# CTCP Thép Thủ Đức - VNSTEEL (UPCOM: TDS)

FireAnt

| Ngày 30/09/2025 | 8,400 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **-2.3%** | **-2.3%** | **-16.0%** |

Q3/25

**ROE** 7.8% | +/- YoY ▲ 8.7%

*Q3/25*

**DT thuần** 663 *tỷ VNĐ* | QoQ ▲ 115 ▲ 20.9% | YoY ▲ 278 ▲ 72.1%

*9T 2025*

**DT thuần** 1,612 *tỷ VNĐ* | YoY ▲ 544 ▲ 51.0%

*Q3/25*

**LN gộp** 13.3 *tỷ VNĐ* | QoQ ▼ 0.10 ▼ 0.6% | YoY ▲ 9.77 ▲ 277%

*9T 2025*

**LN gộp** 43.5 *tỷ VNĐ* | YoY ▲ 23.0 ▲ 112%

*Q3/25*

**LN thuần** -1.63 *tỷ VNĐ* | QoQ ▼ 4.99 ▼ 148% | YoY ▲ 4.94 ▲ 75.3%

*9T 2025*

**LN thuần** 4.43 *tỷ VNĐ* | YoY ▲ 17.9 ▲ 133%

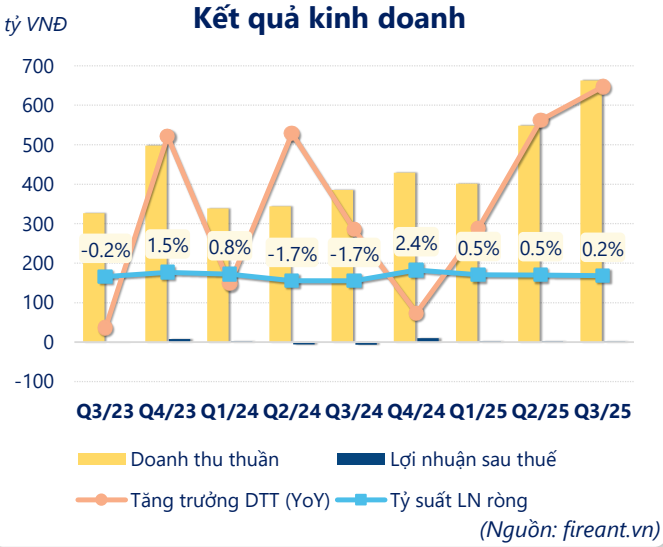
*Q3/25*

**LN sau thuế** 1.58 *tỷ VNĐ* | QoQ ▼ 1.01 ▼ 39.0% | YoY ▲ 8.15 ▲ 124%

*9T 2025*

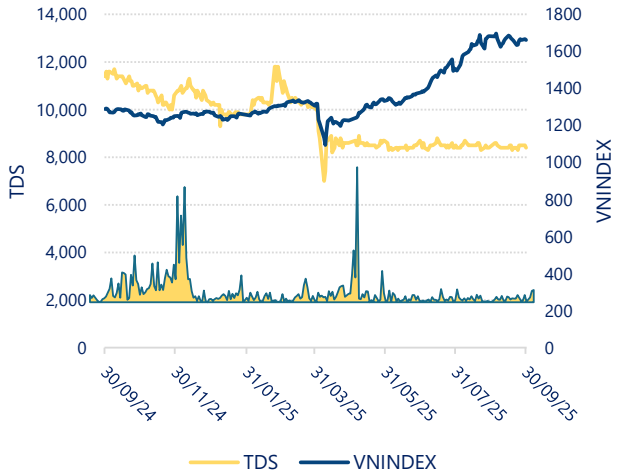
**LN sau thuế** 6.33 *tỷ VNĐ* | YoY ▲ 16.0 ▲ 166%

## Kết quả kinh doanh



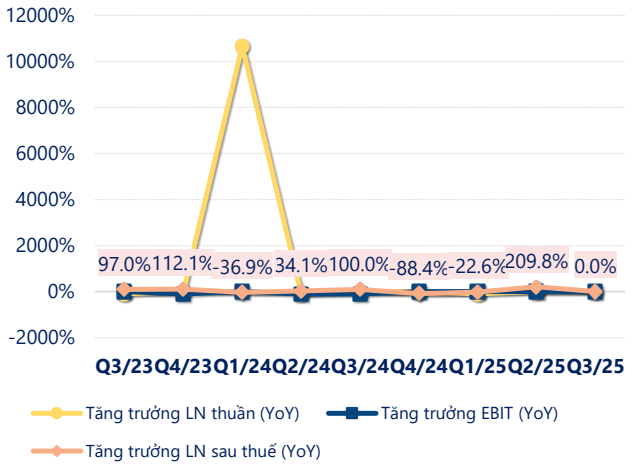

*(Nguồn: fireant.vn)*

## Lịch sử giá



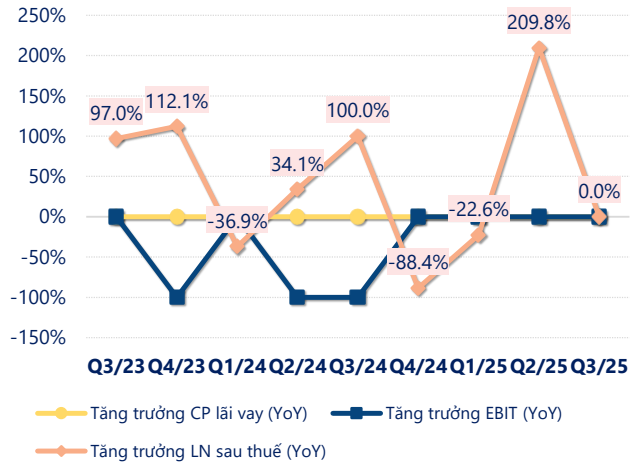
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## Tăng trưởng lợi nhuận



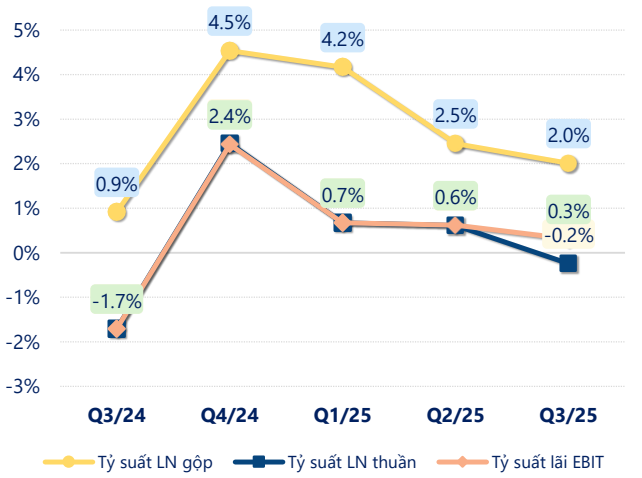

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



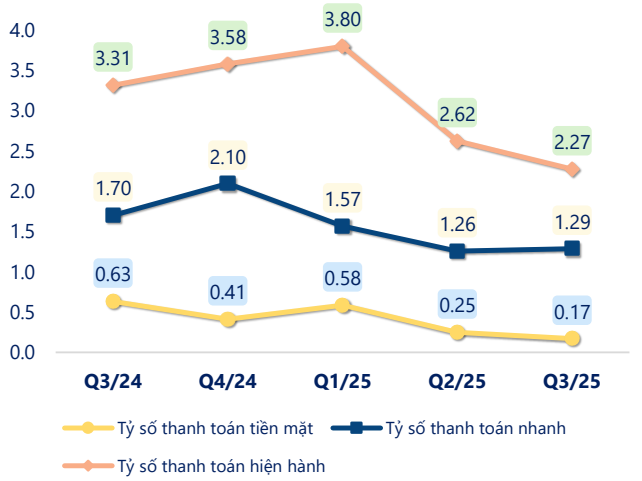

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



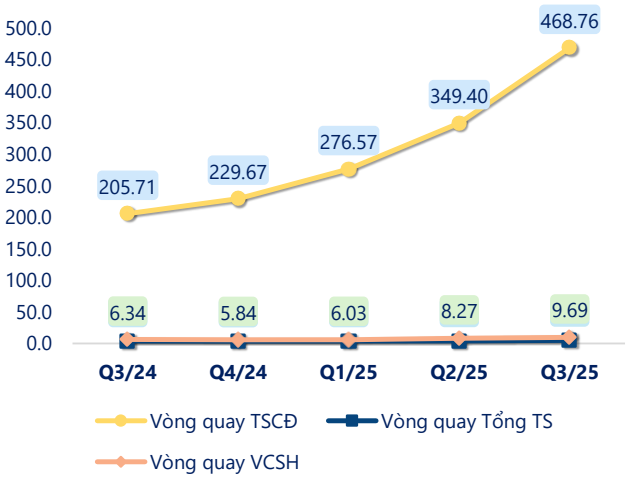

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



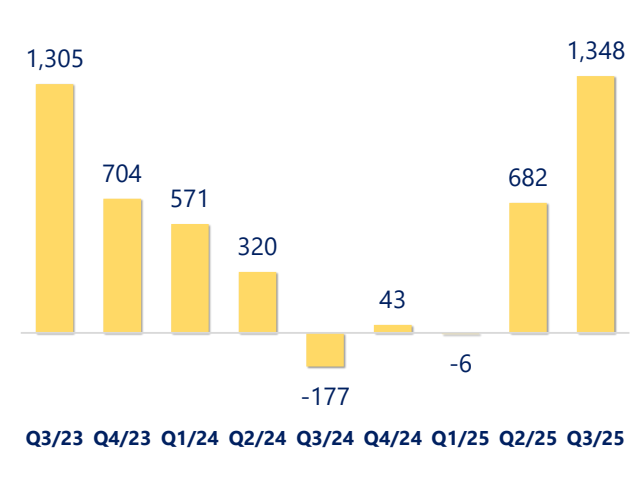

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

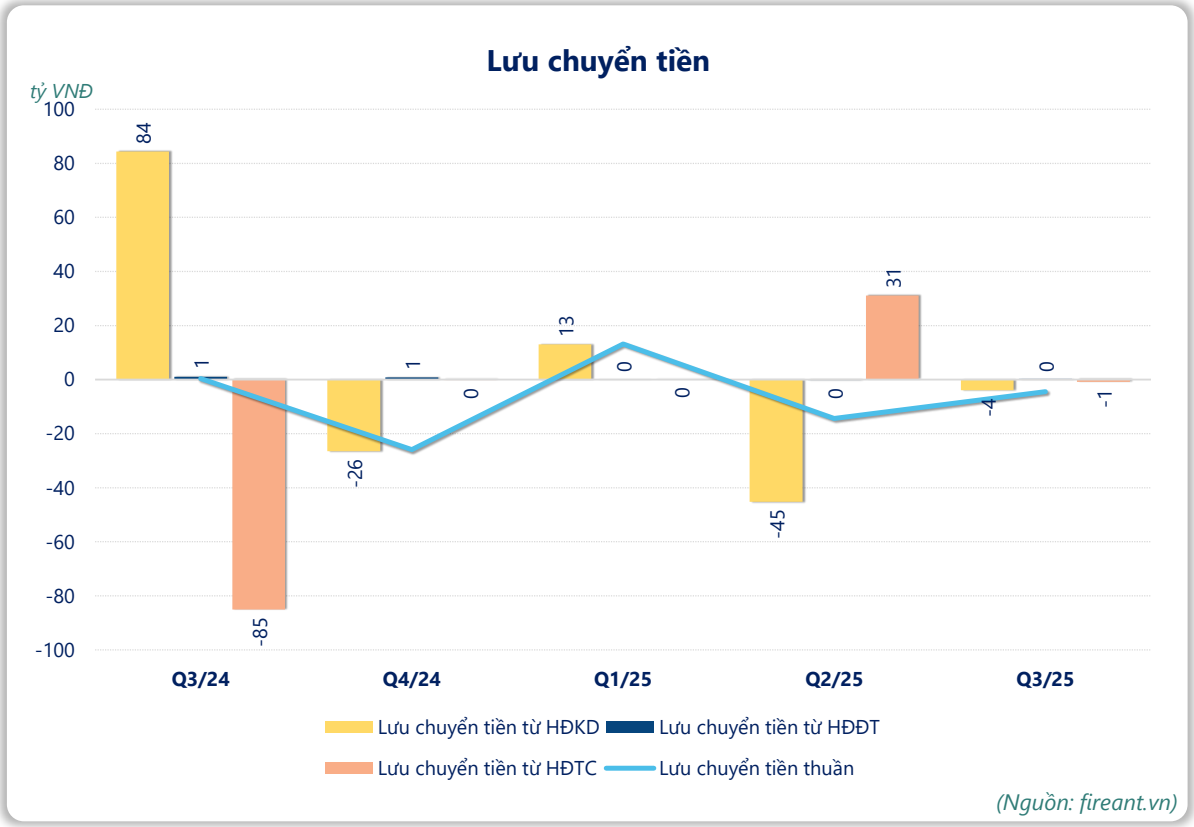



*(Nguồn: fireant.vn)*

# CTCP Thép Thủ Đức - VNSTEEL (UPCOM: TDS)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q3/25 | Q3/24 | Thay đổi YoY | 9T 2025 | 9T 2024 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **663** | **385** | **72.1%** | **1,612** | **1,068** | **51.0%** |
| Giá vốn hàng bán | 649 | 382 | 70.0% | 1,568 | 1,047 | 49.8% |
| **Lợi nhuận gộp** | 13.3 | 3.53 | 277% | 43.5 | 20.5 | 112% |
| Doanh thu HĐTC | 1.33 | 0.83 | 59.9% | 4.86 | 2.61 | 85.8% |
| Chi phí TC | 0.07 | 0.01 | 556% | 0.31 | 0.02 | 1758% |
| **Chi phí lãi vay** | 0.06 | 0.00 | | 0.09 | 0.00 | 72177% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 5.87 | 2.96 | 98.3% | 12.8 | 8.87 | 44.1% |
| Chi phí QLDN | **10.3** | **7.96** | **29.9%** | **30.8** | **27.8** | **10.9%** |
| **LN thuần từ HĐKD** | -1.63 | -6.57 | 75.3% | 4.43 | -13.5 | 133% |
| Lợi nhuận khác | **3.61** | **0.00** | | **3.61** | **3.87** | **-6.9%** |
| **LN trước thuế** | 1.98 | -6.57 | 130% | 8.04 | -9.63 | 183% |
| **Lợi nhuận sau thuế** | **1.58** | **-6.57** | **124%** | **6.33** | **-9.63** | **166%** |
| **LNST của CĐ cty mẹ** | **1.58** | **-6.57** | **124%** | **6.33** | **-9.63** | **166%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*