CTCP Vinhomes (HSX: VHM)

FireAnt

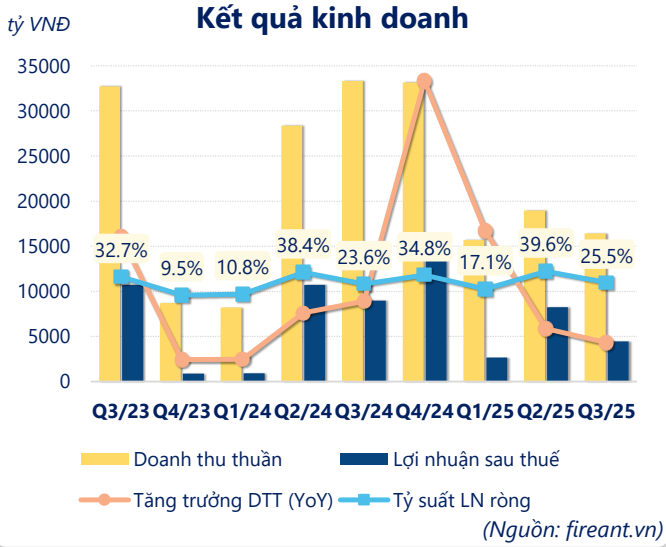
Ngày 30/09/2025	103,000 VNĐ		
	1 tháng	3 tháng	6 tháng
Thay đổi	0.3%	35.0%	94.3%

ROE (Q3/25): 11.5% | +/- YoY ▲ 1.2%

	Q3/25	QoQ	YoY
DT thuần	16,420 tỷ VNĐ	▼ 2,555 ▼ 13.5%	▼ 16,903 ▼ 50.7%
LN gộp	2,466 tỷ VNĐ	▼ 1,720 ▼ 41.1%	▼ 7,285 ▼ 74.7%
LN thuần	5,240 tỷ VNĐ	▼ 3,608 ▼ 40.8%	▼ 5,717 ▼ 52.2%
LN sau thuế	4,436 tỷ VNĐ	▼ 3,789 ▼ 46.1%	▼ 4,544 ▼ 50.6%

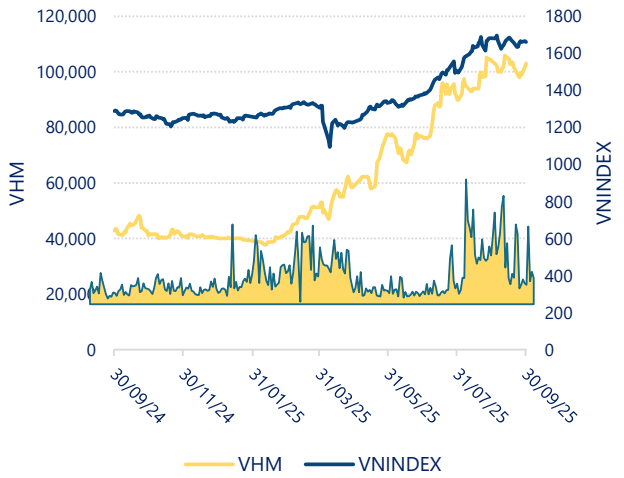
	9T 2025	YoY
DT thuần	51,093 tỷ VNĐ	▼ 18,817 ▼ 26.9%
LN gộp	11,809 tỷ VNĐ	▼ 8,405 ▼ 41.6%
LN thuần	17,924 tỷ VNĐ	▼ 6,951 ▼ 27.9%
LN sau thuế	15,313 tỷ VNĐ	▼ 5,287 ▼ 25.7%

Kết quả kinh doanh



(Nguồn: fireant.vn)

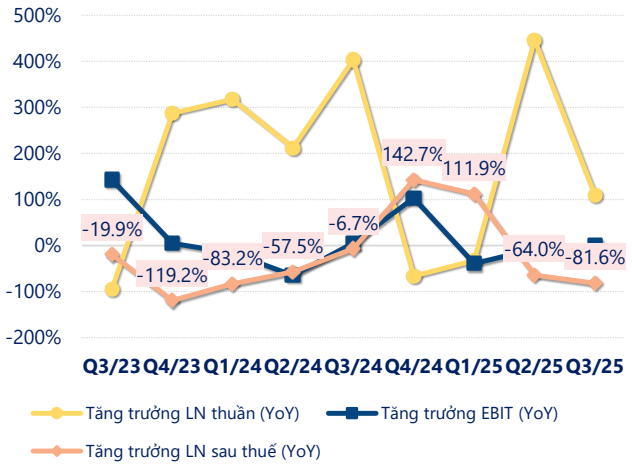
Lịch sử giá



CTCP Vinhomes (HSX: VHM)

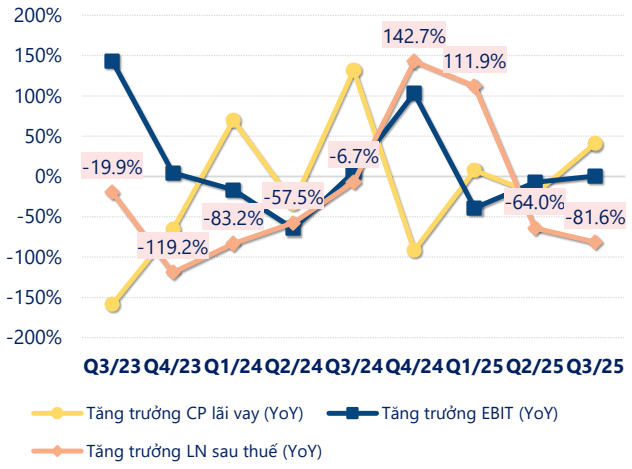
FireAnt

Tăng trưởng lợi nhuận



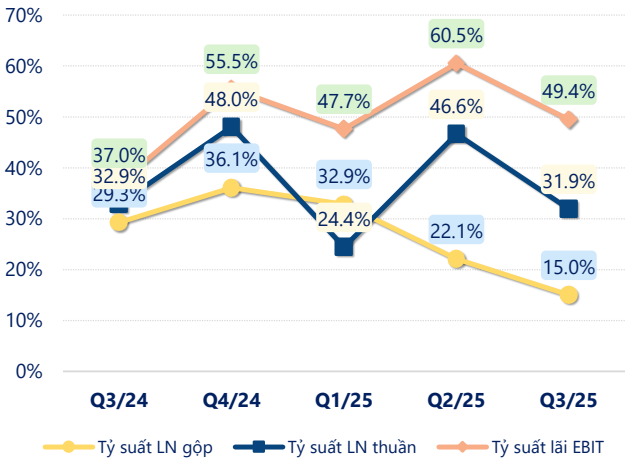
(Nguồn: fireant.vn)

Tăng trưởng chi phí



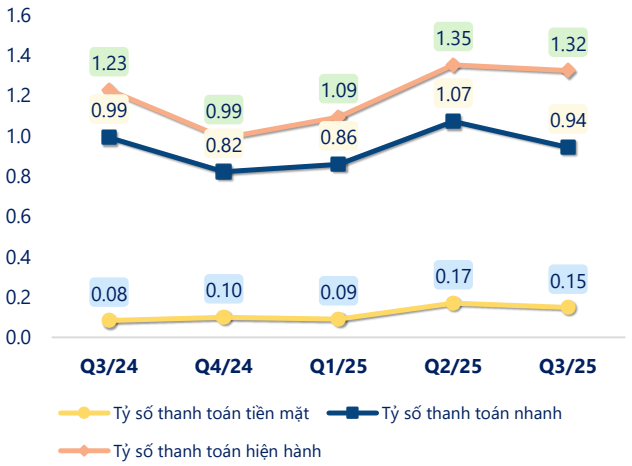
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



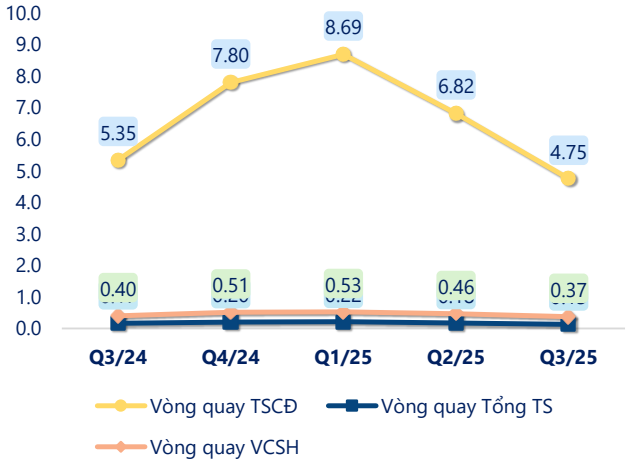
(Nguồn: fireant.vn)

Chỉ số thanh khoản



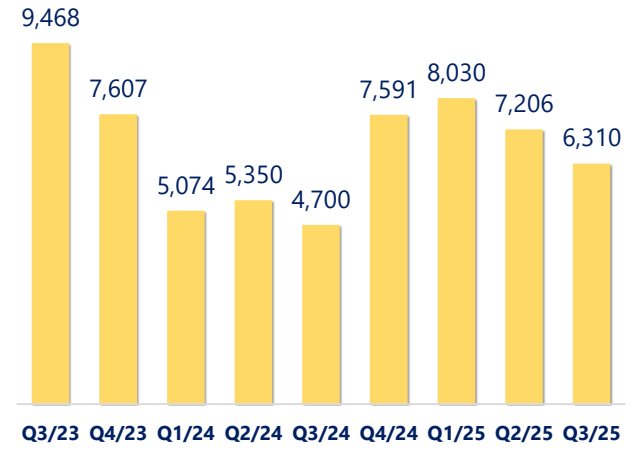
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

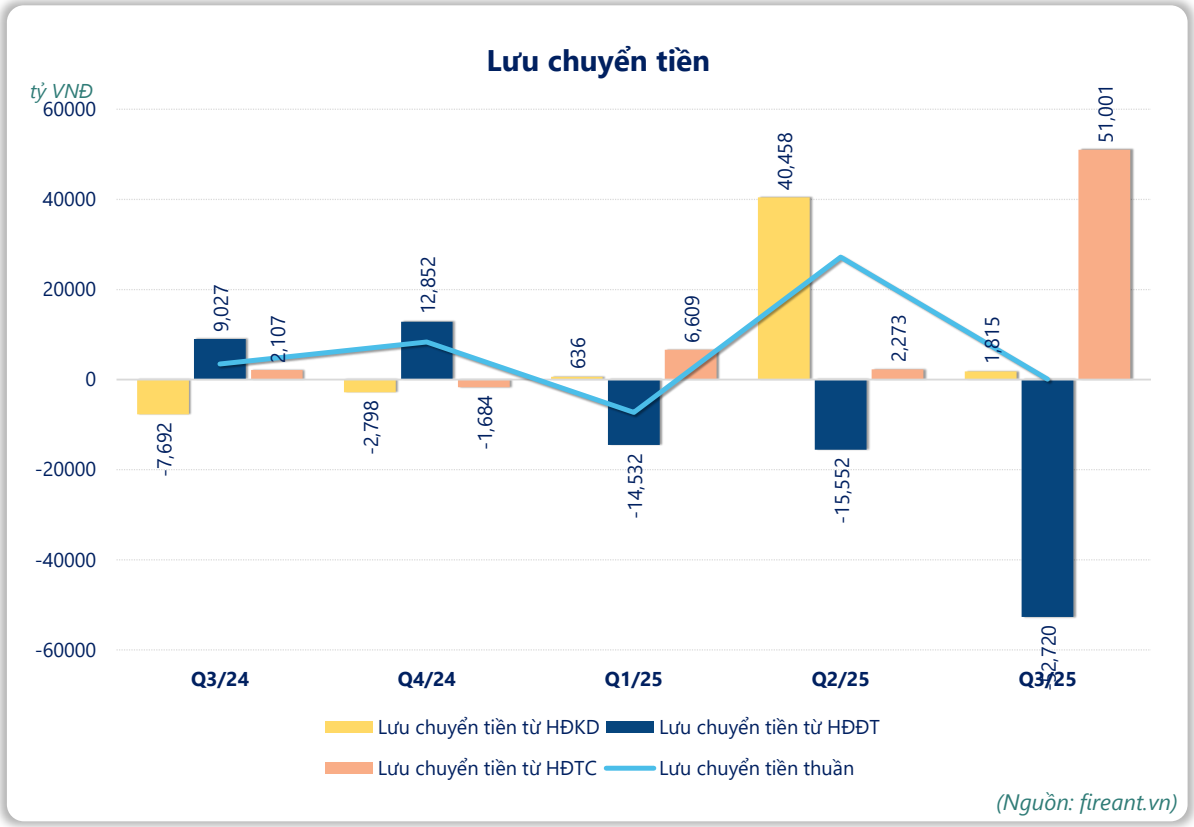


(Nguồn: fireant.vn)

CTCP Vinhomes (HSX: VHM)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q3/25	Q3/24	Thay đổi YoY	9T 2025	9T 2024	Thay đổi YoY
Doanh thu thuần	**16,420**	**33,323**	**-50.7%**	**51,093**	**69,910**	**-26.9%**
Giá vốn hàng bán	13,954	23,572	-40.8%	39,284	49,696	-21.0%
Lợi nhuận gộp	2,466	9,751	-74.7%	11,809	20,214	-41.6%
Doanh thu HĐTC	7,900	5,498	43.7%	21,811	15,536	40.4%
Chi phí TC	3,447	1,555	122%	10,750	5,477	96.2%
Chi phí lãi vay	2,699	1,508	79.0%	8,794	4,617	90.5%
LN trong công ty LKLD	**0.93**	**0.66**	**40.9%**	**2.48**	**2.30**	**7.8%**
Chi phí bán hàng	448	1,629	-72.5%	1,398	3,007	-53.5%
Chi phí QLDN	**1,231**	**1,109**	**11.0%**	**3,551**	**2,393**	**48.4%**
LN thuần từ HĐKD	5,240	10,957	-52.2%	17,924	24,875	-27.9%
Lợi nhuận khác	**180**	**-120**	**250%**	**369**	**-279**	**232%**
LN trước thuế	5,420	10,837	-50.0%	18,293	24,596	-25.6%
Lợi nhuận sau thuế	**4,436**	**8,980**	**-50.6%**	**15,313**	**20,600**	**-25.7%**
LNST của CĐ cty mẹ	**4,184**	**7,866**	**-46.8%**	**14,381**	**19,642**	**-26.8%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)