CTCP Licogi 14 (HNX: L14)

FireAnt

Ngày 30/09/2025	35,500 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-17.1%	**19.5%**	**13.8%**

ROE — Q3/25: **5.1%** | +/- YoY: ▼ 0.8%

DT thuần — *Q3/25*: **1.09** *tỷ VNĐ* | QoQ: ▼ 14.8 ▼ 93.2% | YoY: ▼ 19.7 ▼ 94.8%

DT thuần — *9T 2025*: **48.7** *tỷ VNĐ* | YoY: ▼ 15.8 ▼ 24.5%

LN gộp — *Q3/25*: **0.72** *tỷ VNĐ* | QoQ: ▼ 7.07 ▼ 90.7% | YoY: ▼ 11.6 ▼ 94.1%

LN gộp — *9T 2025*: **25.6** *tỷ VNĐ* | YoY: ▼ 10.6 ▼ 29.5%

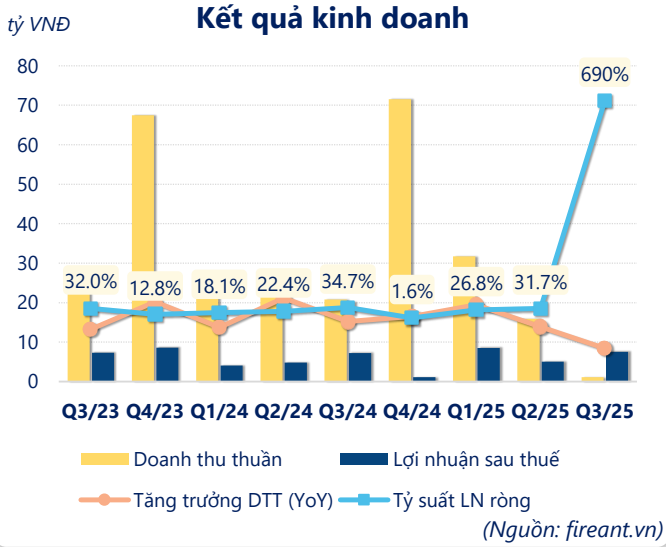
LN thuần — *Q3/25*: **9.42** *tỷ VNĐ* | QoQ: ▲ 3.07 ▲ 48.4% | YoY: ▲ 0.36 ▲ 4.0%

LN thuần — *9T 2025*: **26.8** *tỷ VNĐ* | YoY: ▲ 8.30 ▲ 44.5%

LN sau thuế — *Q3/25*: **7.49** *tỷ VNĐ* | QoQ: ▲ 2.46 ▲ 49.0% | YoY: ▲ 0.29 ▲ 4.1%

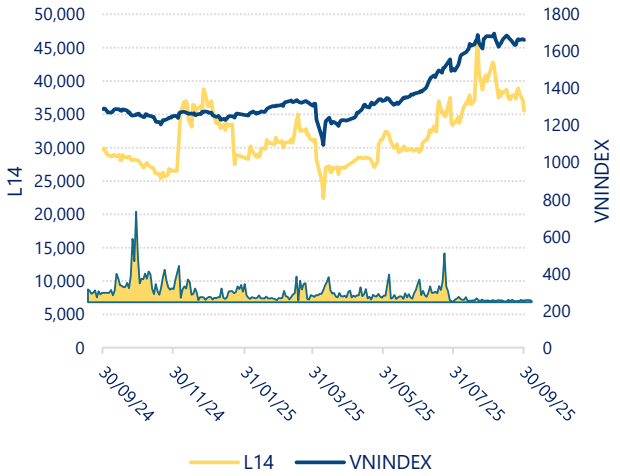
LN sau thuế — *9T 2025*: **21.0** *tỷ VNĐ* | YoY: ▲ 4.90 ▲ 30.9%

Kết quả kinh doanh



(Nguồn: fireant.vn)

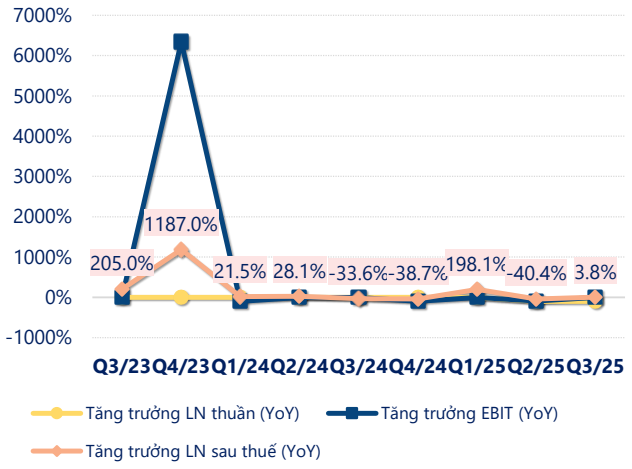
Lịch sử giá



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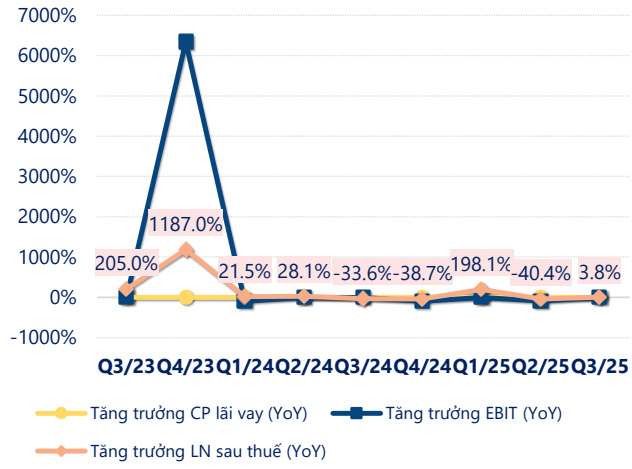
CTCP Licogi 14 (HNX: L14)

Tăng trưởng lợi nhuận



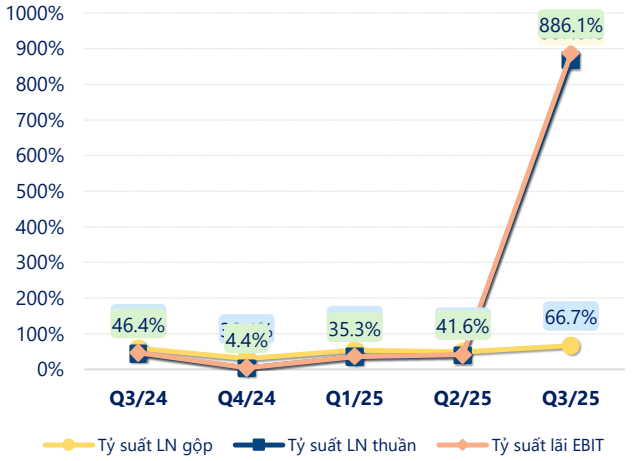
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Tăng trưởng chi phí



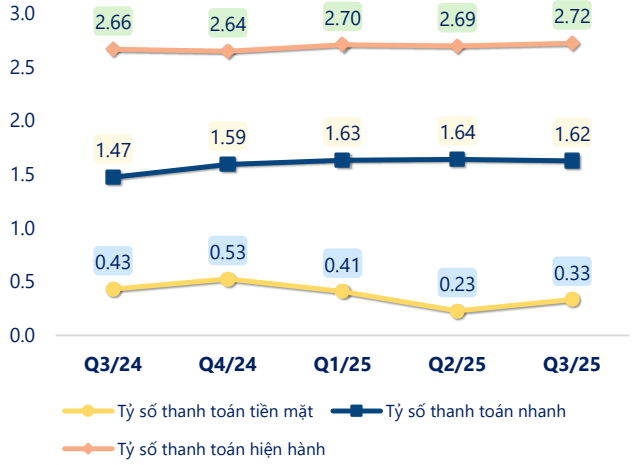
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



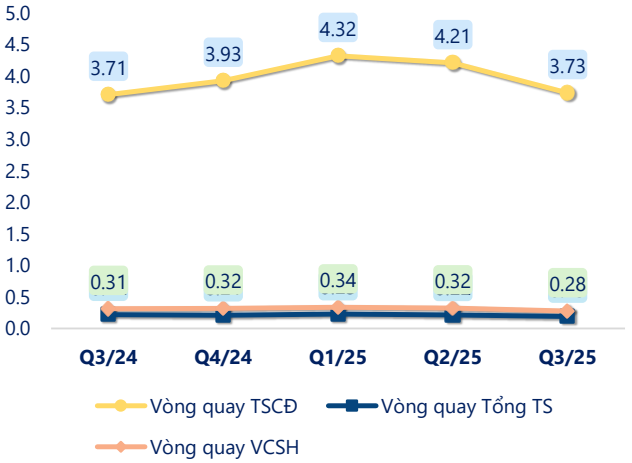
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Chỉ số thanh khoản



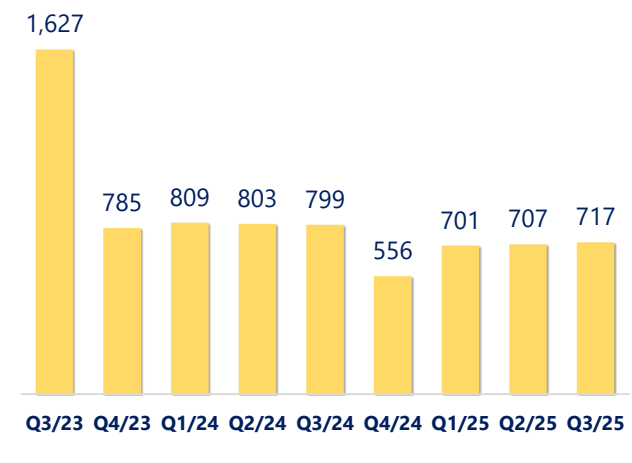
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

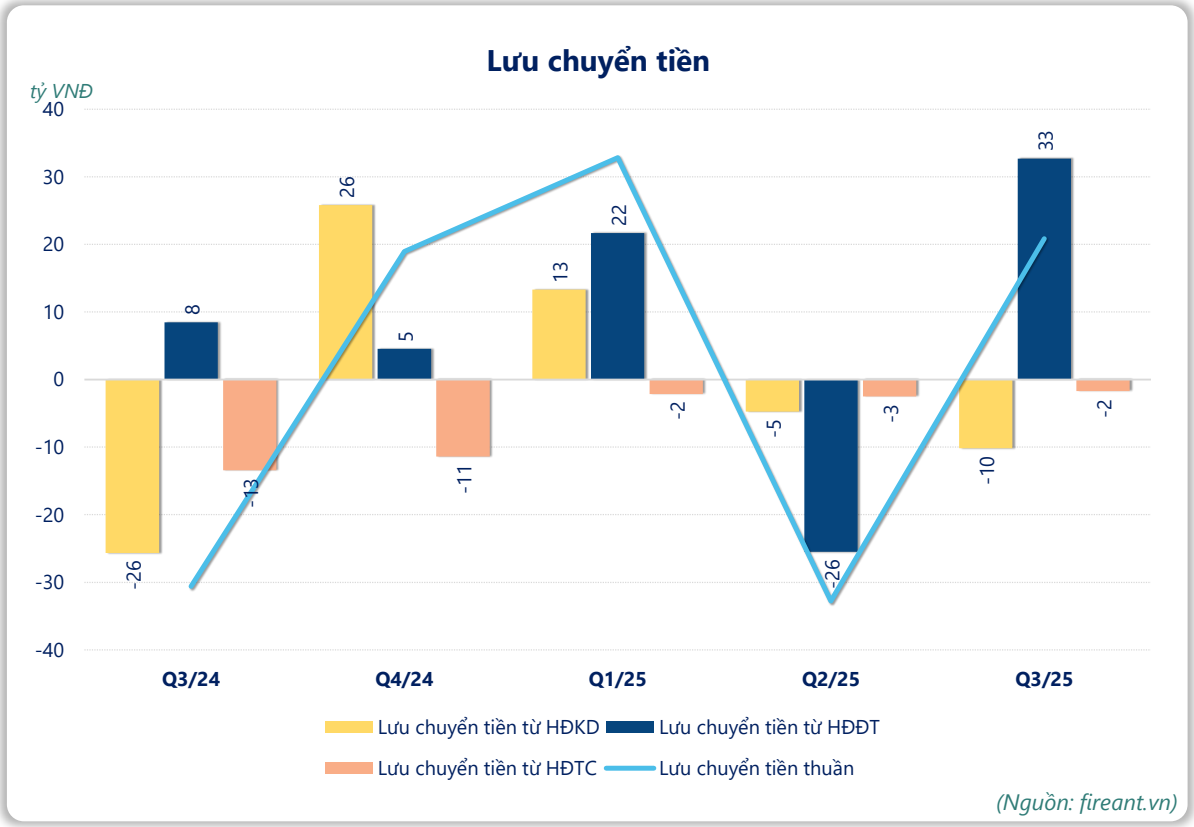


(Nguồn: fireant.vn)

CTCP Licogi 14 (HNX: L14)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q3/25	Q3/24	Thay đổi YoY	9T 2025	9T 2024	Thay đổi YoY
Doanh thu thuần	**1.09**	**20.8**	**-94.8%**	**48.7**	**64.5**	**-24.5%**
Giá vốn hàng bán	0.36	8.48	-95.7%	23.1	28.3	-18.2%
Lợi nhuận gộp	0.72	12.3	-94.1%	25.6	36.2	-29.5%
Doanh thu HĐTC	3.47	2.38	45.6%	7.84	11.0	-28.6%
Chi phí TC	-5.84	0.98	-695%	-7.91	14.2	-156%
Chi phí lãi vay	0.21	0.59	-64.9%	0.76	2.57	-70.2%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	0.00	2.96	-100.0%	10.3	8.89	16.0%
Chi phí QLDN	**0.60**	**1.68**	**-64.0%**	**4.20**	**5.57**	**-24.7%**
LN thuần từ HĐKD	9.42	9.06	4.0%	26.8	18.5	44.5%
Lợi nhuận khác	**0**	**0.00**		**-0.14**	**1.78**	**-108%**
LN trước thuế	9.42	9.06	4.0%	26.7	20.3	31.2%
Lợi nhuận sau thuế	**7.49**	**7.20**	**4.1%**	**21.0**	**16.1**	**30.9%**
LNST của CĐ cty mẹ	**7.49**	**7.20**	**4.1%**	**21.0**	**16.1**	**30.9%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)