CTCP DAP - VINACHEM (UPCOM: DDV)

Ngày 31/12/2025	25,900 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-2.6%	**-15.6%**	**-9.8%**

ROE — 2025: **31.4%** | +/- YoY ▲ 21.7%

DT thuần — *Q4/25*: **1,470** *tỷ VNĐ* | QoQ ▲ 73.0 ▲ 5.2% | YoY ▲ 571 ▲ 63.5%

DT thuần — *2025*: **5,624** *tỷ VNĐ* | YoY ▲ 2,259 ▲ 67.1%

LN gộp — *Q4/25*: **211** *tỷ VNĐ* | QoQ ▼ 95.0 ▼ 31.1% | YoY ▲ 93.0 ▲ 78.6%

LN gộp — *2025*: **942** *tỷ VNĐ* | YoY ▲ 579 ▲ 159%

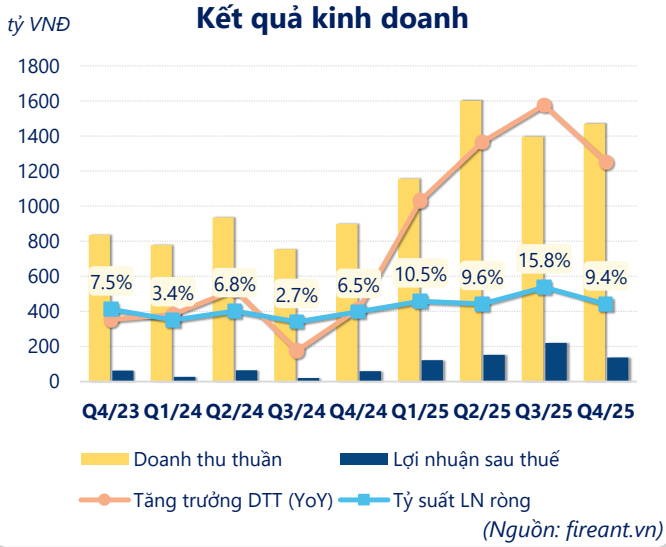
LN thuần — *Q4/25*: **173** *tỷ VNĐ* | QoQ ▼ 103 ▼ 37.4% | YoY ▲ 99.7 ▲ 136%

LN thuần — *2025*: **792** *tỷ VNĐ* | YoY ▲ 581 ▲ 276%

LN sau thuế — *Q4/25*: **138** *tỷ VNĐ* | QoQ ▼ 83.0 ▼ 37.6% | YoY ▲ 79.2 ▲ 134%

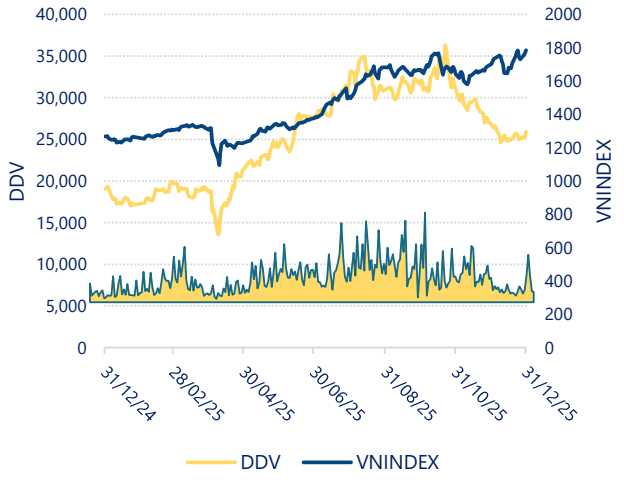
LN sau thuế — *2025*: **634** *tỷ VNĐ* | YoY ▲ 466 ▲ 276%

Kết quả kinh doanh



(Nguồn: fireant.vn)

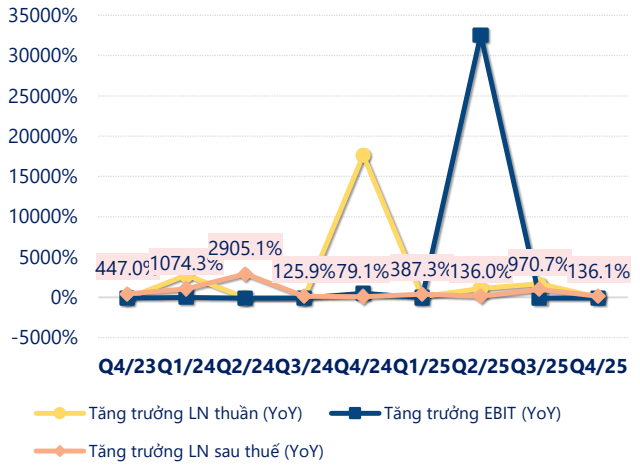
Lịch sử giá



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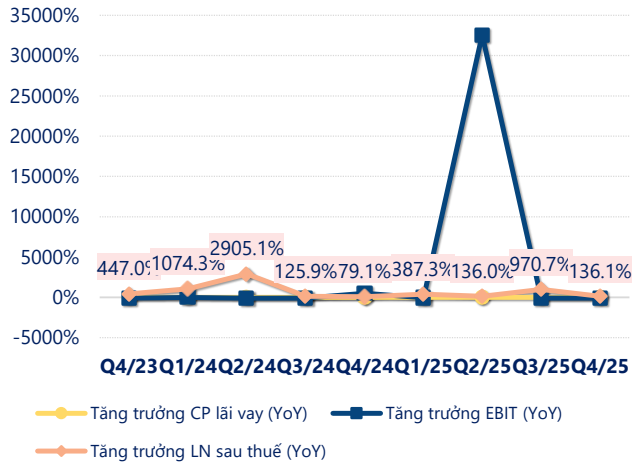
CTCP DAP - VINACHEM (UPCOM: DDV)

Tăng trưởng lợi nhuận



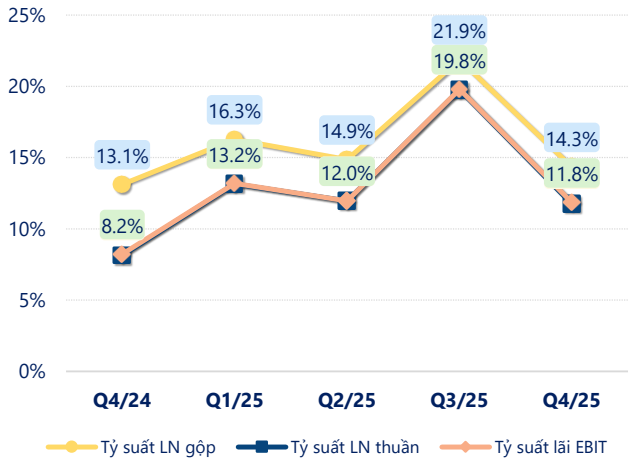
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Tăng trưởng chi phí



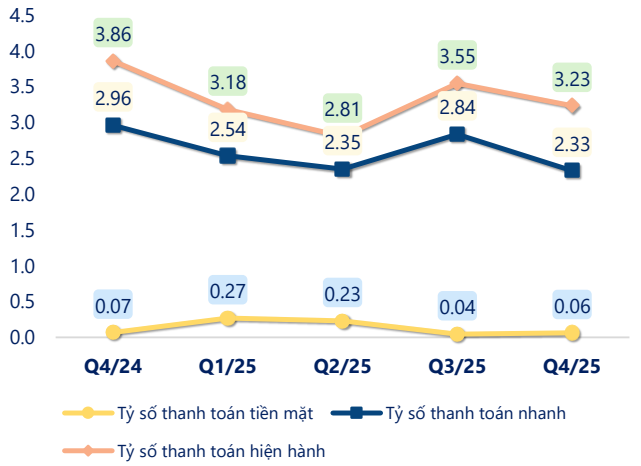
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Tỷ suất lợi nhuận



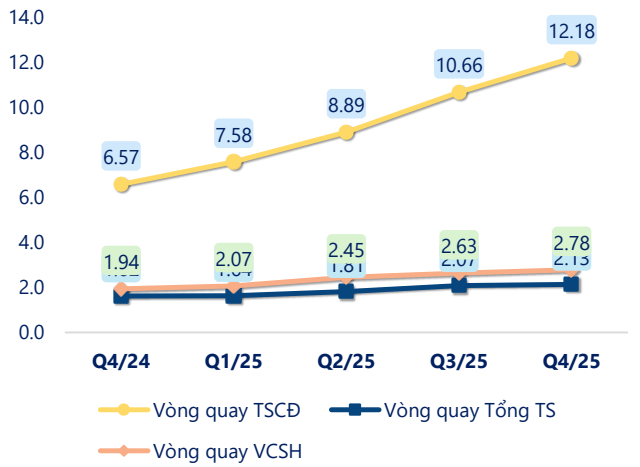
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Chỉ số thanh khoản



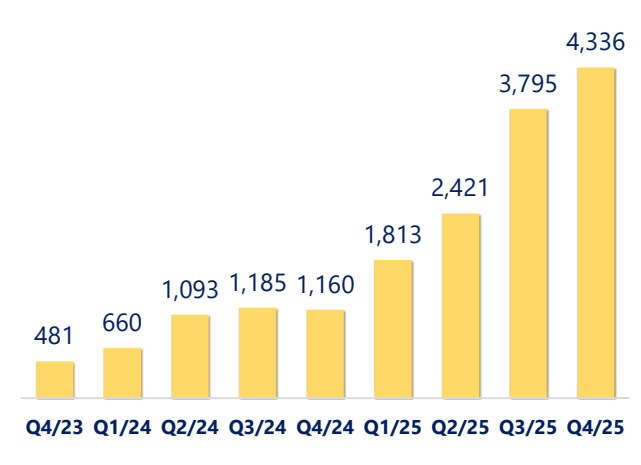
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Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

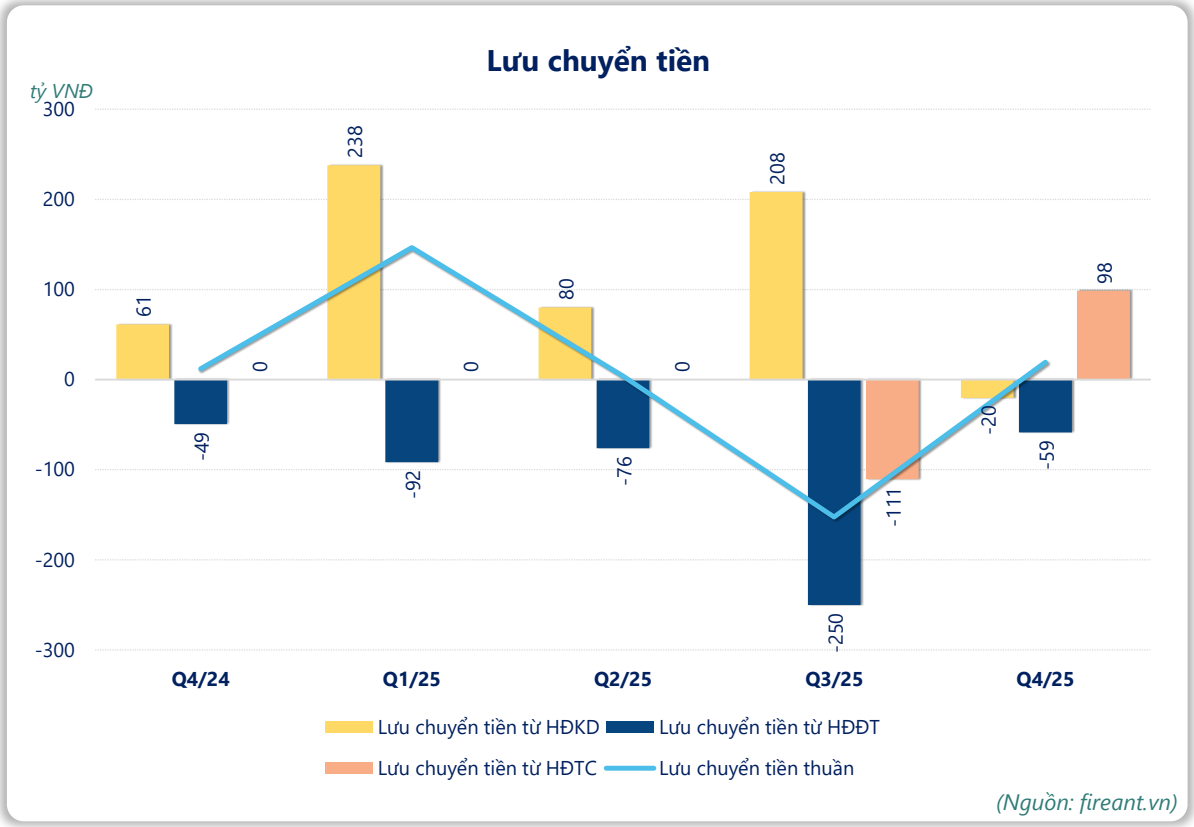


(Nguồn: fireant.vn)

CTCP DAP - VINACHEM (UPCOM: DDV)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q4/25	Q4/24	Thay đổi YoY	2025	2024	Thay đổi YoY
Doanh thu thuần	**1,470**	**899**	**63.5%**	**5,624**	**3,365**	**67.1%**
Giá vốn hàng bán	1,259	781	61.2%	4,681	3,002	55.9%
Lợi nhuận gộp	211	118	78.6%	942	363	159%
Doanh thu HĐTC	31.2	17.5	78.5%	87.6	49.6	76.6%
Chi phí TC	2.54	1.33	90.8%	8.97	6.32	41.8%
Chi phí lãi vay	0.56	0.12	369%	0.90	0.42	112%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	21.4	25.0	-14.3%	95.8	88.2	8.7%
Chi phí QLDN	**45.2**	**35.9**	**26.0%**	**133**	**108**	**23.4%**
LN thuần từ HĐKD	173	73.3	136%	792	211	276%
Lợi nhuận khác	**0.75**	**0.61**	**22.2%**	**1.22**	**0.74**	**65.6%**
LN trước thuế	174	73.9	135%	794	212	275%
Lợi nhuận sau thuế	**138**	**58.8**	**134%**	**634**	**168**	**276%**
LNST của CĐ cty mẹ	**138**	**58.8**	**134%**	**634**	**168**	**276%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)