CTCP Xây dựng 1369 (HNX: C69)

FireAnt

Ngày 30/09/2025	12,800 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	26.7%	**109.8%**	**100.0%**

ROE — Q3/25: **4.5%** | +/- YoY: ▲ 2.5%

DT thuần — *Q3/25*: **172** *tỷ VNĐ* | QoQ: ▼ 77.0 / ▼ 30.9% | YoY: ▼ 114 / ▼ 39.8%

DT thuần — *9T 2025*: **601** *tỷ VNĐ* | YoY: ▼ 86.0 / ▼ 12.5%

LN gộp — *Q3/25*: **16.0** *tỷ VNĐ* | QoQ: ▼ 11.1 / ▼ 40.9% | YoY: ▲ 5.60 / ▲ 54.0%

LN gộp — *9T 2025*: **50.4** *tỷ VNĐ* | YoY: ▲ 14.4 / ▲ 39.8%

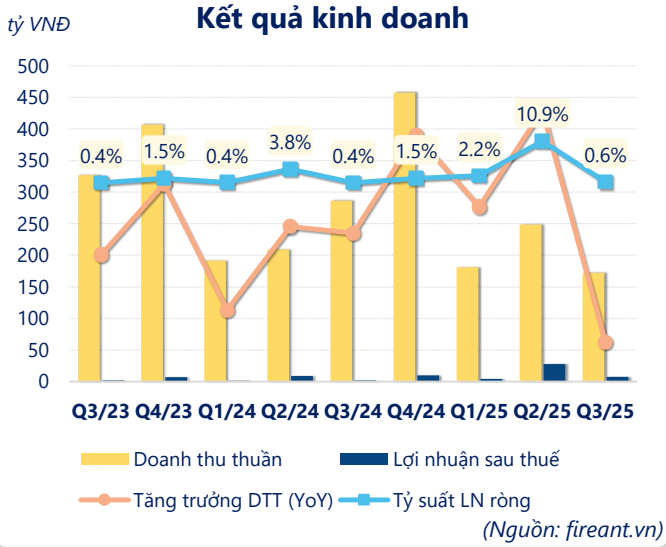
LN thuần — *Q3/25*: **9.33** *tỷ VNĐ* | QoQ: ▼ 25.3 / ▼ 73.0% | YoY: ▲ 5.98 / ▲ 179%

LN thuần — *9T 2025*: **49.6** *tỷ VNĐ* | YoY: ▲ 32.4 / ▲ 187%

LN sau thuế — *Q3/25*: **7.29** *tỷ VNĐ* | QoQ: ▼ 20.4 / ▼ 73.7% | YoY: ▲ 5.46 / ▲ 298%

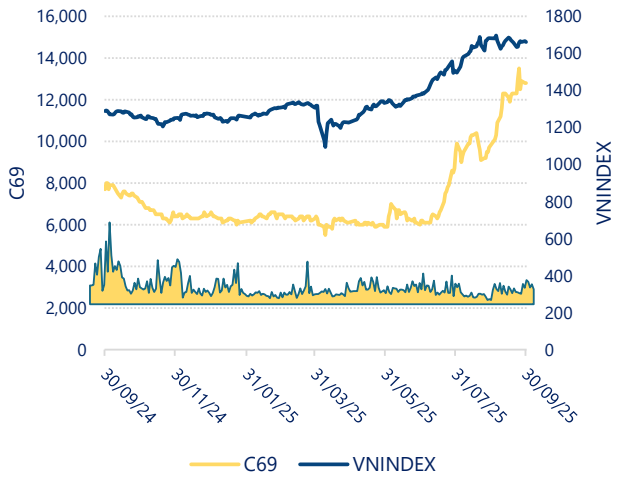
LN sau thuế — *9T 2025*: **39.2** *tỷ VNĐ* | YoY: ▲ 27.1 / ▲ 224%

Kết quả kinh doanh



(Nguồn: fireant.vn)

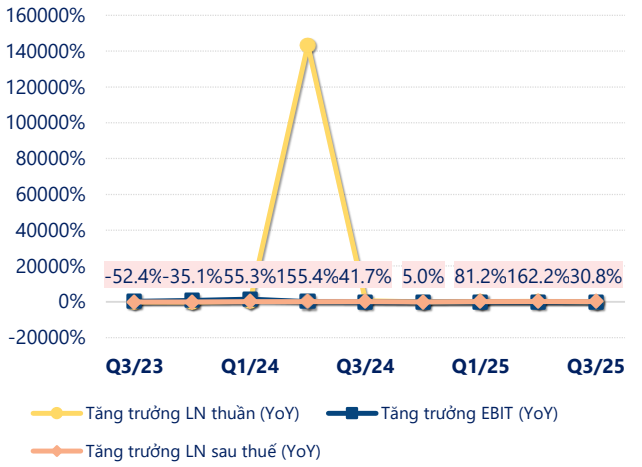
Lịch sử giá



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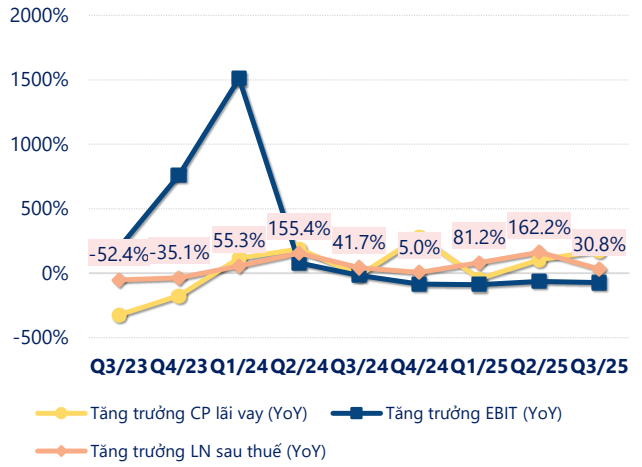
CTCP Xây dựng 1369 (HNX: C69)

Tăng trưởng lợi nhuận



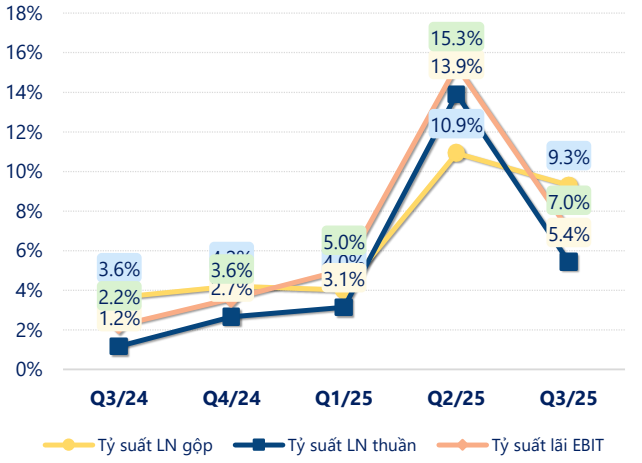
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Tăng trưởng chi phí



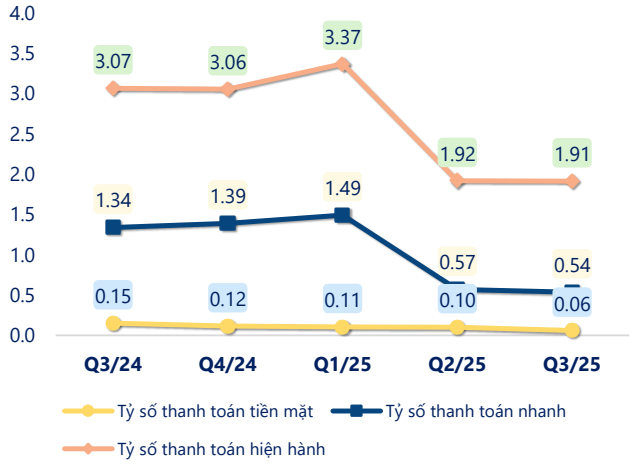
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Tỷ suất lợi nhuận



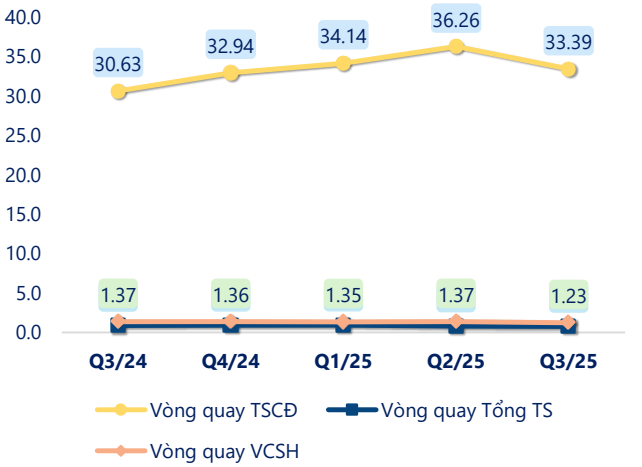
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Chỉ số thanh khoản



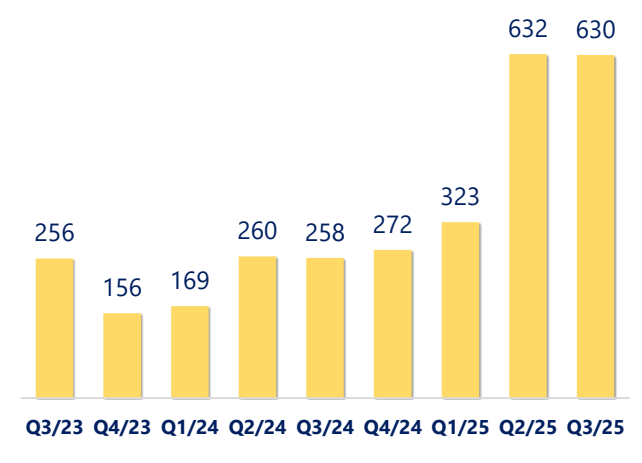
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

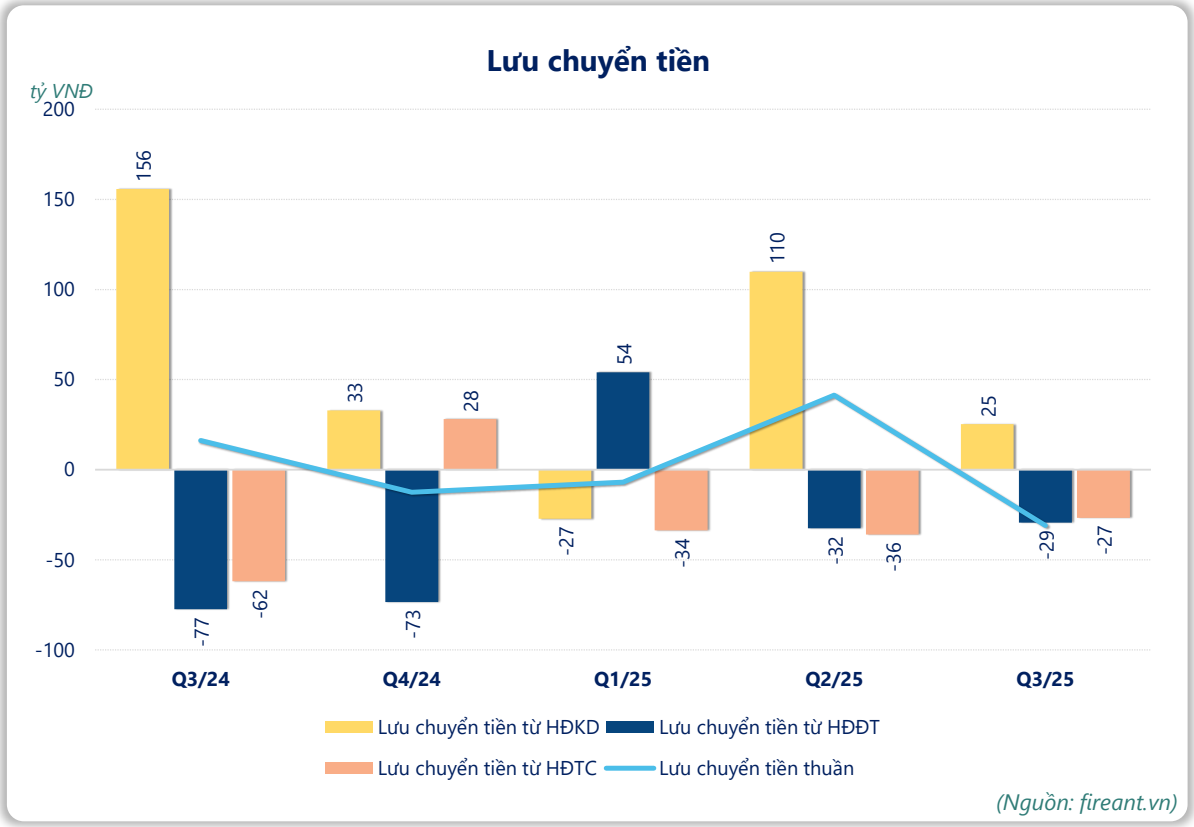


(Nguồn: fireant.vn)

CTCP Xây dựng 1369 (HNX: C69)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q3/25	Q3/24	Thay đổi YoY	9T 2025	9T 2024	Thay đổi YoY
Doanh thu thuần	**172**	**286**	**-39.8%**	**601**	**687**	**-12.5%**
Giá vốn hàng bán	156	276	-43.4%	551	651	-15.4%
Lợi nhuận gộp	16.0	10.4	54.0%	50.4	36.0	39.8%
Doanh thu HĐTC	3.21	3.49	-8.0%	29.2	13.8	112%
Chi phí TC	3.11	3.61	-13.8%	10.2	13.7	-25.5%
Chi phí lãi vay	2.88	3.28	-12.2%	9.56	13.0	-26.2%
LN trong công ty LKLD	**0.49**	**-0.66**	**175%**	**1.11**	**-0.31**	**461%**
Chi phí bán hàng	1.79	1.57	13.9%	5.47	4.92	11.2%
Chi phí QLDN	**5.49**	**4.73**	**16.1%**	**15.6**	**13.7**	**13.5%**
LN thuần từ HĐKD	9.33	3.35	179%	49.6	17.2	187%
Lợi nhuận khác	**-0.07**	**-0.27**	**72.6%**	**0.17**	**-0.70**	**124%**
LN trước thuế	9.26	3.08	201%	49.7	16.5	201%
Lợi nhuận sau thuế	**7.29**	**1.83**	**298%**	**39.2**	**12.1**	**224%**
LNST của CĐ cty mẹ	**0.98**	**1.08**	**-9.6%**	**32.0**	**9.89**	**224%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)