CTCP Gỗ An Cường (HSX: ACG)

FireAnt

Ngày 31/12/2025	35,550 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	1.6%	**2.4%**	**2.1%**

2025

ROE 11.7% +/- YoY ▲ 1.7%

Q4/25

DT thuần 1,668 *tỷ VNĐ* QoQ ▲ 491 ▲ 41.7% YoY ▲ 452 ▲ 37.2%

2025

DT thuần 4,609 *tỷ VNĐ* YoY ▲ 628 ▲ 15.8%

Q4/25

LN gộp 485 *tỷ VNĐ* QoQ ▲ 150 ▲ 44.6% YoY ▲ 109 ▲ 28.9%

2025

LN gộp 1,345 *tỷ VNĐ* YoY ▲ 94.0 ▲ 7.5%

Q4/25

LN thuần 186 *tỷ VNĐ* QoQ ▲ 16.0 ▲ 9.3% YoY ▲ 86.9 ▲ 87.5%

2025

LN thuần 641 *tỷ VNĐ* YoY ▲ 66.0 ▲ 11.5%

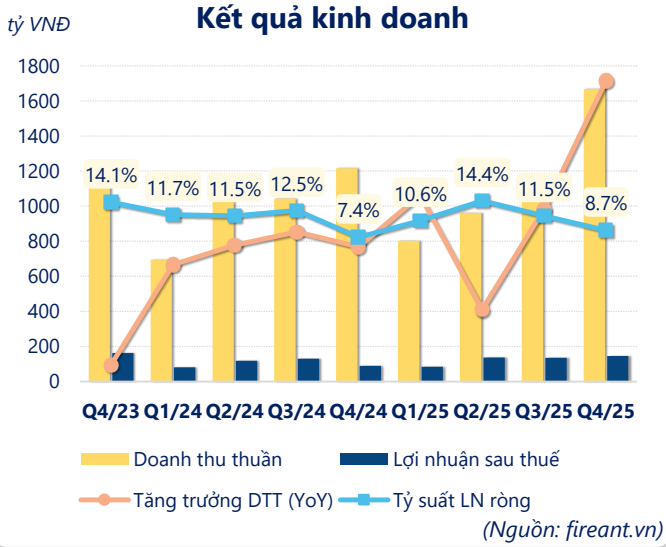
Q4/25

LN sau thuế 146 *tỷ VNĐ* QoQ ▲ 11.0 ▲ 7.8% YoY ▲ 55.9 ▲ 61.5%

2025

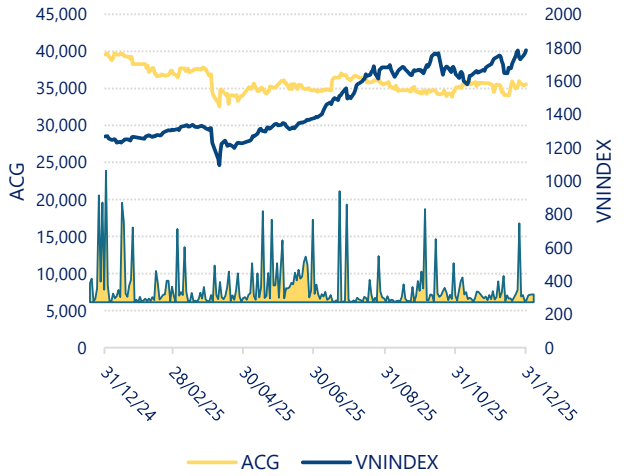
LN sau thuế 504 *tỷ VNĐ* YoY ▲ 84.0 ▲ 19.9%

Kết quả kinh doanh



(Nguồn: fireant.vn)

Lịch sử giá

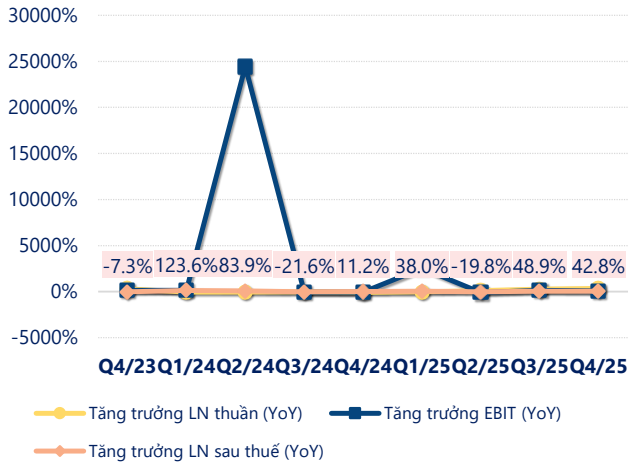


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CTCP Gỗ An Cường (HSX: ACG)

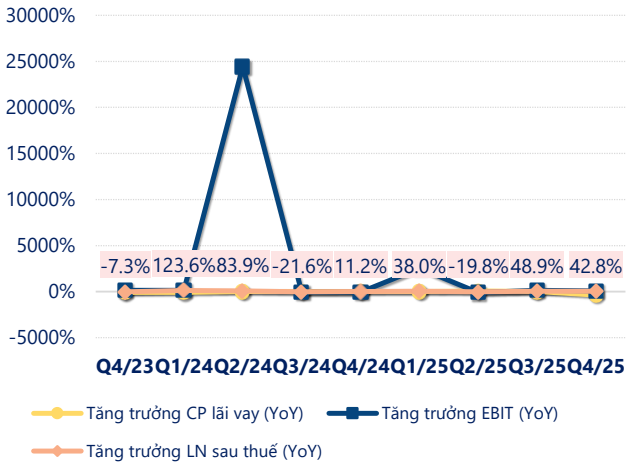
FireAnt

Tăng trưởng lợi nhuận



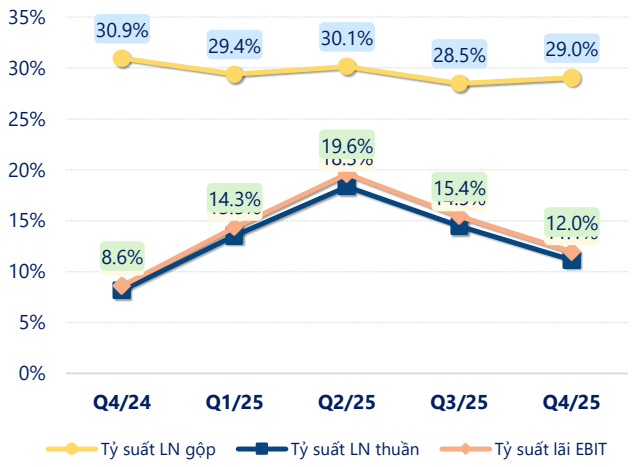
(Nguồn: fireant.vn)

Tăng trưởng chi phí



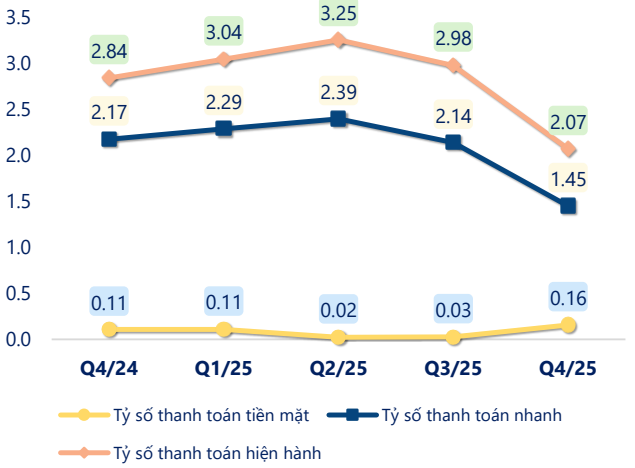
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



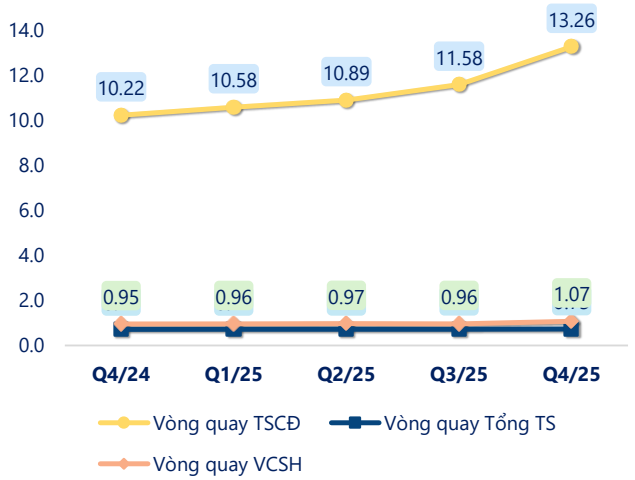
(Nguồn: fireant.vn)

Chỉ số thanh khoản



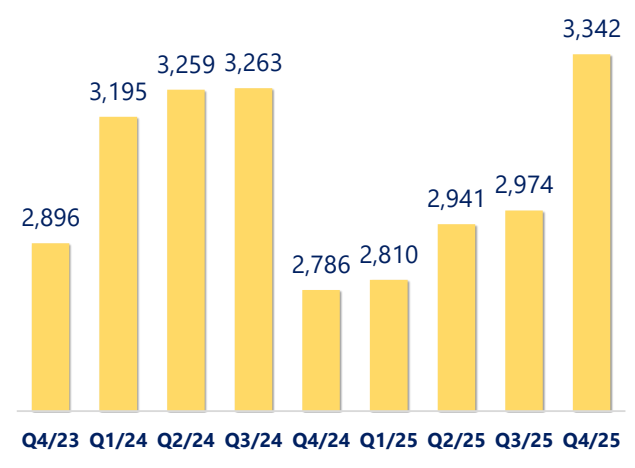
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

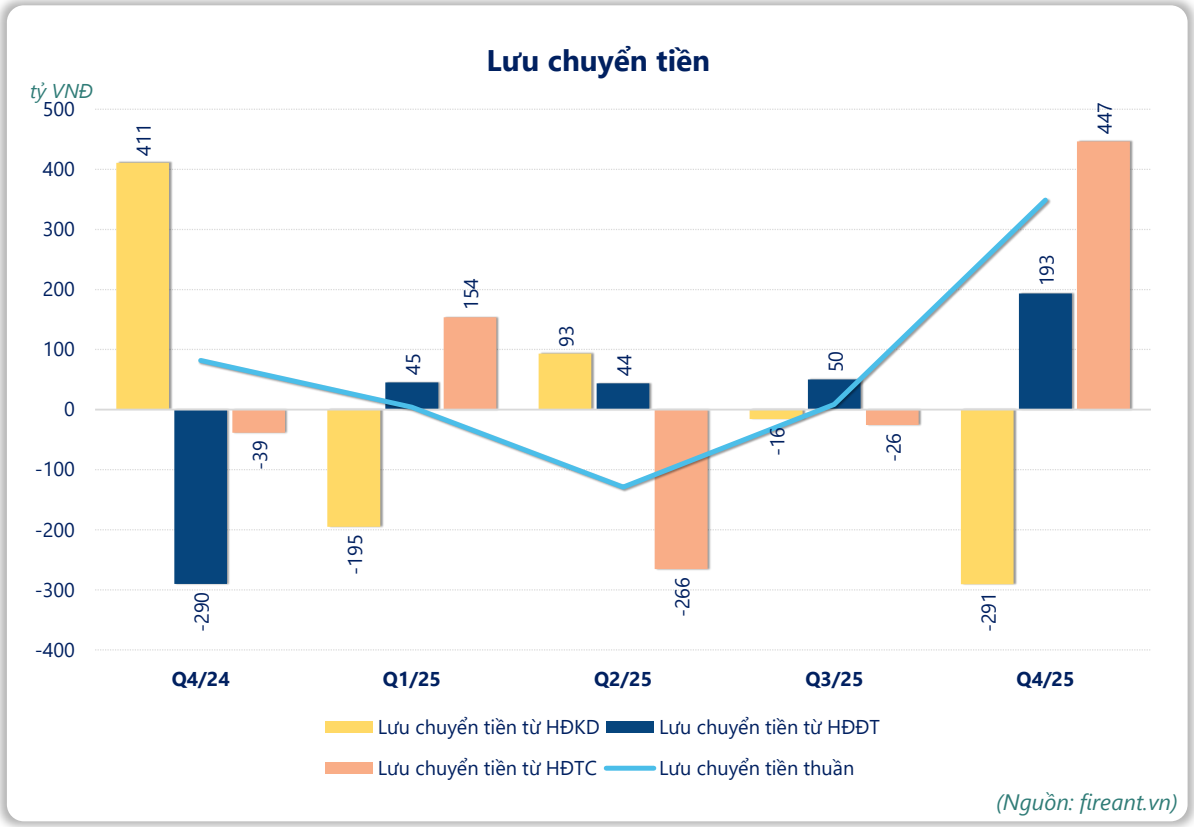


(Nguồn: fireant.vn)

CTCP Gỗ An Cường (HSX: ACG)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q4/25	Q4/24	Thay đổi YoY	2025	2024	Thay đổi YoY
Doanh thu thuần	**1,668**	**1,216**	**37.2%**	**4,609**	**3,981**	**15.8%**
Giá vốn hàng bán	1,184	840	40.9%	3,263	2,730	19.6%
Lợi nhuận gộp	485	376	28.9%	1,345	1,251	7.5%
Doanh thu HĐTC	38.6	33.6	14.9%	186	163	13.5%
Chi phí TC	14.6	8.34	75.5%	44.8	36.2	23.8%
Chi phí lãi vay	12.6	5.76	119%	35.5	27.6	28.9%
LN trong công ty LKLD	**-0.28**	**0.10**	**-377%**	**1.34**	**0.25**	**439%**
Chi phí bán hàng	174	139	25.3%	565	494	14.3%
Chi phí QLDN	**148**	**164**	**-9.6%**	**282**	**310**	**-9.1%**
LN thuần từ HĐKD	186	99.1	87.5%	641	575	11.5%
Lợi nhuận khác	**1.05**	**-0.11**	**1052%**	**8.06**	**-51.0**	**116%**
LN trước thuế	187	99.0	88.8%	649	524	23.9%
Lợi nhuận sau thuế	**146**	**90.1**	**61.5%**	**504**	**420**	**19.9%**
LNST của CĐ cty mẹ	**146**	**90.1**	**61.7%**	**504**	**420**	**20.0%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)