CTCP B.C.H (UPCOM: BCA)

FireAnt

Ngày 31/12/2025	13,900 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	12.1%	**41.8%**	**24.1%**

2025

ROE 1.5% | +/- YoY ▲ 11.2%

Q4/25

DT thuần 1,879 *tỷ VNĐ* | QoQ ▲ 40.0 ▲ 2.2% | YoY ▲ 600 ▲ 46.9%

2025

DT thuần 6,381 *tỷ VNĐ* | YoY ▲ 852 ▲ 15.4%

Q4/25

LN gộp 70.3 *tỷ VNĐ* | QoQ ▼ 13.9 ▼ 16.5% | YoY ▲ 46.8 ▲ 199%

2025

LN gộp 247 *tỷ VNĐ* | YoY ▲ 77.0 ▲ 45.3%

Q4/25

LN thuần 12.6 *tỷ VNĐ* | QoQ ▲ 2.20 ▲ 21.2% | YoY ▲ 51.2 ▲ 133%

2025

LN thuần 3.82 *tỷ VNĐ* | YoY ▲ 52.7 ▲ 108%

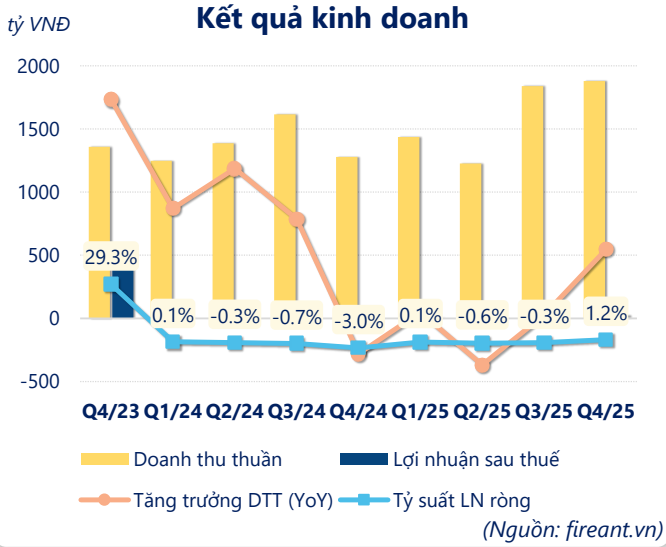
Q4/25

LN sau thuế 23.3 *tỷ VNĐ* | QoQ ▲ 29.6 ▲ 469% | YoY ▲ 61.3 ▲ 161%

2025

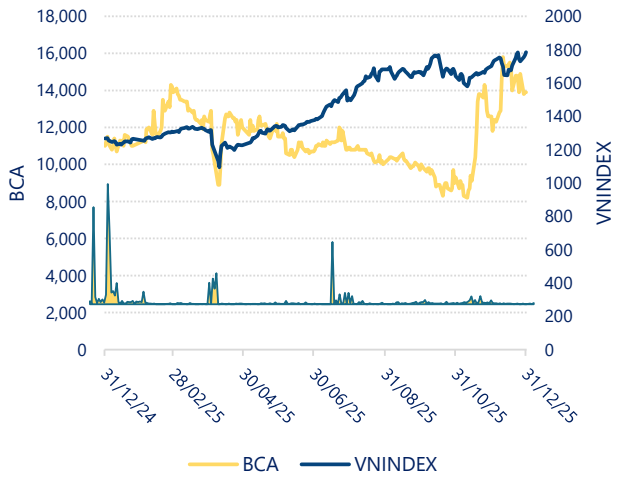
LN sau thuế 11.3 *tỷ VNĐ* | YoY ▲ 61.4 ▲ 122%

Kết quả kinh doanh



(Nguồn: fireant.vn)

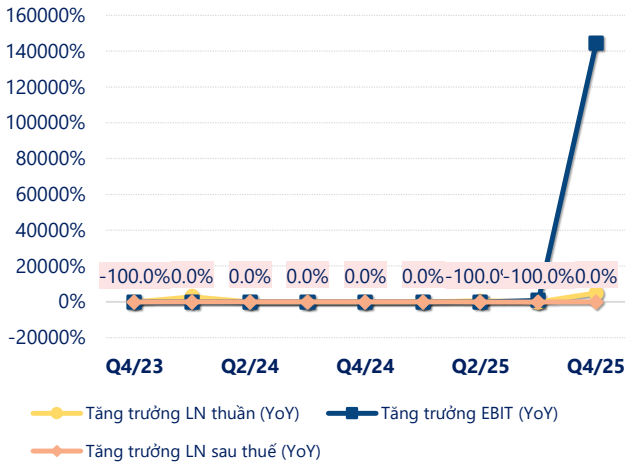
Lịch sử giá



CTCP B.C.H (UPCOM: BCA)

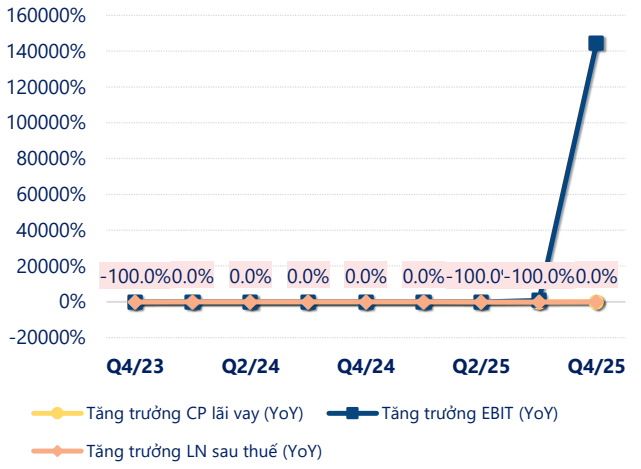
FireAnt

Tăng trưởng lợi nhuận



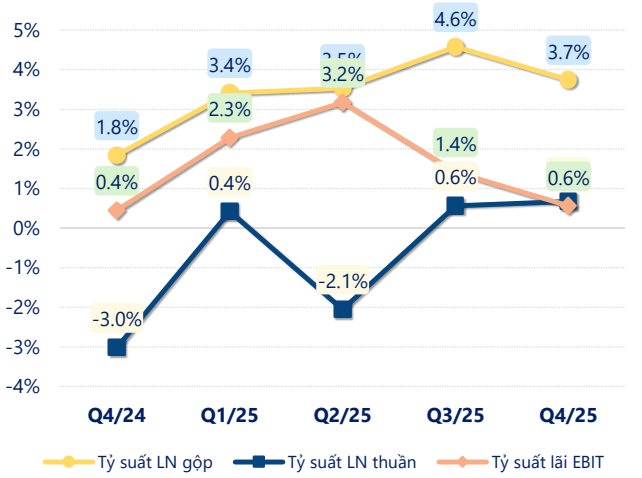
(Nguồn: fireant.vn)

Tăng trưởng chi phí



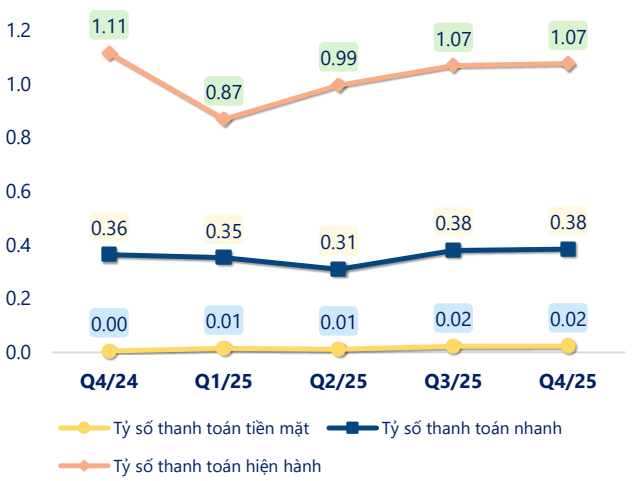
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



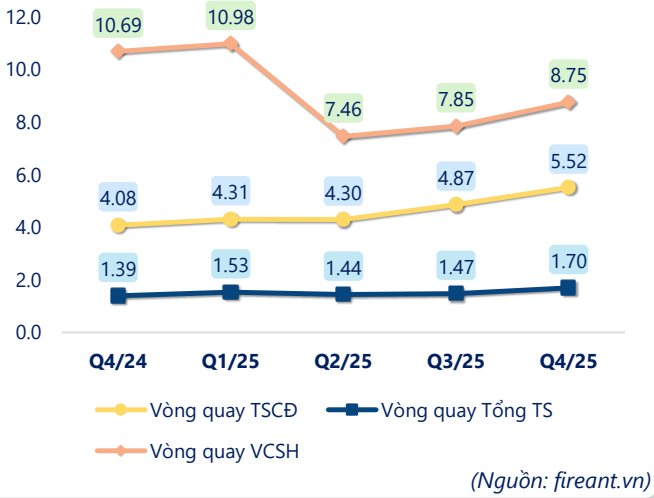
(Nguồn: fireant.vn)

Chỉ số thanh khoản



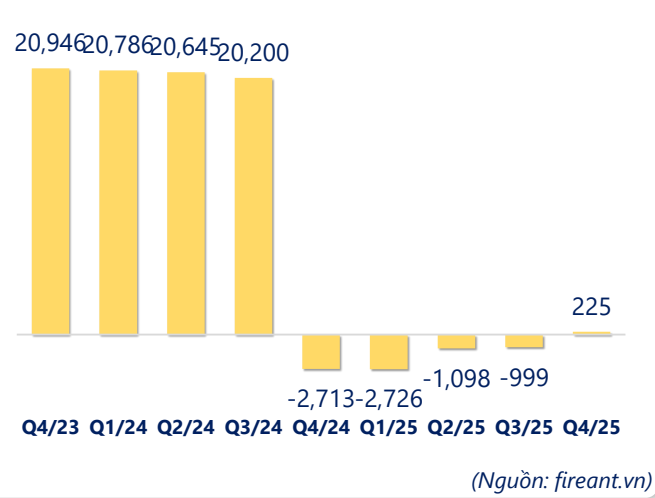
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

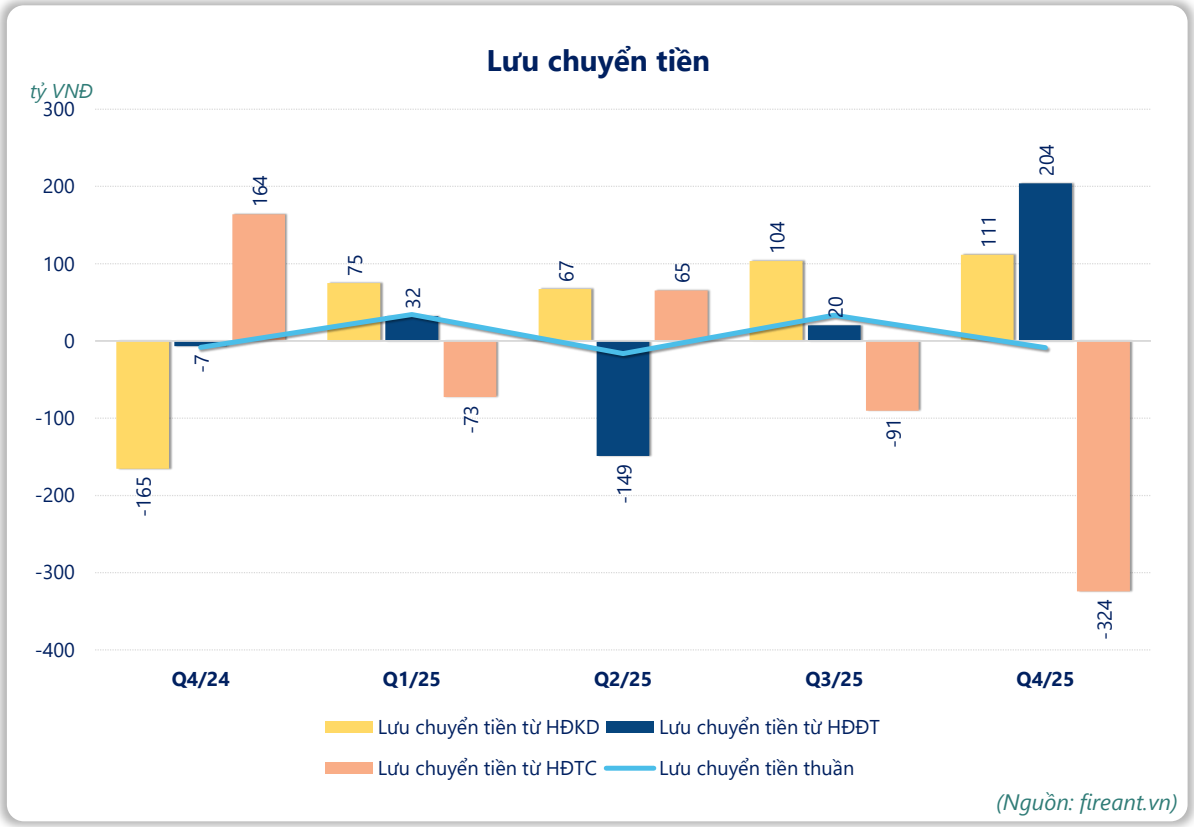


(Nguồn: fireant.vn)

CTCP B.C.H (UPCOM: BCA)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q4/25	Q4/24	Thay đổi YoY	2025	2024	Thay đổi YoY
Doanh thu thuần	**1,879**	**1,279**	**46.9%**	**6,381**	**5,529**	**15.4%**
Giá vốn hàng bán	1,809	1,256	44.0%	6,135	5,359	14.5%
Lợi nhuận gộp	70.3	23.5	199%	247	170	45.3%
Doanh thu HĐTC	18.7	3.30	467%	26.0	8.33	212%
Chi phí TC	33.4	49.8	-33.0%	147	162	-9.0%
Chi phí lãi vay	-13.7	43.7	-131%	96.6	148	-34.6%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	2.70	0.96	182%	14.9	3.35	345%
Chi phí QLDN	**40.3**	**14.7**	**174%**	**107**	**61.5**	**73.2%**
LN thuần từ HĐKD	12.6	-38.6	133%	3.82	-48.9	108%
Lợi nhuận khác	**11.7**	**0.68**	**1615%**	**7.75**	**-2.40**	**423%**
LN trước thuế	24.3	-38.0	164%	11.6	-51.3	123%
Lợi nhuận sau thuế	**23.3**	**-38.0**	**161%**	**11.3**	**-50.1**	**122%**
LNST của CĐ cty mẹ	**23.3**	**-38.0**	**161%**	**11.3**	**-50.1**	**122%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)