# CTCP Cao su Hòa Bình (HSX: HRC)

FireAnt

| Ngày 30/09/2025 | 32,150 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | 2.2% | -5.2% | -19.4% |

**ROE** (Q3/25): 14.6% | +/- YoY ▲ 11.1%

**DT thuần** (Q3/25): 67.2 tỷ VNĐ | QoQ ▲ 7.70 ▲ 13.0% | YoY ▼ 10.1 ▼ 13.0%

**DT thuần** (9T 2025): 164 tỷ VNĐ | YoY ▲ 40.0 ▲ 31.9%

**LN gộp** (Q3/25): 11.1 tỷ VNĐ | QoQ ▲ 5.84 ▲ 111% | YoY ▼ 2.60 ▼ 19.1%

**LN gộp** (9T 2025): 24.3 tỷ VNĐ | YoY ▲ 4.40 ▲ 22.2%

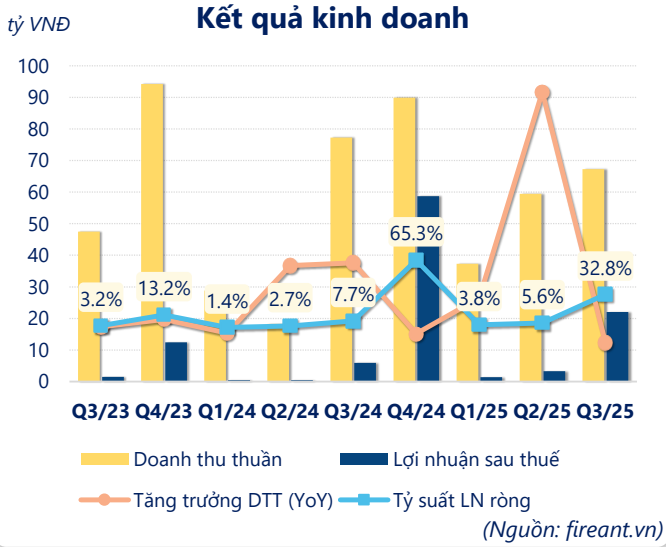
**LN thuần** (Q3/25): 22.7 tỷ VNĐ | QoQ ▲ 21.1 ▲ 1316% | YoY ▲ 16.7 ▲ 276%

**LN thuần** (9T 2025): 25.9 tỷ VNĐ | YoY ▲ 23.2 ▲ 870%

**LN sau thuế** (Q3/25): 22.0 tỷ VNĐ | QoQ ▲ 18.7 ▲ 564% | YoY ▲ 16.0 ▲ 270%

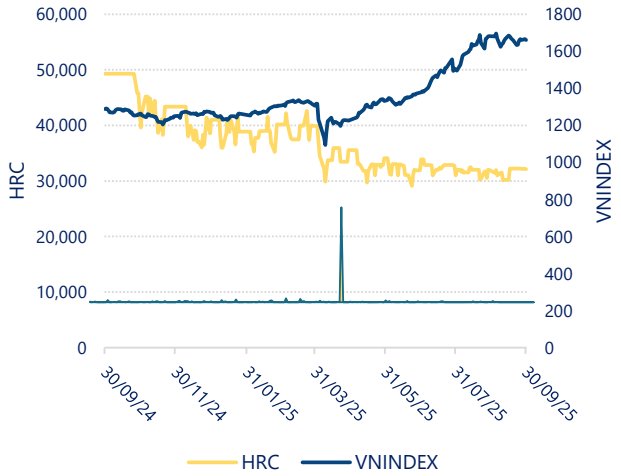
**LN sau thuế** (9T 2025): 26.8 tỷ VNĐ | YoY ▲ 19.9 ▲ 290%

## Kết quả kinh doanh




*(Nguồn: fireant.vn)*

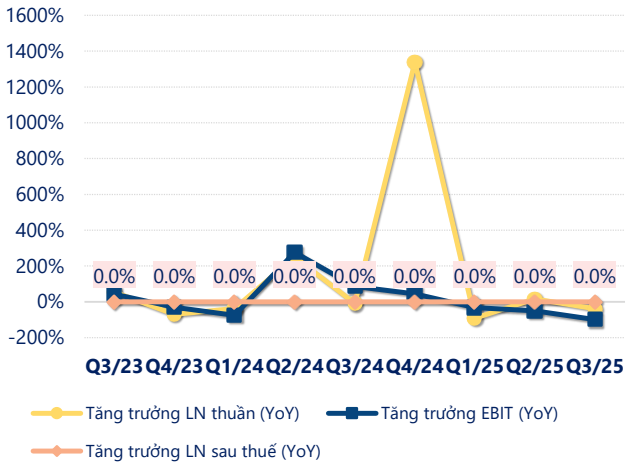
## Lịch sử giá



# CTCP Cao su Hòa Bình (HSX: HRC)

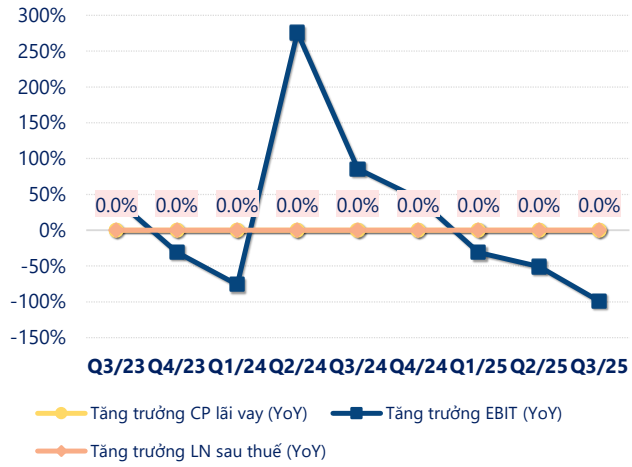
FireAnt

## Tăng trưởng lợi nhuận



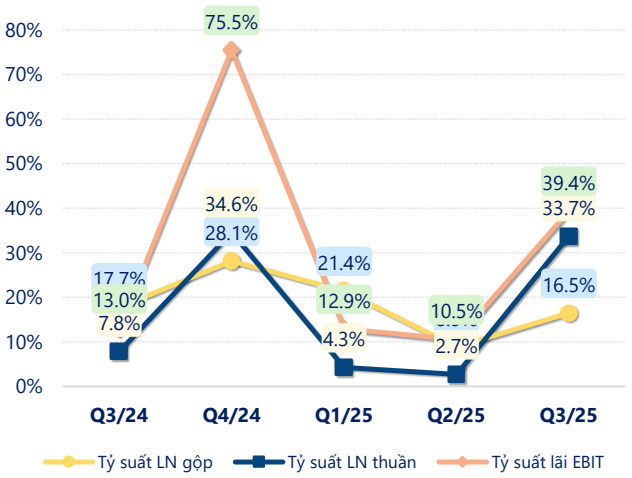

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



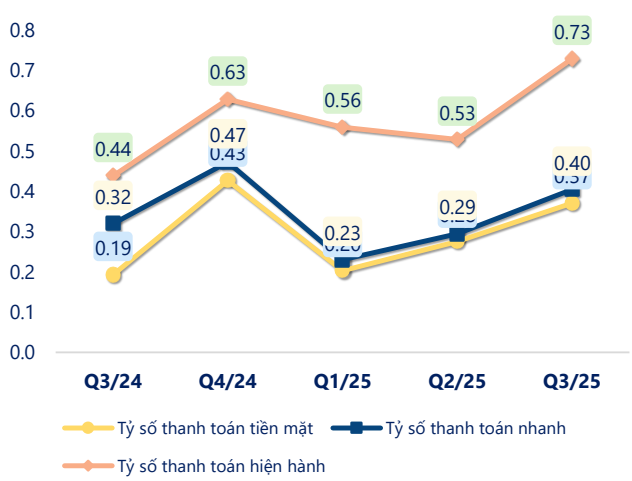

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



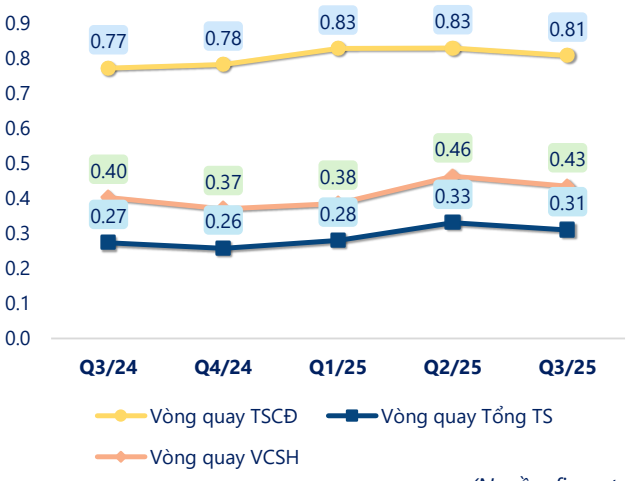

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



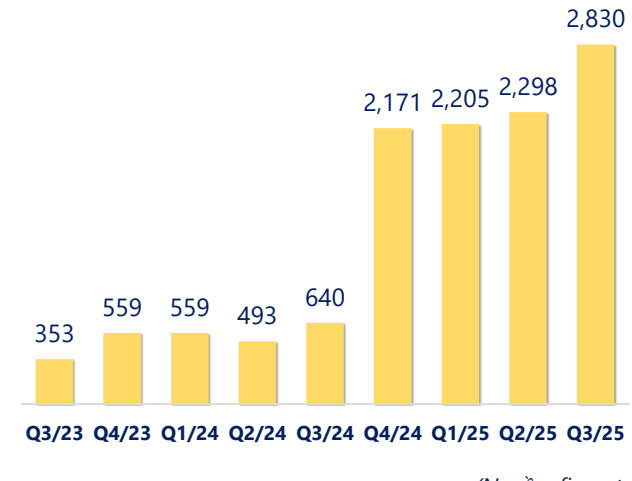

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

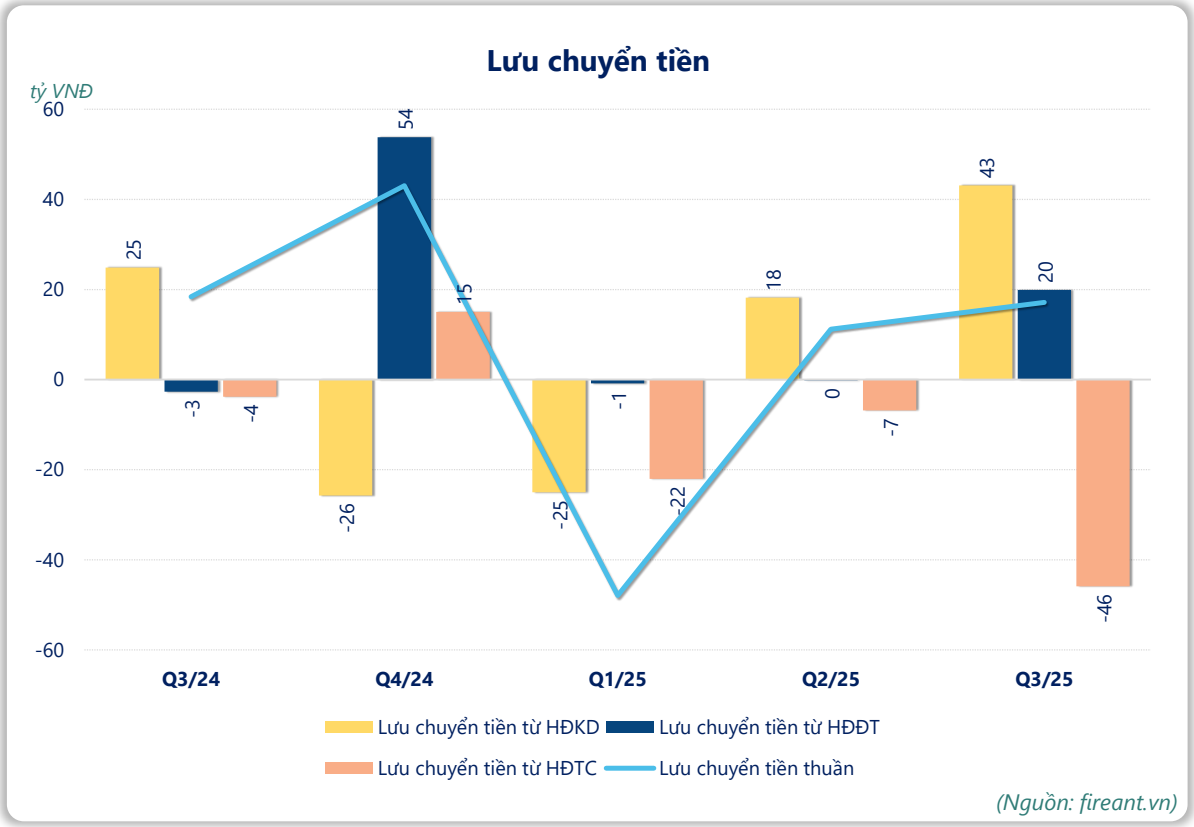



*(Nguồn: fireant.vn)*

# CTCP Cao su Hòa Bình (HSX: HRC)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q3/25 | Q3/24 | Thay đổi YoY | 9T 2025 | 9T 2024 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **67.2** | **77.3** | **-13.0%** | **164** | **124** | **31.9%** |
| Giá vốn hàng bán | 56.2 | 63.6 | -11.7% | 140 | 104 | 33.7% |
| **Lợi nhuận gộp** | 11.1 | 13.7 | -19.1% | 24.3 | 19.9 | 22.2% |
| Doanh thu HĐTC | 21.1 | 16.0 | 31.9% | 21.4 | 16.2 | 32.1% |
| Chi phí TC | 3.81 | 19.1 | -80.0% | 7.74 | 23.9 | -67.6% |
| **Chi phí lãi vay** | 3.55 | 4.08 | -12.9% | 9.32 | 8.77 | 6.2% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 0.66 | 0.70 | -5.8% | 1.43 | 1.38 | 3.6% |
| Chi phí QLDN | **5.05** | **3.94** | **28.3%** | **10.7** | **8.23** | **30.6%** |
| **LN thuần từ HĐKD** | 22.7 | 6.02 | 276% | 25.9 | 2.66 | 870% |
| Lợi nhuận khác | **0.29** | **-0.05** | **679%** | **2.42** | **4.21** | **-42.5%** |
| **LN trước thuế** | 23.0 | 5.96 | 285% | 28.3 | 6.87 | 311% |
| **Lợi nhuận sau thuế** | **22.0** | **5.96** | **270%** | **26.8** | **6.87** | **290%** |
| **LNST của CĐ cty mẹ** | **22.0** | **5.96** | **270%** | **26.8** | **6.87** | **290%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*