CTCP Cấp nước Nam Định (UPCOM: NDW)

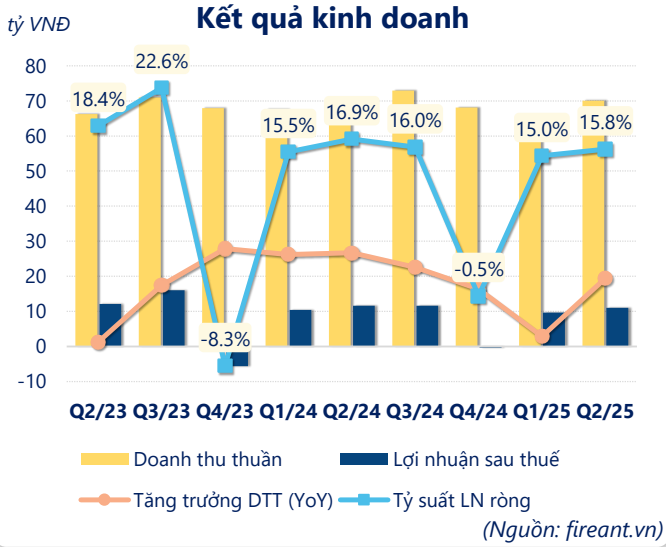
Ngày 30/06/2025	12,100 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	80.6%	**80.6%**	**80.6%**

ROE — Q2/25: **8.5%** | +/- YoY: ▼ 0.1%

	Q2/25	QoQ	YoY
DT thuần	**70.0** tỷ VNĐ	▲ 5.70 ▲ 8.9%	▲ 1.00 ▲ 1.5%
LN gộp	**27.3** tỷ VNĐ	▲ 4.00 ▲ 17.1%	▼ 1.30 ▼ 4.6%
LN thuần	**12.6** tỷ VNĐ	▲ 1.80 ▲ 17.0%	▼ 0.40 ▼ 2.8%
LN sau thuế	**11.0** tỷ VNĐ	▲ 1.35 ▲ 14.3%	▼ 0.70 ▼ 5.7%

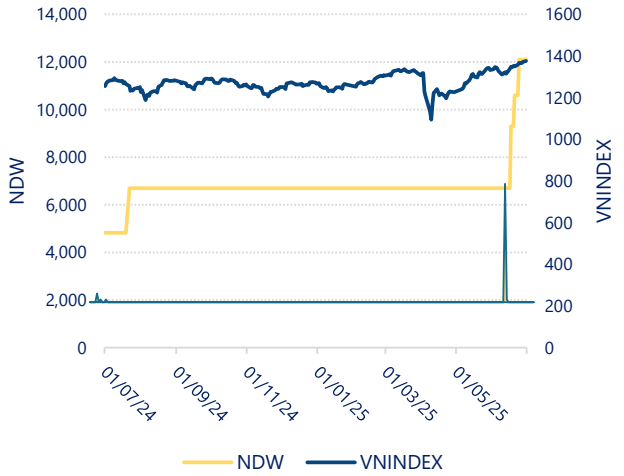
	6T 2025	YoY
DT thuần	**134** tỷ VNĐ	▼ 3.00 ▼ 1.7%
LN gộp	**50.5** tỷ VNĐ	▼ 2.20 ▼ 4.2%
LN thuần	**23.4** tỷ VNĐ	▼ 1.30 ▼ 5.4%
LN sau thuế	**20.7** tỷ VNĐ	▼ 1.40 ▼ 6.5%

Kết quả kinh doanh



(Nguồn: fireant.vn)

Lịch sử giá



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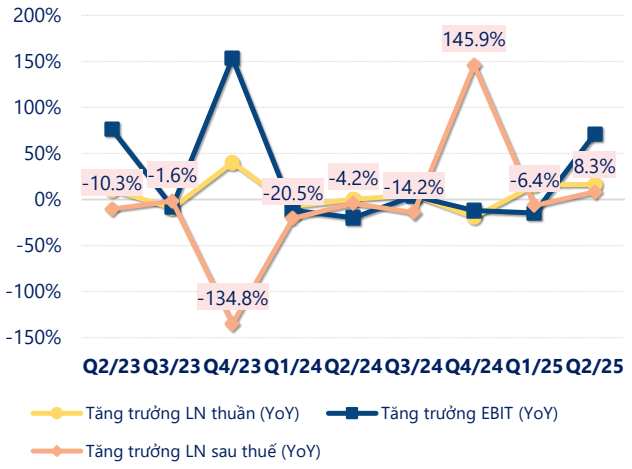
CTCP Cấp nước Nam Định (UPCOM: NDW)

Tăng trưởng lợi nhuận



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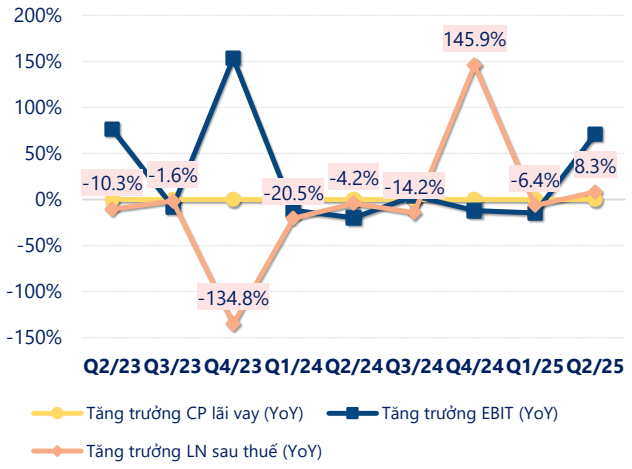
Tăng trưởng chi phí



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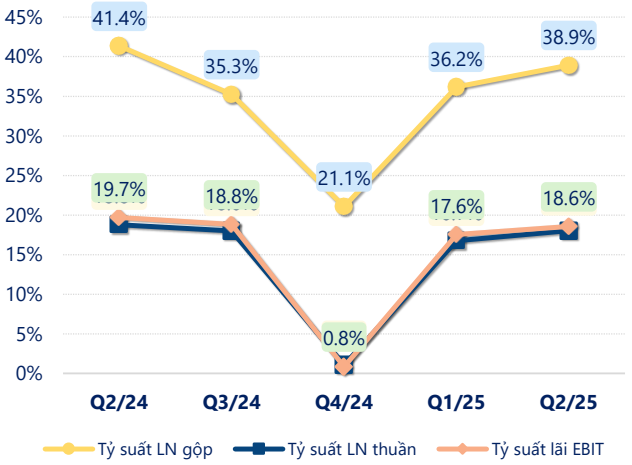
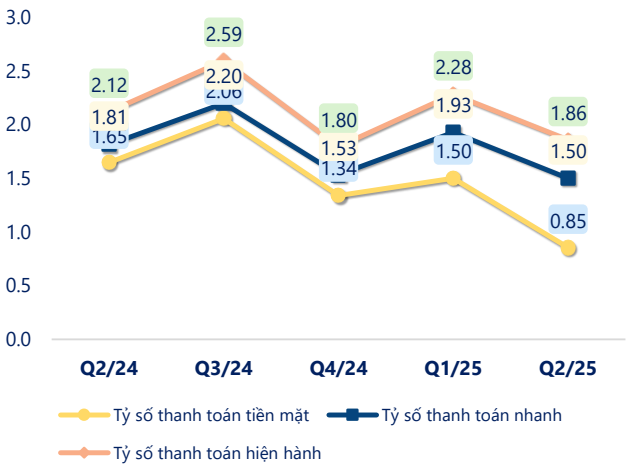
Tỷ suất lợi nhuận



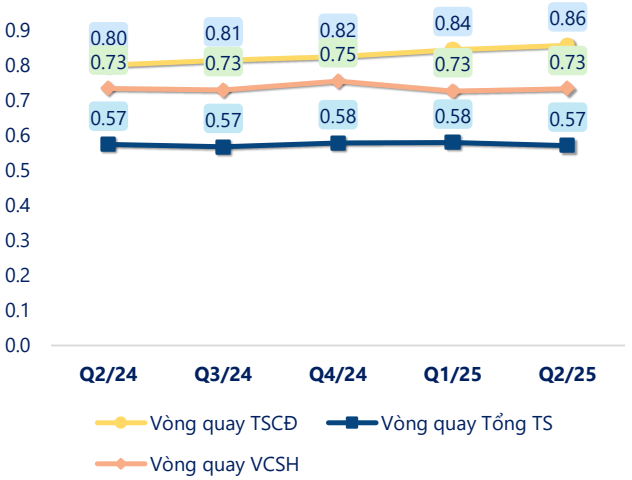
(Nguồn: fireant.vn)

Chỉ số thanh khoản



(Nguồn: fireant.vn)

Vòng quay tài sản



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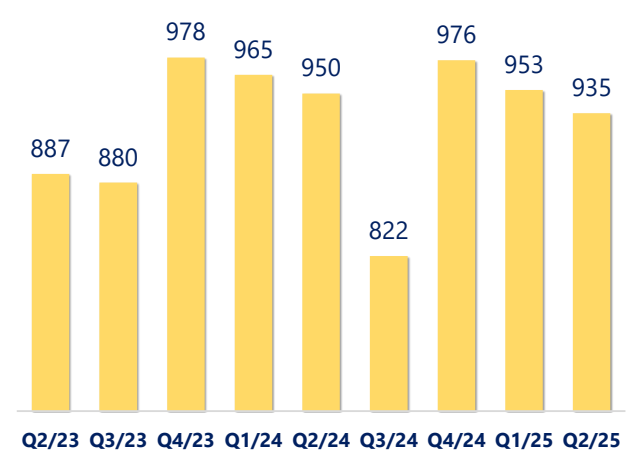
EPS

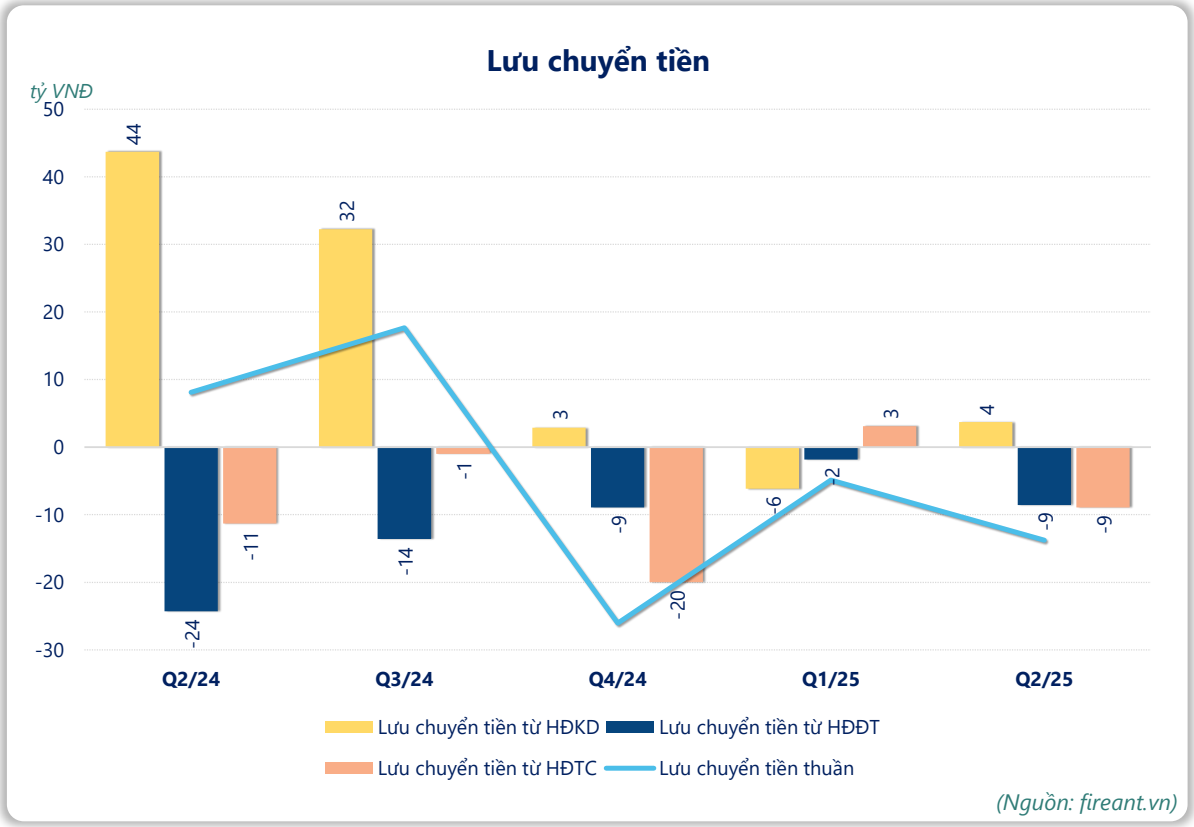


(Nguồn: fireant.vn)

CTCP Cấp nước Nam Định (UPCOM: NDW)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q2/25	Q2/24	Thay đổi YoY	6T 2025	6T 2024	Thay đổi YoY
Doanh thu thuần	**70.0**	**69.0**	**1.5%**	**134**	**137**	**-1.7%**
Giá vốn hàng bán	42.8	40.5	5.6%	83.8	83.9	-0.2%
Lợi nhuận gộp	27.3	28.6	-4.6%	50.5	52.7	-4.2%
Doanh thu HĐTC	0.27	0.24	11.9%	0.82	0.49	67.5%
Chi phí TC	0.50	0.60	-15.9%	1.04	1.19	-12.2%
Chi phí lãi vay	0.50	0.60	-15.9%	1.04	1.19	-12.2%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	7.25	7.65	-5.2%	13.4	13.4	0.3%
Chi phí QLDN	**7.15**	**7.58**	**-5.7%**	**13.5**	**14.0**	**-3.2%**
LN thuần từ HĐKD	12.6	13.0	-2.8%	23.4	24.7	-5.4%
Lợi nhuận khác	**-0.15**	**0.04**	**-470%**	**-0.17**	**-0.10**	**-65.8%**
LN trước thuế	12.5	13.0	-3.9%	23.2	24.6	-5.6%
Lợi nhuận sau thuế	**11.0**	**11.7**	**-5.7%**	**20.7**	**22.1**	**-6.5%**
LNST của CĐ cty mẹ	**11.0**	**11.7**	**-5.7%**	**20.7**	**22.1**	**-6.5%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)