# CTCP KASATI (HNX: KST)

FireAnt

| Ngày 30/09/2025 | 12,800 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **1.6%** | **3.1%** | **7.9%** |

**ROE** — Q3/25: **15.5%** | +/- YoY ▲ 5.1%

**DT thuần** — *Q3/25*: **508** *tỷ VNĐ* | QoQ ▲ 460 ▲ 947% | YoY ▲ 458 ▲ 911%

**DT thuần** — *9T 2025*: **579** *tỷ VNĐ* | YoY ▲ 290 ▲ 100%

**LN gộp** — *Q3/25*: **20.3** *tỷ VNĐ* | QoQ ▲ 15.5 ▲ 320% | YoY ▲ 13.5 ▲ 200%

**LN gộp** — *9T 2025*: **30.3** *tỷ VNĐ* | YoY ▲ 8.90 ▲ 41.6%

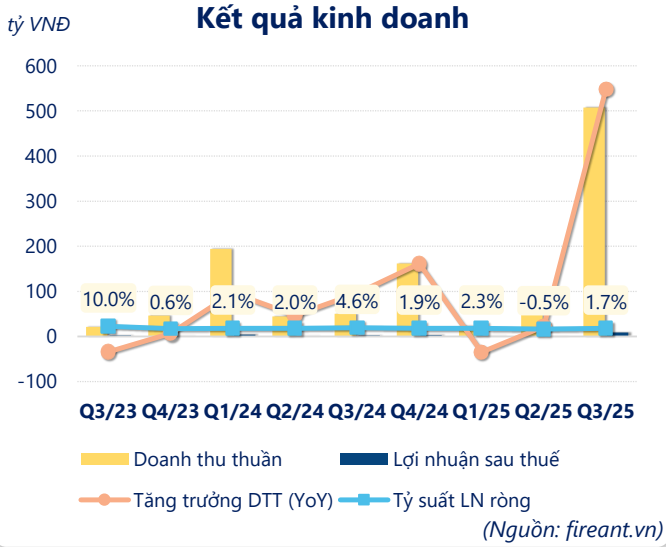
**LN thuần** — *Q3/25*: **10.2** *tỷ VNĐ* | QoQ ▲ 12.1 ▲ 644% | YoY ▲ 7.31 ▲ 252%

**LN thuần** — *9T 2025*: **9.17** *tỷ VNĐ* | YoY ▼ 0.09 ▼ 1.0%

**LN sau thuế** — *Q3/25*: **8.62** *tỷ VNĐ* | QoQ ▲ 8.87 ▲ 3546% | YoY ▲ 6.33 ▲ 276%

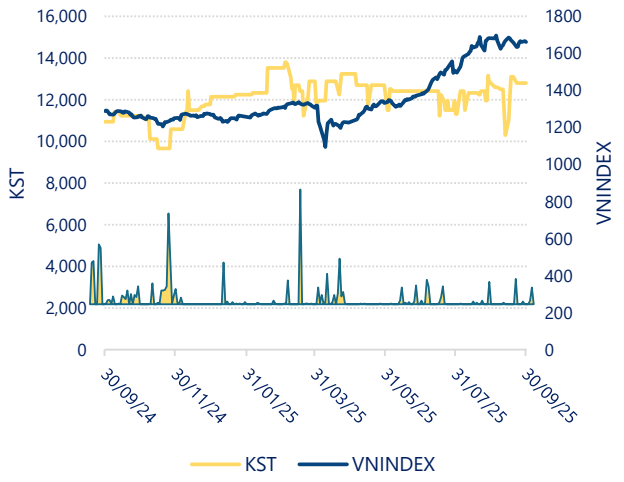
**LN sau thuế** — *9T 2025*: **8.89** *tỷ VNĐ* | YoY ▲ 1.58 ▲ 21.7%

## Kết quả kinh doanh




*(Nguồn: fireant.vn)*

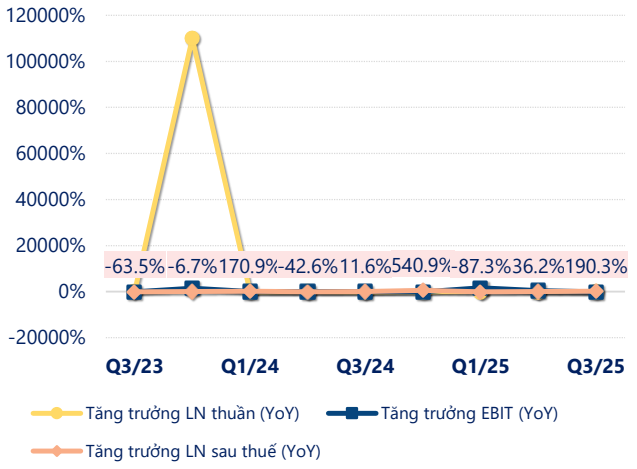
## Lịch sử giá




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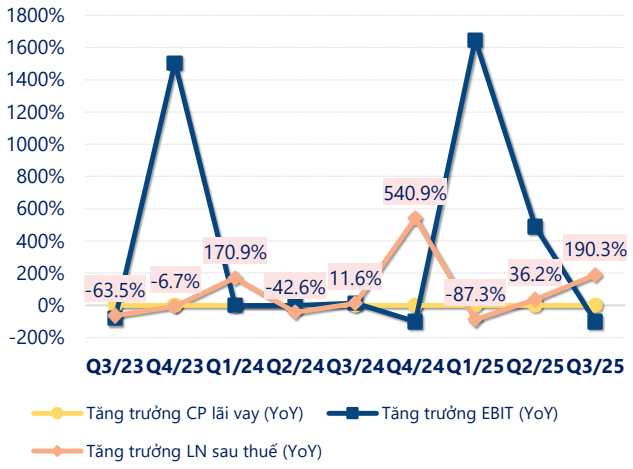
# CTCP KASATI (HNX: KST)

## Tăng trưởng lợi nhuận



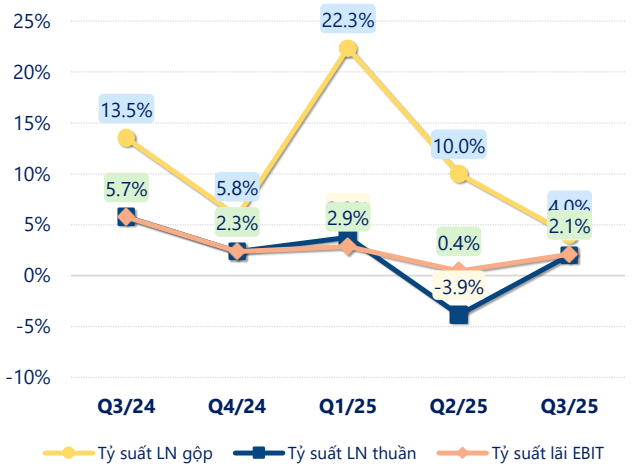

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



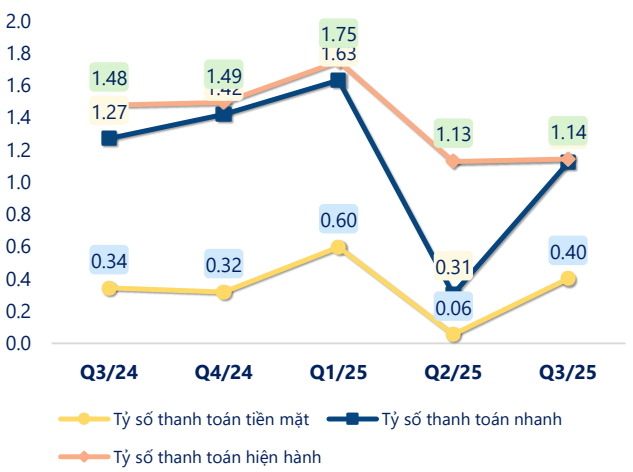

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



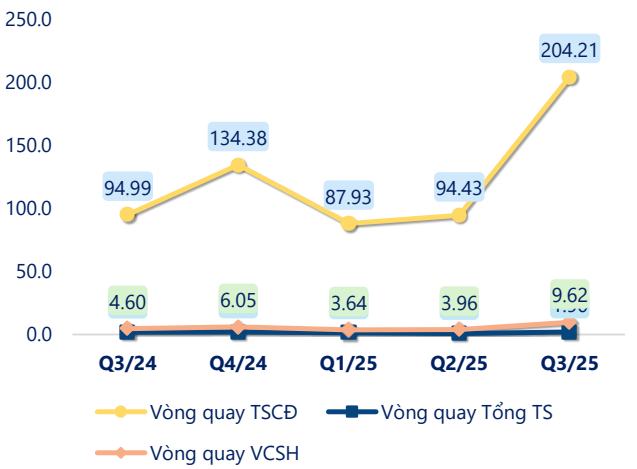

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



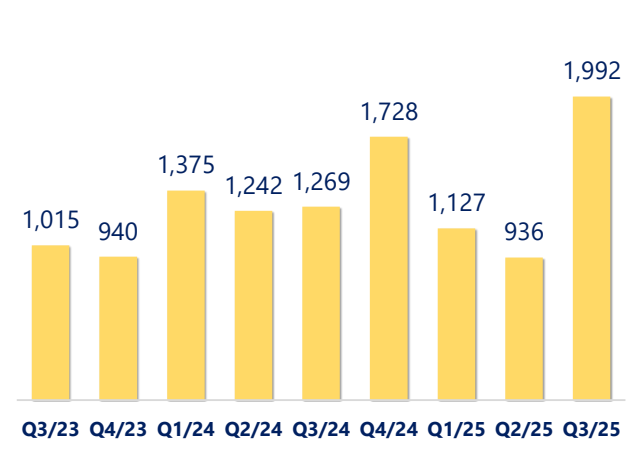

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

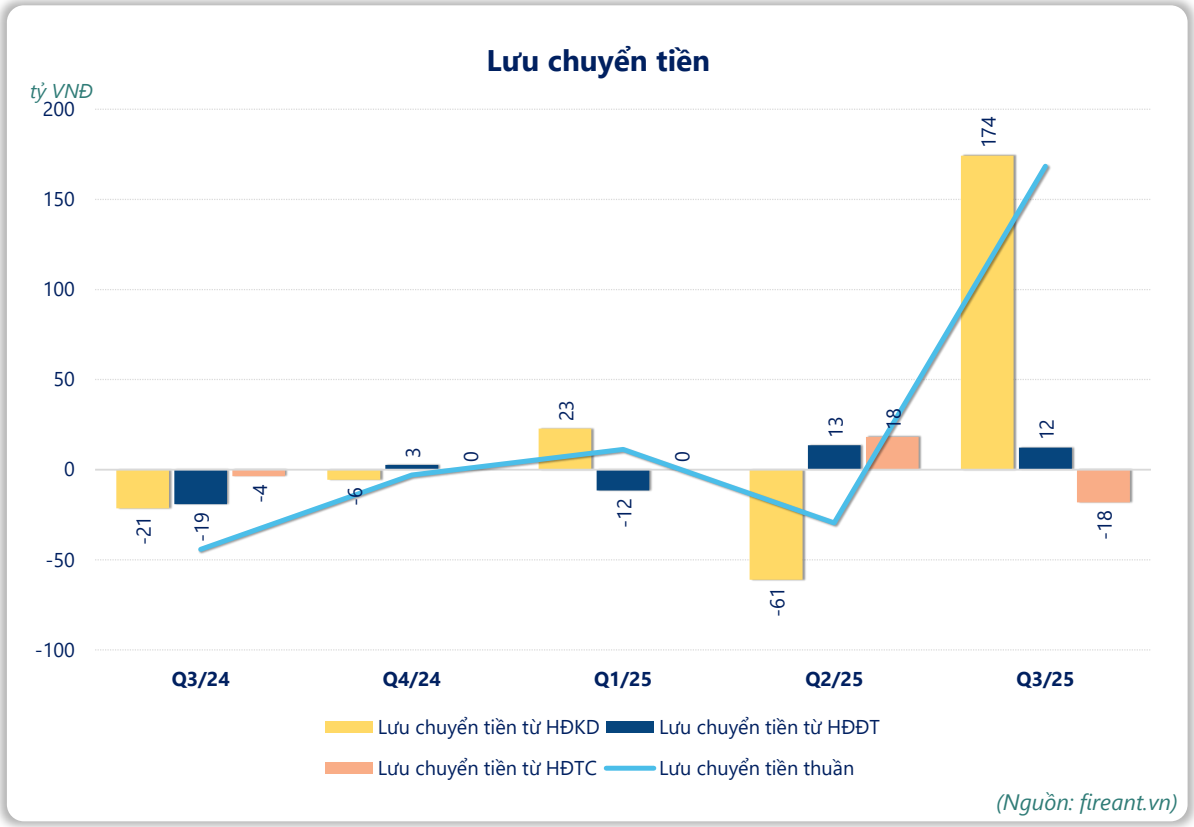



*(Nguồn: fireant.vn)*

# CTCP KASATI (HNX: KST)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q3/25 | Q3/24 | Thay đổi YoY | 9T 2025 | 9T 2024 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **508** | **50.2** | **911%** | **579** | **289** | **100%** |
| Giá vốn hàng bán | 487 | 43.4 | 1023% | 549 | 267 | 105% |
| **Lợi nhuận gộp** | 20.3 | 6.78 | 200% | 30.3 | 21.4 | 41.6% |
| Doanh thu HĐTC | 0.15 | 1.44 | -89.9% | 1.39 | 3.84 | -63.8% |
| Chi phí TC | 2.70 | 0.10 | 2601% | 6.05 | 1.81 | 234% |
| **Chi phí lãi vay** | 0.25 | 0.00 | | 0.35 | 0.10 | 248% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 0 | 0.00 | | 0 | 0 | |
| Chi phí QLDN | **7.61** | **5.22** | **45.8%** | **16.5** | **14.2** | **16.3%** |
| **LN thuần từ HĐKD** | 10.2 | 2.89 | 252% | 9.17 | 9.26 | -1.0% |
| Lợi nhuận khác | **0.17** | **-0.01** | **1816%** | **1.95** | **-0.06** | **3603%** |
| **LN trước thuế** | 10.3 | 2.88 | 259% | 11.1 | 9.20 | 20.8% |
| **Lợi nhuận sau thuế** | **8.62** | **2.29** | **276%** | **8.89** | **7.31** | **21.7%** |
| **LNST của CĐ cty mẹ** | **8.62** | **2.29** | **276%** | **8.89** | **7.31** | **21.7%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*