CTCP Vinafco (UPCOM: VFC)

FireAnt

Ngày 30/06/2025	107,200 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	0.0%	**22.0%**	**4.9%**

ROE Q2/25: **4.9%** | +/- YoY ▲ 2.2%

DT thuần *Q2/25*: **312** *tỷ VNĐ* | QoQ ▲ 27.0 ▲ 9.3% | YoY ▲ 34.0 ▲ 12.1%

DT thuần *6T 2025*: **597** *tỷ VNĐ* | YoY ▲ 33.0 ▲ 5.8%

LN gộp *Q2/25*: **16.8** *tỷ VNĐ* | QoQ ▼ 7.20 ▼ 30.1% | YoY ▼ 4.20 ▼ 20.1%

LN gộp *6T 2025*: **40.8** *tỷ VNĐ* | YoY ▲ 12.5 ▲ 43.8%

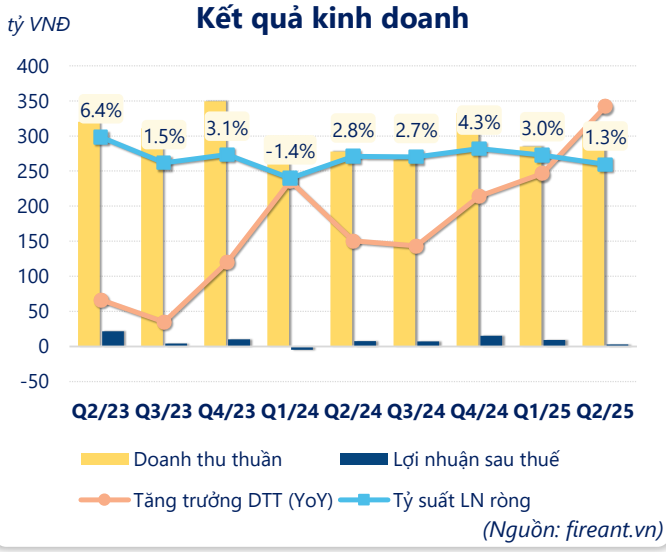
LN thuần *Q2/25*: **3.36** *tỷ VNĐ* | QoQ ▼ 9.14 ▼ 73.1% | YoY ▼ 9.04 ▼ 72.9%

LN thuần *6T 2025*: **15.9** *tỷ VNĐ* | YoY ▲ 5.60 ▲ 54.2%

LN sau thuế *Q2/25*: **3.15** *tỷ VNĐ* | QoQ ▼ 6.30 ▼ 66.7% | YoY ▼ 4.63 ▼ 59.5%

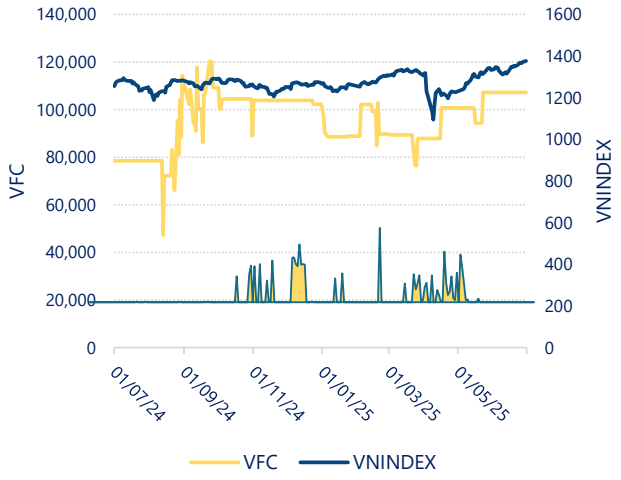
LN sau thuế *6T 2025*: **12.6** *tỷ VNĐ* | YoY ▲ 9.71 ▲ 336%

Kết quả kinh doanh



(Nguồn: fireant.vn)

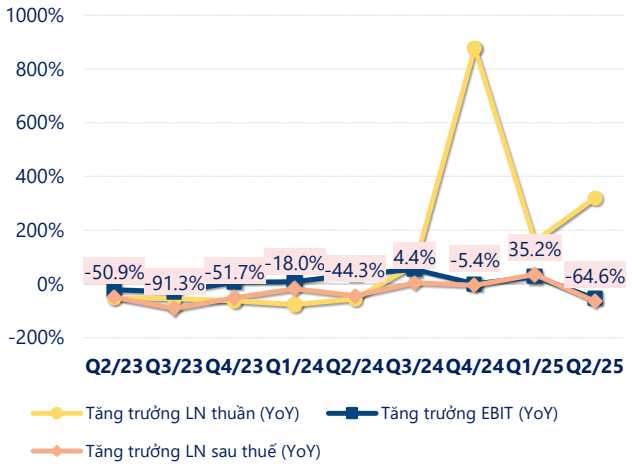
Lịch sử giá



CTCP Vinafco (UPCOM: VFC)

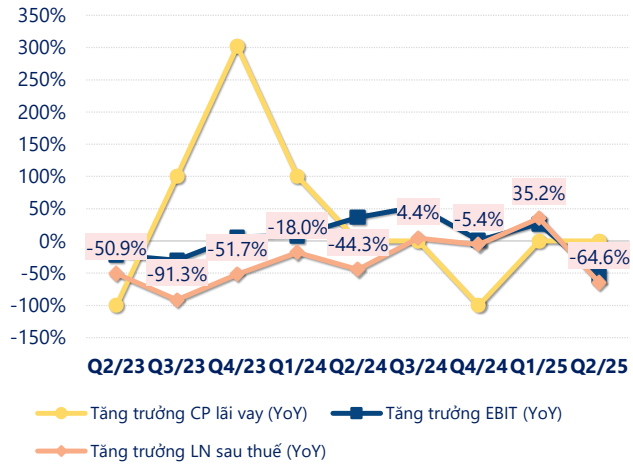
FireAnt

Tăng trưởng lợi nhuận



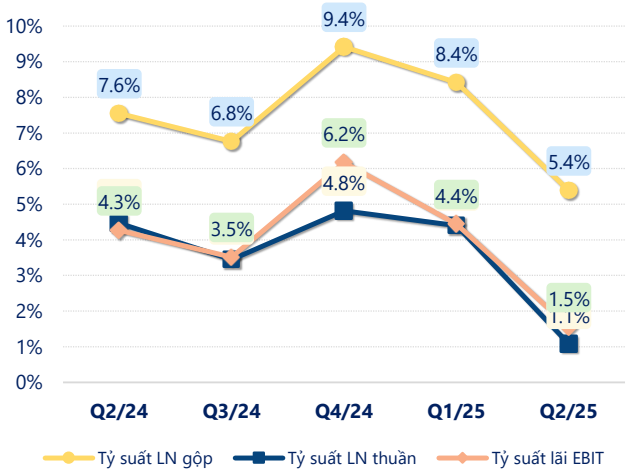
(Nguồn: fireant.vn)

Tăng trưởng chi phí



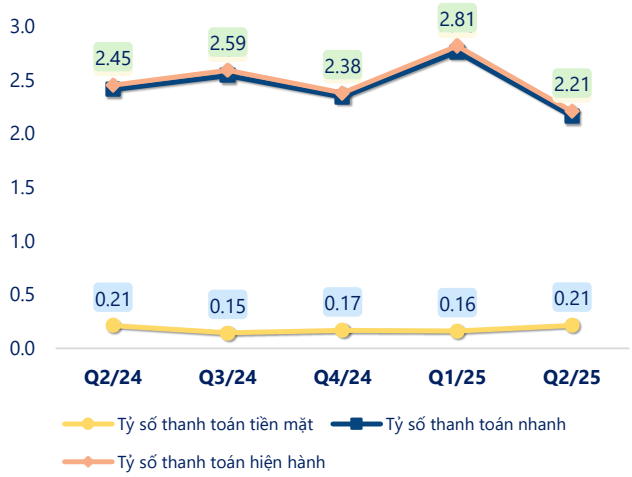
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



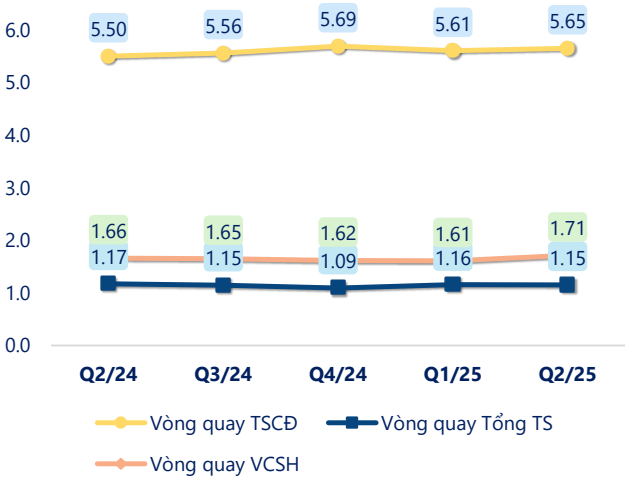
(Nguồn: fireant.vn)

Chỉ số thanh khoản



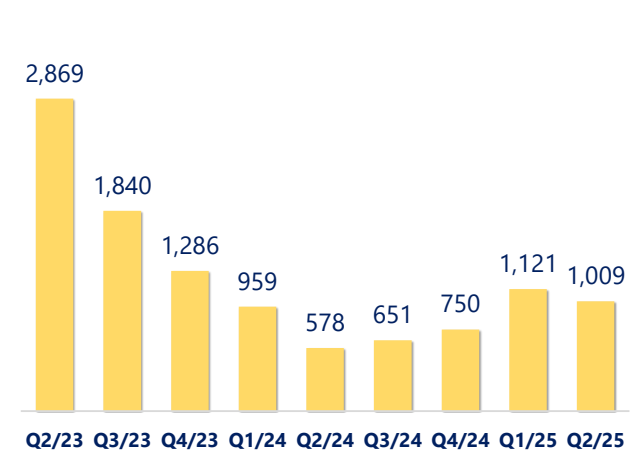
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

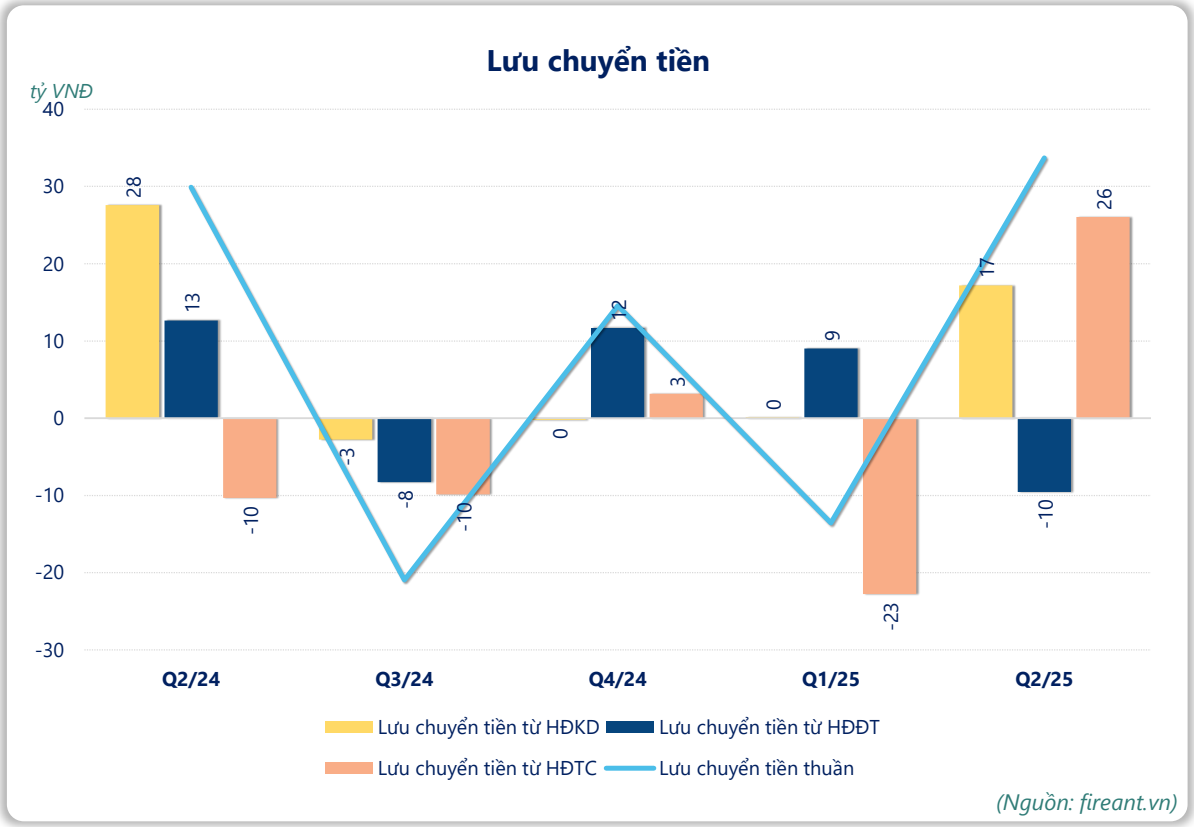


(Nguồn: fireant.vn)

CTCP Vinafco (UPCOM: VFC)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q2/25	Q2/24	Thay đổi YoY	6T 2025	6T 2024	Thay đổi YoY
Doanh thu thuần	**312**	**278**	**12.1%**	**597**	**564**	**5.8%**
Giá vốn hàng bán	295	257	14.7%	556	536	3.8%
Lợi nhuận gộp	16.8	21.0	-20.1%	40.8	28.3	43.8%
Doanh thu HĐTC	5.50	4.85	13.5%	10.4	10.1	3.4%
Chi phí TC	0.71	0.90	-21.0%	1.33	1.63	-18.6%
Chi phí lãi vay	0.64	0.76	-15.4%	1.21	1.44	-16.0%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	0	0.00		0	0	
Chi phí QLDN	**18.2**	**12.5**	**45.6%**	**33.9**	**26.5**	**28.3%**
LN thuần từ HĐKD	3.36	12.4	-72.9%	15.9	10.3	54.2%
Lợi nhuận khác	**0.82**	**-1.33**	**162%**	**0.38**	**-2.00**	**119%**
LN trước thuế	4.18	11.1	-62.3%	16.3	8.31	95.8%
Lợi nhuận sau thuế	**3.15**	**7.78**	**-59.5%**	**12.6**	**2.89**	**336%**
LNST của CĐ cty mẹ	**3.95**	**7.74**	**-49.0%**	**12.6**	**3.84**	**228%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)