CTCP Kim khí Miền Trung (HNX: KMT)

FireAnt

Ngày 30/09/2025	10,000 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-18.7%	**2.7%**	**17.4%**

ROE — Q3/25: **5.8%** | +/- YoY: ▼ 3.8%

DT thuần — *Q3/25*: **1,410** *tỷ VNĐ* | QoQ: ▲ 29.0 / ▲ 2.1% | YoY: ▲ 275 / ▲ 24.2%

DT thuần — *9T 2025*: **3,988** *tỷ VNĐ* | YoY: ▲ 753 / ▲ 23.2%

LN gộp — *Q3/25*: **19.6** *tỷ VNĐ* | QoQ: ▼ 9.80 / ▼ 33.4% | YoY: ▼ 3.50 / ▼ 15.3%

LN gộp — *9T 2025*: **71.9** *tỷ VNĐ* | YoY: ▲ 2.20 / ▲ 3.1%

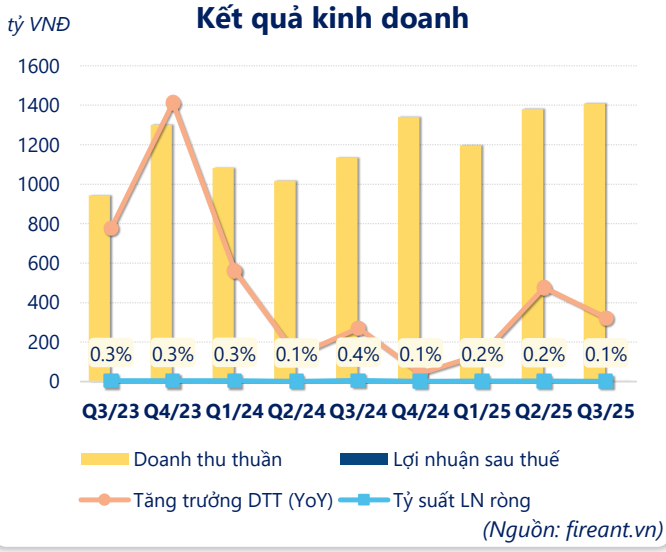
LN thuần — *Q3/25*: **2.61** *tỷ VNĐ* | QoQ: ▼ 1.39 / ▼ 34.7% | YoY: ▼ 3.10 / ▼ 54.3%

LN thuần — *9T 2025*: **9.63** *tỷ VNĐ* | YoY: ▼ 2.37 / ▼ 20.0%

LN sau thuế — *Q3/25*: **1.58** *tỷ VNĐ* | QoQ: ▼ 1.05 / ▼ 39.7% | YoY: ▼ 3.01 / ▼ 65.5%

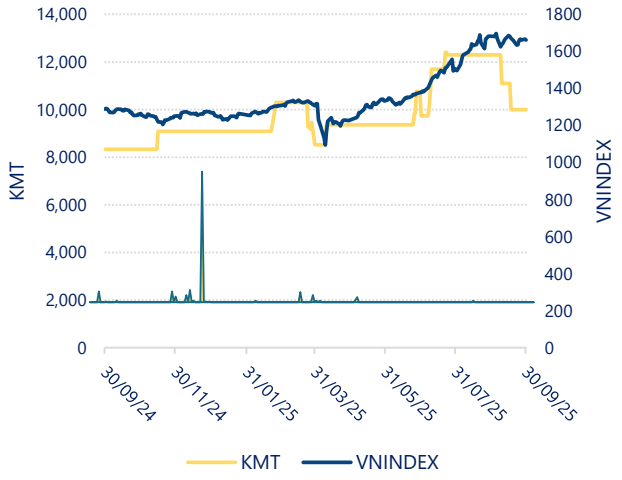
LN sau thuế — *9T 2025*: **6.24** *tỷ VNĐ* | YoY: ▼ 2.85 / ▼ 31.4%

Kết quả kinh doanh



(Nguồn: fireant.vn)

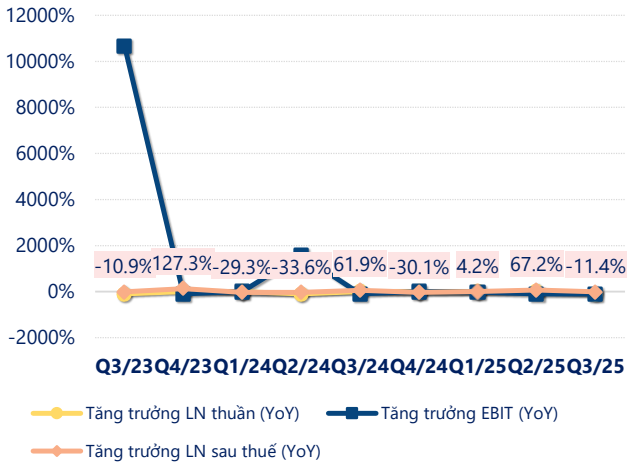
Lịch sử giá



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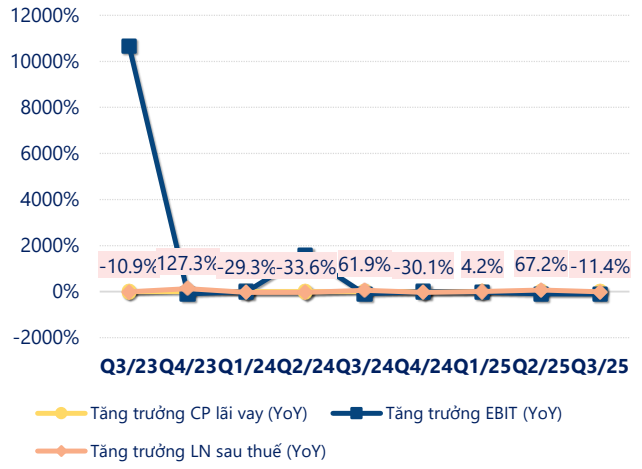
CTCP Kim khí Miền Trung (HNX: KMT)

Tăng trưởng lợi nhuận



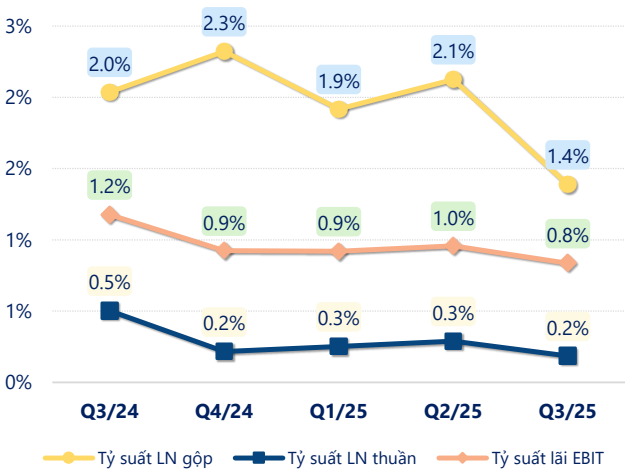
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Tăng trưởng chi phí



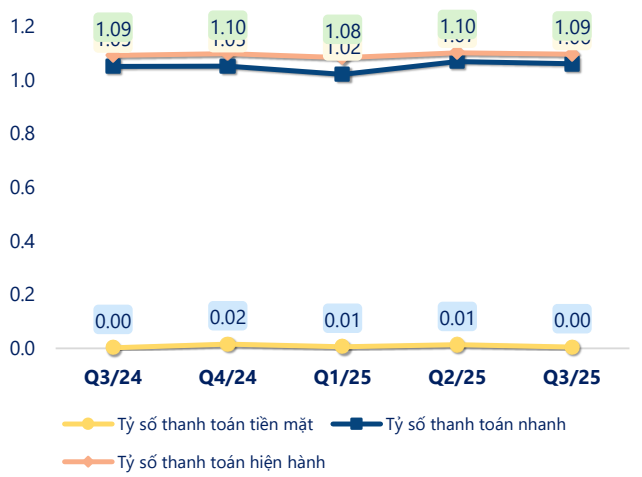
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Tỷ suất lợi nhuận



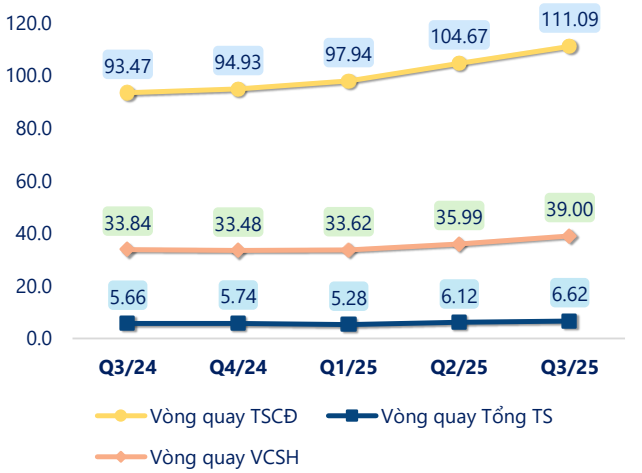
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Chỉ số thanh khoản



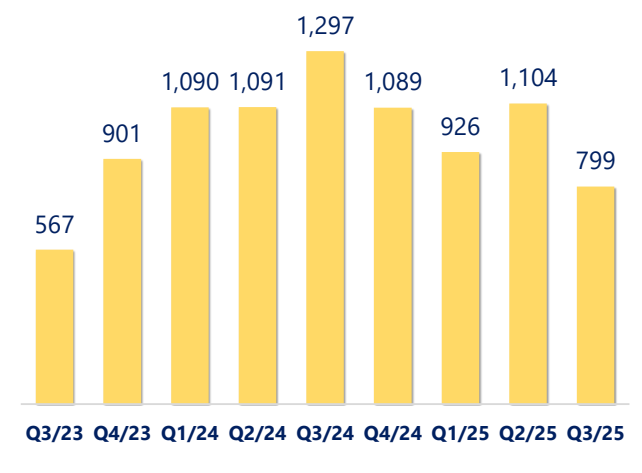
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

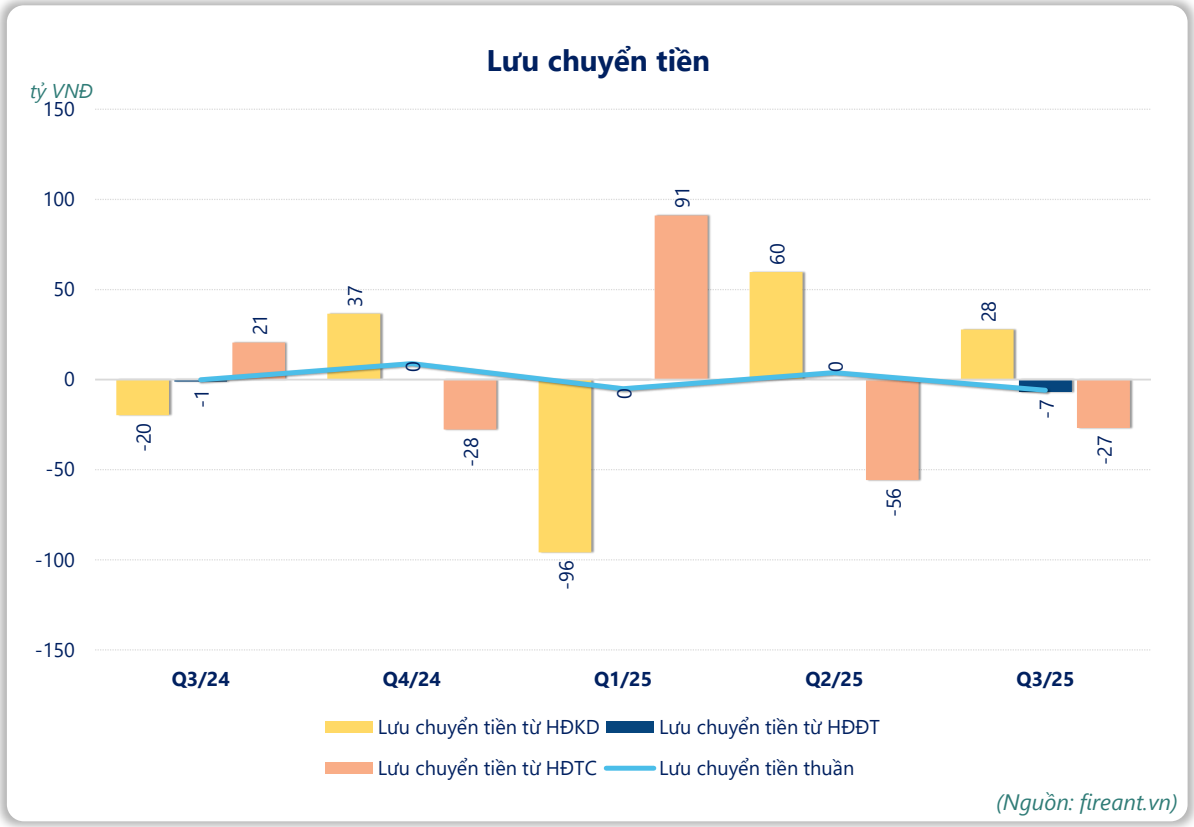


(Nguồn: fireant.vn)

CTCP Kim khí Miền Trung (HNX: KMT)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q3/25	Q3/24	Thay đổi YoY	9T 2025	9T 2024	Thay đổi YoY
Doanh thu thuần	**1,410**	**1,135**	**24.2%**	**3,988**	**3,235**	**23.2%**
Giá vốn hàng bán	1,390	1,112	25.0%	3,916	3,166	23.7%
Lợi nhuận gộp	19.6	23.1	-15.3%	71.9	69.7	3.1%
Doanh thu HĐTC	6.86	5.59	22.7%	17.8	18.7	-4.5%
Chi phí TC	8.27	7.62	8.5%	25.4	24.8	2.2%
Chi phí lãi vay	9.17	7.61	20.5%	26.4	24.8	6.5%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	14.1	15.2	-7.0%	52.2	49.1	6.4%
Chi phí QLDN	**1.41**	**0.25**	**465%**	**2.50**	**2.40**	**4.2%**
LN thuần từ HĐKD	2.61	5.71	-54.3%	9.63	12.0	-20.0%
Lợi nhuận khác	**0**	**0.04**	**-100%**	**0.00**	**-0.02**	**97.2%**
LN trước thuế	2.61	5.75	-54.6%	9.63	12.0	-19.9%
Lợi nhuận sau thuế	**1.58**	**4.59**	**-65.5%**	**6.24**	**9.09**	**-31.4%**
LNST của CĐ cty mẹ	**1.58**	**4.59**	**-65.5%**	**6.24**	**9.09**	**-31.4%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)