CTCP X20 (HNX: X20)

FireAnt

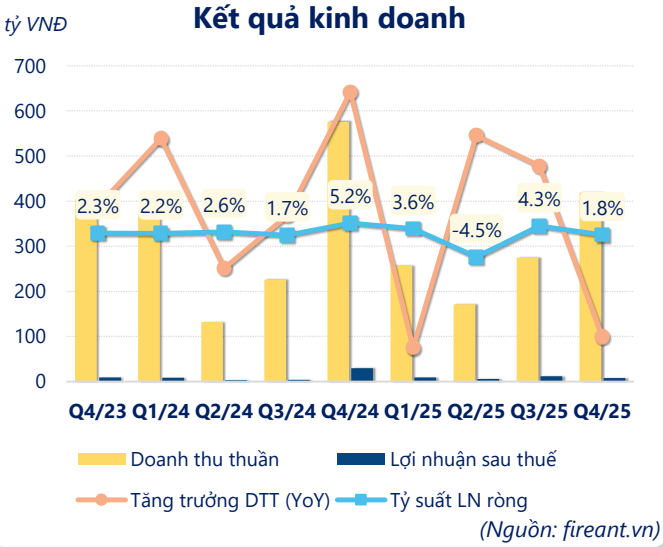
Ngày 31/12/2025	13,000 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	4.0%	**3.2%**	**2.1%**

ROE 2025: **7.2%** | +/- YoY ▼ 9.2%

	Q4/25	QoQ	YoY
DT thuần	**419** tỷ VNĐ	▲ 144 ▲ 52.3%	▼ 157 ▼ 27.3%
LN gộp	**86.7** tỷ VNĐ	▲ 41.7 ▲ 92.6%	▼ 42.3 ▼ 32.8%
LN thuần	**9.49** tỷ VNĐ	▼ 5.51 ▼ 36.7%	▼ 25.2 ▼ 72.6%
LN sau thuế	**7.59** tỷ VNĐ	▼ 4.31 ▼ 36.2%	▼ 22.2 ▼ 74.5%

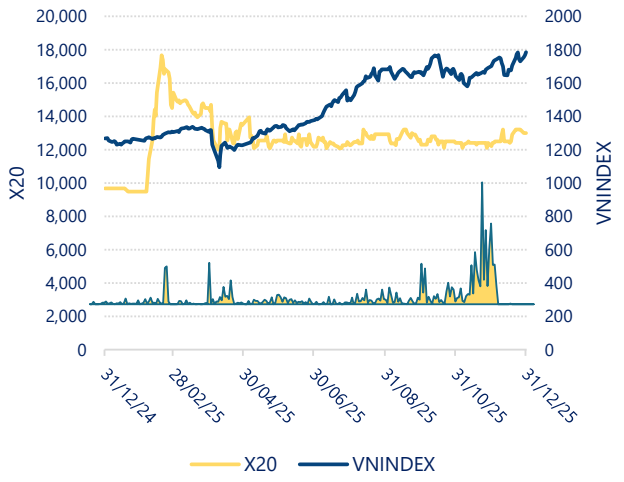
	2025	YoY
DT thuần	**1,122** tỷ VNĐ	▼ 180 ▼ 13.8%
LN gộp	**199** tỷ VNĐ	▼ 41.0 ▼ 16.9%
LN thuần	**42.3** tỷ VNĐ	▼ 15.3 ▼ 26.6%
LN sau thuế	**34.8** tỷ VNĐ	▼ 10.4 ▼ 23.1%

Kết quả kinh doanh



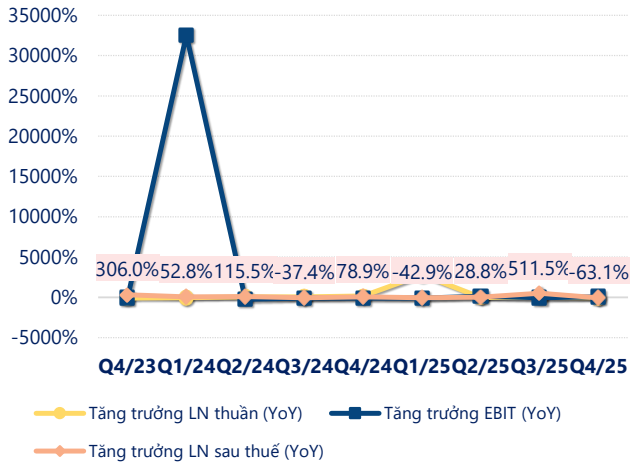
(Nguồn: fireant.vn)

Lịch sử giá



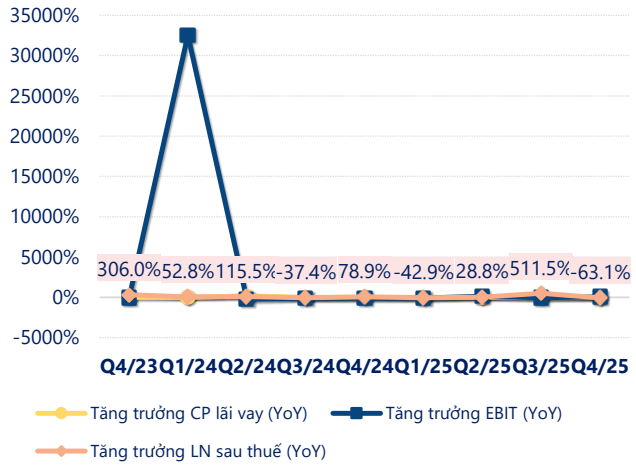
CTCP X20 (HNX: X20)

Tăng trưởng lợi nhuận



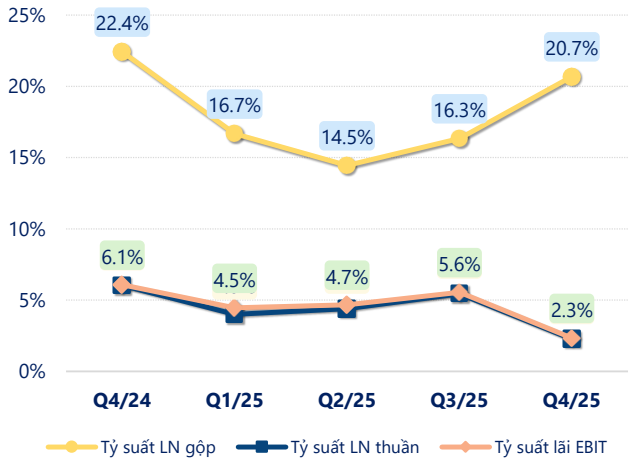
(Nguồn: fireant.vn)

Tăng trưởng chi phí



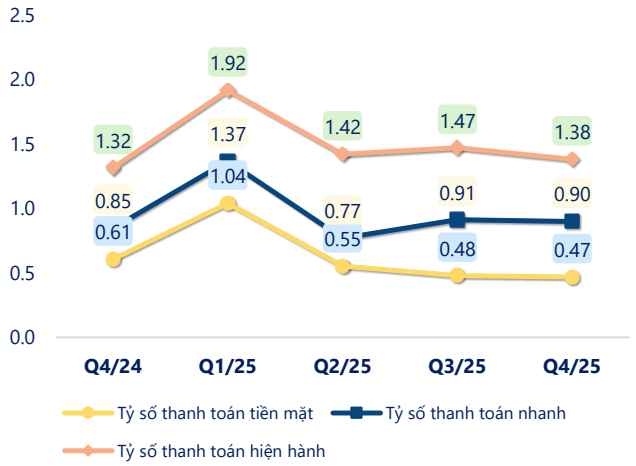
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



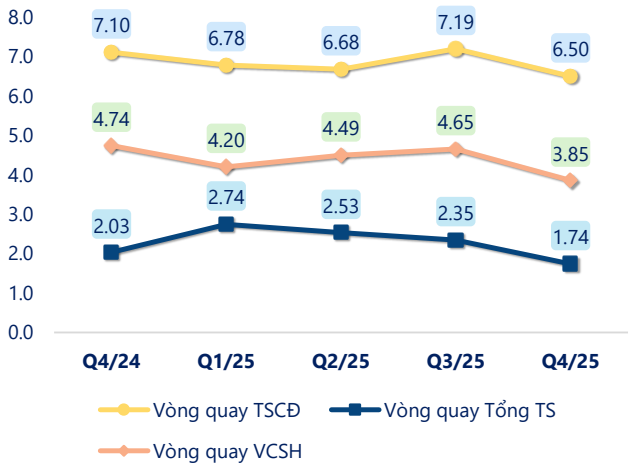
(Nguồn: fireant.vn)

Chỉ số thanh khoản



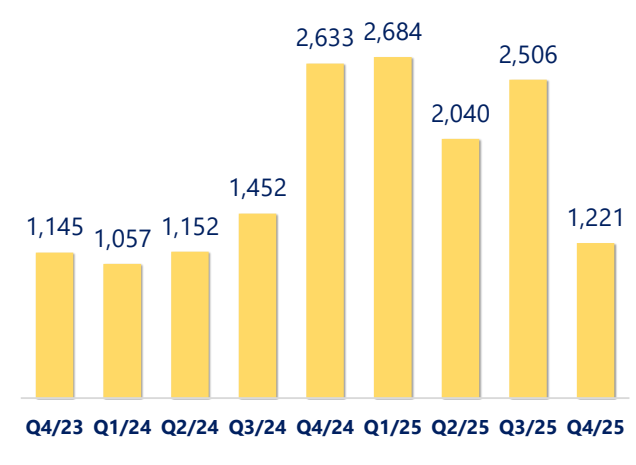
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

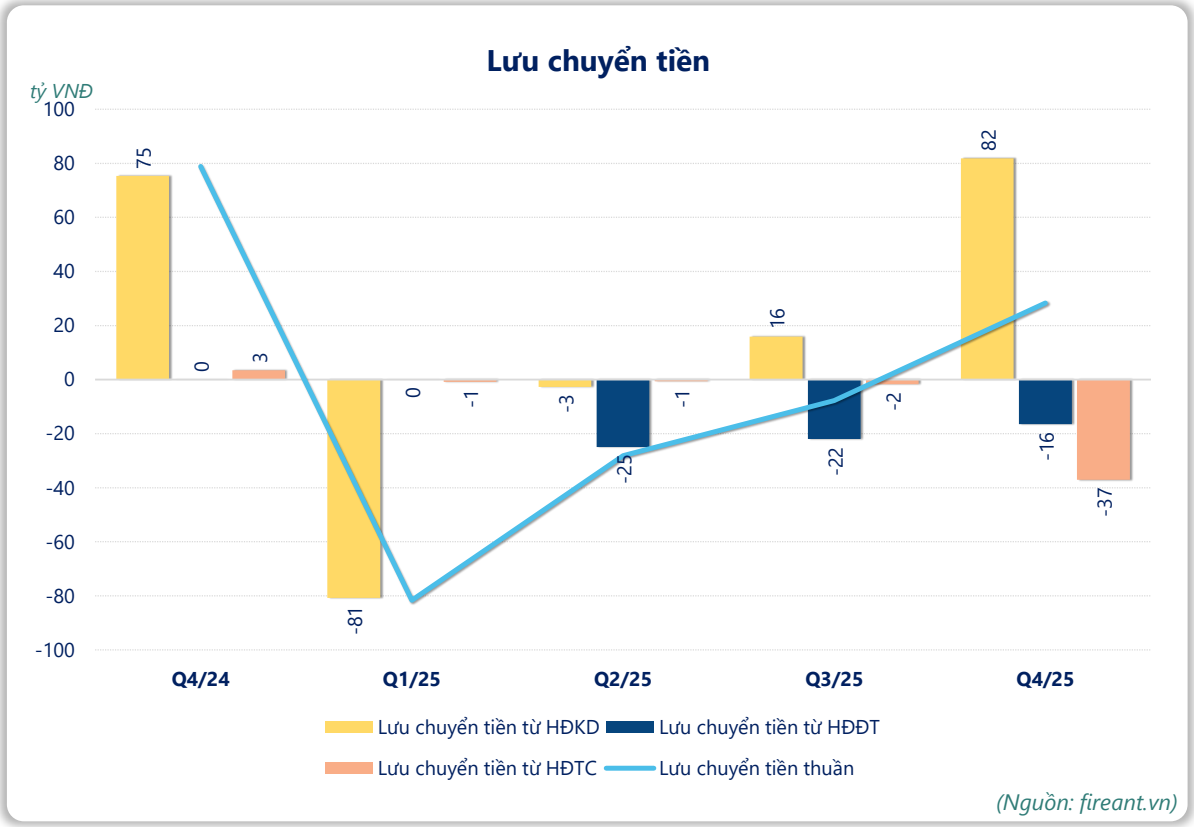


(Nguồn: fireant.vn)

CTCP X20 (HNX: X20)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q4/25	Q4/24	Thay đổi YoY	2025	2024	Thay đổi YoY
Doanh thu thuần	**419**	**576**	**-27.3%**	**1,122**	**1,302**	**-13.8%**
Giá vốn hàng bán	332	446	-25.5%	923	1,062	-13.1%
Lợi nhuận gộp	86.7	129	-32.8%	199	240	-16.9%
Doanh thu HĐTC	1.16	0.71	63.6%	4.02	2.32	73.2%
Chi phí TC	0.22	0.00		0.93	0.14	579%
Chi phí lãi vay	0.19	0.00		0.87	0.00	177721%
LN trong công ty LKLD	**0**	**0.00**		**0.17**	**0.62**	**-73.2%**
Chi phí bán hàng	4.19	30.7	-86.4%	8.50	36.6	-76.8%
Chi phí QLDN	**73.9**	**64.4**	**14.8%**	**152**	**148**	**2.4%**
LN thuần từ HĐKD	9.49	34.7	-72.6%	42.3	57.6	-26.6%
Lợi nhuận khác	**0.13**	**0.24**	**-46.7%**	**1.37**	**-0.04**	**3202%**
LN trước thuế	9.62	35.0	-72.5%	43.6	57.6	-24.2%
Lợi nhuận sau thuế	**7.59**	**29.8**	**-74.5%**	**34.8**	**45.2**	**-23.1%**
LNST của CĐ cty mẹ	**7.59**	**29.8**	**-74.5%**	**21.1**	**45.2**	**-53.4%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)