CTCP Vinam (UPCOM: CVN)

FireAnt

Ngày 30/09/2025	1,300 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	18.2%	-7.1%	-31.6%

ROE (Q3/25): -0.5% | +/- YoY ▼ 0.7%

DT thuần (Q3/25): 1.06 tỷ VNĐ | QoQ ▼ 16.0 ▼ 93.8% | YoY ▼ 14.0 ▼ 93.0%

DT thuần (9T 2025): 45.4 tỷ VNĐ | YoY ▲ 3.20 ▲ 7.8%

LN gộp (Q3/25): 0.27 tỷ VNĐ | QoQ ▼ 1.72 ▼ 86.4% | YoY ▼ 1.16 ▼ 81.1%

LN gộp (9T 2025): 4.09 tỷ VNĐ | YoY ▼ 1.13 ▼ 21.6%

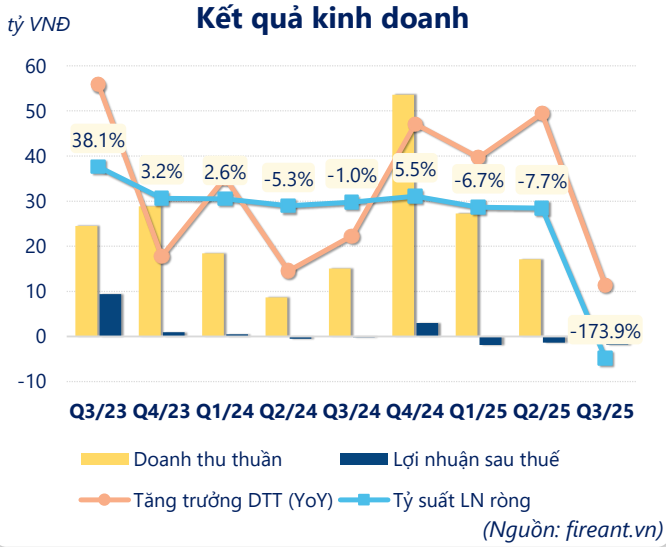
LN thuần (Q3/25): -1.33 tỷ VNĐ | QoQ ▼ 0.07 ▼ 5.9% | YoY ▼ 1.23 ▼ 1234%

LN thuần (9T 2025): -4.30 tỷ VNĐ | YoY ▼ 4.23 ▼ 5651%

LN sau thuế (Q3/25): -1.90 tỷ VNĐ | QoQ ▼ 0.54 ▼ 39.9% | YoY ▼ 1.72 ▼ 957%

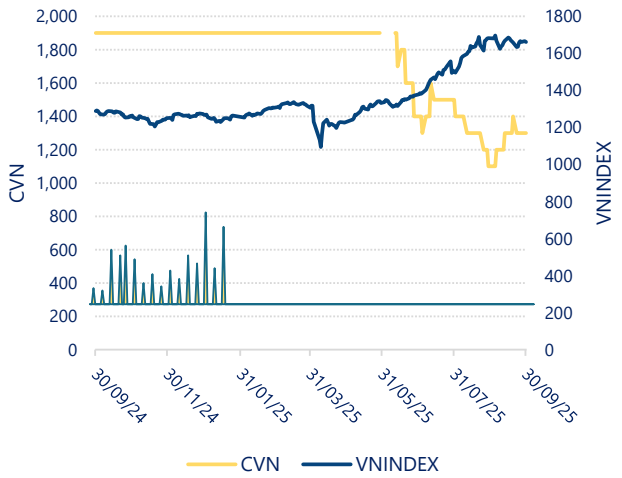
LN sau thuế (9T 2025): -5.13 tỷ VNĐ | YoY ▼ 4.94 ▼ 2651%

Kết quả kinh doanh



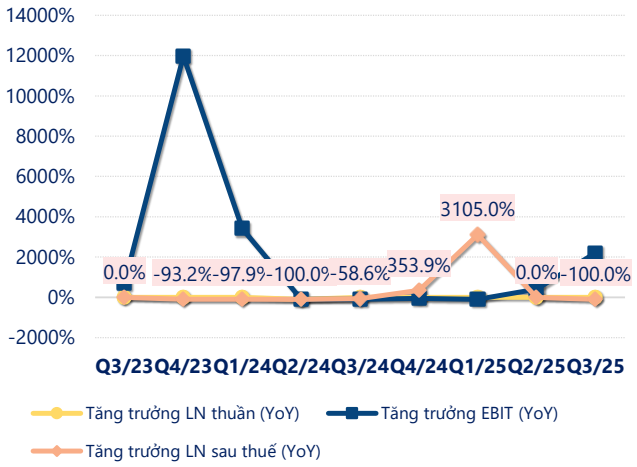
(Nguồn: fireant.vn)

Lịch sử giá



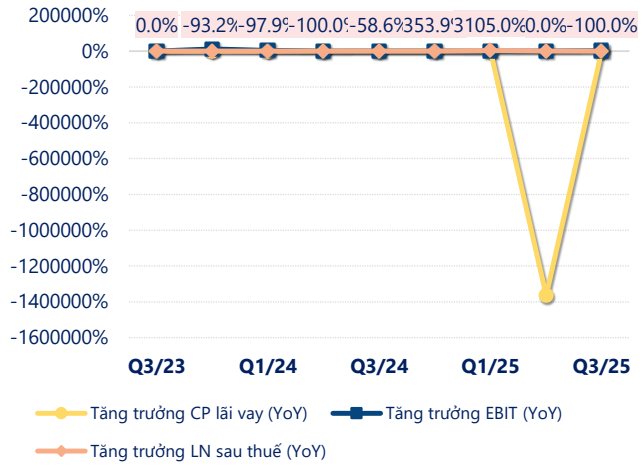
CTCP Vinam (UPCOM: CVN)

Tăng trưởng lợi nhuận



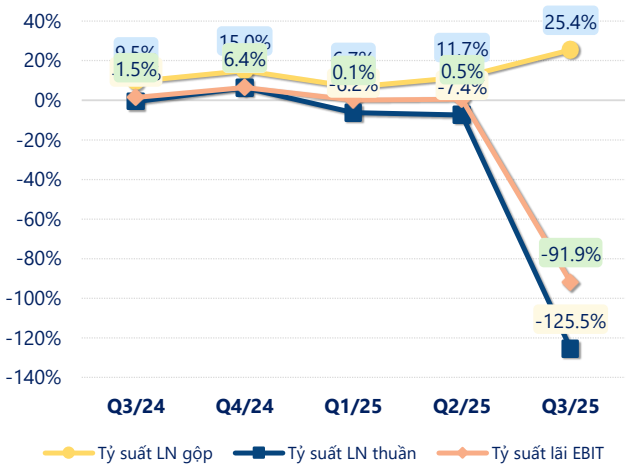
(Nguồn: fireant.vn)

Tăng trưởng chi phí



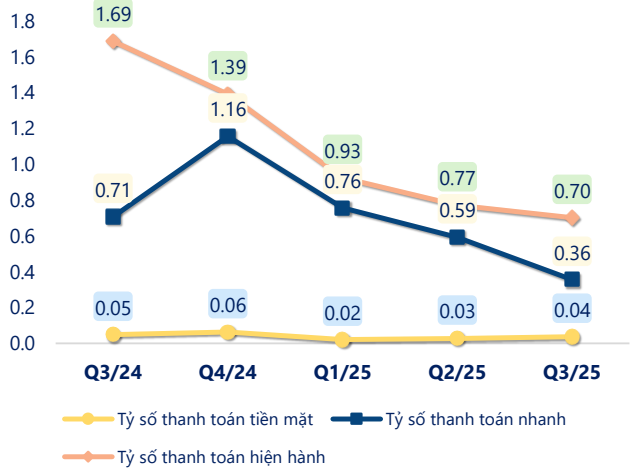
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



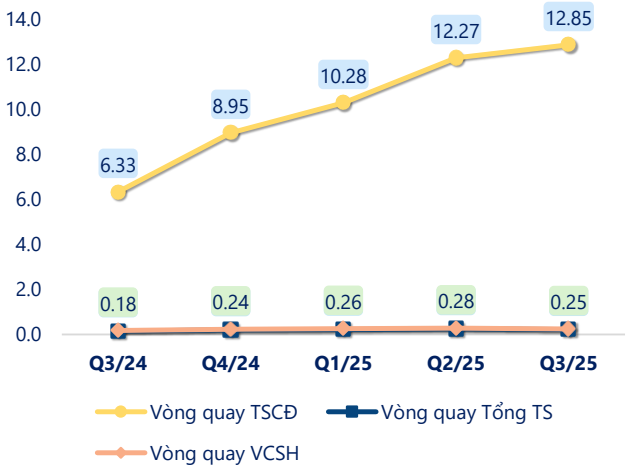
(Nguồn: fireant.vn)

Chỉ số thanh khoản



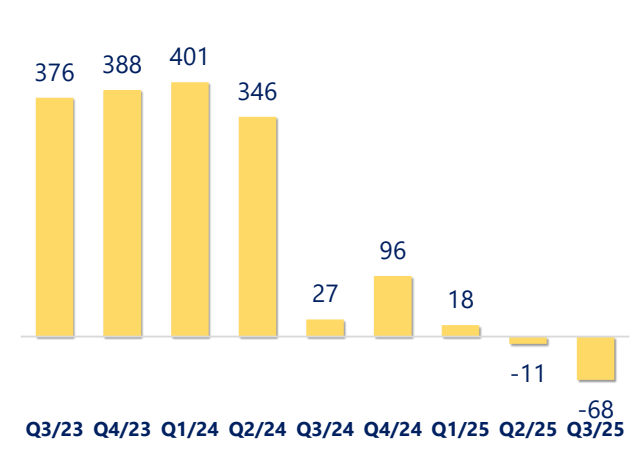
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

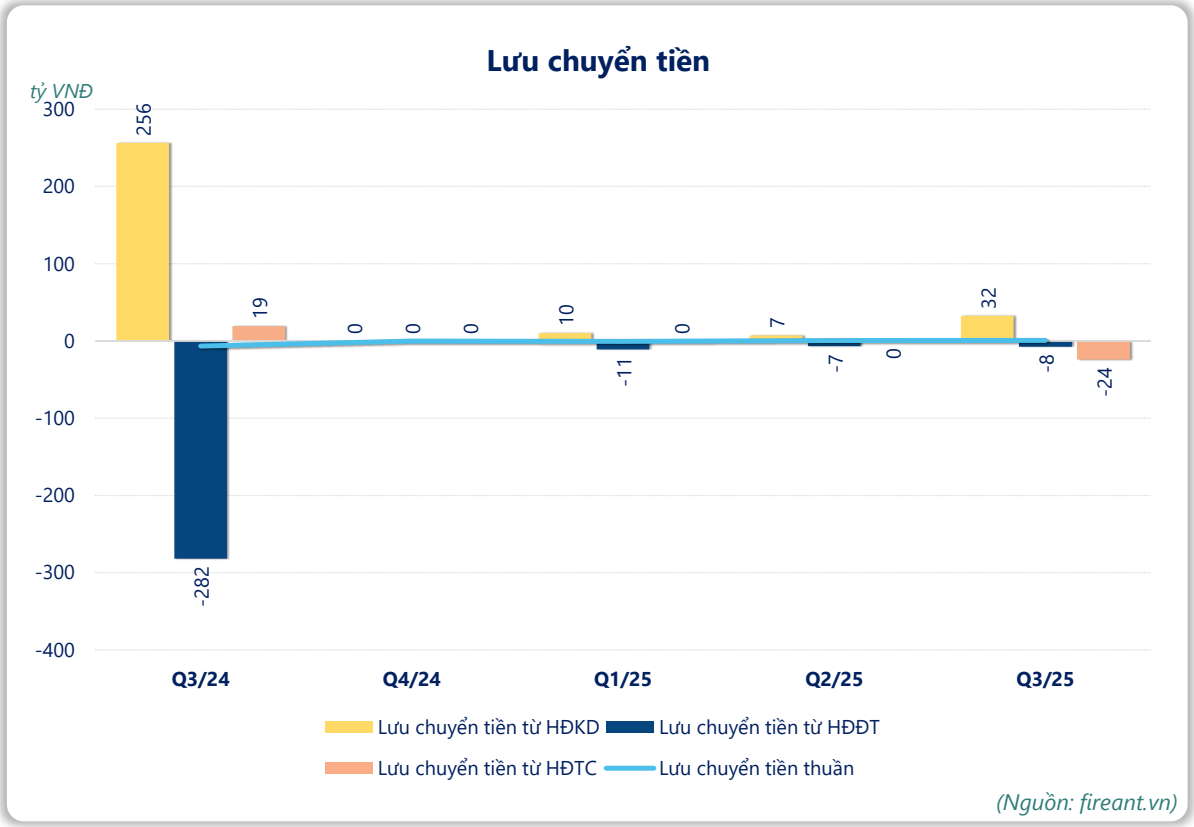


(Nguồn: fireant.vn)

CTCP Vinam (UPCOM: CVN)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q3/25	Q3/24	Thay đổi YoY	9T 2025	9T 2024	Thay đổi YoY
Doanh thu thuần	**1.06**	**15.1**	**-93.0%**	**45.4**	**42.2**	**7.8%**
Giá vốn hàng bán	0.79	13.7	-94.2%	41.3	36.9	11.9%
Lợi nhuận gộp	0.27	1.43	-81.1%	4.09	5.22	-21.6%
Doanh thu HĐTC	0.35	0.00		0.35	0.55	-35.3%
Chi phí TC	0.93	0.35	164%	4.02	2.08	93.1%
Chi phí lãi vay	0.93	0.35	164%	4.02	2.08	93.1%
LN trong công ty LKLD	**-0.32**	**-0.19**	**-68.4%**	**-1.69**	**-0.19**	**-789%**
Chi phí bán hàng	0.27	0.00		0.27	0.02	1040%
Chi phí QLDN	**0.45**	**0.99**	**-54.9%**	**2.77**	**3.55**	**-22.1%**
LN thuần từ HĐKD	-1.33	-0.10	-1234%	-4.30	-0.07	-5651%
Lợi nhuận khác	**-0.57**	**-0.02**	**-2741%**	**-0.59**	**-0.06**	**-943%**
LN trước thuế	-1.90	-0.13	-1363%	-4.88	-0.13	-3629%
Lợi nhuận sau thuế	**-1.90**	**-0.18**	**-957%**	**-5.13**	**-0.19**	**-2651%**
LNST của CĐ cty mẹ	**-1.85**	**-0.16**	**-1055%**	**-5.00**	**-0.13**	**-3664%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)