CTCP Nhựa Picomat (HNX: PCH)

FireAnt

Ngày 31/12/2025	18,500 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	2.2%	**-12.7%**	**0.6%**

ROE — 2025: **7.0%** — +/- YoY ▲ 2.2%

DT thuần — *Q4/25*: **43.6** *tỷ VNĐ* — QoQ ▲ 7.50 ▲ 20.8% — YoY ▼ 23.0 ▼ 34.5%

DT thuần — *2025*: **146** *tỷ VNĐ* — YoY ▼ 49.0 ▼ 24.9%

LN gộp — *Q4/25*: **12.7** *tỷ VNĐ* — QoQ ▲ 3.04 ▲ 31.3%

LN gộp — *2025*: **35.0** *tỷ VNĐ* — YoY ▲ 0.90 ▲ 2.8%

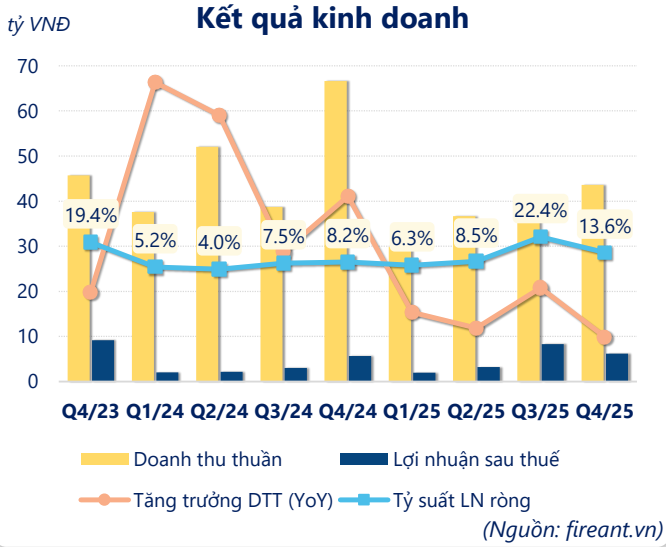
LN thuần — *Q4/25*: **8.02** *tỷ VNĐ* — QoQ ▼ 2.58 ▼ 24.3% — YoY ▲ 0.57 ▲ 7.7%

LN thuần — *2025*: **25.7** *tỷ VNĐ* — YoY ▲ 8.40 ▲ 48.3%

LN sau thuế — *Q4/25*: **6.21** *tỷ VNĐ* — QoQ ▼ 2.11 ▼ 25.3% — YoY ▲ 0.56 ▲ 10.0%

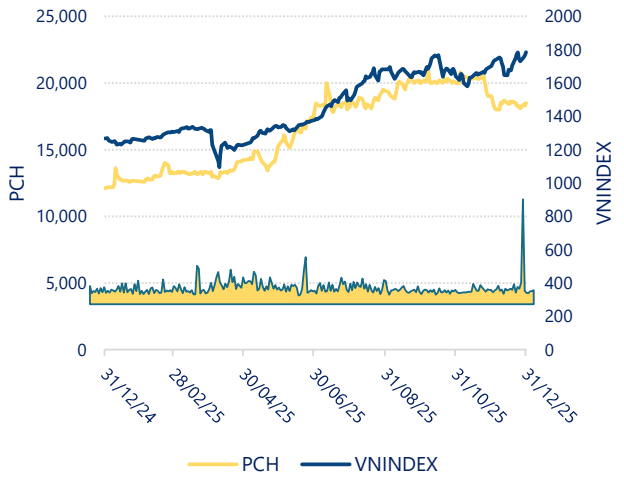
LN sau thuế — *2025*: **19.8** *tỷ VNĐ* — YoY ▲ 6.90 ▲ 53.6%

Kết quả kinh doanh



(Nguồn: fireant.vn)

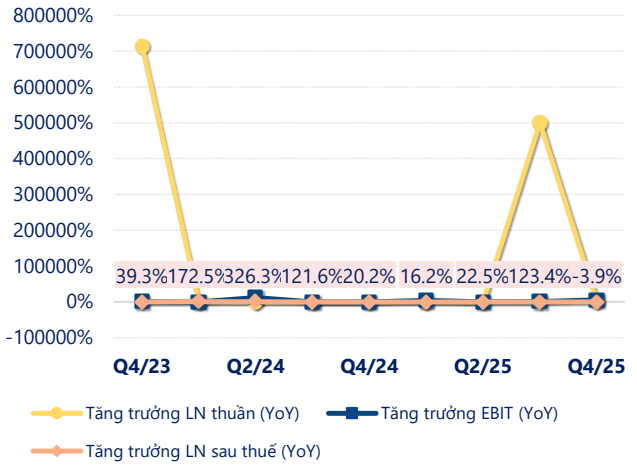
Lịch sử giá



Powered by Infographic
https://fireant.vn/

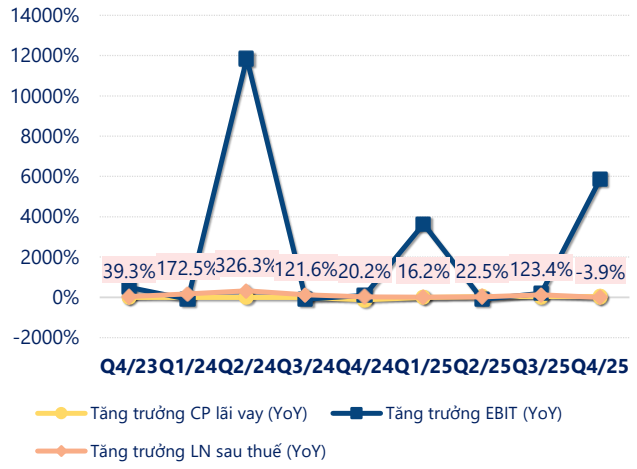
CTCP Nhựa Picomat (HNX: PCH)

Tăng trưởng lợi nhuận



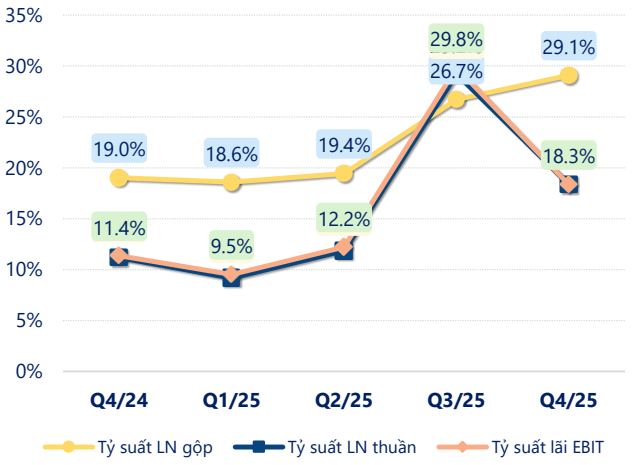
(Nguồn: fireant.vn)

Tăng trưởng chi phí



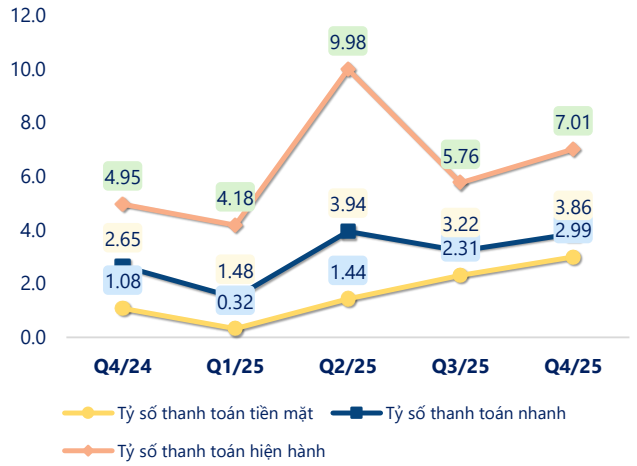
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



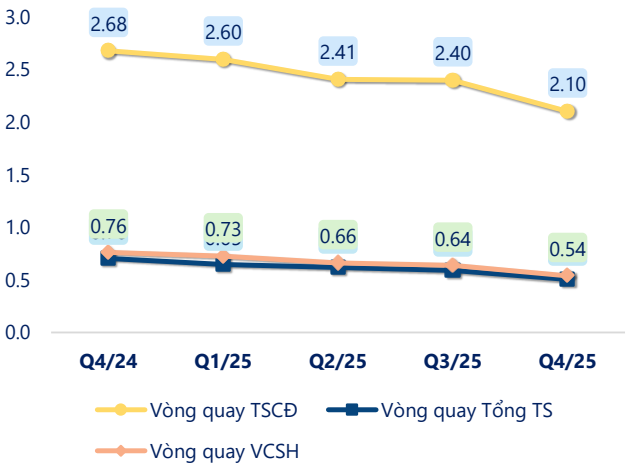
(Nguồn: fireant.vn)

Chỉ số thanh khoản



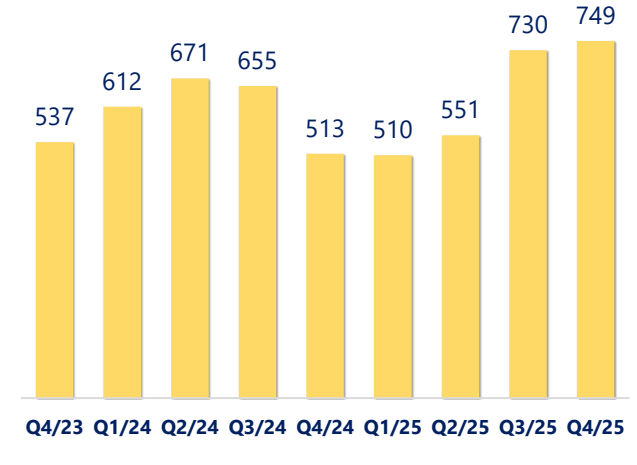
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

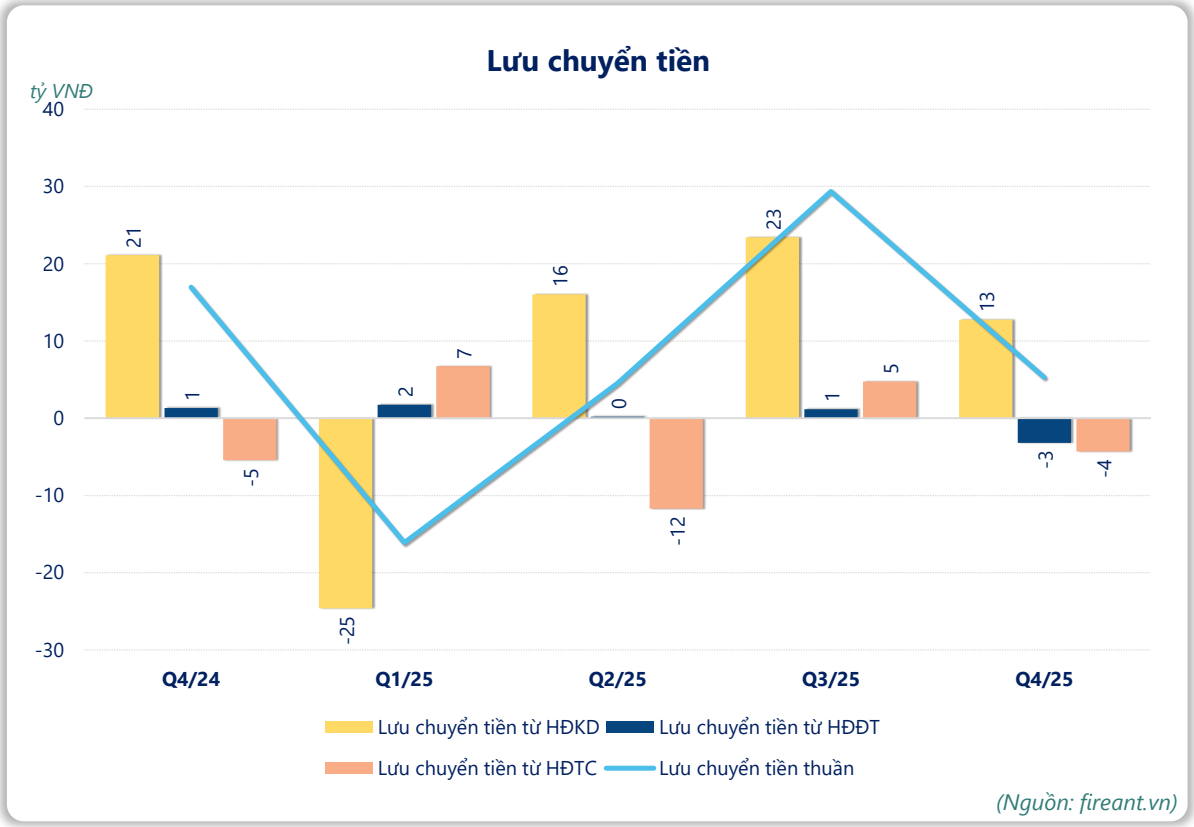


(Nguồn: fireant.vn)

CTCP Nhựa Picomat (HNX: PCH)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q4/25	Q4/24	Thay đổi YoY	2025	2024	Thay đổi YoY
Doanh thu thuần	**43.6**	**66.6**	**-34.5%**	**146**	**195**	**-24.9%**
Giá vốn hàng bán	30.9	53.9	-42.6%	111	161	-30.8%
Lợi nhuận gộp	12.7	12.7	-0.1%	35.0	34.1	2.8%
Doanh thu HĐTC	2.44	0.95	157%	9.46	2.43	289%
Chi phí TC	1.64	0.25	557%	3.44	1.87	84.2%
Chi phí lãi vay	0.07	0.11	-32.4%	0.42	0.82	-49.2%
LN trong công ty LKLD	**-0.47**	**-0.80**	**41.7%**	**-2.08**	**-2.52**	**17.6%**
Chi phí bán hàng	2.90	2.78	4.2%	6.10	6.47	-5.8%
Chi phí QLDN	**2.10**	**2.34**	**-10.3%**	**7.20**	**8.32**	**-13.4%**
LN thuần từ HĐKD	8.02	7.45	7.7%	25.7	17.3	48.3%
Lợi nhuận khác	**-0.10**	**0.00**		**0.02**	**0.00**	**6248%**
LN trước thuế	7.93	7.45	6.4%	25.7	17.3	48.4%
Lợi nhuận sau thuế	**6.21**	**5.65**	**10.0%**	**19.8**	**12.9**	**53.6%**
LNST của CĐ cty mẹ	**5.92**	**5.44**	**8.9%**	**19.0**	**12.4**	**53.4%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)