# CTCP X20 (HNX: X20)

FireAnt

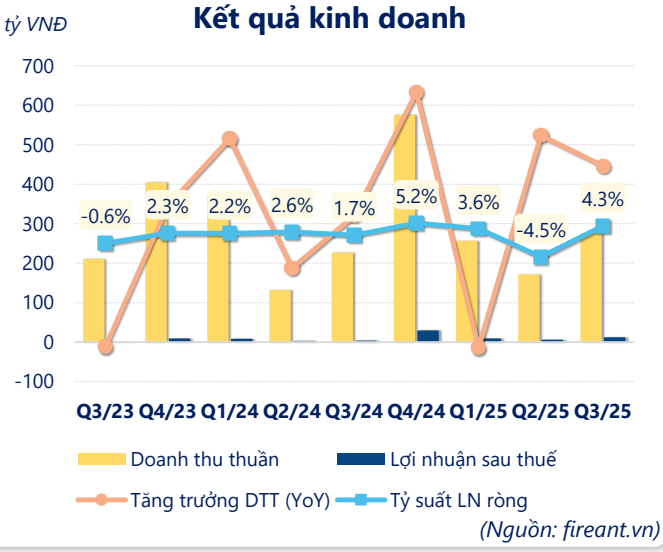
| Ngày 30/09/2025 | 12,600 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **-2.5%** | **1.9%** | **-12.0%** |

**ROE** — Q3/25: **15.7%** | +/- YoY: ▲ 5.9%

| | Q3/25 | QoQ | YoY |
|---|---|---|---|
| **DT thuần** | **275** tỷ VNĐ | ▲ 104<br>▲ 60.8% | ▲ 49.0<br>▲ 21.7% |
| **LN gộp** | **45.0** tỷ VNĐ | ▲ 20.2<br>▲ 81.3% | ▲ 9.50<br>▲ 26.6% |
| **LN thuần** | **15.0** tỷ VNĐ | ▲ 7.46<br>▲ 98.7% | ▲ 10.7<br>▲ 248% |
| **LN sau thuế** | **11.9** tỷ VNĐ | ▲ 5.83<br>▲ 96.8% | ▲ 8.00<br>▲ 206% |

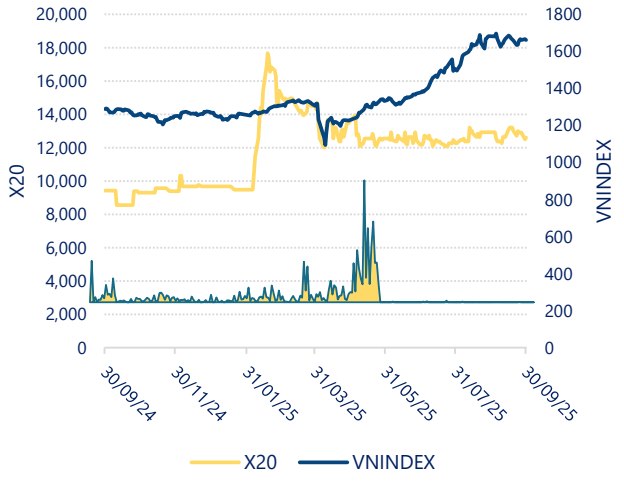
| | 9T 2025 | YoY |
|---|---|---|
| **DT thuần** | **703** tỷ VNĐ | ▼ 23.0<br>▼ 3.2% |
| **LN gộp** | **112** tỷ VNĐ | ▲ 2.00<br>▲ 2.0% |
| **LN thuần** | **32.8** tỷ VNĐ | ▲ 10.6<br>▲ 47.8% |
| **LN sau thuế** | **27.2** tỷ VNĐ | ▲ 11.5<br>▲ 73.6% |

## Kết quả kinh doanh



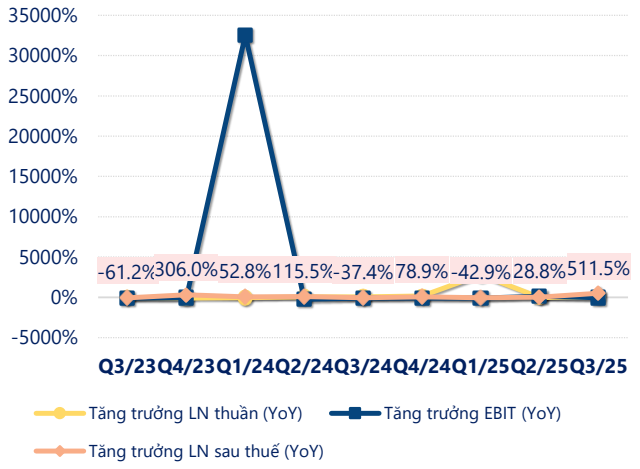

*(Nguồn: fireant.vn)*

## Lịch sử giá



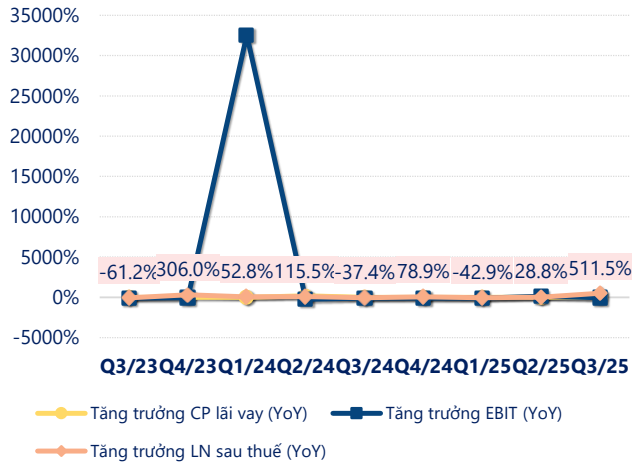
# CTCP X20 (HNX: X20)

## Tăng trưởng lợi nhuận



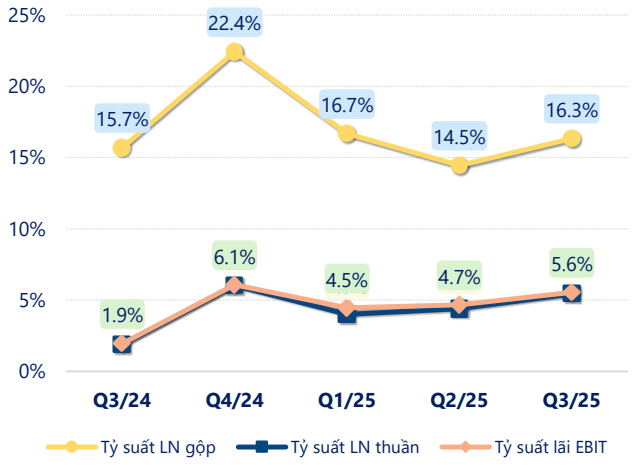

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



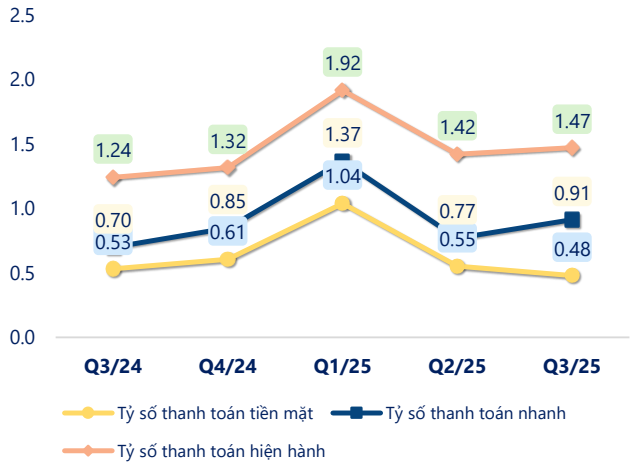

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



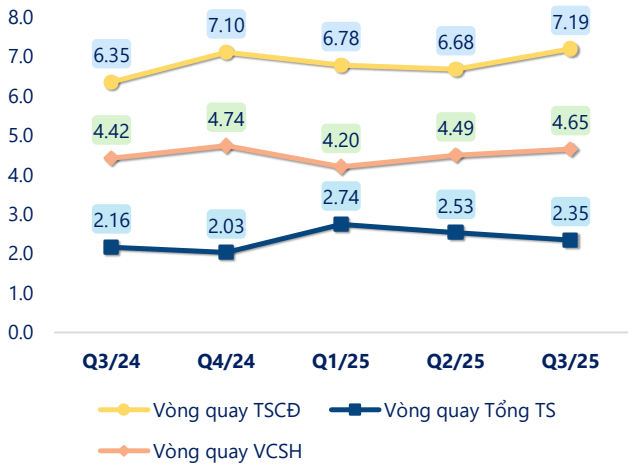

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



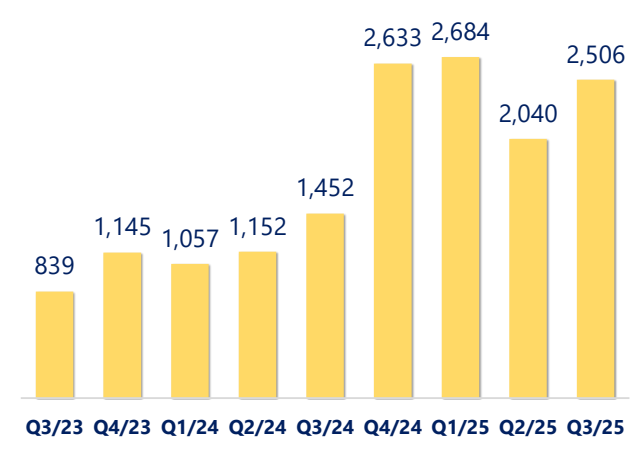

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

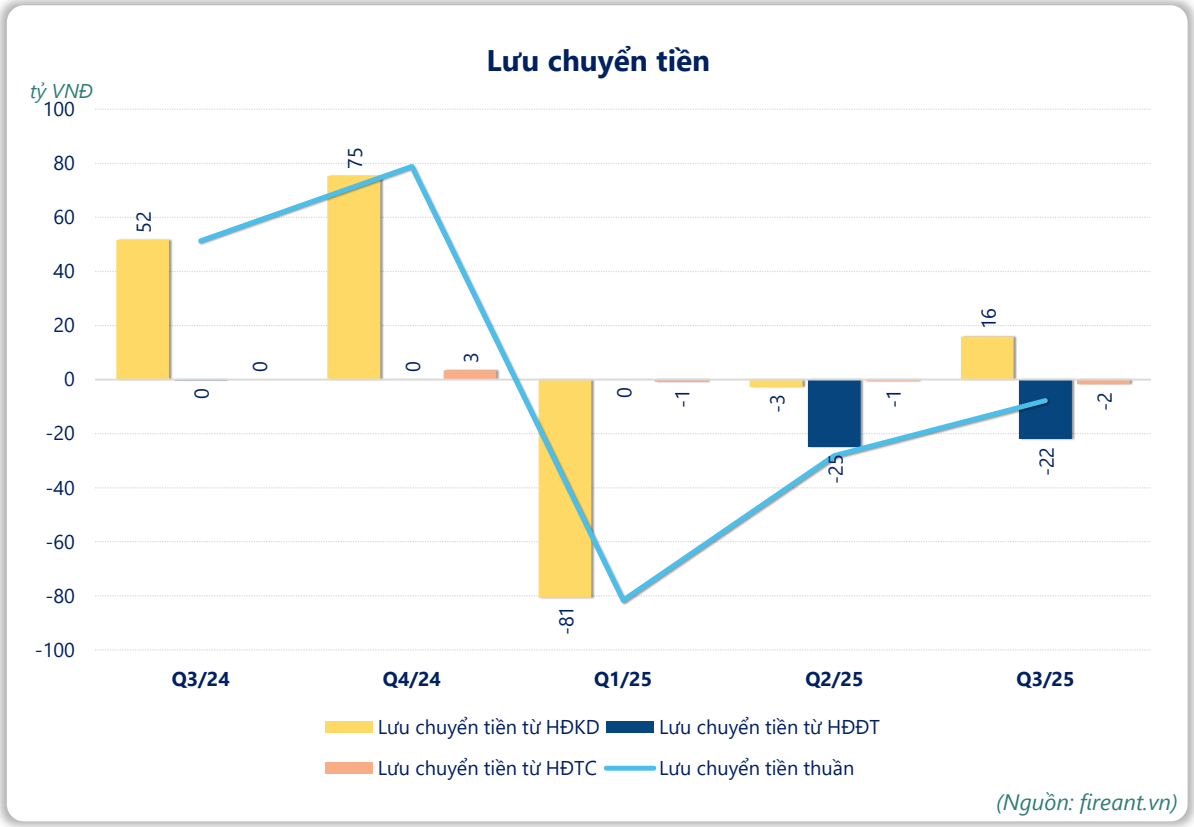



*(Nguồn: fireant.vn)*

# CTCP X20 (HNX: X20)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q3/25 | Q3/24 | Thay đổi YoY | 9T 2025 | 9T 2024 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **275** | **226** | **21.7%** | **703** | **726** | **-3.2%** |
| Giá vốn hàng bán | 230 | 191 | 20.4% | 590 | 616 | -4.1% |
| **Lợi nhuận gộp** | 45.0 | 35.5 | 26.6% | 112 | 110 | 2.0% |
| Doanh thu HĐTC | 0.97 | 0.77 | 25.6% | 2.86 | 1.62 | 76.8% |
| Chi phí TC | 0.21 | 0.14 | 50.8% | 0.71 | 0.14 | 420% |
| **Chi phí lãi vay** | 0.20 | 0.00 | | 0.68 | 0 | |
| LN trong công ty LKLD | **0** | **0.00** | | **0.17** | **0.12** | **38.2%** |
| Chi phí bán hàng | 0.07 | 2.87 | -97.7% | 4.31 | 5.91 | -27.1% |
| Chi phí QLDN | **30.7** | **29.0** | **5.7%** | **77.7** | **83.8** | **-7.3%** |
| **LN thuần từ HĐKD** | 15.0 | 4.30 | 248% | 32.8 | 22.2 | 47.8% |
| Lợi nhuận khác | **0.08** | **0.10** | **-17.8%** | **1.24** | **-0.07** | **1786%** |
| **LN trước thuế** | 15.1 | 4.41 | 242% | 34.0 | 22.1 | 53.9% |
| **Lợi nhuận sau thuế** | **11.9** | **3.90** | **206%** | **27.2** | **15.7** | **73.6%** |
| **LNST của CĐ cty mẹ** | **11.9** | **3.90** | **206%** | **13.5** | **15.7** | **-14.0%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*