CTCP Xây dựng Phục Hưng Holdings (HSX: PHC)

FireAnt

Ngày 31/12/2025	4,930 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-1.4%	**-15.3%**	**-5.2%**

ROE — 2025: **3.3%** | +/- YoY ▲ 2.6%

DT thuần — *Q4/25*: **650** *tỷ VNĐ* | QoQ ▲ 314 ▲ 93.4% | YoY ▲ 96.0 ▲ 17.3%

DT thuần — *2025*: **1,536** *tỷ VNĐ* | YoY ▼ 22.0 ▼ 1.4%

LN gộp — *Q4/25*: **23.9** *tỷ VNĐ* | QoQ ▼ 12.6 ▼ 34.4% | YoY ▲ 14.3 ▲ 149%

LN gộp — *2025*: **118** *tỷ VNĐ* | YoY ▲ 30.5 ▲ 34.5%

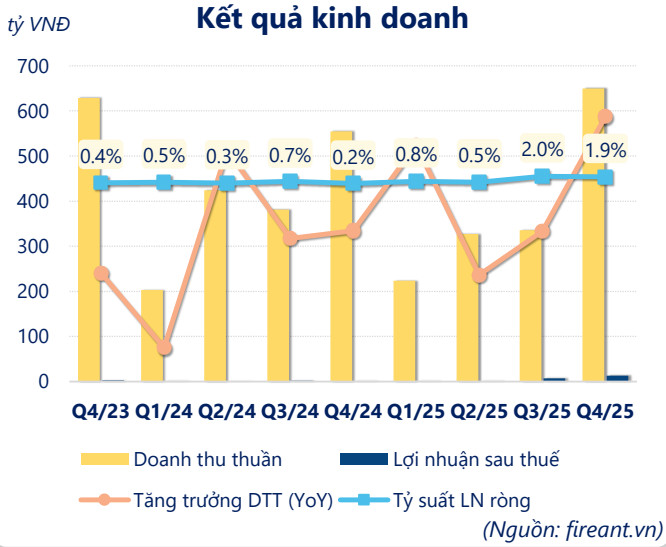
LN thuần — *Q4/25*: **9.21** *tỷ VNĐ* | QoQ ▲ 1.65 ▲ 21.8% | YoY ▼ 2.99 ▼ 24.5%

LN thuần — *2025*: **22.3** *tỷ VNĐ* | YoY ▲ 5.10 ▲ 29.7%

LN sau thuế — *Q4/25*: **13.2** *tỷ VNĐ* | QoQ ▲ 5.95 ▲ 82.0% | YoY ▲ 12.2 ▲ 1168%

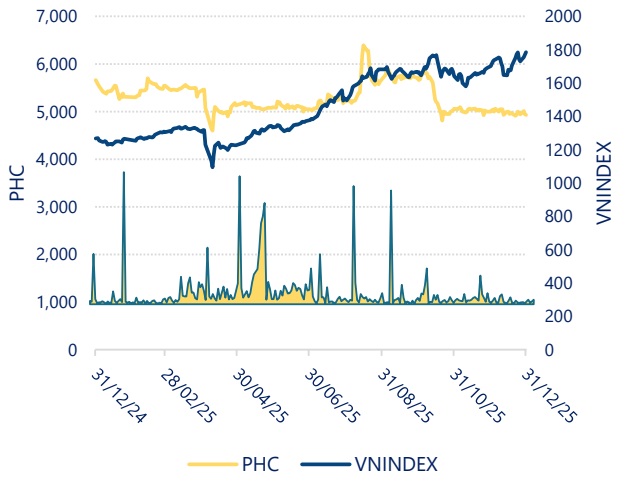
LN sau thuế — *2025*: **22.8** *tỷ VNĐ* | YoY ▲ 18.0 ▲ 378%

Kết quả kinh doanh



(Nguồn: fireant.vn)

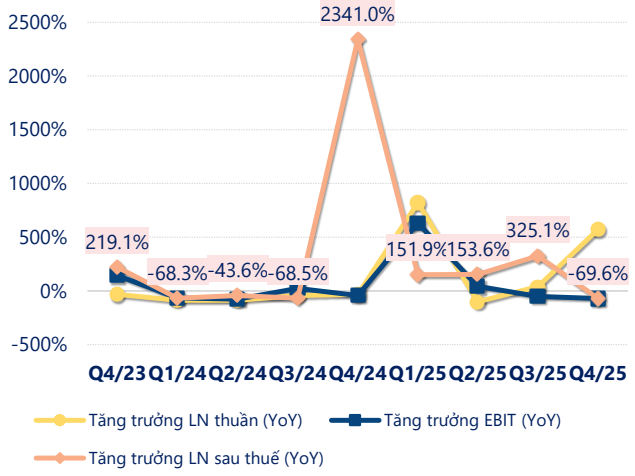
Lịch sử giá



CTCP Xây dựng Phục Hưng Holdings (HSX: PHC)

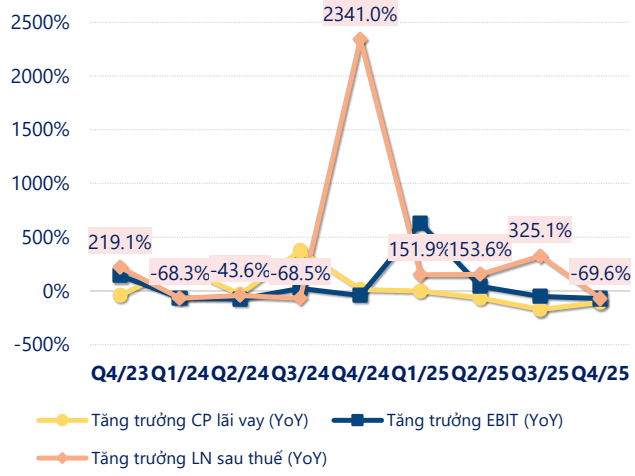
FireAnt

Tăng trưởng lợi nhuận



(Nguồn: fireant.vn)

Tăng trưởng chi phí



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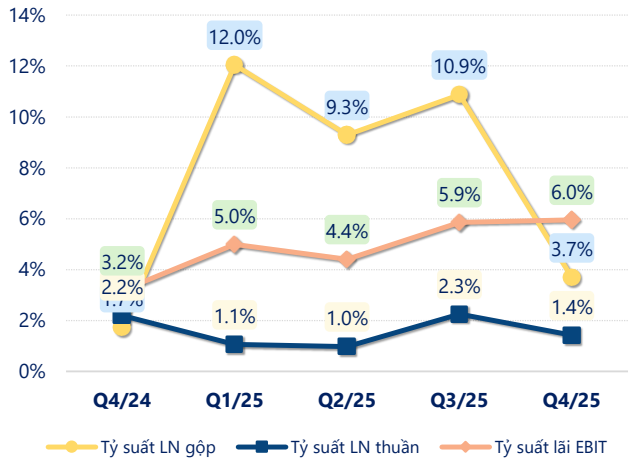
Tỷ suất lợi nhuận



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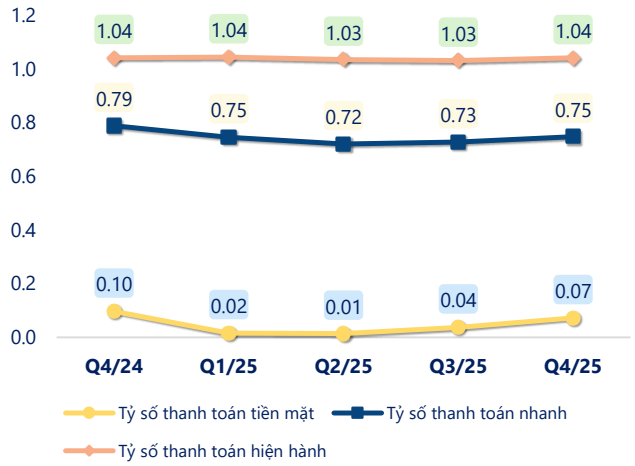
Chỉ số thanh khoản



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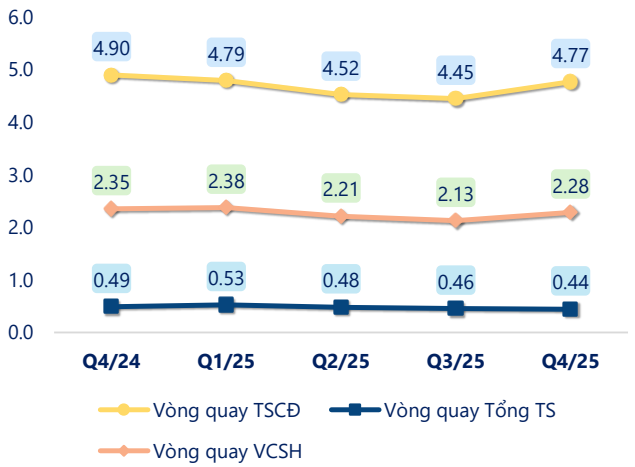
Vòng quay tài sản



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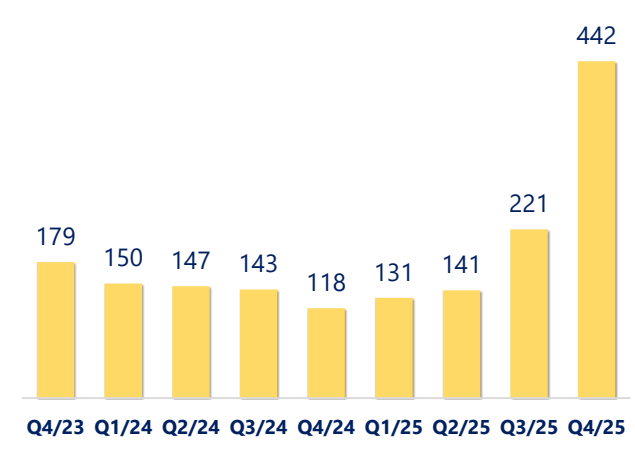
EPS

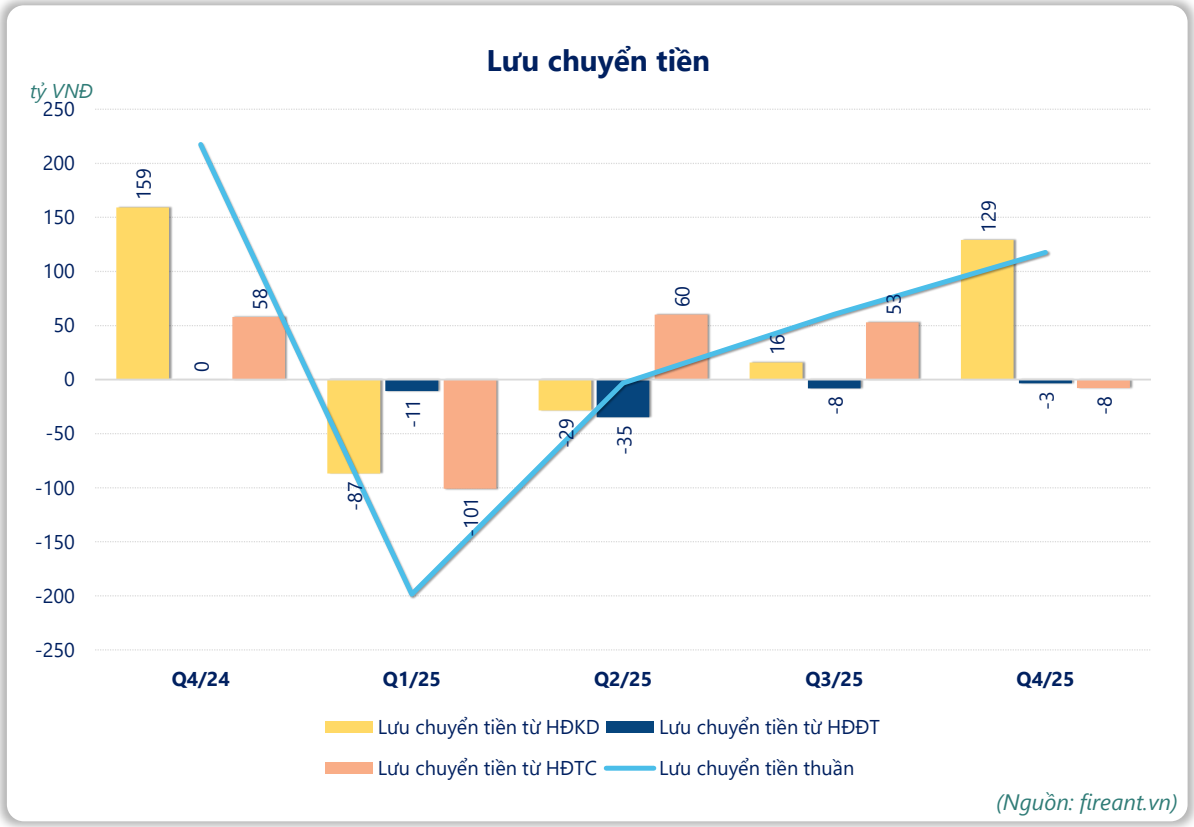


(Nguồn: fireant.vn)

CTCP Xây dựng Phục Hưng Holdings (HSX: PHC)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q4/25	Q4/24	Thay đổi YoY	2025	2024	Thay đổi YoY
Doanh thu thuần	**650**	**554**	**17.3%**	**1,536**	**1,558**	**-1.4%**
Giá vốn hàng bán	626	545	14.8%	1,418	1,471	-3.6%
Lợi nhuận gộp	23.9	9.60	149%	118	87.5	34.5%
Doanh thu HĐTC	31.5	29.1	8.2%	33.7	38.8	-13.2%
Chi phí TC	23.4	8.19	186%	57.5	45.8	25.6%
Chi phí lãi vay	22.6	7.17	215%	55.0	43.4	26.7%
LN trong công ty LKLD	**-0.09**	**1.17**	**-108%**	**0.51**	**2.05**	**-75.1%**
Chi phí bán hàng	0	0.00		0	0	
Chi phí QLDN	**22.7**	**19.6**	**15.9%**	**72.1**	**65.4**	**10.3%**
LN thuần từ HĐKD	9.21	12.2	-24.5%	22.3	17.2	29.7%
Lợi nhuận khác	**6.85**	**-1.69**	**505%**	**6.54**	**-1.98**	**431%**
LN trước thuế	16.1	10.5	53.0%	28.8	15.2	89.5%
Lợi nhuận sau thuế	**13.2**	**1.04**	**1168%**	**22.8**	**4.78**	**378%**
LNST của CĐ cty mẹ	**12.2**	**1.06**	**1055%**	**22.4**	**4.87**	**360%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)