CTCP Viglacera Hạ Long (HNX: VHL)

FireAnt

Ngày 30/09/2025	10,500 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-4.5%	**-4.5%**	**-3.7%**

ROE — Q3/25: **1.1%** | +/- YoY: ▲ 15.5%

DT thuần — *Q3/25*: **278** *tỷ VNĐ* | QoQ: ▼ 13.0 / ▼ 4.6% | YoY: ▼ 4.00 / ▼ 1.5%

DT thuần — *9T 2025*: **820** *tỷ VNĐ* | YoY: ▲ 7.00 / ▲ 0.9%

LN gộp — *Q3/25*: **45.9** *tỷ VNĐ* | QoQ: ▼ 6.60 / ▼ 12.6% | YoY: ▲ 11.9 / ▲ 35.0%

LN gộp — *9T 2025*: **145** *tỷ VNĐ* | YoY: ▲ 57.4 / ▲ 65.7%

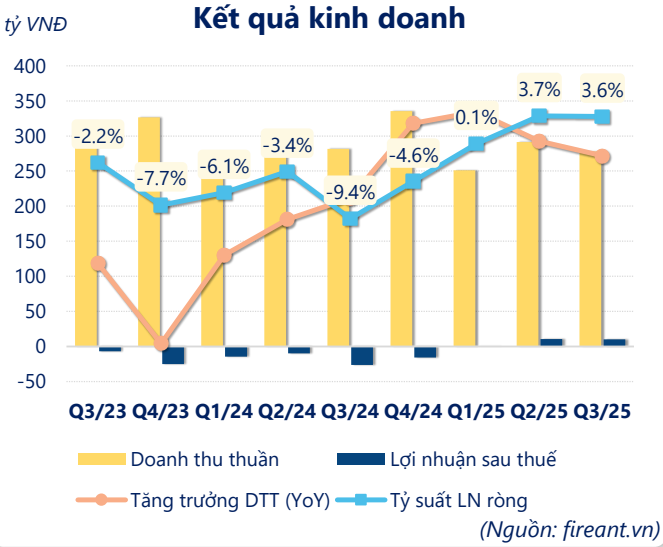
LN thuần — *Q3/25*: **10.4** *tỷ VNĐ* | QoQ: ▼ 1.00 / ▼ 8.6% | YoY: ▲ 25.3 / ▲ 170%

LN thuần — *9T 2025*: **23.5** *tỷ VNĐ* | YoY: ▲ 55.7 / ▲ 173%

LN sau thuế — *Q3/25*: **9.95** *tỷ VNĐ* | QoQ: ▼ 0.65 / ▼ 6.1% | YoY: ▲ 36.3 / ▲ 138%

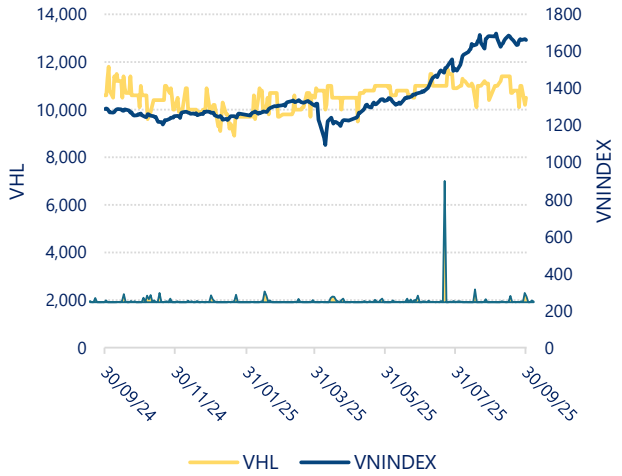
LN sau thuế — *9T 2025*: **20.9** *tỷ VNĐ* | YoY: ▲ 71.7 / ▲ 141%

Kết quả kinh doanh



(Nguồn: fireant.vn)

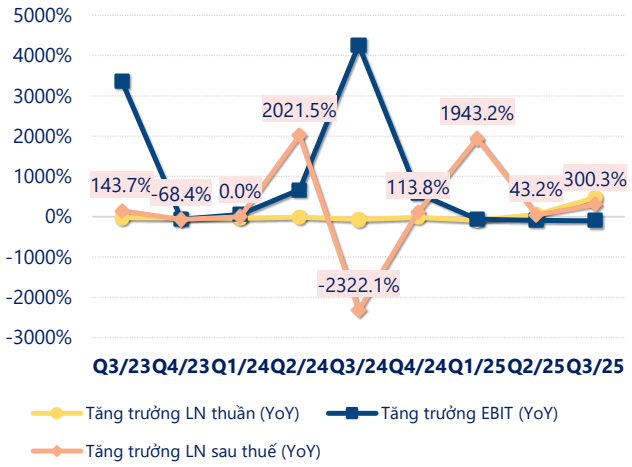
Lịch sử giá



CTCP Viglacera Hạ Long (HNX: VHL)

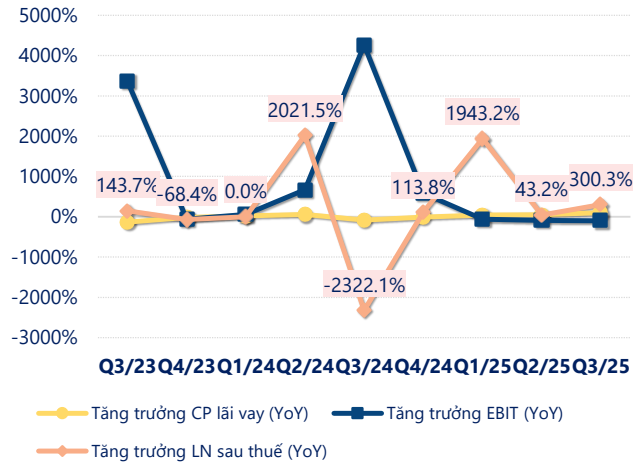
FireAnt

Tăng trưởng lợi nhuận



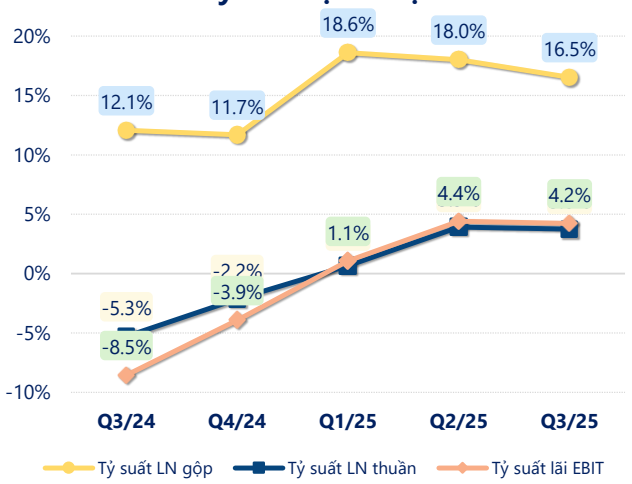
(Nguồn: fireant.vn)

Tăng trưởng chi phí



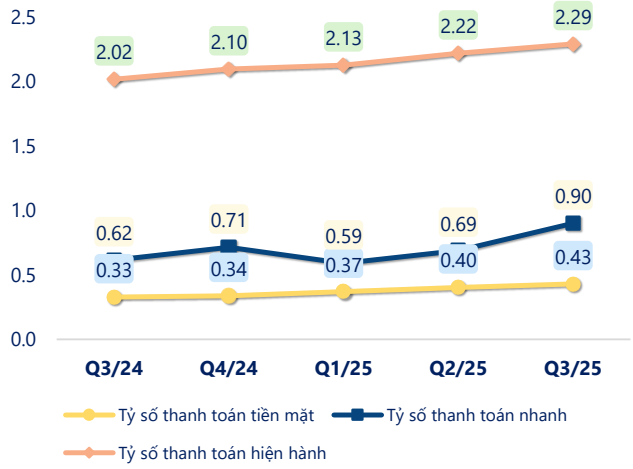
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



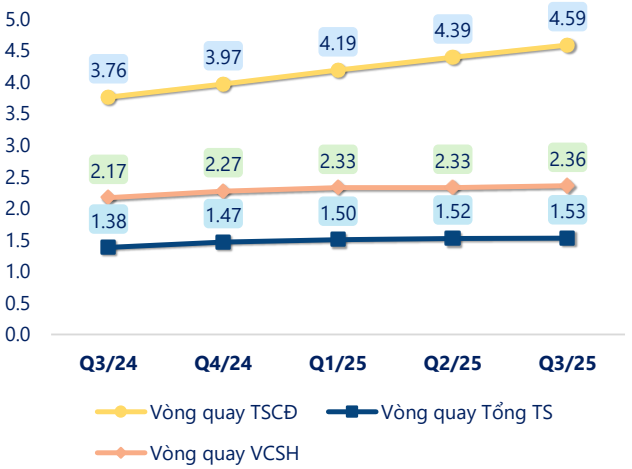
(Nguồn: fireant.vn)

Chỉ số thanh khoản



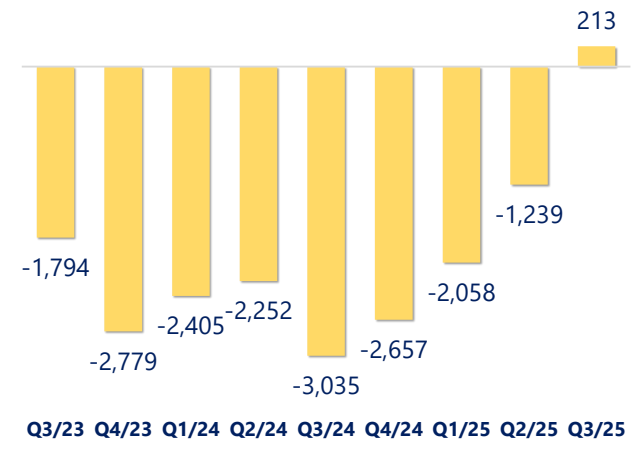
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

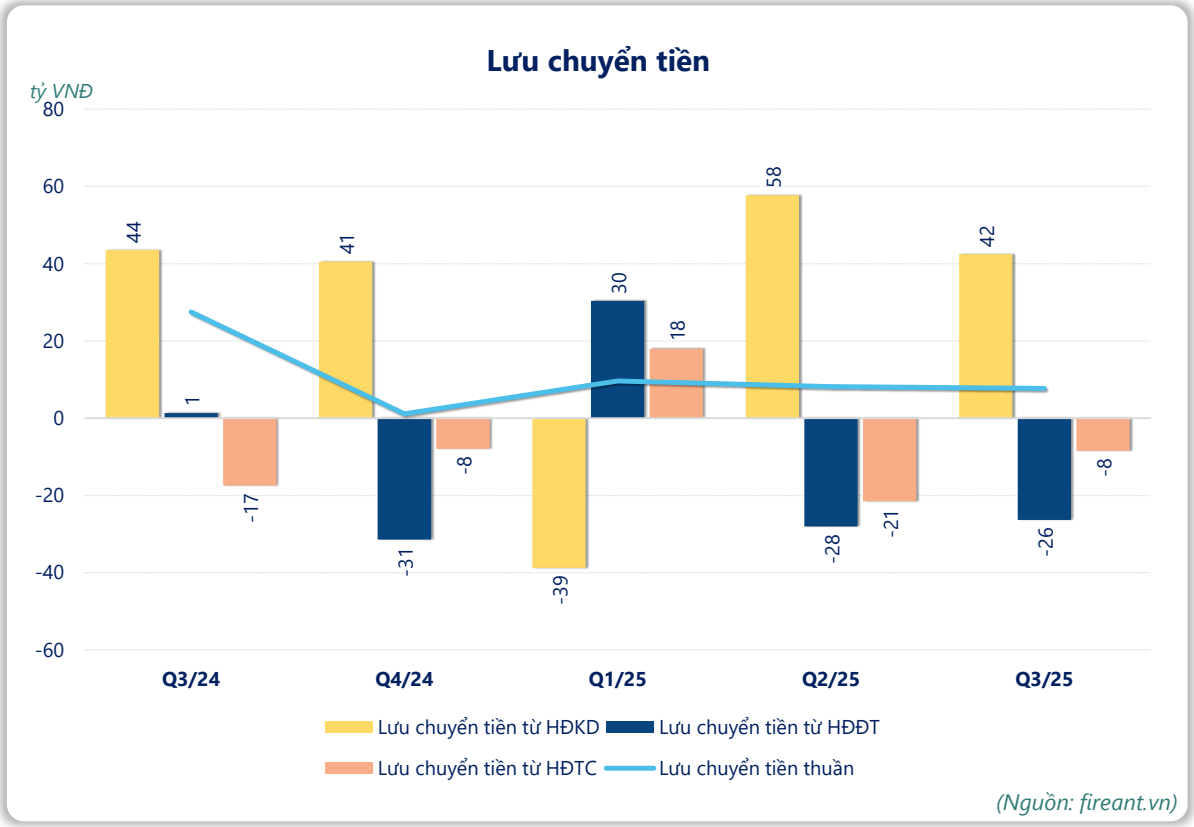


(Nguồn: fireant.vn)

CTCP Viglacera Hạ Long (HNX: VHL)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q3/25	Q3/24	Thay đổi YoY	9T 2025	9T 2024	Thay đổi YoY
Doanh thu thuần	**278**	**282**	**-1.5%**	**820**	**813**	**0.9%**
Giá vốn hàng bán	232	248	-6.6%	675	725	-6.9%
Lợi nhuận gộp	45.9	34.0	35.0%	145	87.6	65.7%
Doanh thu HĐTC	1.61	0.07	2207%	3.84	0.68	467%
Chi phí TC	1.09	1.35	-19.2%	3.44	4.93	-30.3%
Chi phí lãi vay	0.69	1.15	-40.3%	2.93	4.31	-31.9%
LN trong công ty LKLD	**0.22**	**-8.23**	**103%**	**-4.32**	**-16.8**	**74.3%**
Chi phí bán hàng	26.1	29.4	-11.1%	84.5	66.0	28.2%
Chi phí QLDN	**10.1**	**9.98**	**1.1%**	**33.1**	**32.7**	**1.2%**
LN thuần từ HĐKD	10.4	-14.9	170%	23.5	-32.2	173%
Lợi nhuận khác	**0.60**	**-10.3**	**106%**	**0.78**	**-14.9**	**105%**
LN trước thuế	11.0	-25.2	144%	24.3	-47.1	152%
Lợi nhuận sau thuế	**9.95**	**-26.3**	**138%**	**20.9**	**-50.8**	**141%**
LNST của CĐ cty mẹ	**9.95**	**-26.3**	**138%**	**20.9**	**-50.8**	**141%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)