CTCP Clever Group (HSX: ADG)

FireAnt

Ngày 30/09/2025	9,450 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	0.5%	**3.8%**	**-8.3%**

ROE — Q3/25: **4.0%** | +/- YoY: ▼ 3.4%

DT thuần — *Q3/25*: **117** *tỷ VNĐ* | QoQ: ▲ 3.00 ▲ 2.7% | YoY: ▲ 9.00 ▲ 8.4%

DT thuần — *9T 2025*: **315** *tỷ VNĐ* | YoY: ▲ 4.00 ▲ 1.5%

LN gộp — *Q3/25*: **14.2** *tỷ VNĐ* | QoQ: ▼ 2.90 ▼ 17.1% | YoY: ▲ 4.00 ▲ 39.0%

LN gộp — *9T 2025*: **41.8** *tỷ VNĐ* | YoY: ▲ 0.20 ▲ 0.3%

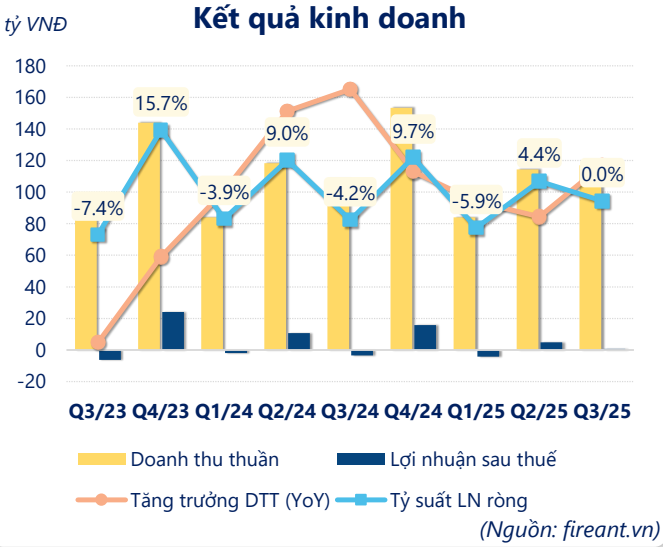
LN thuần — *Q3/25*: **1.05** *tỷ VNĐ* | QoQ: ▼ 4.83 ▼ 82.2% | YoY: ▲ 4.19 ▲ 133%

LN thuần — *9T 2025*: **3.00** *tỷ VNĐ* | YoY: ▼ 6.74 ▼ 69.2%

LN sau thuế — *Q3/25*: **0.71** *tỷ VNĐ* | QoQ: ▼ 4.10 ▼ 85.2% | YoY: ▲ 4.08 ▲ 121%

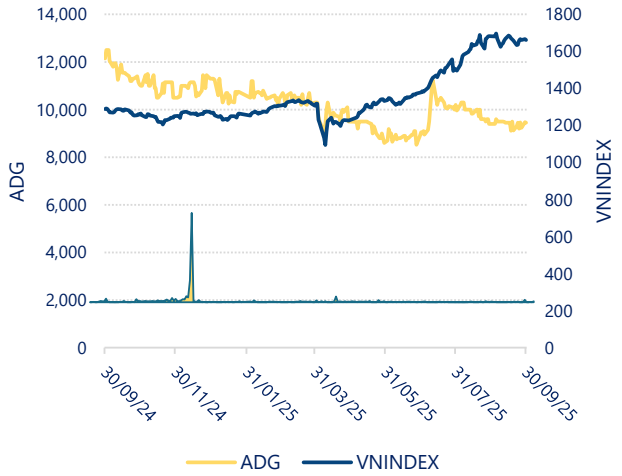
LN sau thuế — *9T 2025*: **1.26** *tỷ VNĐ* | YoY: ▼ 4.10 ▼ 76.5%

Kết quả kinh doanh



(Nguồn: fireant.vn)

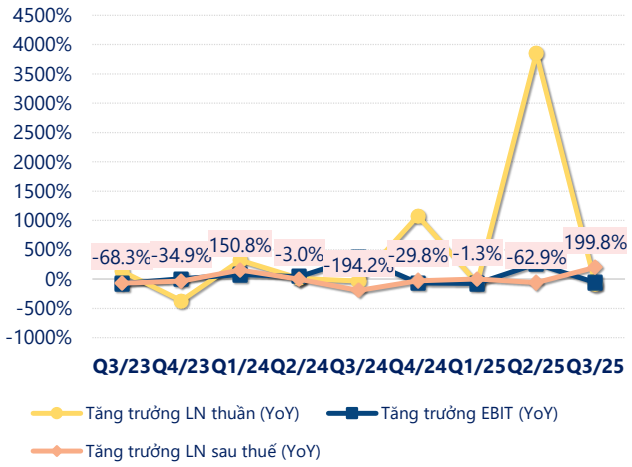
Lịch sử giá



CTCP Clever Group (HSX: ADG)

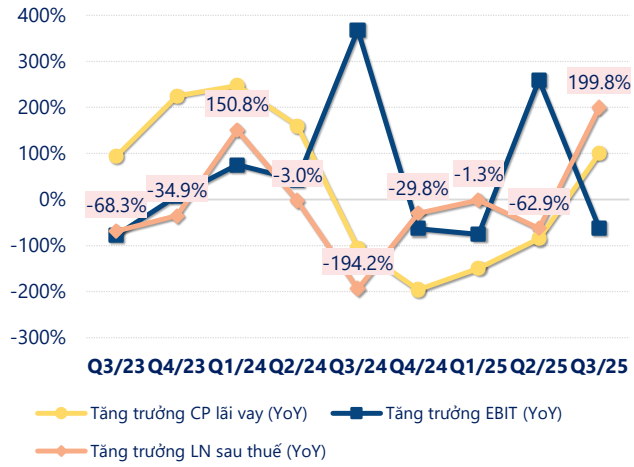
FireAnt

Tăng trưởng lợi nhuận



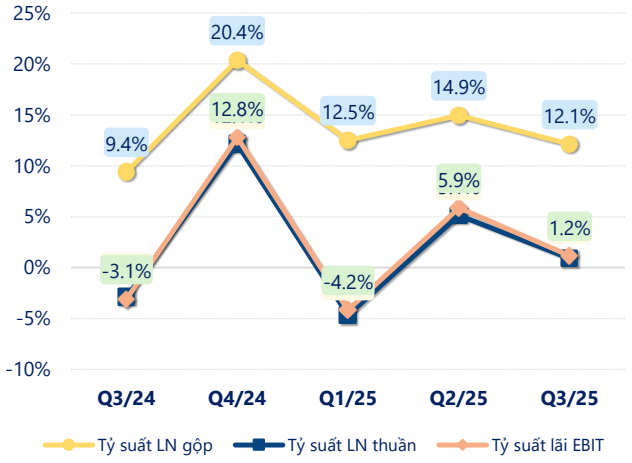
(Nguồn: fireant.vn)

Tăng trưởng chi phí



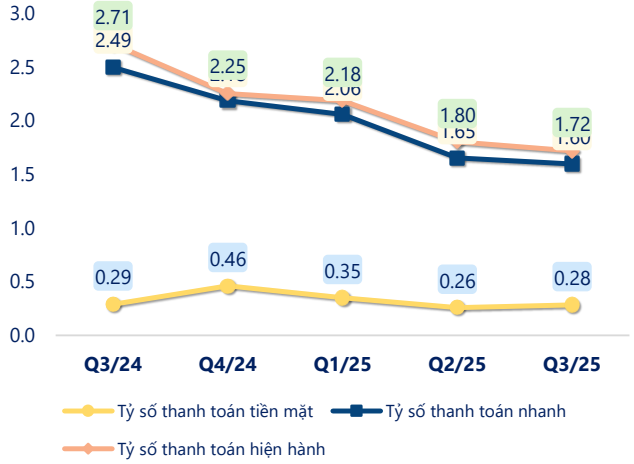
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Tỷ suất lợi nhuận



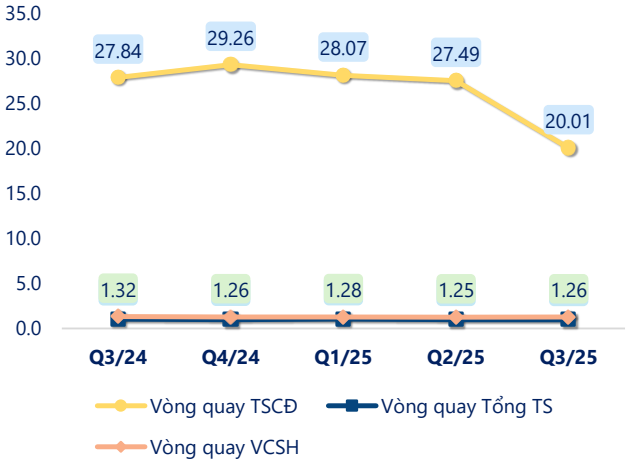
(Nguồn: fireant.vn)

Chỉ số thanh khoản



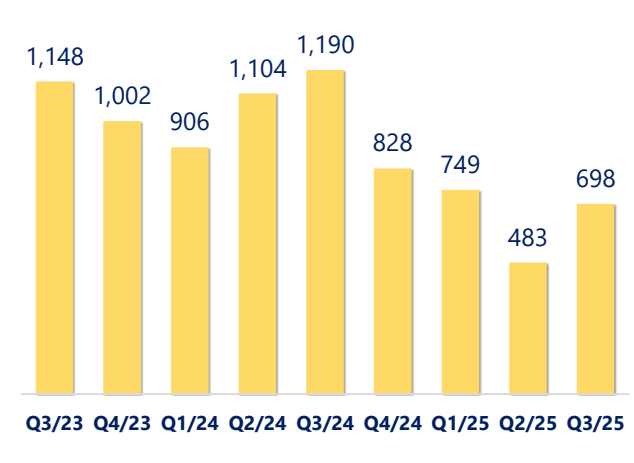
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

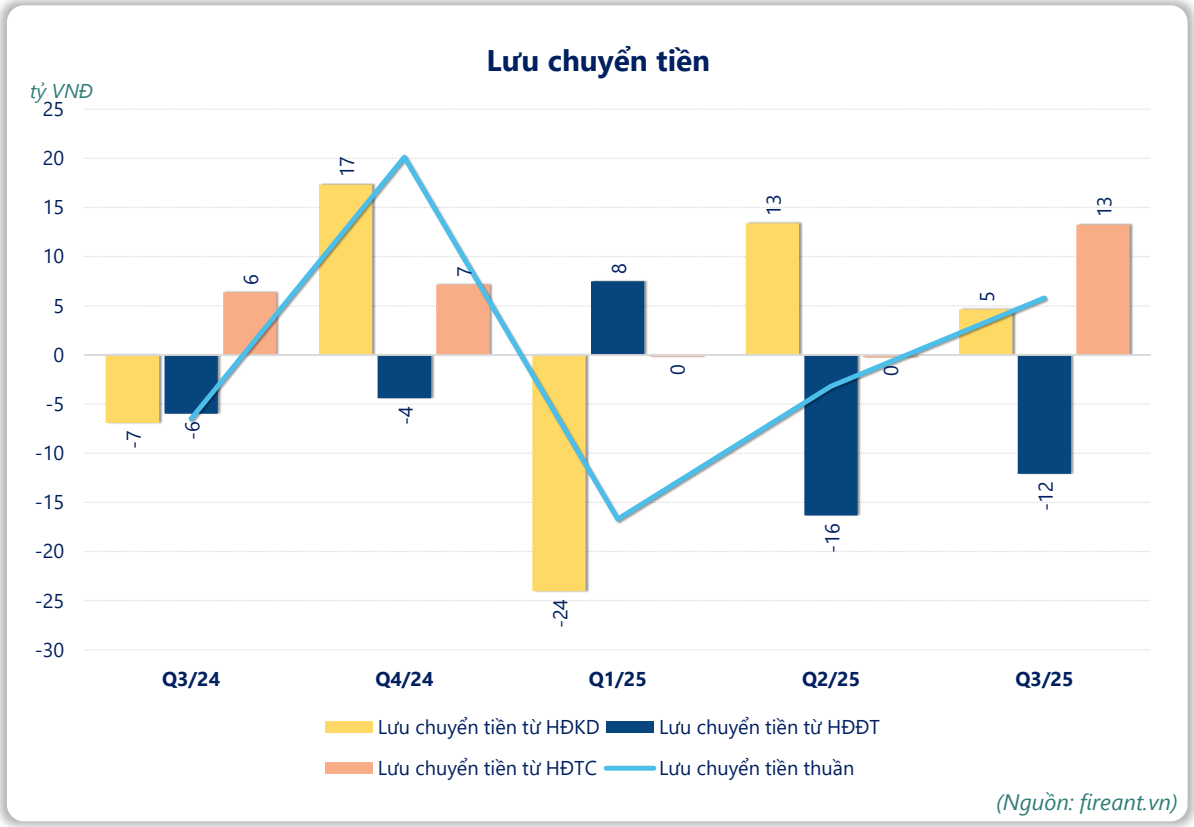


(Nguồn: fireant.vn)

CTCP Clever Group (HSX: ADG)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q3/25	Q3/24	Thay đổi YoY	9T 2025	9T 2024	Thay đổi YoY
Doanh thu thuần	**117**	**108**	**8.4%**	**315**	**311**	**1.5%**
Giá vốn hàng bán	103	98.2	4.7%	274	269	1.6%
Lợi nhuận gộp	14.2	10.2	39.0%	41.8	41.6	0.3%
Doanh thu HĐTC	1.94	2.02	-3.9%	6.90	11.3	-39.0%
Chi phí TC	0.61	0.43	41.8%	3.52	1.36	158%
Chi phí lãi vay	0.61	0.41	48.7%	1.78	1.10	61.5%
LN trong công ty LKLD	**0**	**-0.06**	**100%**	**-0.07**	**0.19**	**-139%**
Chi phí bán hàng	7.30	7.13	2.4%	20.6	21.8	-5.4%
Chi phí QLDN	**7.16**	**7.74**	**-7.5%**	**21.5**	**20.3**	**5.9%**
LN thuần từ HĐKD	1.05	-3.14	133%	3.00	9.74	-69.2%
Lợi nhuận khác	**-0.30**	**-0.64**	**52.7%**	**-0.23**	**-1.64**	**86.2%**
LN trước thuế	0.74	-3.78	120%	2.77	8.09	-65.8%
Lợi nhuận sau thuế	**0.71**	**-3.37**	**121%**	**1.26**	**5.36**	**-76.5%**
LNST của CĐ cty mẹ	**0.03**	**-4.57**	**101%**	**0.07**	**2.86**	**-97.5%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)