# CTCP Thép Thủ Đức - VNSTEEL (UPCOM: TDS)

FireAnt

| Ngày 31/12/2025 | 8,100 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | -3.6% | -4.7% | -3.6% |

**ROE** — 2025: 3.2% | +/- YoY ▲ 3.0%

**DT thuần** — *Q4/25*: 693 *tỷ VNĐ* | QoQ ▲ 30.0 ▲ 4.6% | YoY ▲ 264 ▲ 61.6%

**DT thuần** — *2025*: 2,305 *tỷ VNĐ* | YoY ▲ 808 ▲ 54.0%

**LN gộp** — *Q4/25*: 17.8 *tỷ VNĐ* | QoQ ▲ 4.50 ▲ 34.2% | YoY ▼ 1.70 ▼ 8.5%

**LN gộp** — *2025*: 61.3 *tỷ VNĐ* | YoY ▲ 21.3 ▲ 53.3%

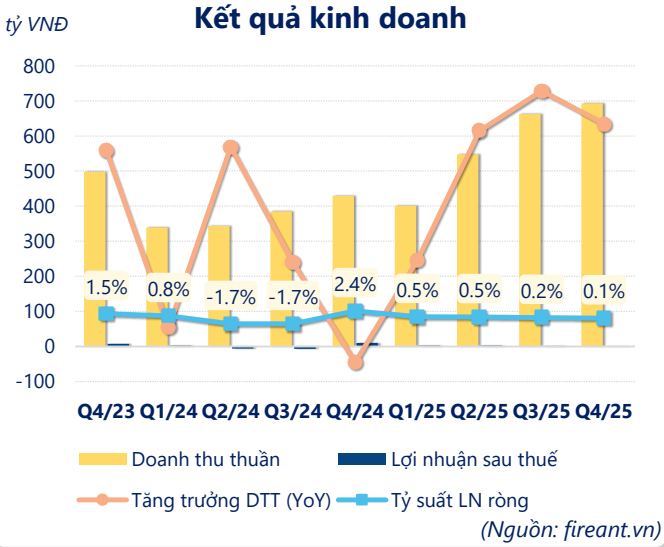
**LN thuần** — *Q4/25*: 0.65 *tỷ VNĐ* | QoQ ▲ 2.28 ▲ 140% | YoY ▼ 9.85 ▼ 93.8%

**LN thuần** — *2025*: 5.08 *tỷ VNĐ* | YoY ▲ 8.07 ▲ 270%

**LN sau thuế** — *Q4/25*: 0.58 *tỷ VNĐ* | QoQ ▼ 1.00 ▼ 63.1% | YoY ▼ 9.62 ▼ 94.3%

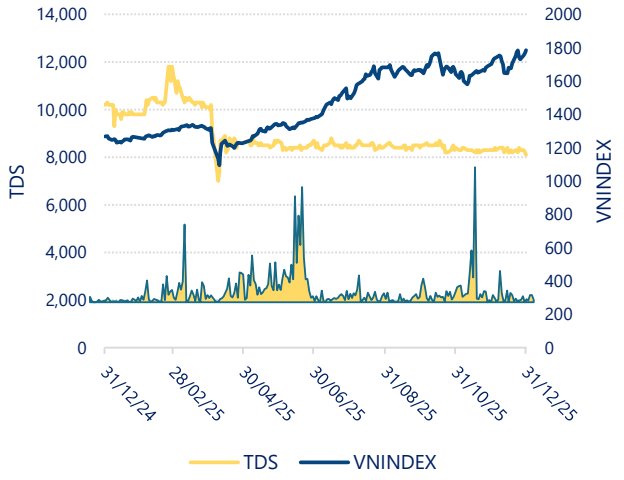
**LN sau thuế** — *2025*: 6.91 *tỷ VNĐ* | YoY ▲ 6.39 ▲ 1229%

## Kết quả kinh doanh



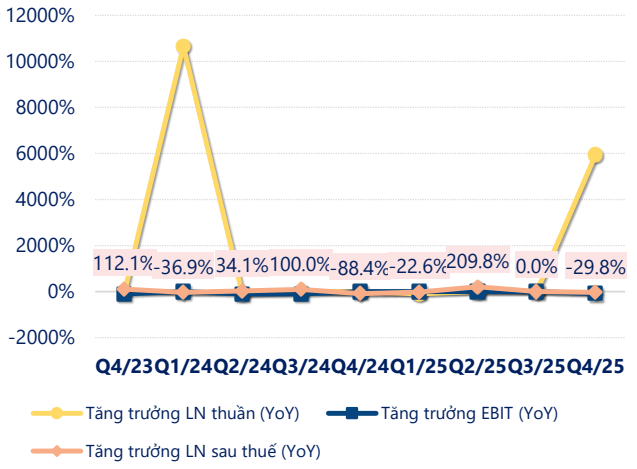

*(Nguồn: fireant.vn)*

## Lịch sử giá



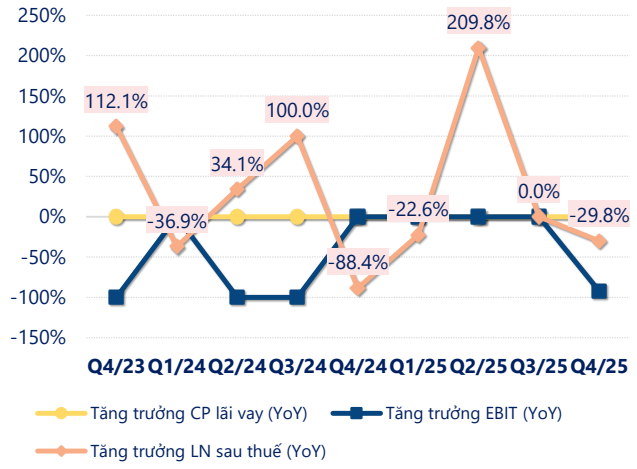
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## Tăng trưởng lợi nhuận



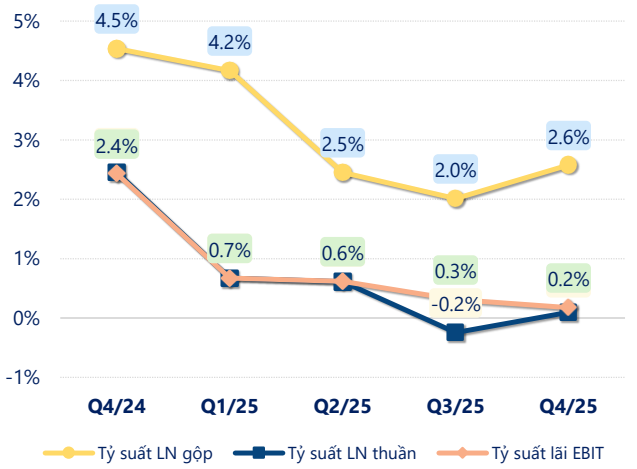

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



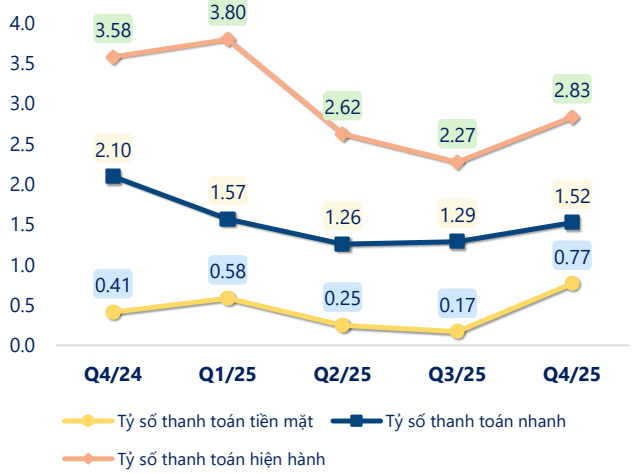

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



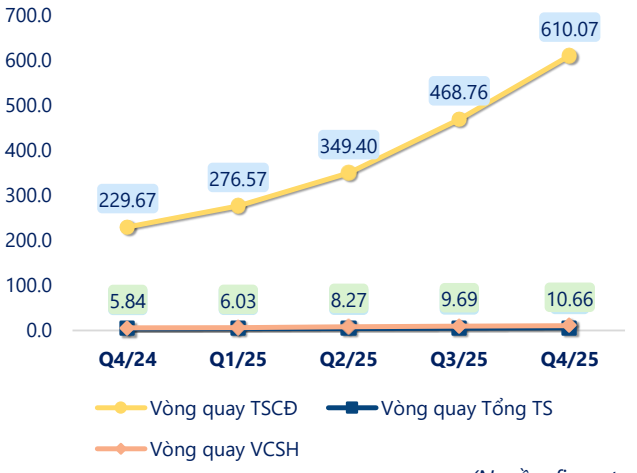

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



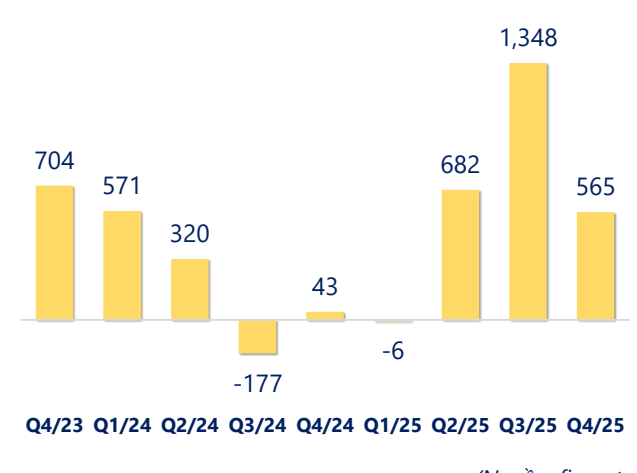

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

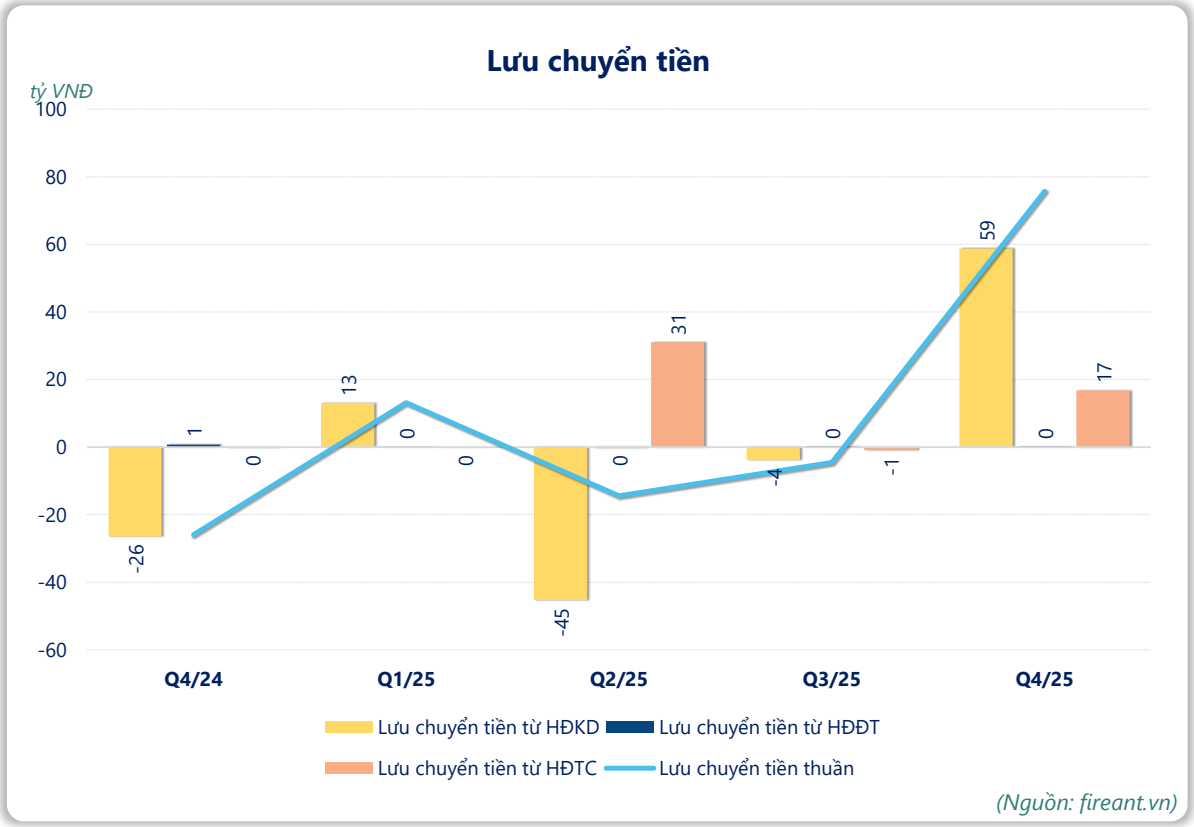



*(Nguồn: fireant.vn)*

# CTCP Thép Thủ Đức - VNSTEEL (UPCOM: TDS)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q4/25 | Q4/24 | Thay đổi YoY | 2025 | 2024 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **693** | **429** | **61.6%** | **2,305** | **1,497** | **54.0%** |
| Giá vốn hàng bán | 675 | 409 | 65.1% | 2,244 | 1,457 | 54.1% |
| **Lợi nhuận gộp** | 17.8 | 19.5 | -8.5% | 61.3 | 40.0 | 53.3% |
| Doanh thu HĐTC | 0.52 | 2.36 | -78.0% | 5.38 | 4.98 | 8.0% |
| Chi phí TC | 0.80 | 0.13 | 514% | 1.11 | 0.14 | 669% |
| **Chi phí lãi vay** | 0.44 | 0.00 | | 0.53 | 0.00 | 408201% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 6.55 | 3.39 | 93.1% | 19.3 | 12.3 | 57.7% |
| Chi phí QLDN | **10.4** | **7.78** | **33.3%** | **41.2** | **35.6** | **15.8%** |
| **LN thuần từ HĐKD** | 0.65 | 10.5 | -93.8% | 5.08 | -2.99 | 270% |
| Lợi nhuận khác | **0.12** | **-0.10** | **220%** | **3.73** | **3.77** | **-1.1%** |
| **LN trước thuế** | 0.77 | 10.4 | -92.6% | 8.81 | 0.79 | 1020% |
| **Lợi nhuận sau thuế** | **0.58** | **10.2** | **-94.3%** | **6.91** | **0.52** | **1229%** |
| **LNST của CĐ cty mẹ** | **0.58** | **10.2** | **-94.3%** | **6.91** | **0.52** | **1229%** |

*(Nguồn: fireant.vn)*




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