CTCP May mặc Bình Dương (UPCOM: BDG)

FireAnt

Ngày 30/09/2025	38,500 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-1.5%	**17.2%**	**2.5%**

Q3/25

ROE 24.6% +/- YoY ▼ 2.4%

Q3/25

DT thuần 473 *tỷ VNĐ*

QoQ ▲ 11.0 ▲ 2.5%

YoY ▼ 32.0 ▼ 6.3%

9T 2025

DT thuần 1,290 *tỷ VNĐ*

YoY ▼ 21.0 ▼ 1.6%

Q3/25

LN gộp 76.8 *tỷ VNĐ*

QoQ ▼ 3.30 ▼ 4.1%

YoY ▼ 6.80 ▼ 8.1%

9T 2025

LN gộp 207 *tỷ VNĐ*

YoY ▼ 17.0 ▼ 7.6%

Q3/25

LN thuần 40.4 *tỷ VNĐ*

QoQ ▼ 5.90 ▼ 12.8%

YoY ▲ 4.10 ▲ 11.2%

9T 2025

LN thuần 102 *tỷ VNĐ*

YoY ▼ 7.00 ▼ 7.0%

Q3/25

LN sau thuế 30.4 *tỷ VNĐ*

QoQ ▼ 10.4 ▼ 25.4%

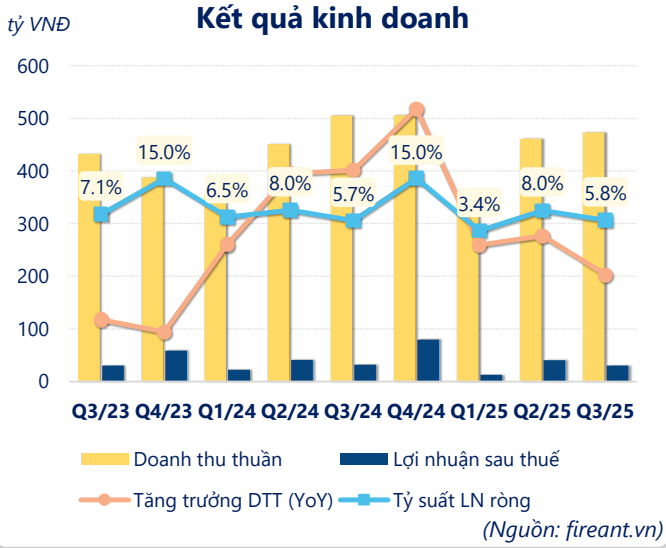
YoY ▼ 1.50 ▼ 4.6%

9T 2025

LN sau thuế 84.3 *tỷ VNĐ*

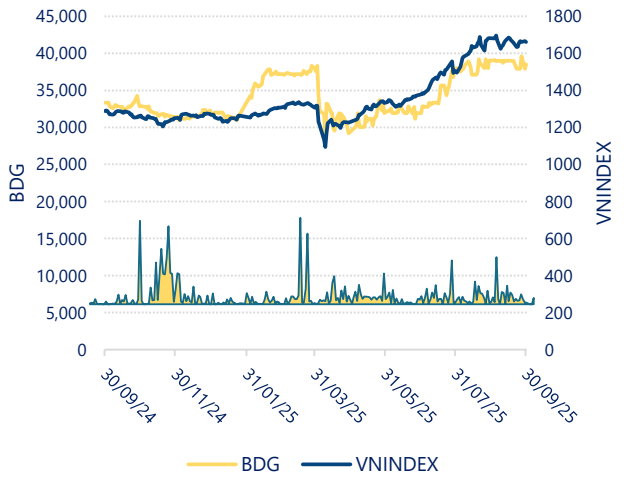
YoY ▼ 11.2 ▼ 11.8%

Kết quả kinh doanh



(Nguồn: fireant.vn)

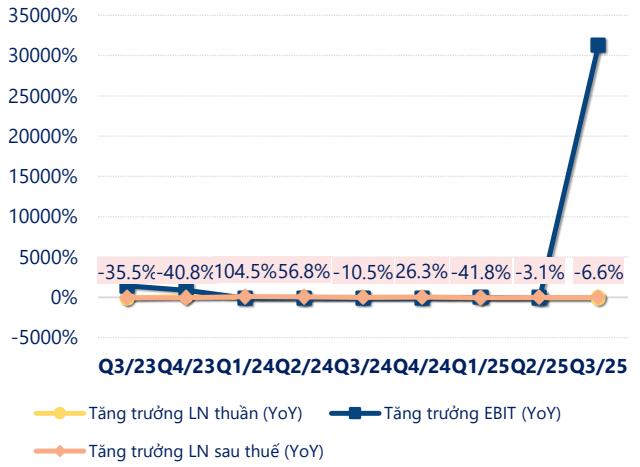
Lịch sử giá



CTCP May mặc Bình Dương (UPCOM: BDG)

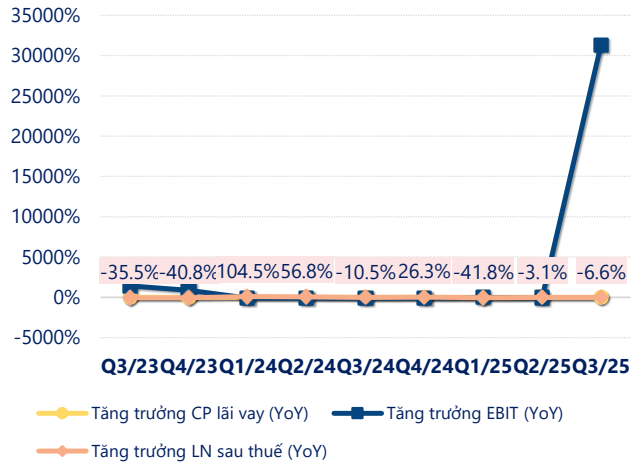
FireAnt

Tăng trưởng lợi nhuận



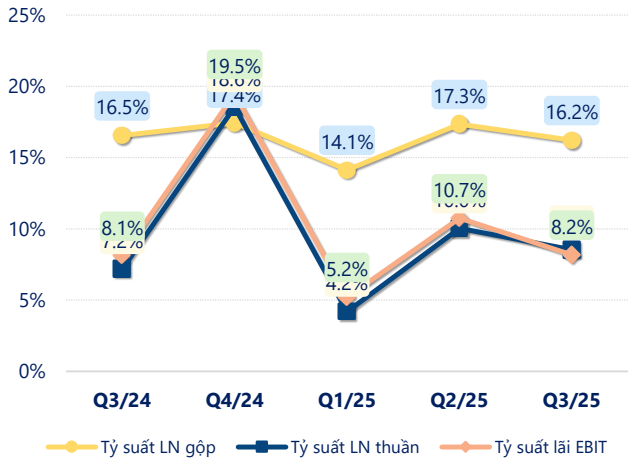
(Nguồn: fireant.vn)

Tăng trưởng chi phí



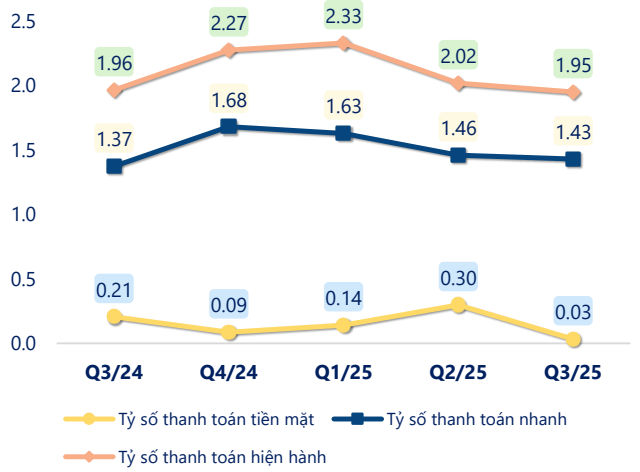
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



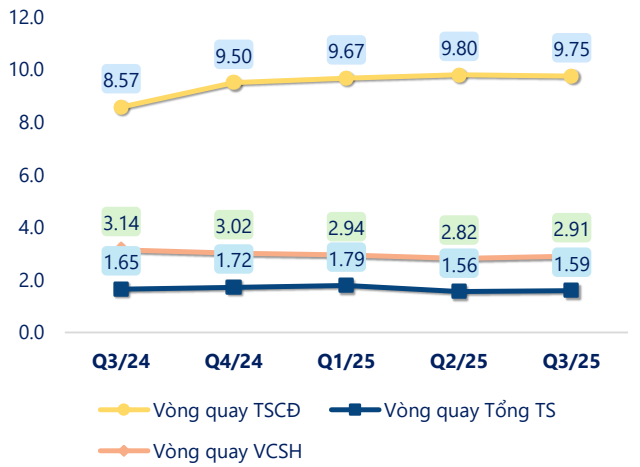
(Nguồn: fireant.vn)

Chỉ số thanh khoản



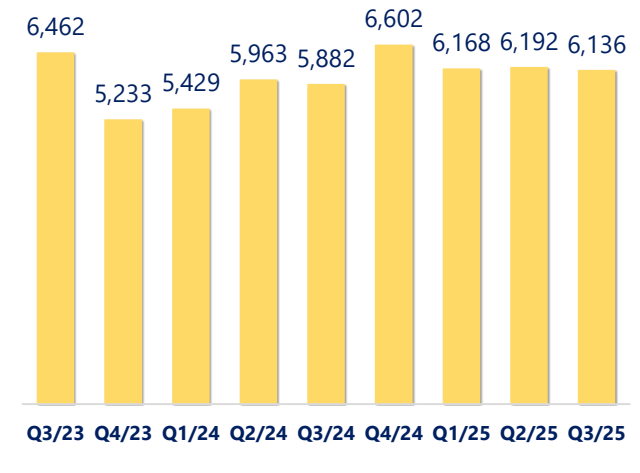
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

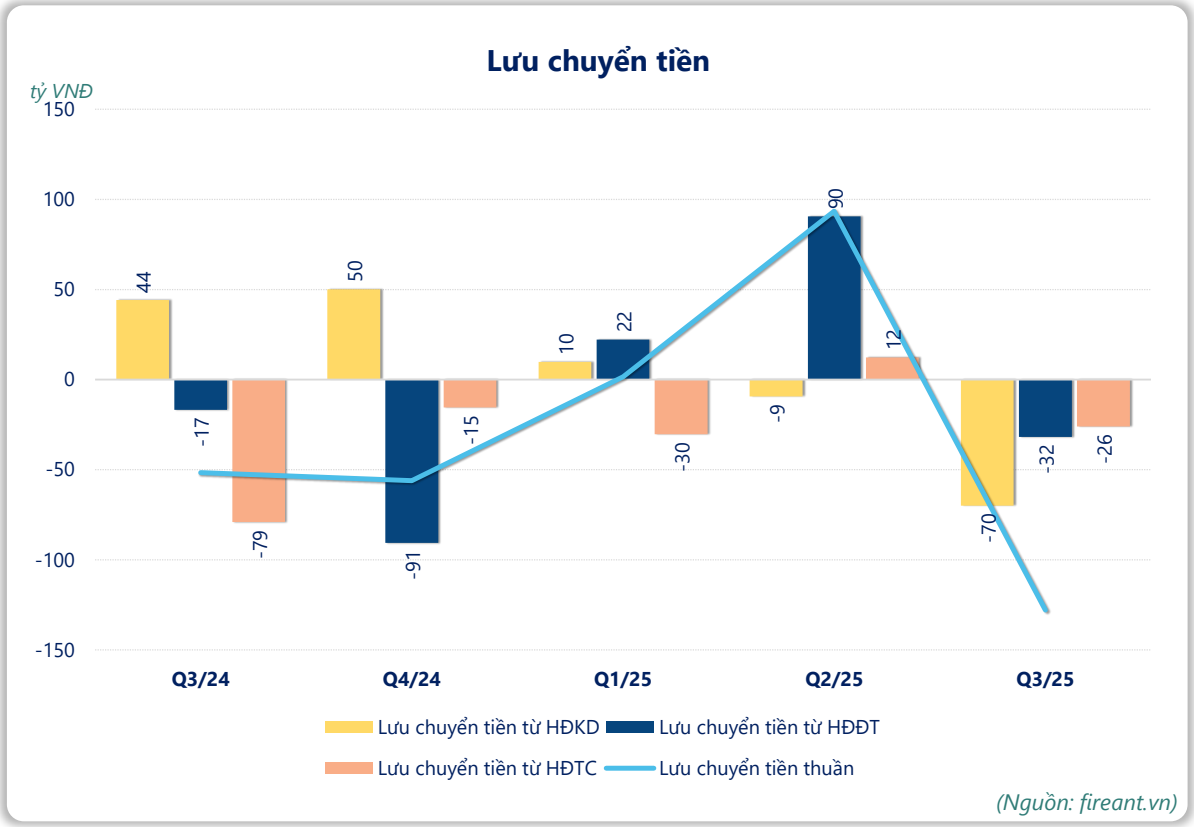


(Nguồn: fireant.vn)

CTCP May mặc Bình Dương (UPCOM: BDG)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q3/25	Q3/24	Thay đổi YoY	9T 2025	9T 2024	Thay đổi YoY
Doanh thu thuần	**473**	**505**	**-6.3%**	**1,290**	**1,311**	**-1.6%**
Giá vốn hàng bán	397	422	-6.0%	1,083	1,086	-0.3%
Lợi nhuận gộp	76.8	83.6	-8.1%	207	224	-7.6%
Doanh thu HĐTC	12.3	11.7	5.5%	35.2	35.1	0.4%
Chi phí TC	7.52	15.8	-52.4%	27.3	30.0	-8.9%
Chi phí lãi vay	2.58	2.87	-10.1%	7.62	9.03	-15.5%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	4.51	4.67	-3.4%	12.7	12.9	-1.4%
Chi phí QLDN	**36.7**	**38.5**	**-4.6%**	**101**	**107**	**-6.0%**
LN thuần từ HĐKD	40.4	36.3	11.2%	102	109	-7.0%
Lợi nhuận khác	**-4.25**	**1.80**	**-336%**	**-2.45**	**4.60**	**-153%**
LN trước thuế	36.1	38.1	-5.2%	99.1	114	-12.9%
Lợi nhuận sau thuế	**30.4**	**31.9**	**-4.6%**	**84.3**	**95.5**	**-11.8%**
LNST của CĐ cty mẹ	**27.3**	**28.7**	**-4.8%**	**76.2**	**87.7**	**-13.2%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)