CTCP Dệt - May Nha Trang (UPCOM: NTT)

FireAnt

Ngày 30/06/2025	9,400 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-4.1%	**-3.1%**	**23.7%**

ROE — Q2/25: **17.9%** | +/- YoY: ▲ 0.5%

DT thuần — *Q2/25*: **418** *tỷ VNĐ* | QoQ: ▲ 21.0 ▲ 5.2% | YoY: ▲ 114 ▲ 37.4%

DT thuần — *6T 2025*: **814** *tỷ VNĐ* | YoY: ▲ 252 ▲ 44.8%

LN gộp — *Q2/25*: **45.7** *tỷ VNĐ* | QoQ: ▲ 4.40 ▲ 10.8% | YoY: ▲ 11.1 ▲ 32.2%

LN gộp — *6T 2025*: **87.1** *tỷ VNĐ* | YoY: ▲ 30.4 ▲ 53.6%

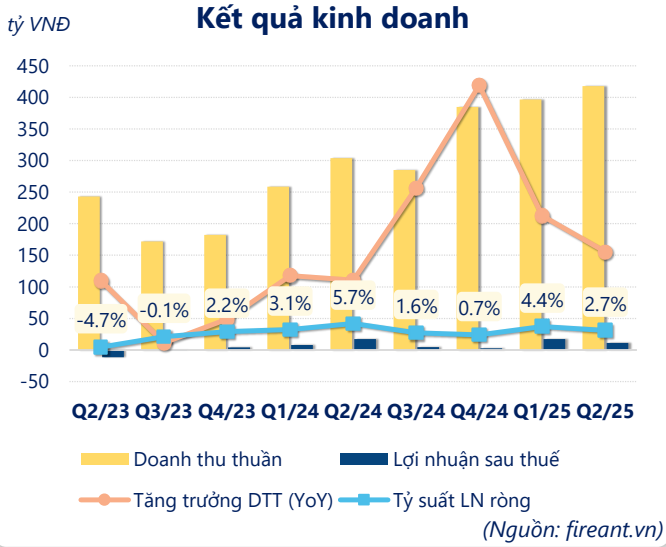
LN thuần — *Q2/25*: **16.9** *tỷ VNĐ* | QoQ: ▼ 3.40 ▼ 16.8% | YoY: ▼ 0.50 ▼ 2.9%

LN thuần — *6T 2025*: **37.2** *tỷ VNĐ* | YoY: ▲ 11.6 ▲ 45.3%

LN sau thuế — *Q2/25*: **11.1** *tỷ VNĐ* | QoQ: ▼ 6.40 ▼ 36.7% | YoY: ▼ 6.40 ▼ 36.7%

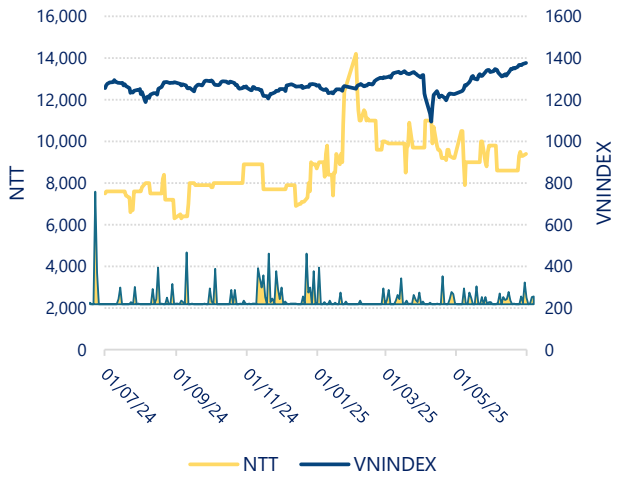
LN sau thuế — *6T 2025*: **28.6** *tỷ VNĐ* | YoY: ▲ 3.10 ▲ 12.1%

Kết quả kinh doanh



(Nguồn: fireant.vn)

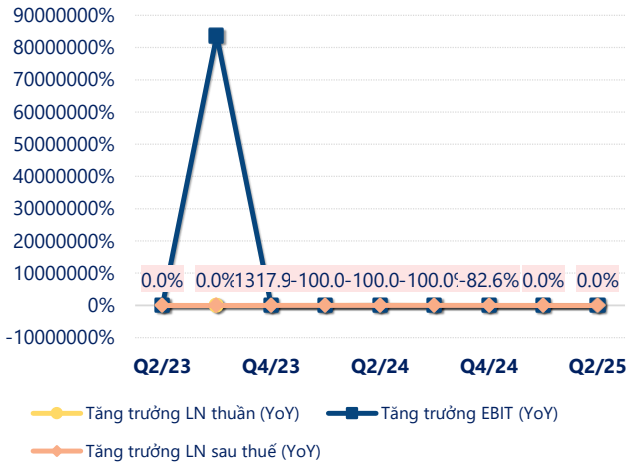
Lịch sử giá



CTCP Dệt - May Nha Trang (UPCOM: NTT)

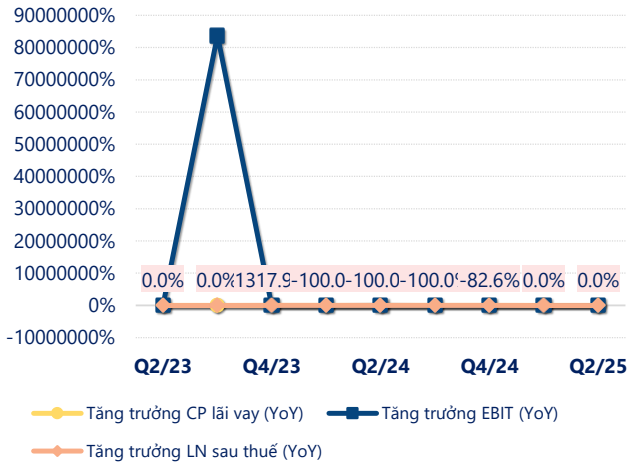
FireAnt

Tăng trưởng lợi nhuận



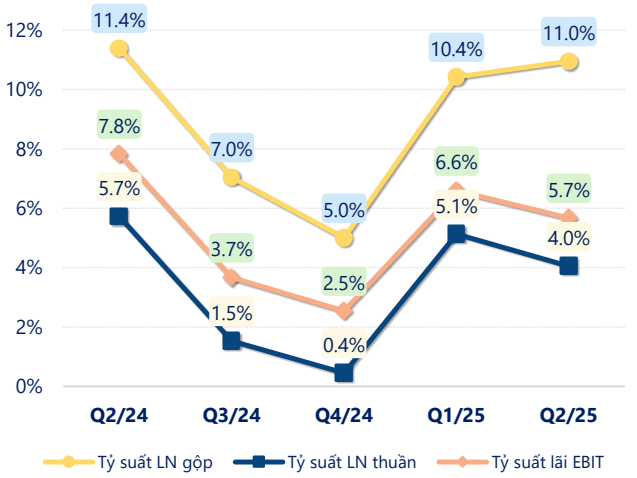
(Nguồn: fireant.vn)

Tăng trưởng chi phí



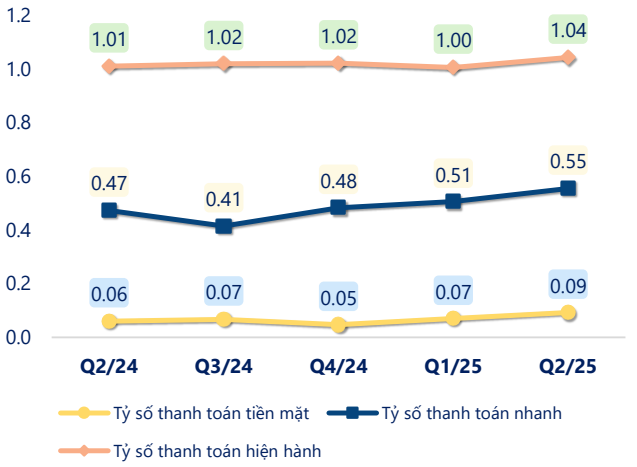
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



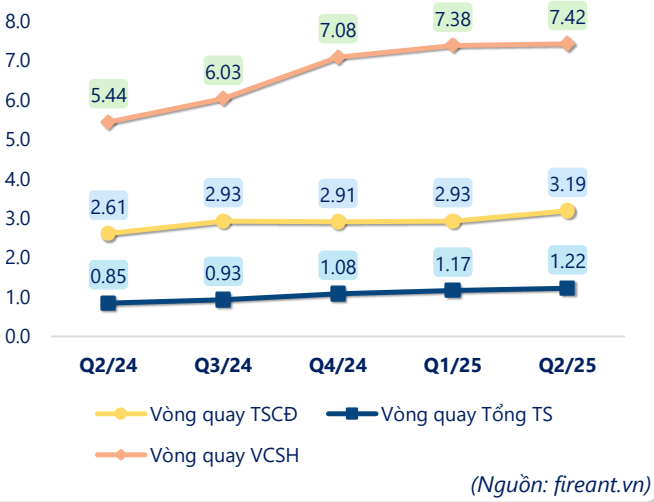
(Nguồn: fireant.vn)

Chỉ số thanh khoản



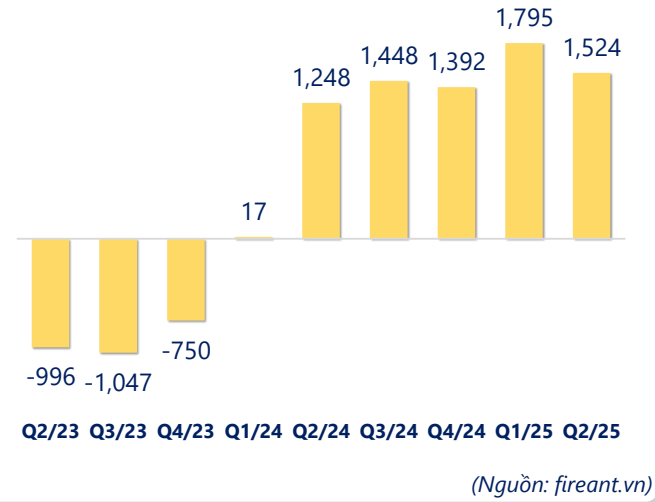
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

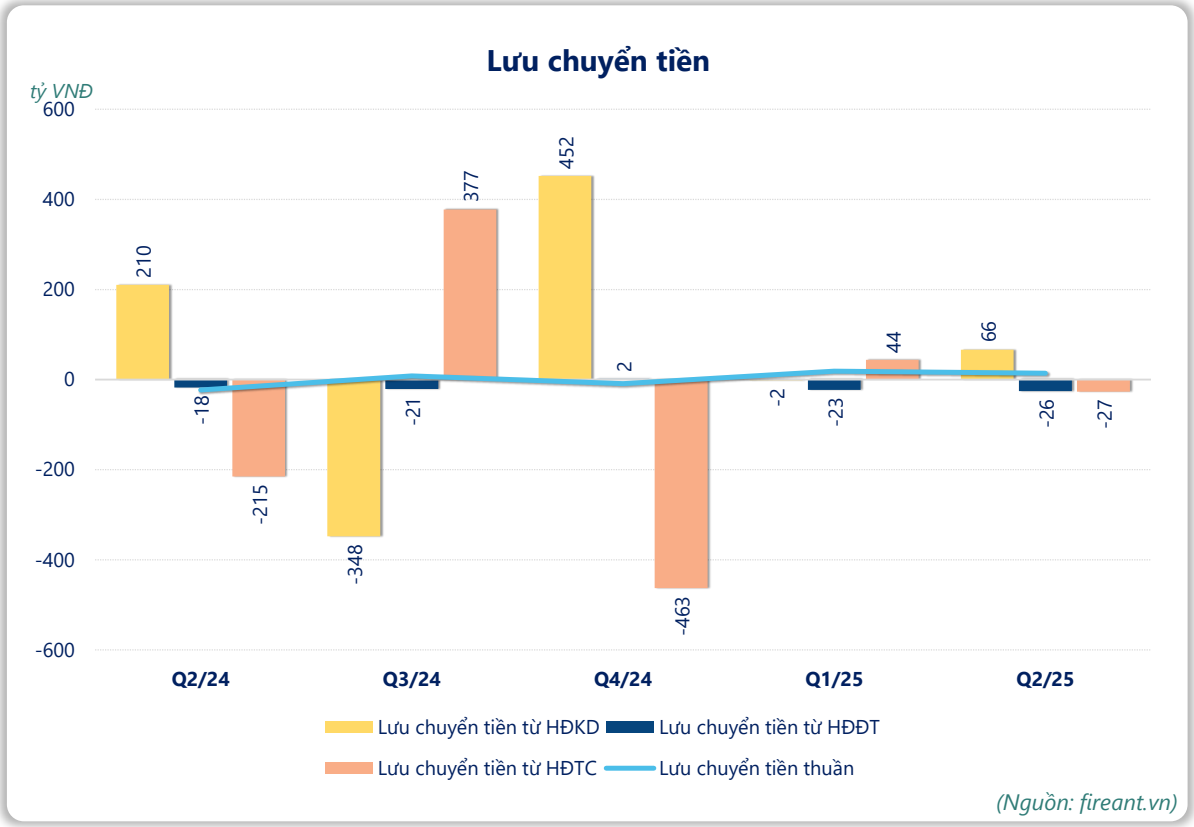


(Nguồn: fireant.vn)

CTCP Dệt - May Nha Trang (UPCOM: NTT)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q2/25	Q2/24	Thay đổi YoY	6T 2025	6T 2024	Thay đổi YoY
Doanh thu thuần	**418**	**304**	**37.4%**	**814**	**562**	**44.8%**
Giá vốn hàng bán	372	269	38.3%	727	506	43.8%
Lợi nhuận gộp	45.7	34.6	32.2%	87.1	56.7	53.6%
Doanh thu HĐTC	2.42	2.39	1.2%	5.99	3.12	91.9%
Chi phí TC	17.5	11.0	59.0%	30.6	18.2	67.8%
Chi phí lãi vay	6.76	6.34	6.6%	13.7	12.5	9.9%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	8.18	3.28	150%	14.3	5.89	142%
Chi phí QLDN	**5.60**	**5.40**	**3.8%**	**10.9**	**10.0**	**9.0%**
LN thuần từ HĐKD	16.9	17.4	-2.9%	37.2	25.6	45.3%
Lợi nhuận khác	**0.04**	**0.07**	**-47.1%**	**-1.16**	**-0.10**	**-1052%**
LN trước thuế	16.9	17.5	-3.3%	36.1	25.5	41.3%
Lợi nhuận sau thuế	**11.1**	**17.5**	**-36.7%**	**28.6**	**25.5**	**12.1%**
LNST của CĐ cty mẹ	**11.1**	**17.5**	**-36.7%**	**28.6**	**25.5**	**12.1%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)