CTCP Tàu cao tốc Superdong - Kiên Giang (HSX: SKG)

FireAnt

Ngày 30/09/2025	10,850 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-3.1%	**5.3%**	**-5.3%**

ROE — Q3/25: **5.1%** | +/- YoY: ▲ 0.9%

DT thuần — *Q3/25*: **98.7** *tỷ VNĐ* | QoQ: ▼ 39.3 / ▼ 28.5% | YoY: ▲ 17.1 / ▲ 20.9%

DT thuần — *9T 2025*: **348** *tỷ VNĐ* | YoY: ▲ 33.0 / ▲ 10.3%

LN gộp — *Q3/25*: **21.8** *tỷ VNĐ* | QoQ: ▼ 31.0 / ▼ 58.7% | YoY: ▲ 12.9 / ▲ 144%

LN gộp — *9T 2025*: **107** *tỷ VNĐ* | YoY: ▲ 21.7 / ▲ 25.2%

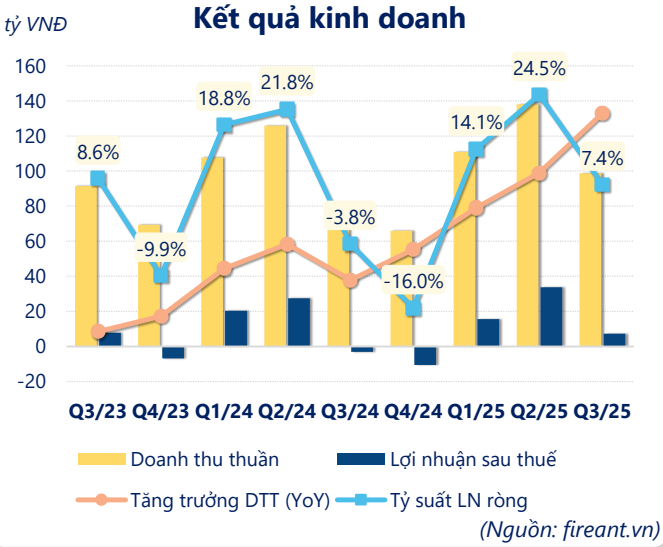
LN thuần — *Q3/25*: **9.48** *tỷ VNĐ* | QoQ: ▼ 29.7 / ▼ 75.8% | YoY: ▲ 12.1 / ▲ 467%

LN thuần — *9T 2025*: **67.2** *tỷ VNĐ* | YoY: ▲ 15.5 / ▲ 29.9%

LN sau thuế — *Q3/25*: **7.35** *tỷ VNĐ* | QoQ: ▼ 26.5 / ▼ 78.3% | YoY: ▲ 10.5 / ▲ 336%

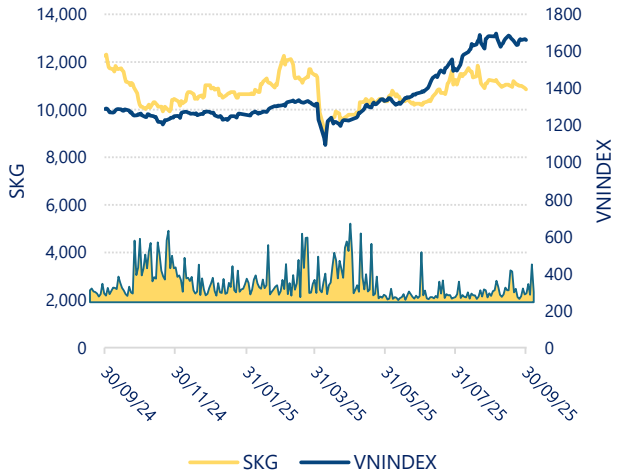
LN sau thuế — *9T 2025*: **56.8** *tỷ VNĐ* | YoY: ▲ 12.3 / ▲ 27.6%

Kết quả kinh doanh



(Nguồn: fireant.vn)

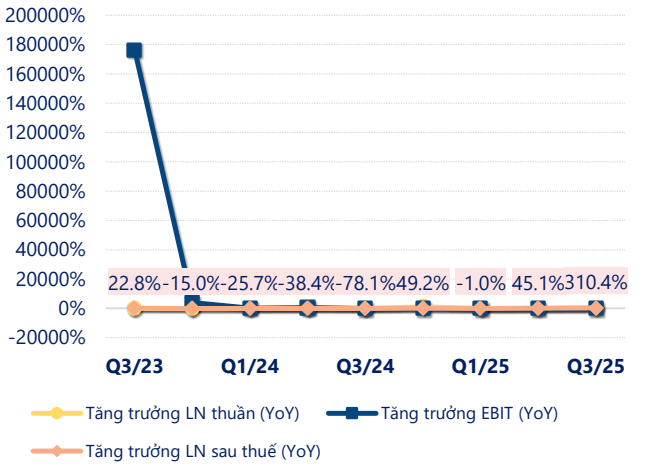
Lịch sử giá



CTCP Tàu cao tốc Superdong - Kiên Giang (HSX: SKG)

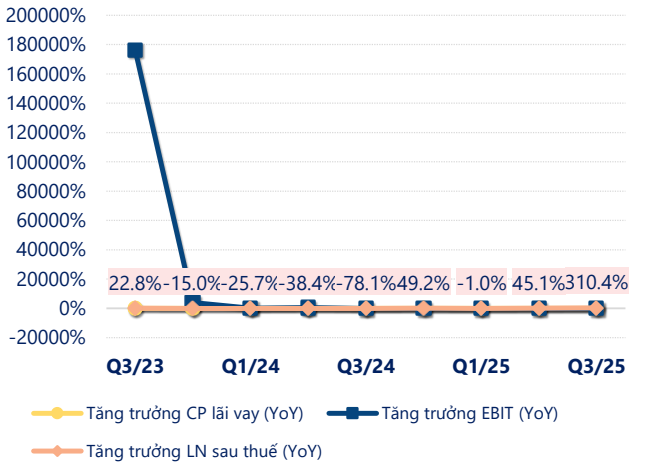
FireAnt

Tăng trưởng lợi nhuận



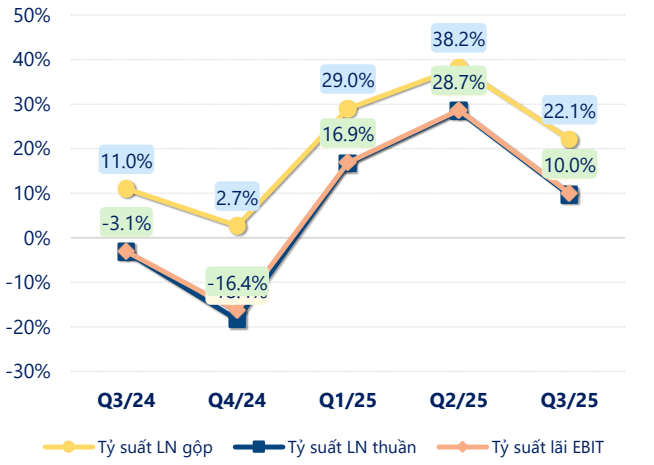
(Nguồn: fireant.vn)

Tăng trưởng chi phí



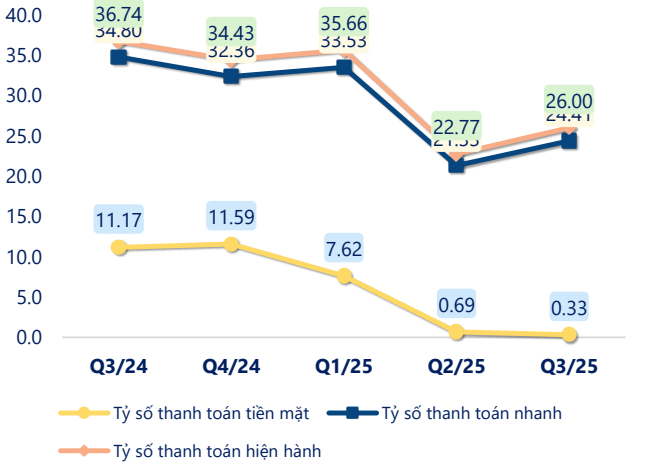
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



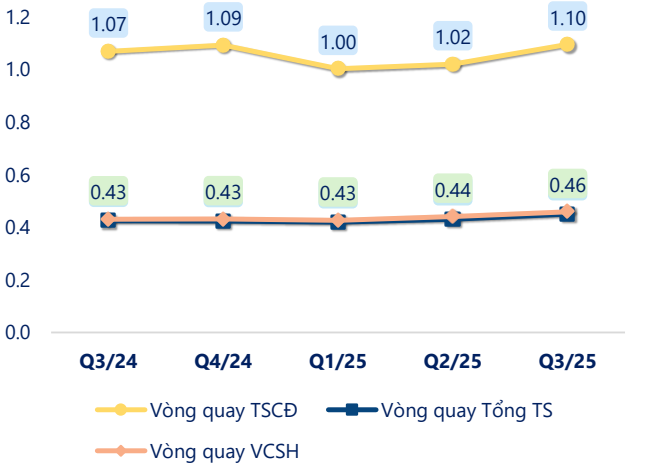
(Nguồn: fireant.vn)

Chỉ số thanh khoản



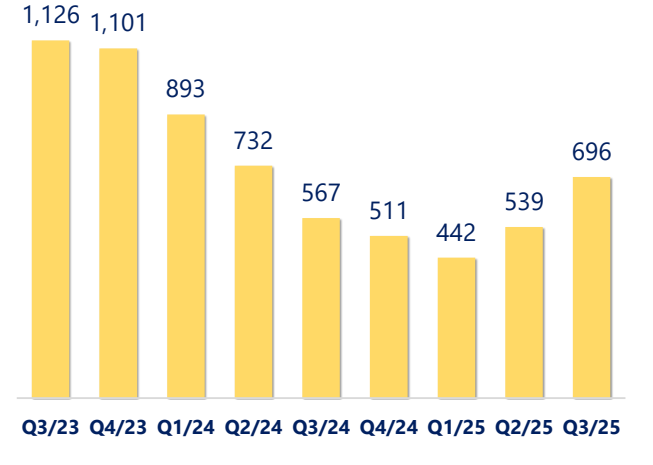
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

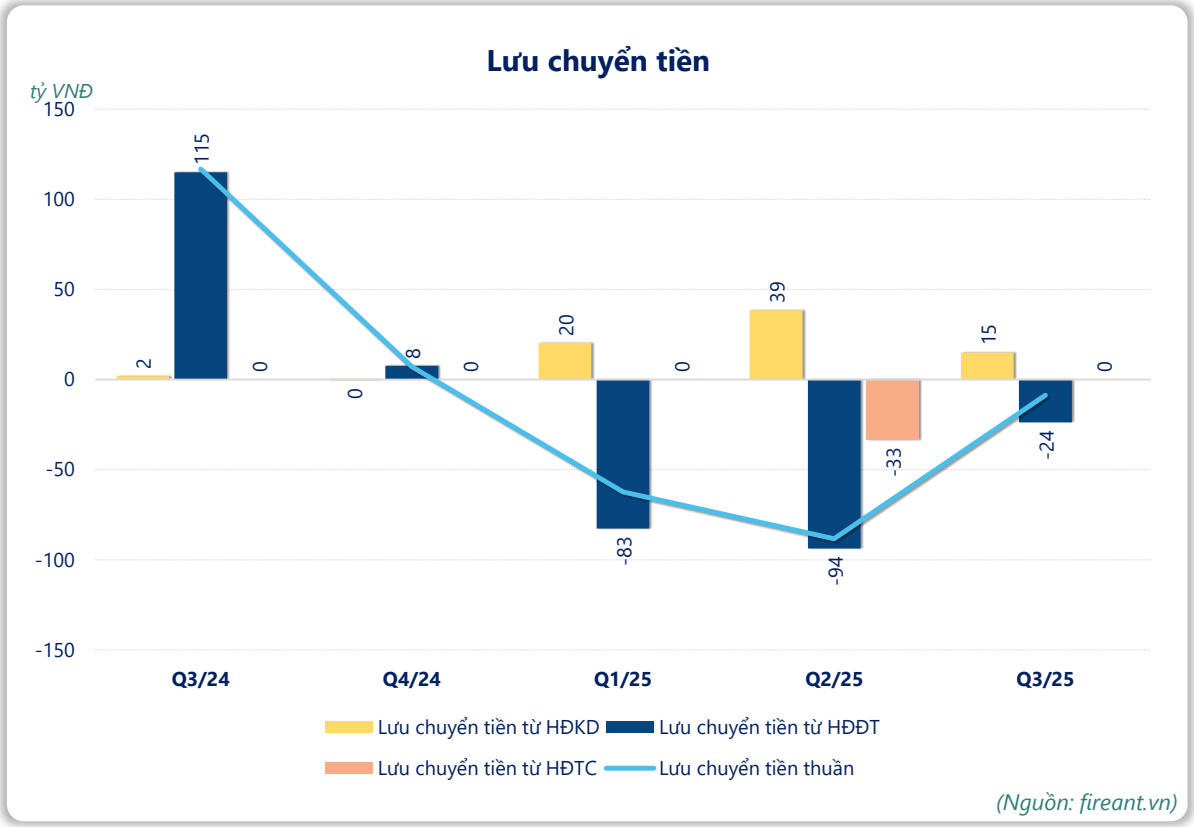


(Nguồn: fireant.vn)

CTCP Tàu cao tốc Superdong - Kiên Giang (HSX: SKG)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q3/25	Q3/24	Thay đổi YoY	9T 2025	9T 2024	Thay đổi YoY
Doanh thu thuần	**98.7**	**81.6**	**20.9%**	**348**	**315**	**10.3%**
Giá vốn hàng bán	76.9	72.6	5.9%	241	230	4.8%
Lợi nhuận gộp	21.8	8.95	144%	107	85.3	25.2%
Doanh thu HĐTC	2.56	2.08	23.0%	7.38	10.6	-30.6%
Chi phí TC	0	0.01	-100%	0.19	0.01	1206%
Chi phí lãi vay	0	0.00		0	0	
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	11.1	10.1	10.0%	35.2	33.1	6.2%
Chi phí QLDN	**3.78**	**3.46**	**9.3%**	**11.6**	**11.0**	**4.7%**
LN thuần từ HĐKD	9.48	-2.58	467%	67.2	51.7	29.9%
Lợi nhuận khác	**0.36**	**0.07**	**412%**	**0.91**	**0.46**	**96.8%**
LN trước thuế	9.83	-2.50	493%	68.1	52.2	30.5%
Lợi nhuận sau thuế	**7.35**	**-3.11**	**336%**	**56.8**	**44.5**	**27.6%**
LNST của CĐ cty mẹ	**7.35**	**-3.11**	**336%**	**56.8**	**44.5**	**27.6%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)