CTCP Sam Holdings (HSX: SAM)

FireAnt

Ngày 30/09/2025	7,550 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-17.9%	**14.7%**	**4.1%**

ROE — Q3/25: 1.4% | +/- YoY: ▼ 0.1%

DT thuần — *Q3/25*: 1,540 *tỷ VNĐ* | QoQ: ▲ 136 / ▲ 9.7% | YoY: ▲ 621 / ▲ 67.6%

DT thuần — *9T 2025*: 4,108 *tỷ VNĐ* | YoY: ▲ 931 / ▲ 29.3%

LN gộp — *Q3/25*: 59.1 *tỷ VNĐ* | QoQ: ▲ 4.40 / ▲ 8.1% | YoY: ▲ 10.6 / ▲ 21.9%

LN gộp — *9T 2025*: 161 *tỷ VNĐ* | YoY: ▼ 3.00 / ▼ 1.6%

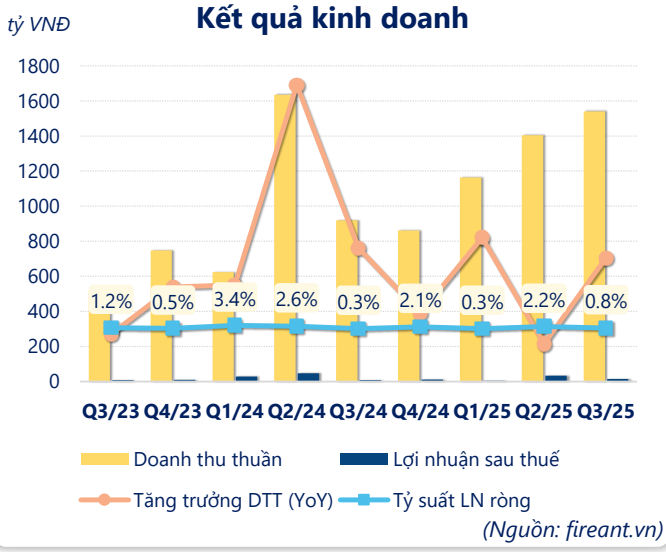
LN thuần — *Q3/25*: 20.2 *tỷ VNĐ* | QoQ: ▼ 18.6 / ▼ 48.0% | YoY: ▲ 10.3 / ▲ 103%

LN thuần — *9T 2025*: 73.4 *tỷ VNĐ* | YoY: ▼ 19.7 / ▼ 21.2%

LN sau thuế — *Q3/25*: 15.5 *tỷ VNĐ* | QoQ: ▼ 18.4 / ▼ 54.2% | YoY: ▲ 7.36 / ▲ 90.7%

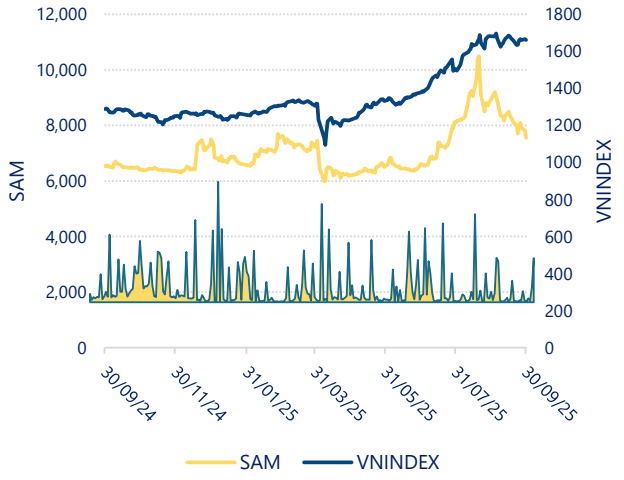
LN sau thuế — *9T 2025*: 55.0 *tỷ VNĐ* | YoY: ▼ 27.7 / ▼ 33.4%

Kết quả kinh doanh



(Nguồn: fireant.vn)

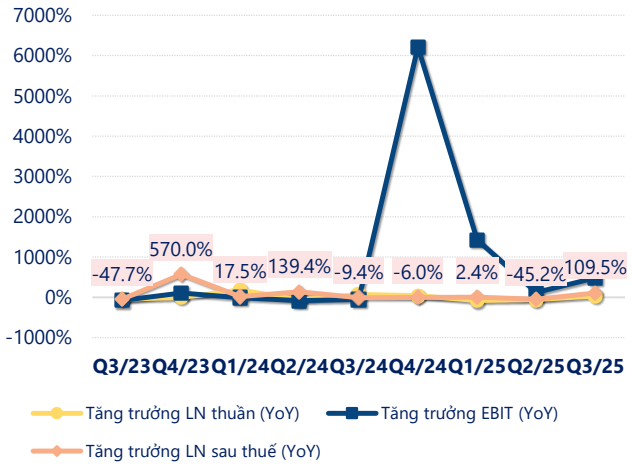
Lịch sử giá



CTCP Sam Holdings (HSX: SAM)

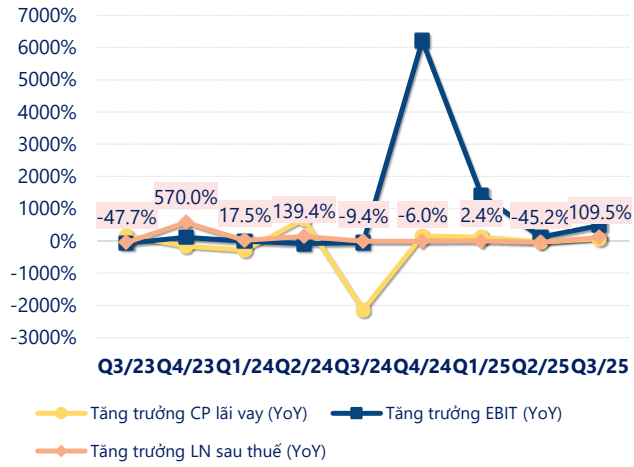
FireAnt

Tăng trưởng lợi nhuận



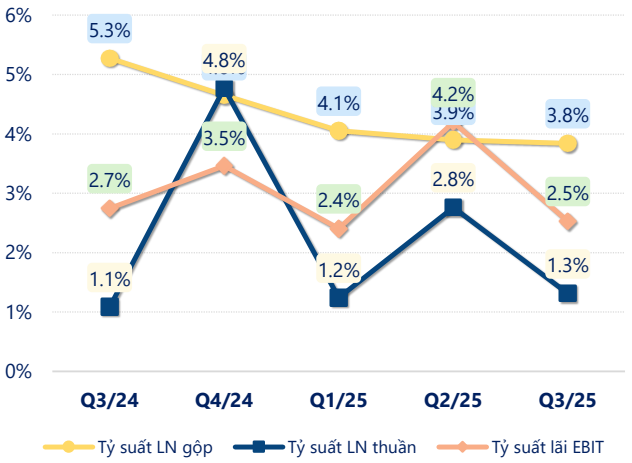
(Nguồn: fireant.vn)

Tăng trưởng chi phí



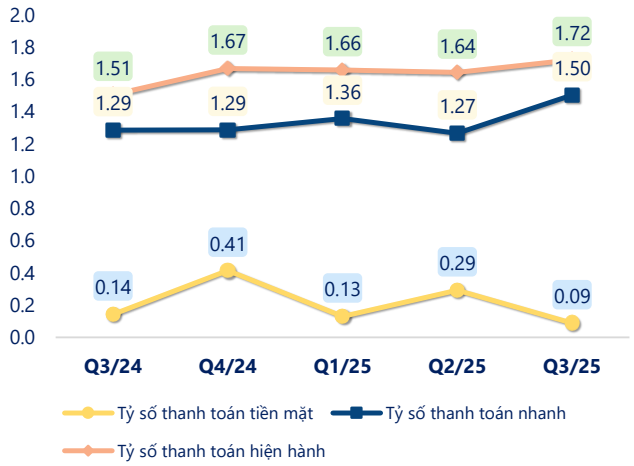
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



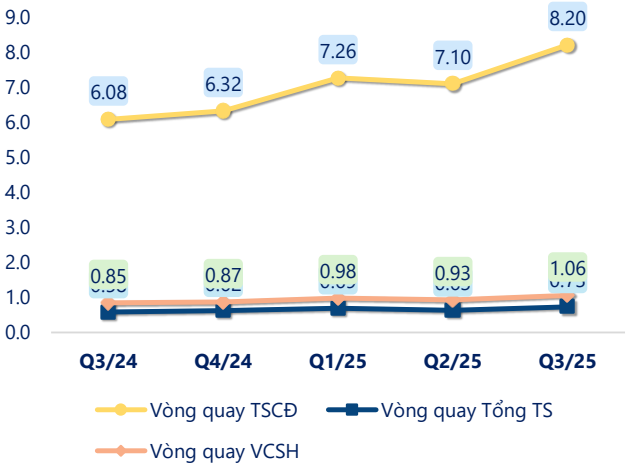
(Nguồn: fireant.vn)

Chỉ số thanh khoản



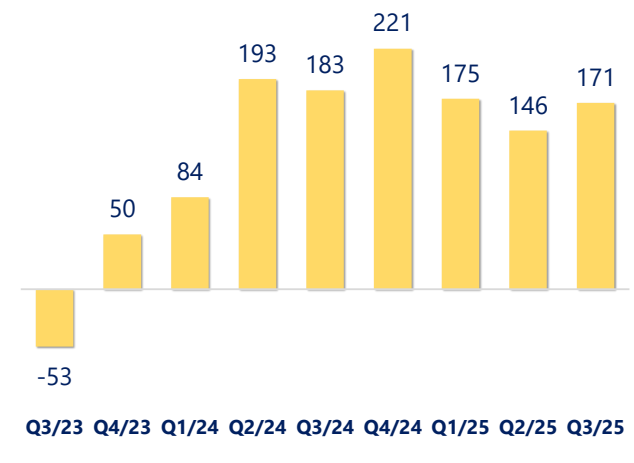
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

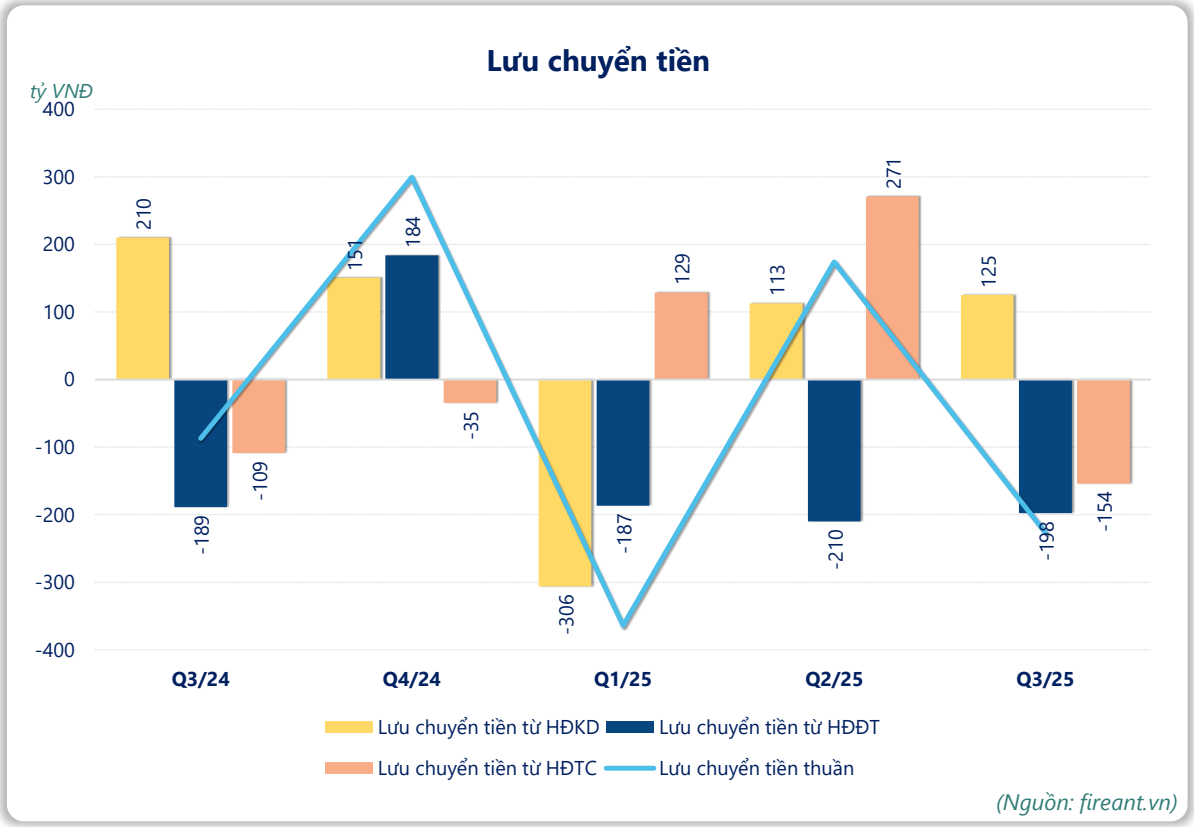


(Nguồn: fireant.vn)

CTCP Sam Holdings (HSX: SAM)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q3/25	Q3/24	Thay đổi YoY	9T 2025	9T 2024	Thay đổi YoY
Doanh thu thuần	**1,540**	**919**	**67.6%**	**4,108**	**3,177**	**29.3%**
Giá vốn hàng bán	1,481	870	70.2%	3,947	3,014	31.0%
Lợi nhuận gộp	59.1	48.5	21.9%	161	164	-1.6%
Doanh thu HĐTC	25.3	15.5	63.1%	71.9	93.4	-23.0%
Chi phí TC	20.5	13.3	54.5%	60.7	56.1	8.1%
Chi phí lãi vay	18.8	14.6	28.7%	54.8	47.3	15.8%
LN trong công ty LKLD	**-2.73**	**-7.32**	**62.7%**	**11.3**	**-4.77**	**337%**
Chi phí bán hàng	18.2	14.3	27.5%	48.0	43.2	11.1%
Chi phí QLDN	**22.8**	**19.1**	**19.1%**	**62.1**	**59.8**	**3.8%**
LN thuần từ HĐKD	20.2	9.94	103%	73.4	93.1	-21.2%
Lợi nhuận khác	**0.01**	**0.71**	**-99.0%**	**-2.32**	**1.10**	**-311%**
LN trước thuế	20.2	10.7	88.6%	71.0	94.2	-24.6%
Lợi nhuận sau thuế	**15.5**	**8.14**	**90.7%**	**55.0**	**82.7**	**-33.4%**
LNST của CĐ cty mẹ	**12.3**	**2.57**	**377%**	**46.9**	**65.8**	**-28.8%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)