CTCP Vinaconex 25 (HNX: VCC)

FireAnt

Ngày 30/09/2025	9,900 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-1.0%	**10.0%**	**2.1%**

ROE — Q3/25: **8.0%** | +/- YoY: ▲ 5.3%

DT thuần — *Q3/25*: **424** *tỷ VNĐ* | QoQ: ▼ 46.0 / ▼ 9.7% | YoY: ▲ 184 / ▲ 76.8%

DT thuần — *9T 2025*: **1,145** *tỷ VNĐ* | YoY: ▲ 443 / ▲ 63.1%

LN gộp — *Q3/25*: **39.4** *tỷ VNĐ* | QoQ: ▼ 3.50 / ▼ 8.3% | YoY: ▲ 16.7 / ▲ 73.4%

LN gộp — *9T 2025*: **103** *tỷ VNĐ* | YoY: ▲ 33.6 / ▲ 48.2%

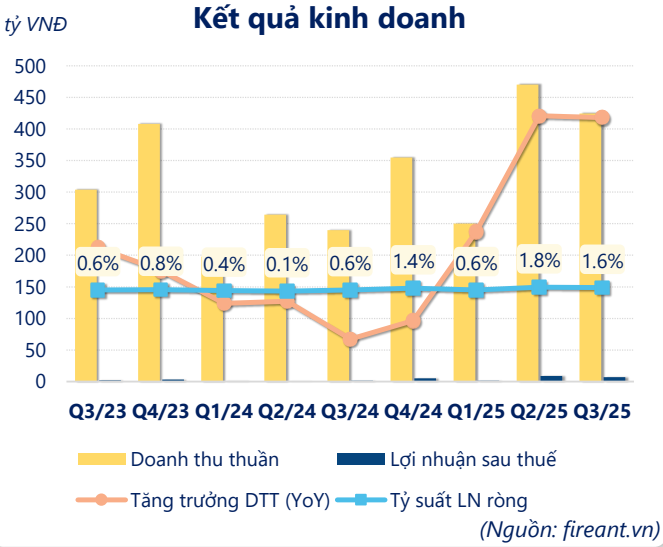
LN thuần — *Q3/25*: **11.7** *tỷ VNĐ* | QoQ: ▲ 2.60 / ▲ 28.4% | YoY: ▲ 9.89 / ▲ 546%

LN thuần — *9T 2025*: **22.1** *tỷ VNĐ* | YoY: ▲ 19.7 / ▲ 806%

LN sau thuế — *Q3/25*: **6.93** *tỷ VNĐ* | QoQ: ▼ 1.74 / ▼ 20.1% | YoY: ▲ 5.54 / ▲ 398%

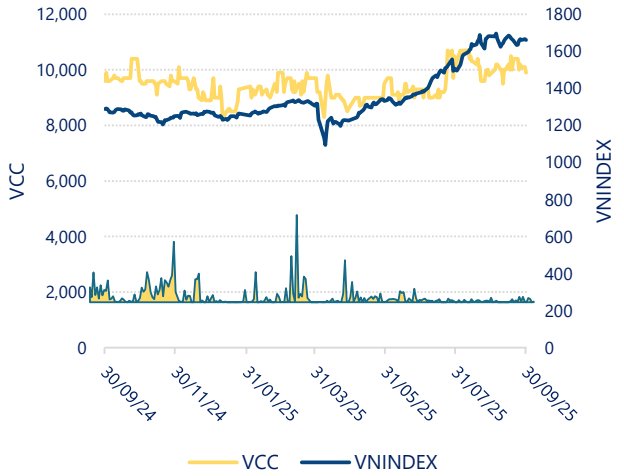
LN sau thuế — *9T 2025*: **17.2** *tỷ VNĐ* | YoY: ▲ 14.8 / ▲ 619%

Kết quả kinh doanh



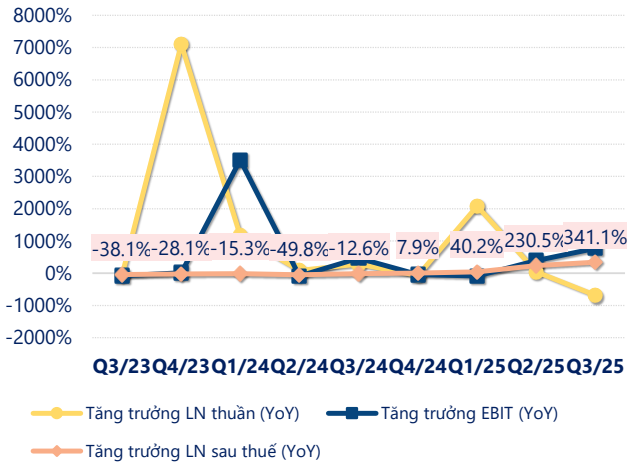
(Nguồn: fireant.vn)

Lịch sử giá



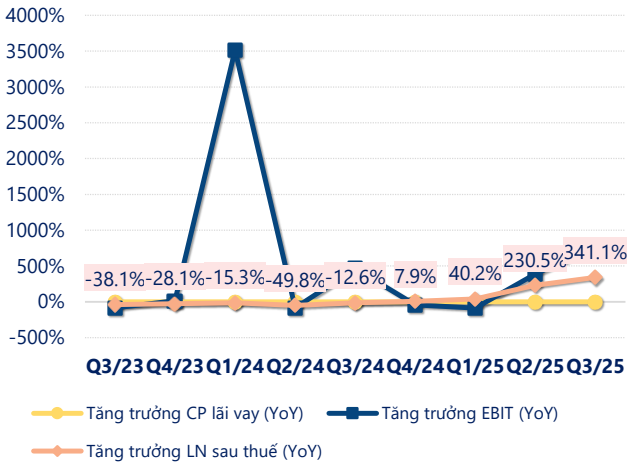
CTCP Vinaconex 25 (HNX: VCC)

Tăng trưởng lợi nhuận



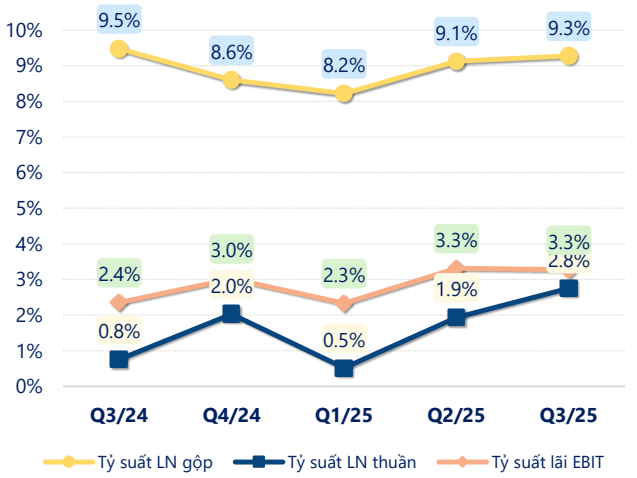
(Nguồn: fireant.vn)

Tăng trưởng chi phí



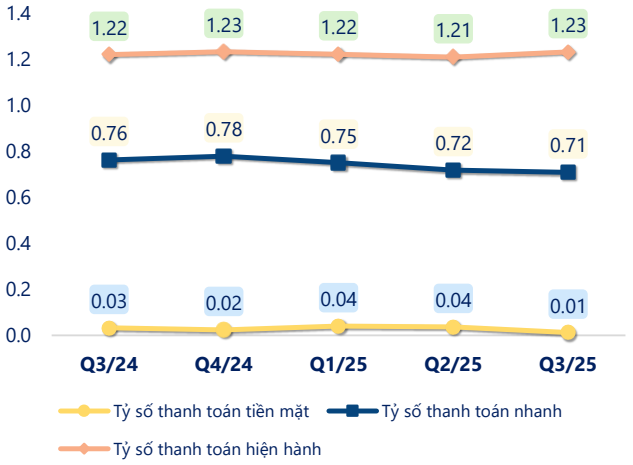
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



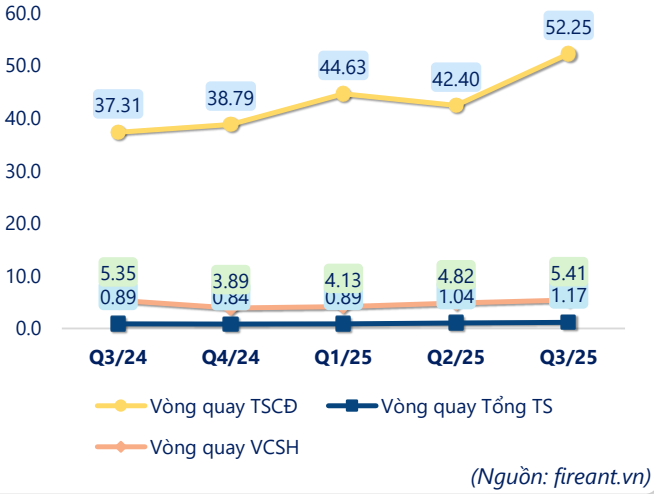
(Nguồn: fireant.vn)

Chỉ số thanh khoản



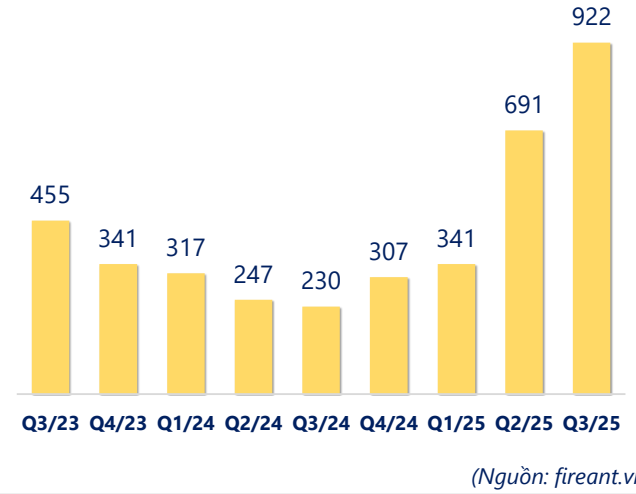
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

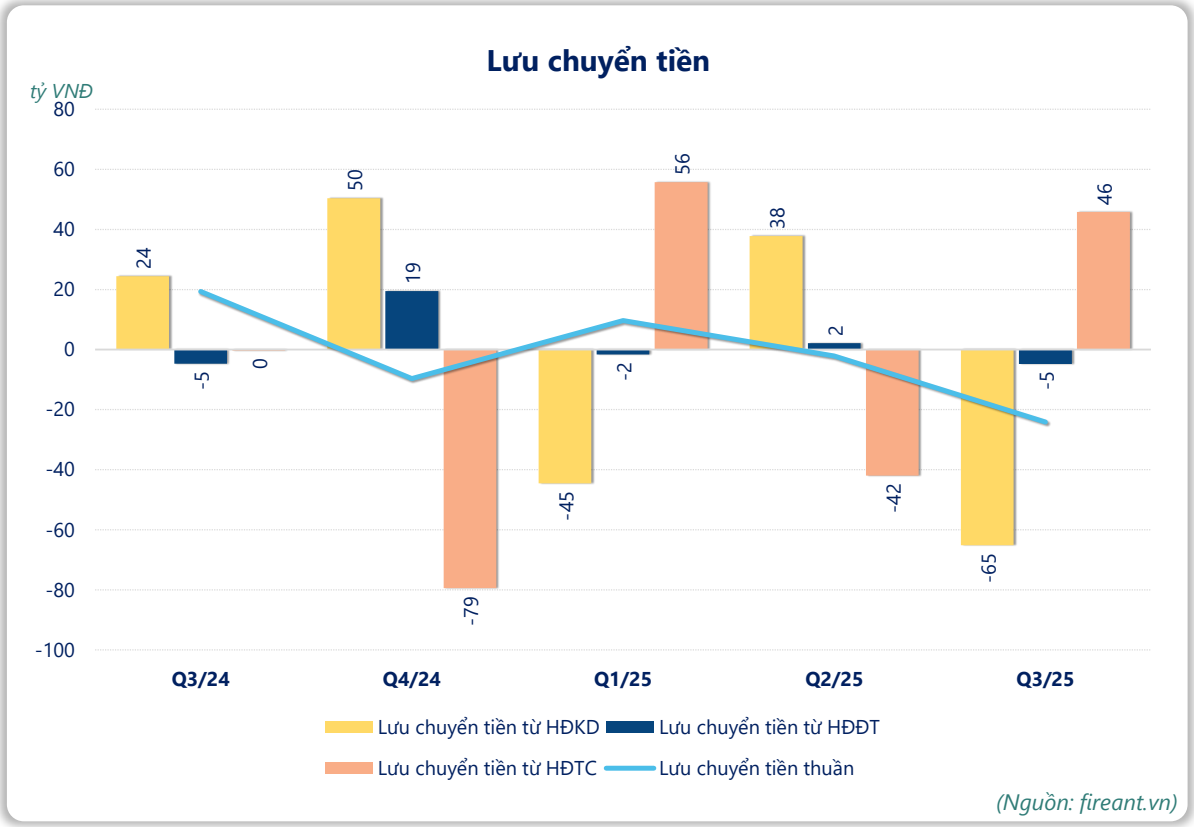


(Nguồn: fireant.vn)

CTCP Vinaconex 25 (HNX: VCC)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q3/25	Q3/24	Thay đổi YoY	9T 2025	9T 2024	Thay đổi YoY
Doanh thu thuần	**424**	**240**	**76.8%**	**1,145**	**702**	**63.1%**
Giá vốn hàng bán	385	217	77.4%	1,042	633	64.7%
Lợi nhuận gộp	39.4	22.7	73.4%	103	69.4	48.2%
Doanh thu HĐTC	0.69	0.69	0.3%	2.07	2.96	-30.0%
Chi phí TC	4.68	3.74	25.1%	13.1	13.0	0.4%
Chi phí lãi vay	4.68	3.74	25.1%	13.1	13.0	0.4%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	13.8	11.5	20.4%	36.0	33.0	9.0%
Chi phí QLDN	**9.84**	**6.35**	**55.0%**	**33.7**	**23.8**	**41.5%**
LN thuần từ HĐKD	11.7	1.81	546%	22.1	2.44	806%
Lợi nhuận khác	**-2.48**	**0.09**	**-2855%**	**0.14**	**1.47**	**-90.3%**
LN trước thuế	9.21	1.91	382%	22.2	3.91	469%
Lợi nhuận sau thuế	**6.93**	**1.39**	**398%**	**17.2**	**2.39**	**619%**
LNST của CĐ cty mẹ	**6.93**	**1.39**	**398%**	**17.2**	**2.39**	**619%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)