CTCP Thép Nam Kim (HSX: NKG)

FireAnt

Ngày 31/12/2025	14,850 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-8.9%	-14.2%	6.5%

2025

ROE 2.9% +/- YoY ▼ 5.1%

Q4/25

DT thuần 3,136 *tỷ VNĐ*

QoQ ▼ 637 ▼ 16.9%

YoY ▼ 1,333 ▼ 29.8%

2025

DT thuần 14,808 *tỷ VNĐ*

YoY ▼ 5,801 ▼ 28.1%

Q4/25

LN gộp 71.8 *tỷ VNĐ*

QoQ ▼ 108 ▼ 60.1%

YoY ▼ 229 ▼ 76.1%

2025

LN gộp 785 *tỷ VNĐ*

YoY ▼ 1,047 ▼ 57.1%

Q4/25

LN thuần -27.3 *tỷ VNĐ*

QoQ ▼ 86.5 ▼ 146%

YoY ▼ 42.9 ▼ 275%

2025

LN thuần 127 *tỷ VNĐ*

YoY ▼ 430 ▼ 77.3%

Q4/25

LN sau thuế -9.34 *tỷ VNĐ*

QoQ ▼ 58.8 ▼ 119%

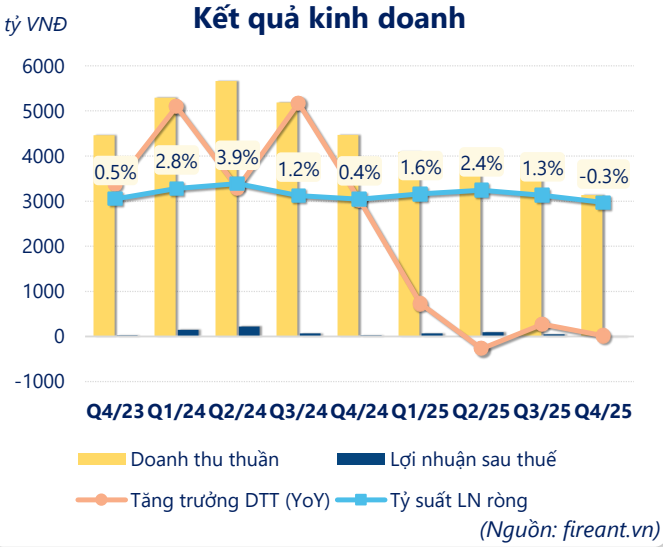
YoY ▼ 27.7 ▼ 151%

2025

LN sau thuế 197 *tỷ VNĐ*

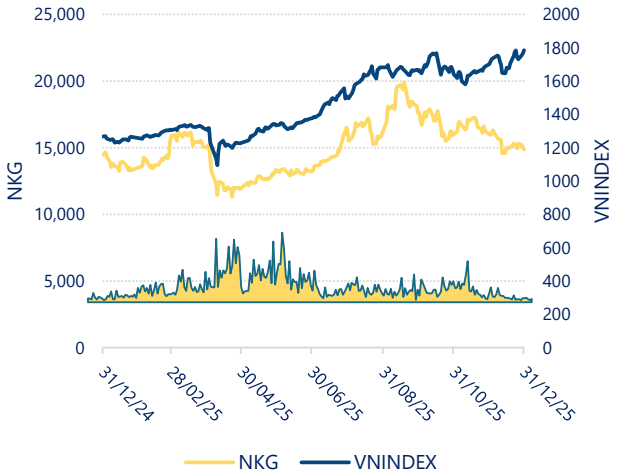
YoY ▼ 256 ▼ 56.5%

Kết quả kinh doanh



(Nguồn: fireant.vn)

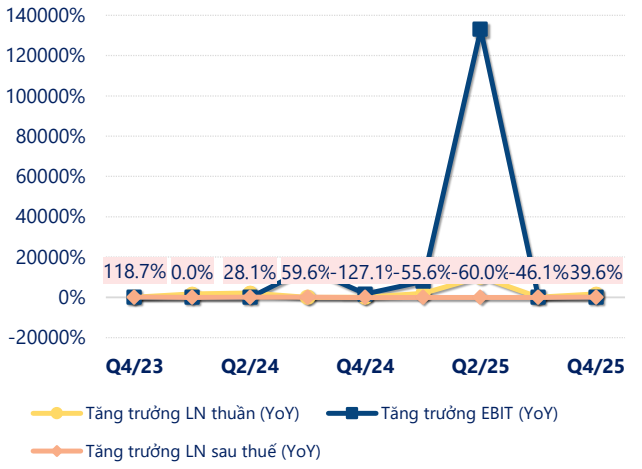
Lịch sử giá



Powered by Infographic
https://fireant.vn/

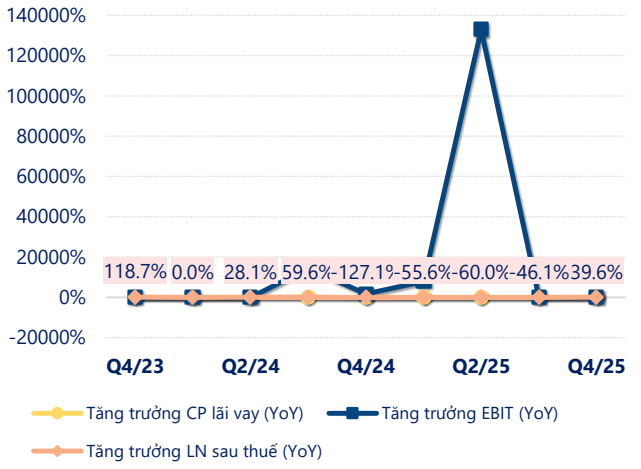
CTCP Thép Nam Kim (HSX: NKG)

Tăng trưởng lợi nhuận



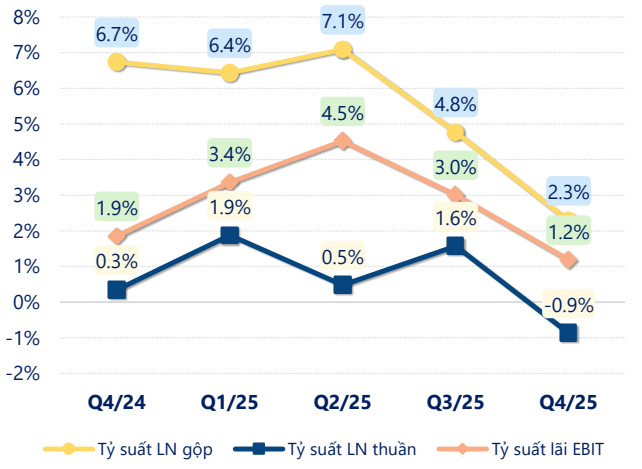
(Nguồn: fireant.vn)

Tăng trưởng chi phí



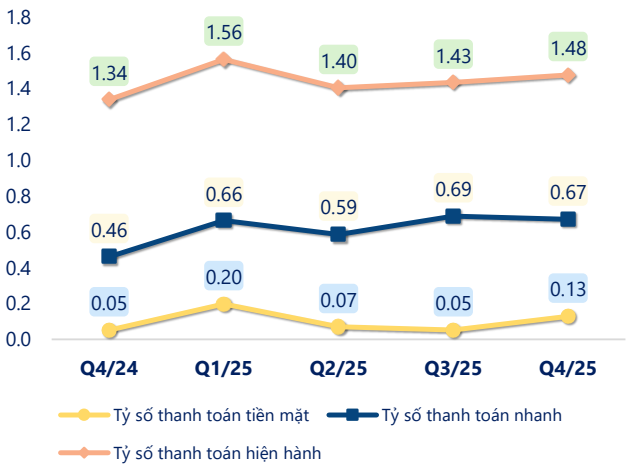
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



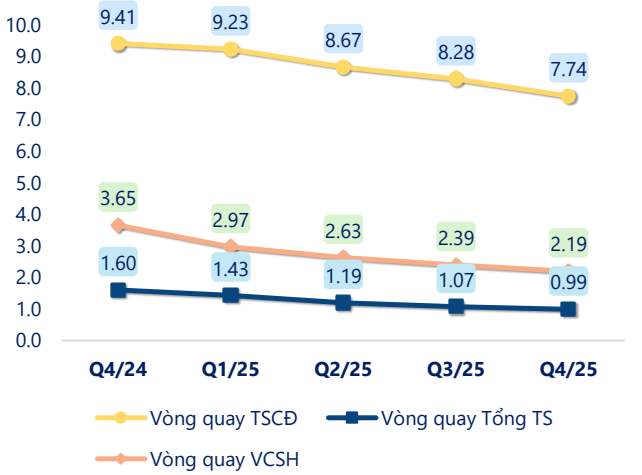
(Nguồn: fireant.vn)

Chỉ số thanh khoản



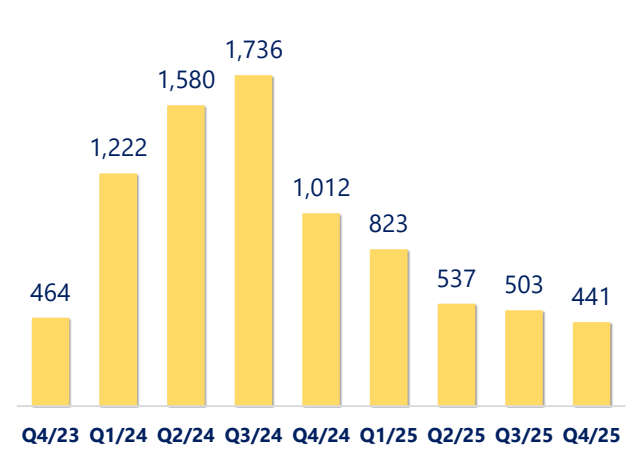
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

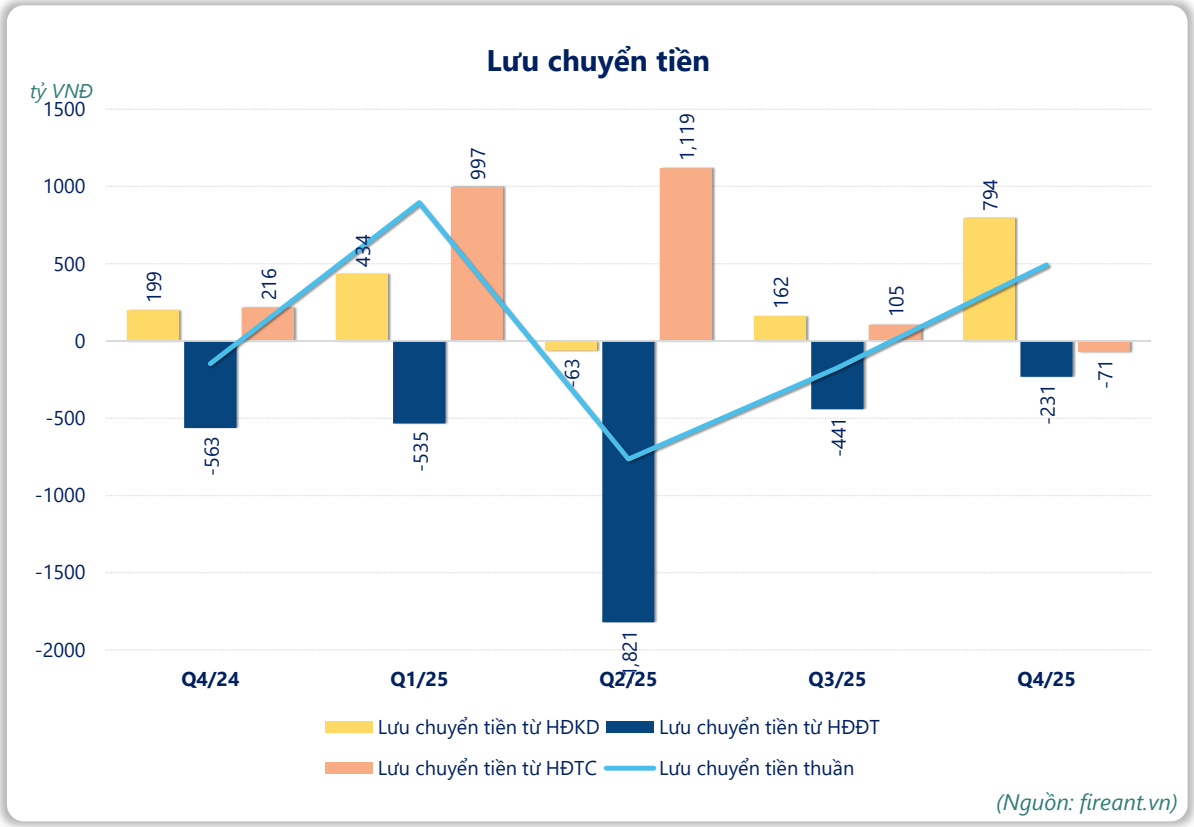


(Nguồn: fireant.vn)

CTCP Thép Nam Kim (HSX: NKG)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q4/25	Q4/24	Thay đổi YoY	2025	2024	Thay đổi YoY
Doanh thu thuần	**3,136**	**4,469**	**-29.8%**	**14,808**	**20,609**	**-28.1%**
Giá vốn hàng bán	3,065	4,168	-26.5%	14,023	18,777	-25.3%
Lợi nhuận gộp	71.8	301	-76.1%	785	1,832	-57.1%
Doanh thu HĐTC	54.9	102	-46.1%	214	341	-37.1%
Chi phí TC	45.6	168	-72.9%	318	477	-33.4%
Chi phí lãi vay	48.7	67.4	-27.8%	220	208	5.7%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	76.1	192	-60.4%	431	1,018	-57.6%
Chi phí QLDN	**32.4**	**27.0**	**20.0%**	**124**	**120**	**2.9%**
LN thuần từ HĐKD	-27.3	15.6	-275%	127	557	-77.3%
Lợi nhuận khác	**15.9**	**0.06**	**26428%**	**114**	**0.72**	**15812%**
LN trước thuế	-11.4	15.6	-173%	241	558	-56.9%
Lợi nhuận sau thuế	**-9.34**	**18.4**	**-151%**	**197**	**453**	**-56.5%**
LNST của CĐ cty mẹ	**-9.32**	**18.4**	**-151%**	**197**	**453**	**-56.5%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)