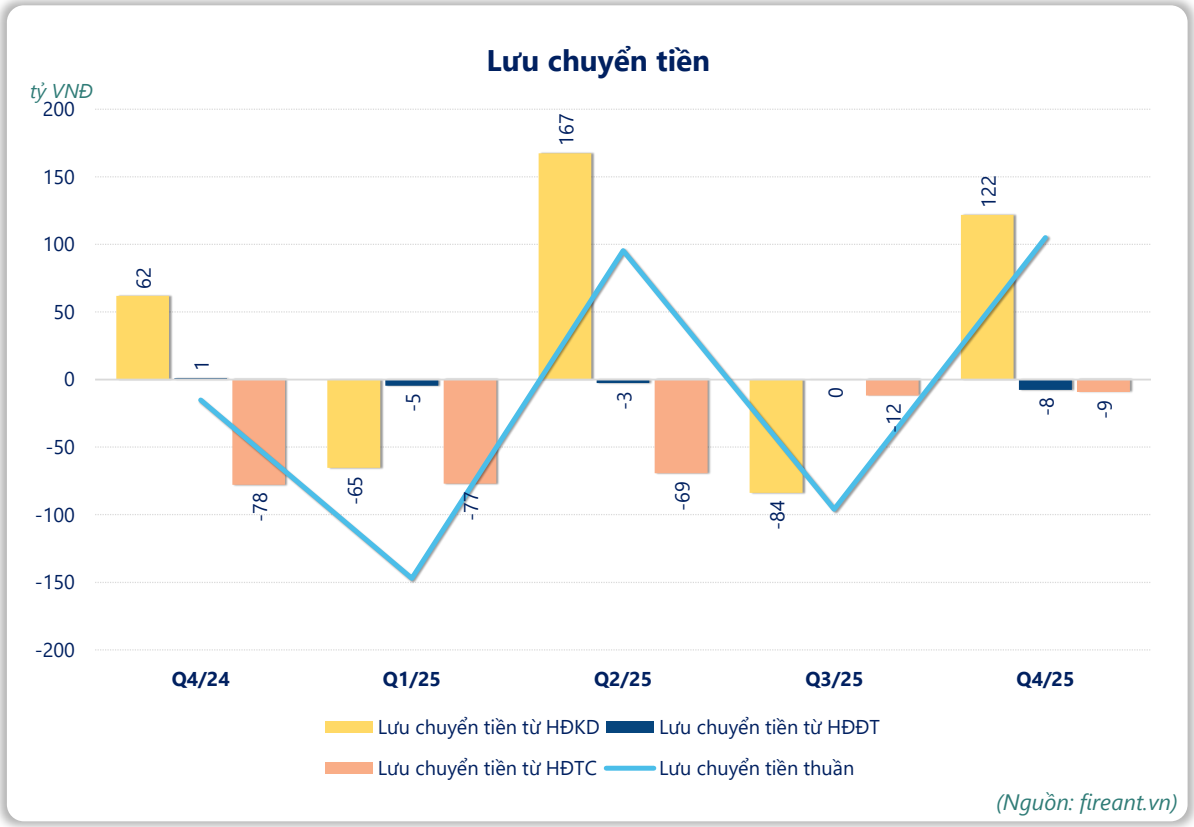


(Nguồn: fireant.vn)

CTCP Gang thép Thái Nguyên (UPCOM: TIS)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q4/25	Q4/24	Thay đổi YoY	2025	2024	Thay đổi YoY
Doanh thu thuần	**3,003**	**2,957**	**1.6%**	**11,992**	**10,601**	**13.1%**
Giá vốn hàng bán	2,904	2,820	3.0%	11,628	10,261	13.3%
Lợi nhuận gộp	99.2	137	-27.6%	363	341	6.7%
Doanh thu HĐTC	7.65	3.45	122%	23.0	19.3	19.5%
Chi phí TC	28.7	32.4	-11.5%	115	141	-18.1%
Chi phí lãi vay	28.3	32.1	-11.9%	113	140	-18.7%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	18.5	17.0	8.5%	64.9	51.0	27.2%
Chi phí QLDN	**46.1**	**63.2**	**-27.0%**	**211**	**230**	**-8.3%**
LN thuần từ HĐKD	13.6	28.1	-51.5%	-4.84	-62.1	92.2%
Lợi nhuận khác	**-0.26**	**51.8**	**-101%**	**18.5**	**66.3**	**-72.1%**
LN trước thuế	13.4	79.9	-83.3%	13.7	4.22	224%
Lợi nhuận sau thuế	**7.59**	**74.3**	**-89.8%**	**0.63**	**-7.67**	**108%**
LNST của CĐ cty mẹ	**7.54**	**74.3**	**-89.8%**	**0.49**	**-8.38**	**106%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)