# CTCP Dược phẩm Bến Tre (HSX: DBT)

FireAnt

| Ngày 30/09/2025 | 11,450 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **0.4%** | **0.0%** | **2.5%** |

Q3/25

**ROE** 5.6% | +/- YoY ▼ 1.2%

| | Q3/25 | QoQ | YoY |
|---|---|---|---|
| **DT thuần** | 177 tỷ VNĐ | ▼ 66.0<br>▼ 27.2% | ▼ 24.0<br>▼ 11.9% |

| | 9T 2025 | YoY |
|---|---|---|
| **DT thuần** | 581 tỷ VNĐ | ▼ 29.0<br>▼ 4.7% |

| | Q3/25 | QoQ | YoY |
|---|---|---|---|
| **LN gộp** | 76.7 tỷ VNĐ | ▼ 18.2<br>▼ 19.1% | ▲ 3.20<br>▲ 4.4% |

| | 9T 2025 | YoY |
|---|---|---|
| **LN gộp** | 250 tỷ VNĐ | ▲ 14.0<br>▲ 6.0% |

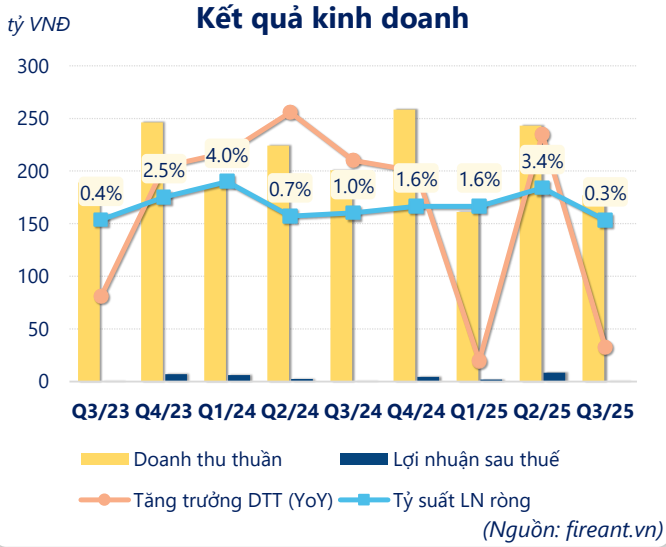
| | Q3/25 | QoQ | YoY |
|---|---|---|---|
| **LN thuần** | 0.58 tỷ VNĐ | ▼ 11.0<br>▼ 95.0% | ▼ 1.39<br>▼ 70.8% |

| | 9T 2025 | YoY |
|---|---|---|
| **LN thuần** | 15.6 tỷ VNĐ | ▲ 5.10<br>▲ 48.8% |

| | Q3/25 | QoQ | YoY |
|---|---|---|---|
| **LN sau thuế** | 0.59 tỷ VNĐ | ▼ 7.81<br>▼ 92.9% | ▲ 0.03<br>▲ 6.2% |

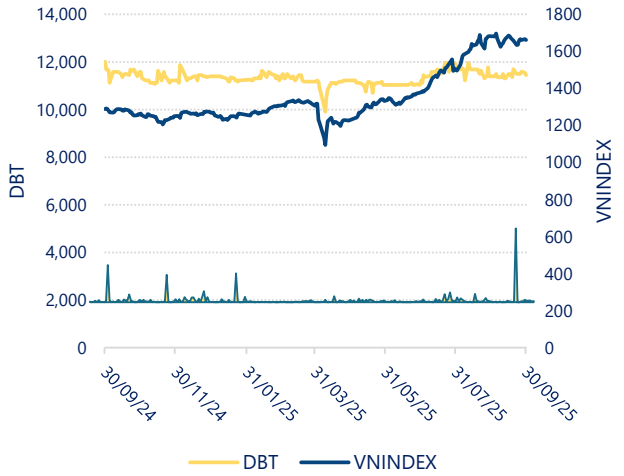
| | 9T 2025 | YoY |
|---|---|---|
| **LN sau thuế** | 11.0 tỷ VNĐ | ▲ 1.88<br>▲ 21.1% |

## Kết quả kinh doanh




*(Nguồn: fireant.vn)*

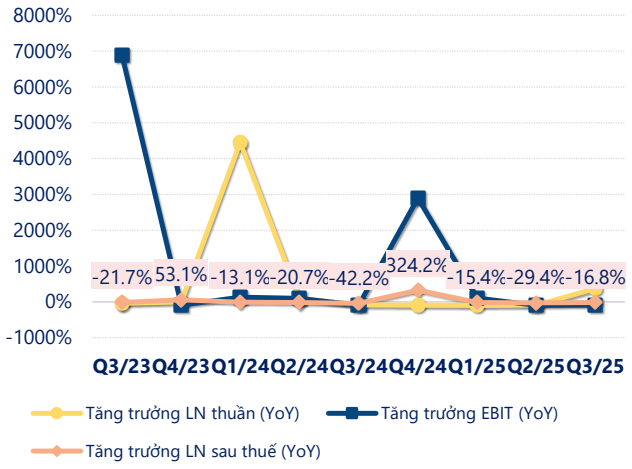
## Lịch sử giá



# CTCP Dược phẩm Bến Tre (HSX: DBT)

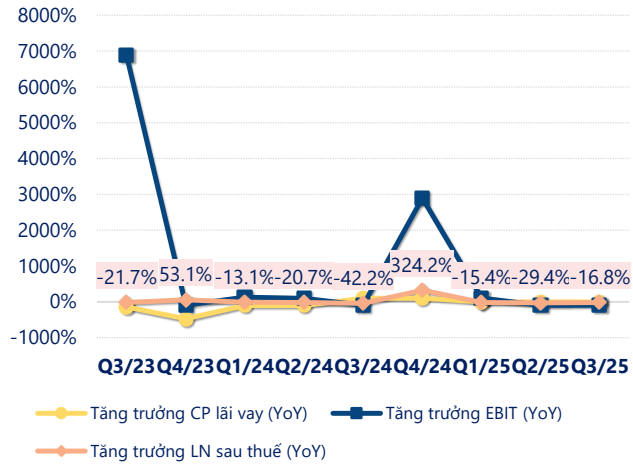
FireAnt

## Tăng trưởng lợi nhuận



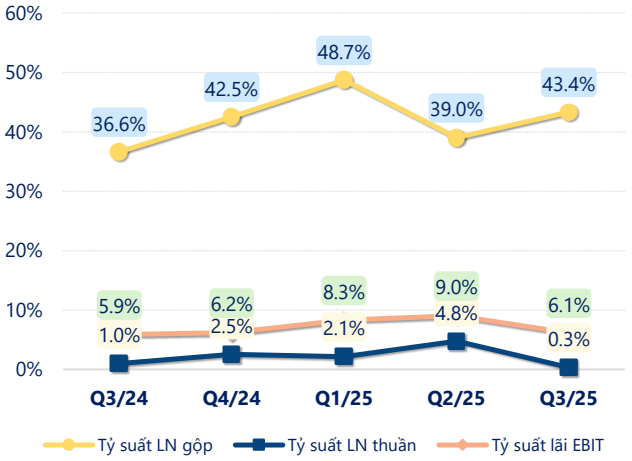

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



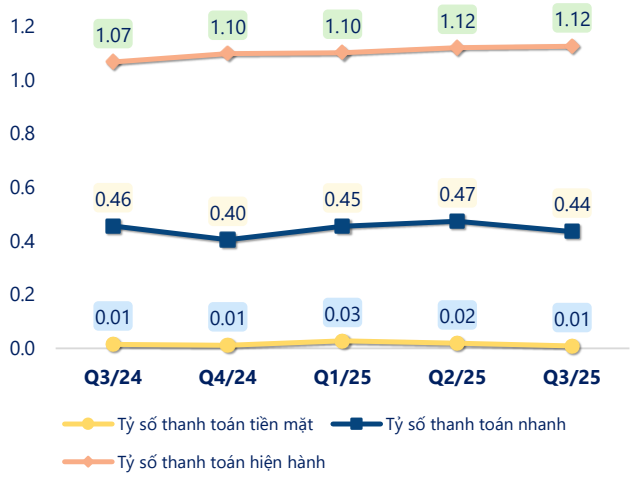

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



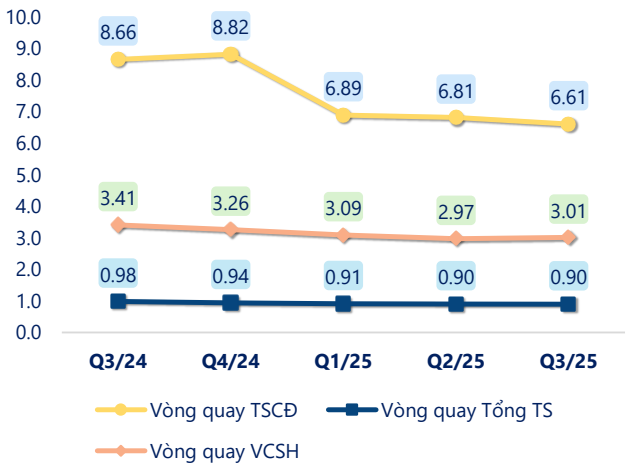

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



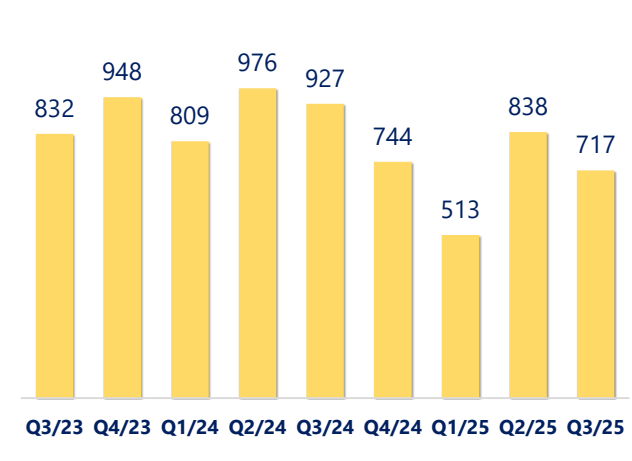

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

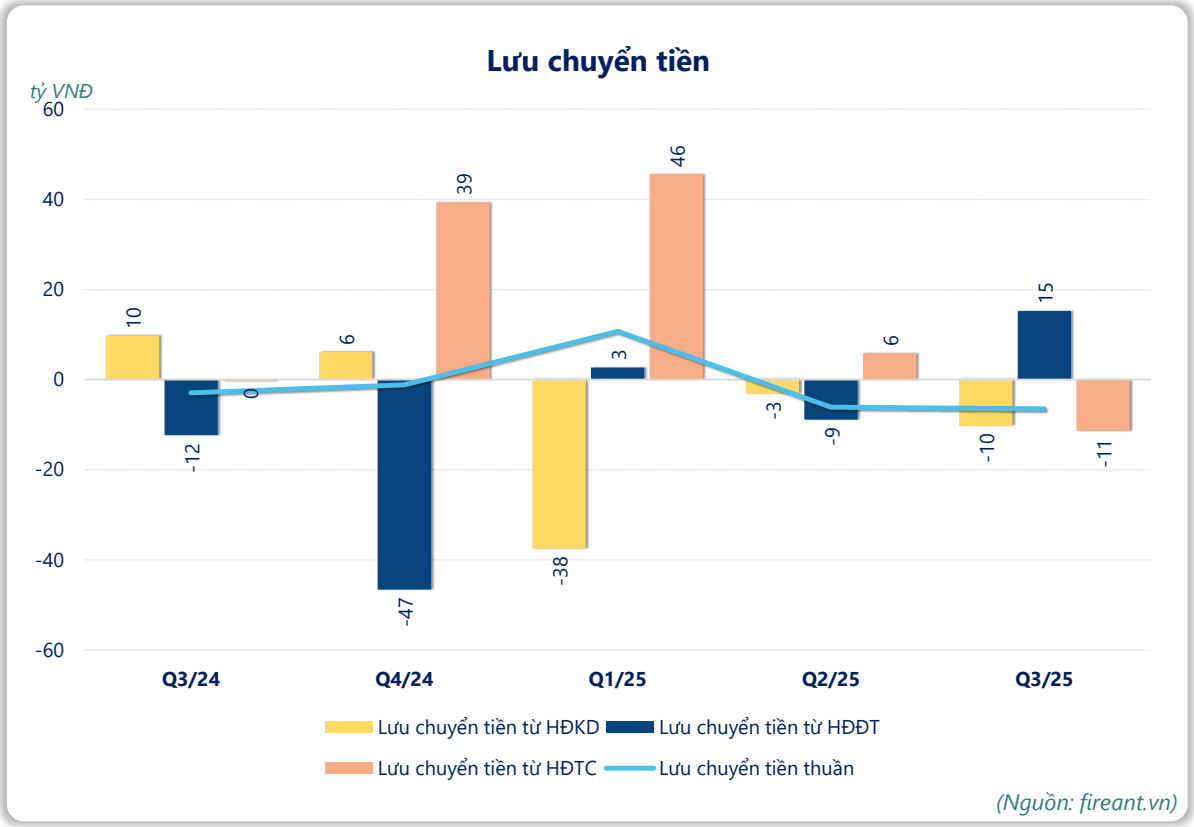



*(Nguồn: fireant.vn)*

# CTCP Dược phẩm Bến Tre (HSX: DBT)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q3/25 | Q3/24 | Thay đổi YoY | 9T 2025 | 9T 2024 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **177** | **201** | **-11.9%** | **581** | **610** | **-4.7%** |
| Giá vốn hàng bán | 100 | 127 | -21.1% | 331 | 374 | -11.4% |
| **Lợi nhuận gộp** | 76.7 | 73.5 | 4.4% | 250 | 236 | 6.0% |
| Doanh thu HĐTC | 0.94 | 2.57 | -63.4% | 5.66 | 6.96 | -18.8% |
| Chi phí TC | 7.68 | 9.74 | -21.1% | 32.7 | 30.6 | 6.9% |
| **Chi phí lãi vay** | 10.2 | 9.85 | 3.3% | 30.6 | 29.9 | 2.0% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 53.8 | 50.6 | 6.4% | 162 | 160 | 0.9% |
| Chi phí QLDN | **15.6** | **13.8** | **13.0%** | **46.1** | **42.0** | **9.8%** |
| **LN thuần từ HĐKD** | 0.58 | 1.97 | -70.8% | 15.6 | 10.5 | 48.8% |
| Lợi nhuận khác | **0.11** | **-0.07** | **260%** | **0.08** | **4.25** | **-98.2%** |
| **LN trước thuế** | 0.69 | 1.90 | -63.8% | 15.7 | 14.7 | 6.3% |
| **Lợi nhuận sau thuế** | **0.59** | **0.56** | **6.2%** | **11.0** | **9.12** | **21.1%** |
| **LNST của CĐ cty mẹ** | **0.58** | **2.03** | **-71.5%** | **11.5** | **11.0** | **4.3%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*