# CTCP Cán thép Thái Trung (UPCOM: TTS)

FireAnt

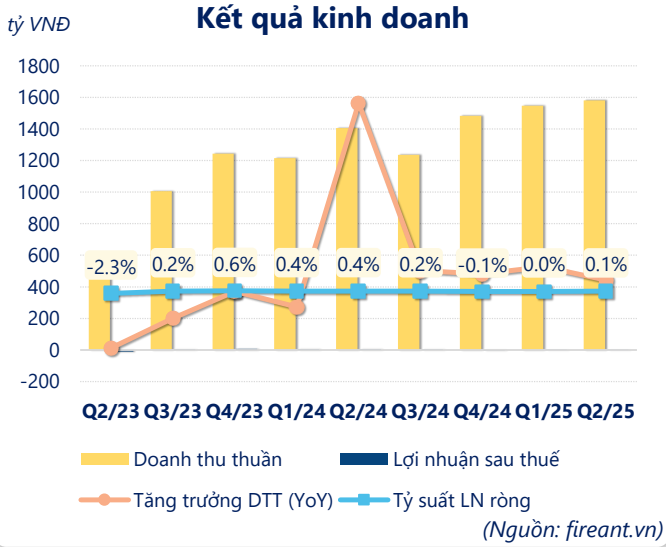
| Ngày 30/06/2025 | 4,300 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **0%** | **7.5%** | **2.4%** |

**ROE** — Q2/25: 1.0% | +/- YoY: ▼ 5.9%

| | Q2/25 | QoQ | YoY |
|---|---|---|---|
| **DT thuần** | 1,582 tỷ VNĐ | ▲ 36.0 ▲ 2.3% | ▲ 177 ▲ 12.6% |
| **LN gộp** | 10.8 tỷ VNĐ | ▲ 0.70 ▲ 6.7% | ▼ 6.50 ▼ 37.7% |
| **LN thuần** | 1.73 tỷ VNĐ | ▲ 0.95 ▲ 122% | ▼ 4.42 ▼ 71.8% |
| **LN sau thuế** | 1.07 tỷ VNĐ | ▲ 0.50 ▲ 87.5% | ▼ 4.32 ▼ 80.2% |

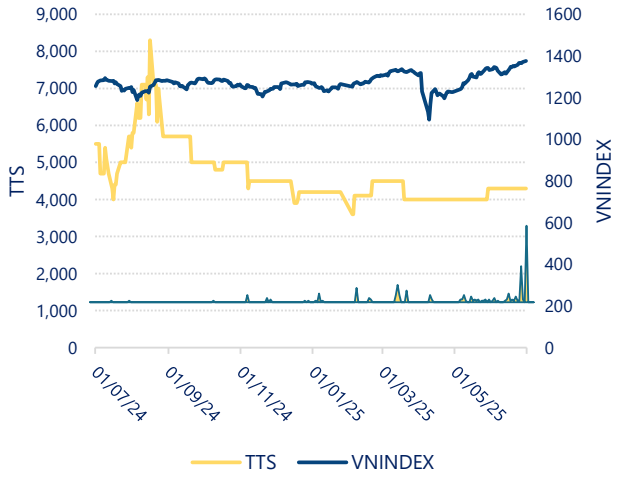
| | 6T 2025 | YoY |
|---|---|---|
| **DT thuần** | 3,128 tỷ VNĐ | ▲ 508 ▲ 19.4% |
| **LN gộp** | 20.9 tỷ VNĐ | ▼ 14.1 ▼ 40.4% |
| **LN thuần** | 2.51 tỷ VNĐ | ▼ 9.39 ▼ 78.9% |
| **LN sau thuế** | 1.64 tỷ VNĐ | ▼ 8.30 ▼ 83.5% |

## Kết quả kinh doanh




*(Nguồn: fireant.vn)*

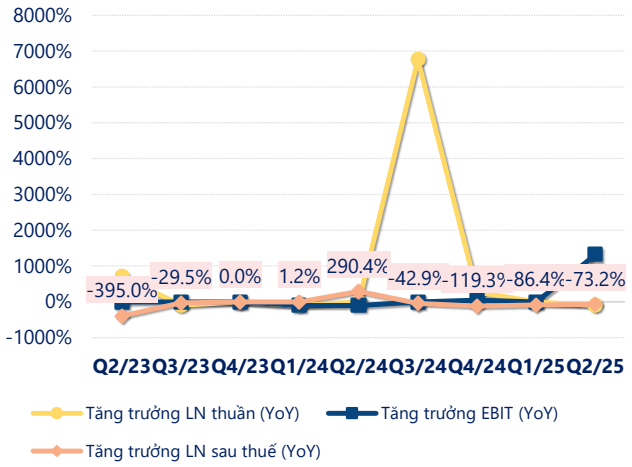
## Lịch sử giá



# CTCP Cán thép Thái Trung (UPCOM: TTS)

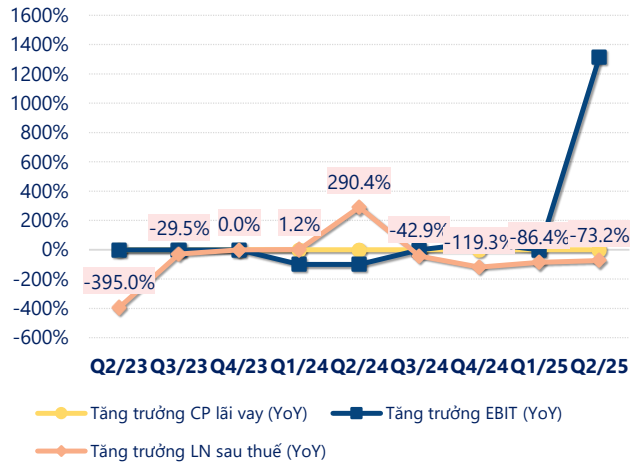
FireAnt

## Tăng trưởng lợi nhuận



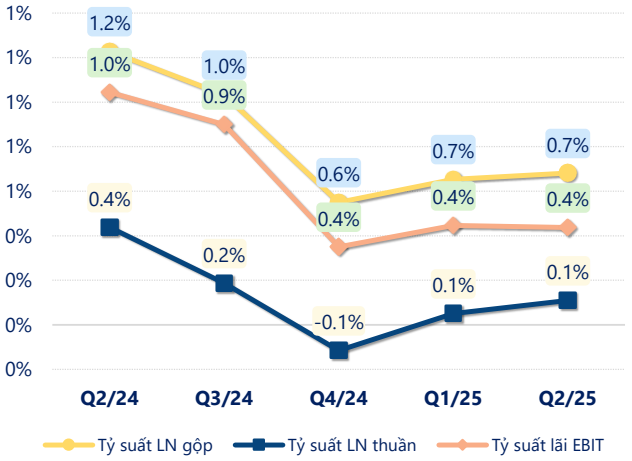

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



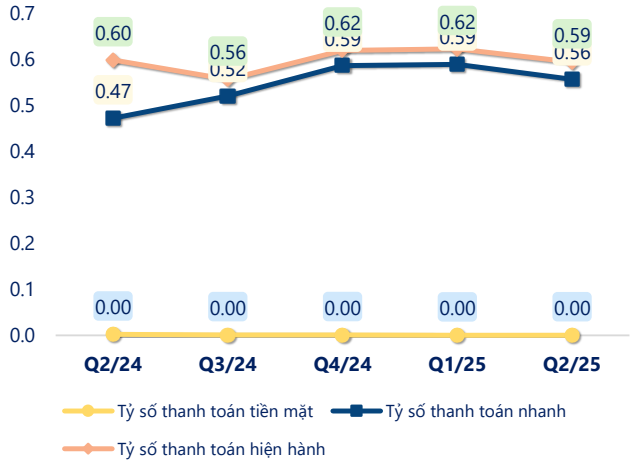

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



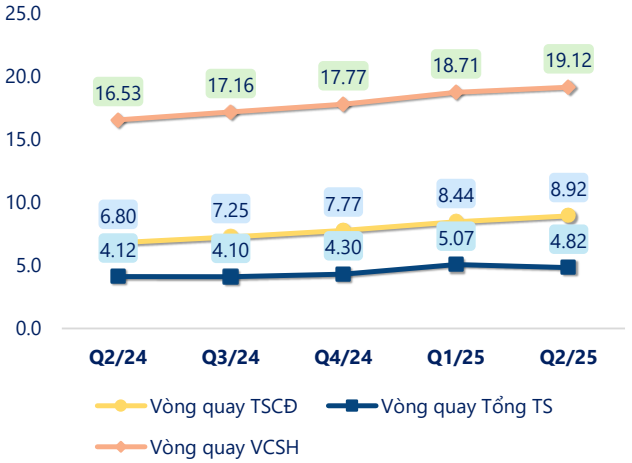

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



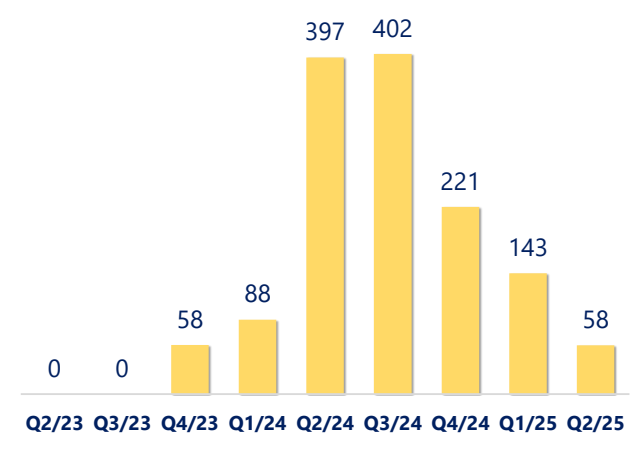

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

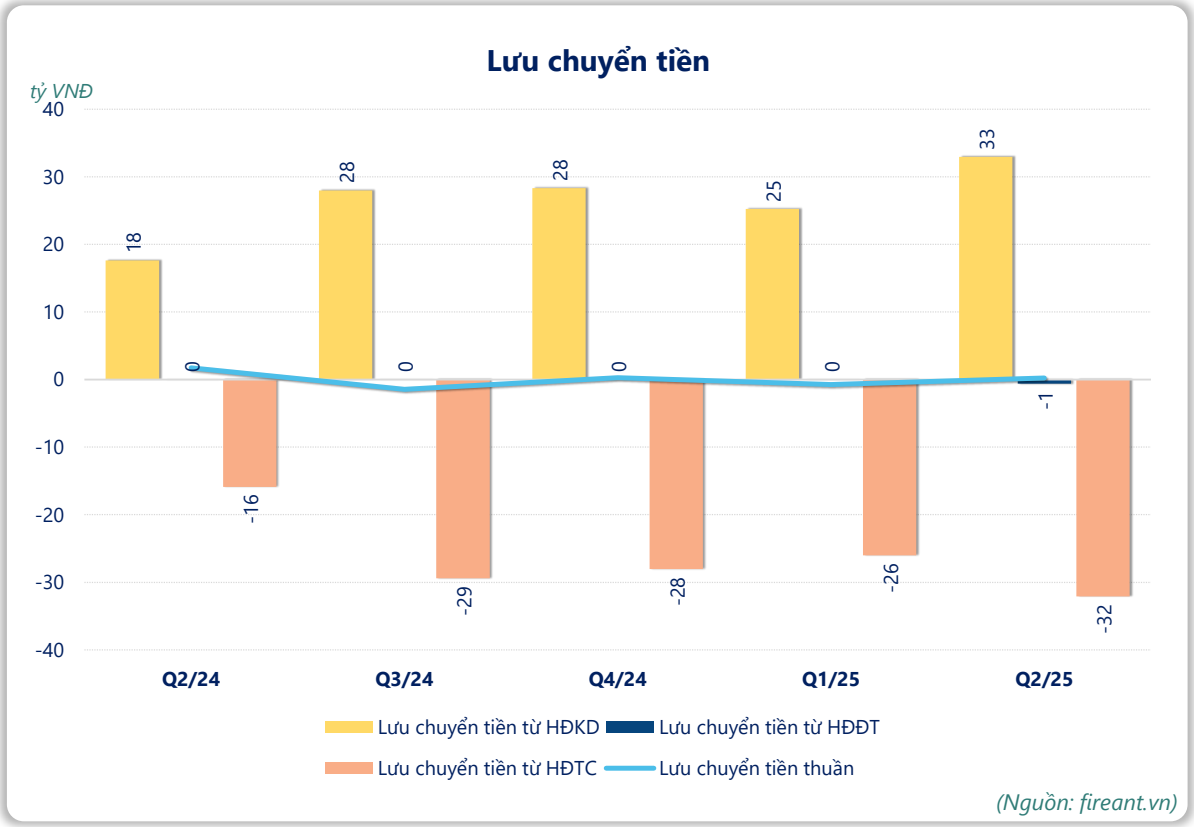



*(Nguồn: fireant.vn)*

# CTCP Cán thép Thái Trung (UPCOM: TTS)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q2/25 | Q2/24 | Thay đổi YoY | 6T 2025 | 6T 2024 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **1,582** | **1,405** | **12.6%** | **3,128** | **2,620** | **19.4%** |
| Giá vốn hàng bán | 1,571 | 1,387 | 13.2% | 3,107 | 2,585 | 20.2% |
| **Lợi nhuận gộp** | 10.8 | 17.3 | -37.7% | 20.9 | 35.0 | -40.4% |
| Doanh thu HĐTC | 0.00 | 0.00 | | 0.00 | 0.00 | -49.2% |
| Chi phí TC | 5.48 | 8.00 | -31.5% | 11.6 | 16.7 | -30.4% |
| **Chi phí lãi vay** | 5.48 | 7.97 | -31.2% | 11.6 | 16.7 | -30.2% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 0.06 | 0.06 | 1.4% | 0.14 | 0.12 | 23.5% |
| Chi phí QLDN | **3.50** | **3.05** | **14.9%** | **6.59** | **6.30** | **4.6%** |
| **LN thuần từ HĐKD** | 1.73 | 6.15 | -71.8% | 2.51 | 11.9 | -78.9% |
| Lợi nhuận khác | **-0.31** | **0.55** | **-156%** | **-0.36** | **0.55** | **-165%** |
| **LN trước thuế** | 1.42 | 6.70 | -78.8% | 2.15 | 12.4 | -82.7% |
| **Lợi nhuận sau thuế** | **1.07** | **5.39** | **-80.2%** | **1.64** | **9.94** | **-83.5%** |
| **LNST của CĐ cty mẹ** | **1.07** | **5.39** | **-80.2%** | **1.64** | **9.94** | **-83.5%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*