# CTCP Sông Đà 3 (UPCOM: SD3)

| Ngày 31/12/2025 | 7,200 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **1.4%** | **4.3%** | **9.1%** |

2025

**ROE** 43.1% +/- YoY ▲ 47.3%

*Q4/25*

**DT thuần** 45.7 *tỷ VNĐ* QoQ ▲ 19.5 ▲ 74.5% YoY ▲ 3.50 ▲ 8.4%

*2025*

**DT thuần** 170 *tỷ VNĐ* YoY ▲ 44.0 ▲ 35.0%

*Q4/25*

**LN gộp** 42.6 *tỷ VNĐ* QoQ ▲ 31.4 ▲ 281% YoY ▲ 18.9 ▲ 79.8%

*2025*

**LN gộp** 109 *tỷ VNĐ* YoY ▲ 38.6 ▲ 54.2%

*Q4/25*

**LN thuần** 28.8 *tỷ VNĐ* QoQ ▲ 34.0 ▲ 651% YoY ▼ 2.70 ▼ 8.5%

*2025*

**LN thuần** 40.3 *tỷ VNĐ* YoY ▲ 29.2 ▲ 265%

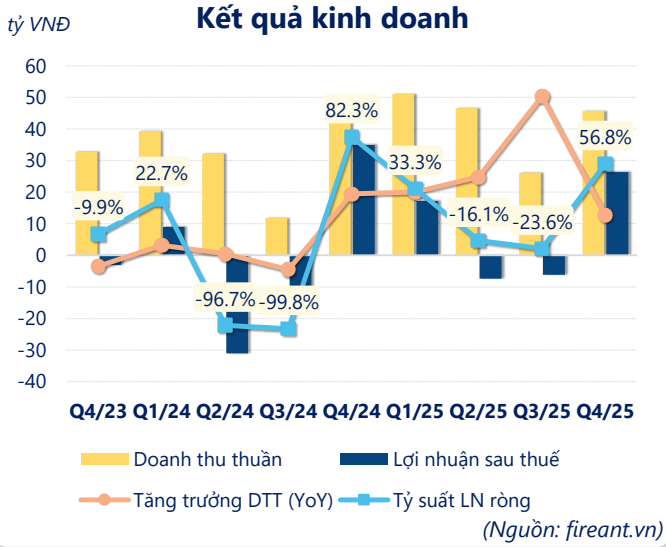
*Q4/25*

**LN sau thuế** 26.3 *tỷ VNĐ* QoQ ▲ 32.5 ▲ 528% YoY ▼ 8.60 ▼ 24.5%

*2025*

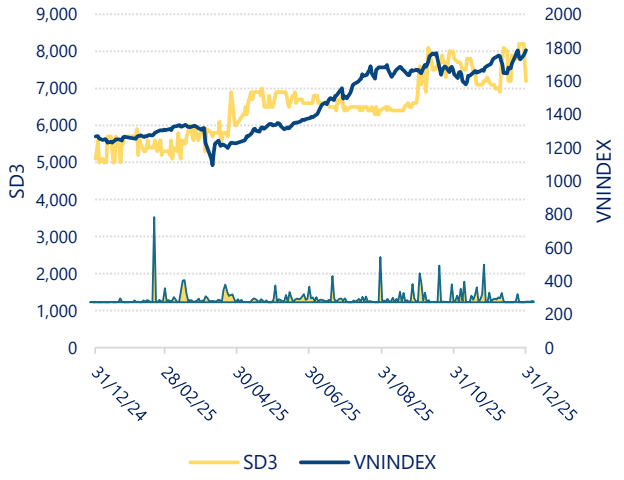
**LN sau thuế** 30.0 *tỷ VNĐ* YoY ▲ 32.0 ▲ 1632%

## Kết quả kinh doanh




*(Nguồn: fireant.vn)*

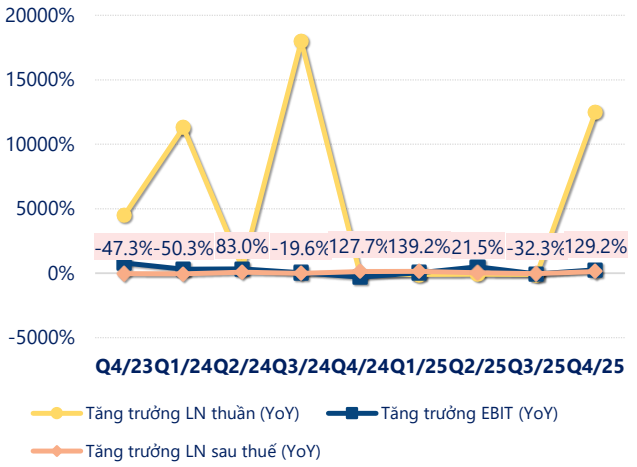
## Lịch sử giá




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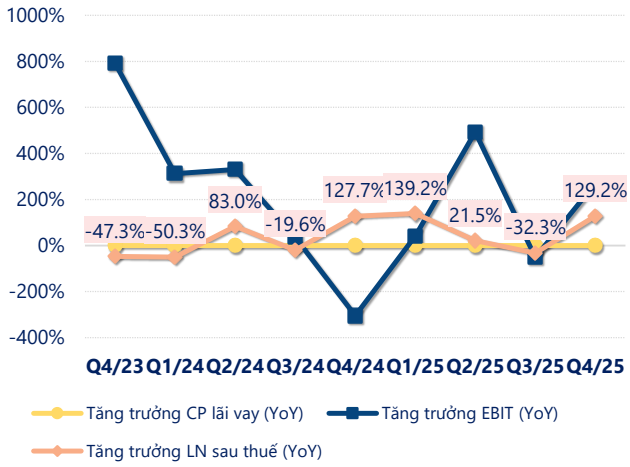
# CTCP Sông Đà 3 (UPCOM: SD3)

## Tăng trưởng lợi nhuận



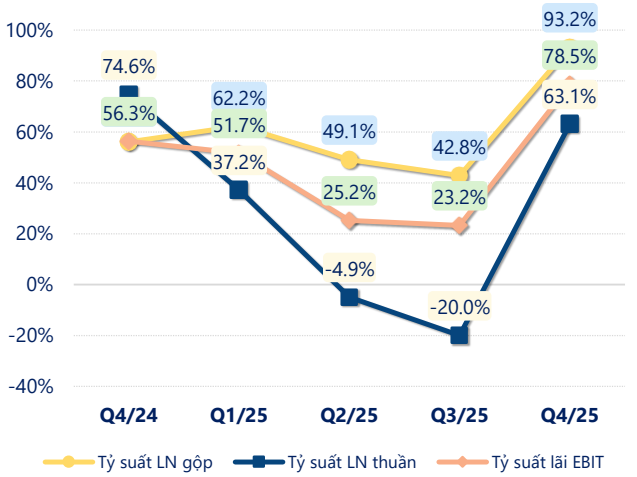

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



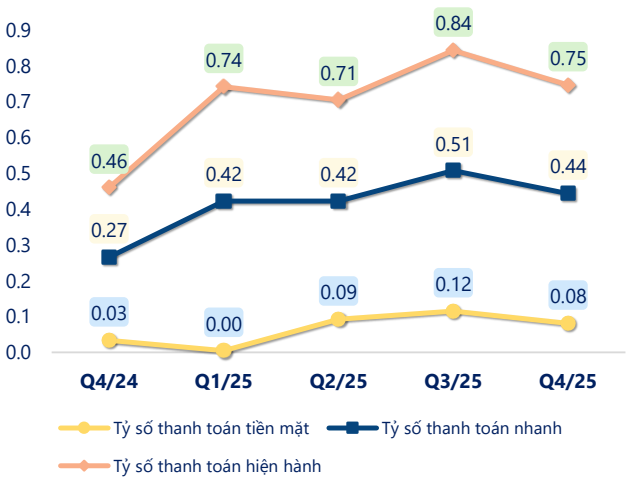

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



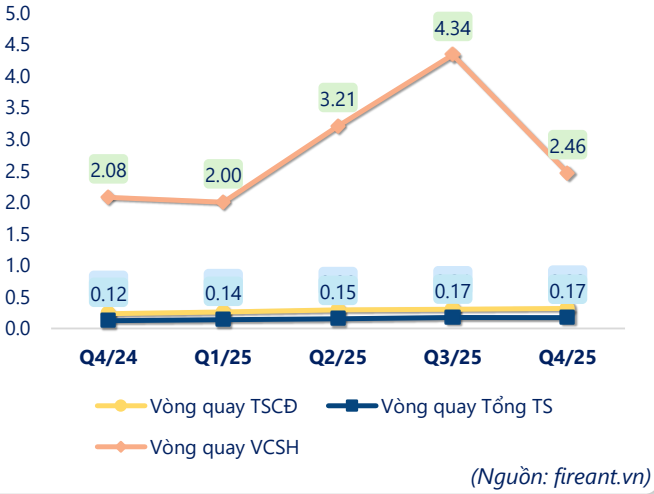

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



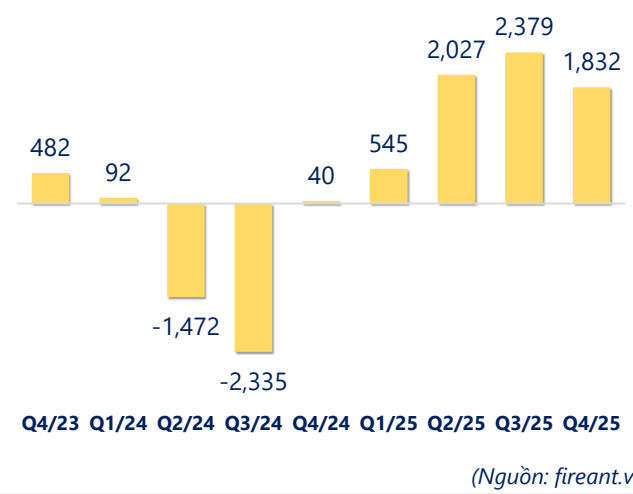

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

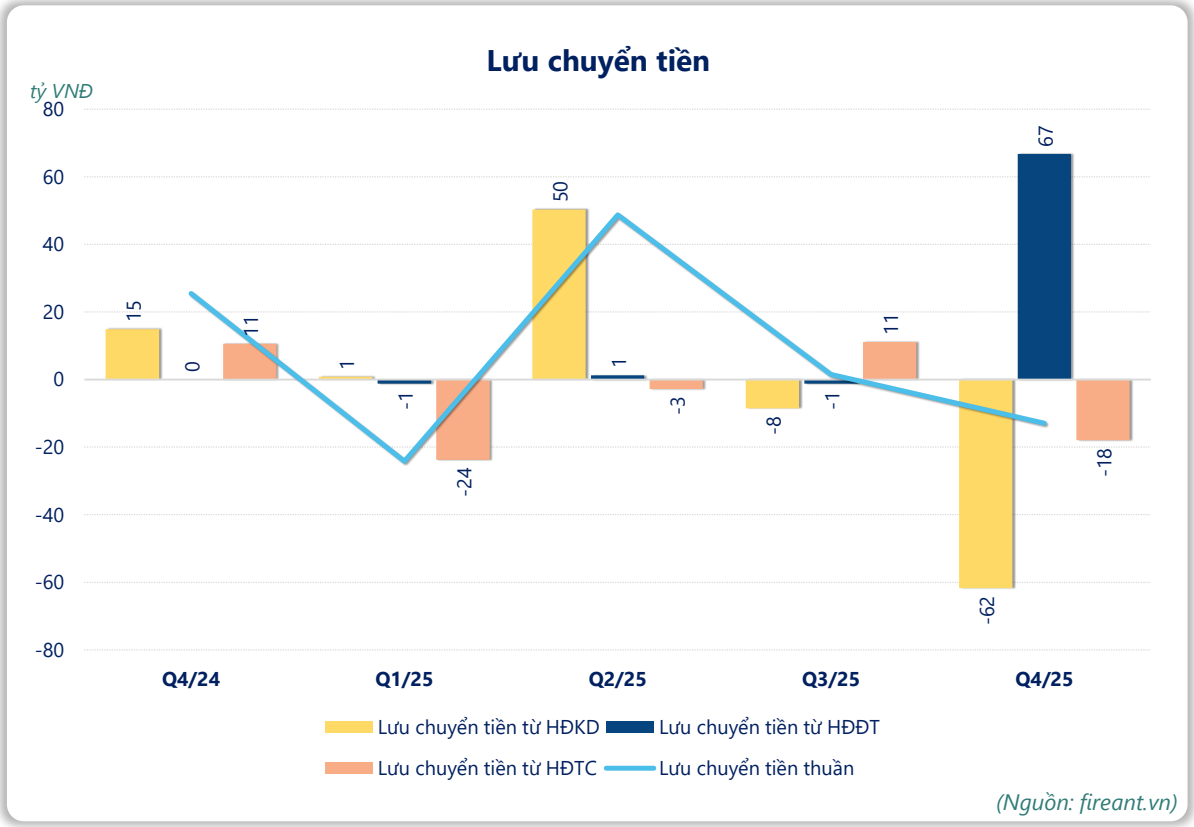



*(Nguồn: fireant.vn)*

# CTCP Sông Đà 3 (UPCOM: SD3)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q4/25 | Q4/24 | Thay đổi YoY | 2025 | 2024 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **45.7** | **42.2** | **8.4%** | **170** | **126** | **35.0%** |
| Giá vốn hàng bán | 3.11 | 18.5 | -83.2% | 61.1 | 55.3 | 10.6% |
| **Lợi nhuận gộp** | 42.6 | 23.7 | 79.8% | 109 | 70.4 | 54.2% |
| Doanh thu HĐTC | 0.09 | 0.06 | 44.3% | 0.11 | 0.08 | 30.6% |
| Chi phí TC | 8.53 | -12.0 | 171% | 47.4 | 18.5 | 156% |
| **Chi phí lãi vay** | 7.36 | -12.1 | 161% | 46.1 | 18.4 | 150% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 0 | 0.00 | | 0 | 0 | |
| Chi phí QLDN | **5.35** | **4.28** | **24.9%** | **20.9** | **40.9** | **-48.8%** |
| **LN thuần từ HĐKD** | 28.8 | 31.5 | -8.5% | 40.3 | 11.1 | 265% |
| Lợi nhuận khác | **-0.28** | **4.33** | **-106%** | **-6.23** | **-10.7** | **41.8%** |
| **LN trước thuế** | 28.6 | 35.9 | -20.5% | 34.1 | 0.35 | 9584% |
| **Lợi nhuận sau thuế** | **26.3** | **34.9** | **-24.5%** | **30.0** | **-1.96** | **1632%** |
| **LNST của CĐ cty mẹ** | **26.0** | **34.8** | **-25.3%** | **29.3** | **-2.32** | **1361%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*