CTCP Sữa Hà Nội (UPCOM: HNM)

FireAnt

Ngày 30/06/2025	9,200 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	8.3%	**9.5%**	**-11.4%**

ROE — Q2/25: **5.7%** | +/- YoY: ▼ 4.2%

DT thuần — *Q2/25*: **182** *tỷ VNĐ* | QoQ: ▼ 10.0 / ▼ 5.0% | YoY: ▲ 3.00 / ▲ 1.9%

DT thuần — *6T 2025*: **375** *tỷ VNĐ* | YoY: ▲ 64.0 / ▲ 20.6%

LN gộp — *Q2/25*: **32.8** *tỷ VNĐ* | QoQ: ▲ 7.40 / ▲ 29.0% | YoY: ▲ 0.60 / ▲ 1.8%

LN gộp — *6T 2025*: **58.2** *tỷ VNĐ* | YoY: ▲ 3.40 / ▲ 6.3%

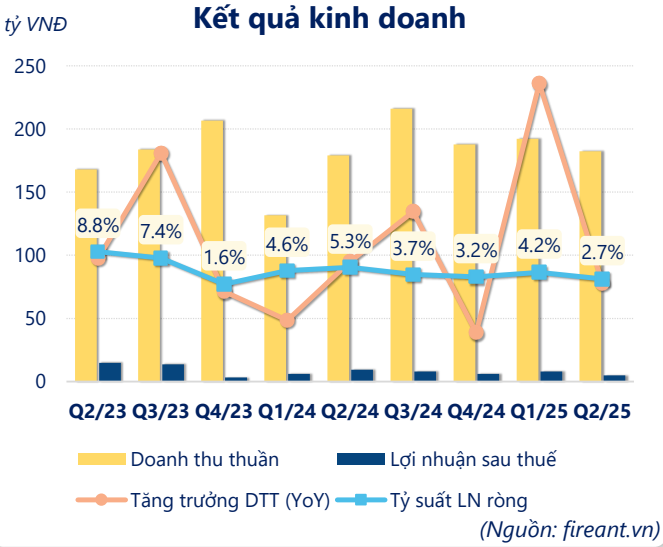
LN thuần — *Q2/25*: **6.26** *tỷ VNĐ* | QoQ: ▲ 0.37 / ▲ 6.2% | YoY: ▼ 4.54 / ▼ 42.1%

LN thuần — *6T 2025*: **12.1** *tỷ VNĐ* | YoY: ▼ 2.50 / ▼ 17.1%

LN sau thuế — *Q2/25*: **5.00** *tỷ VNĐ* | QoQ: ▼ 3.07 / ▼ 38.1% | YoY: ▼ 4.48 / ▼ 47.3%

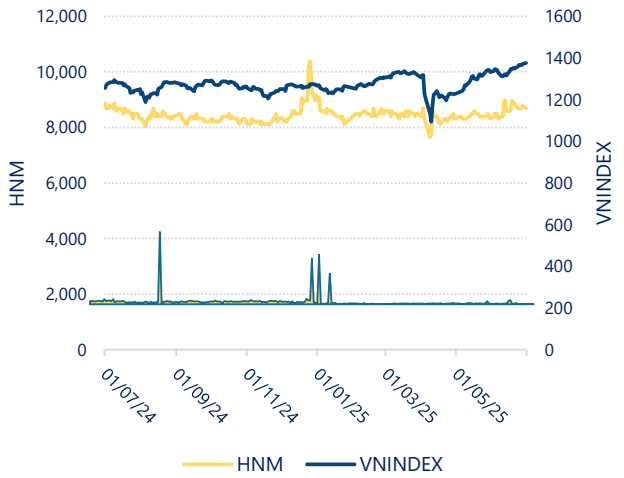
LN sau thuế — *6T 2025*: **13.1** *tỷ VNĐ* | YoY: ▼ 2.40 / ▼ 15.8%

Kết quả kinh doanh



(Nguồn: fireant.vn)

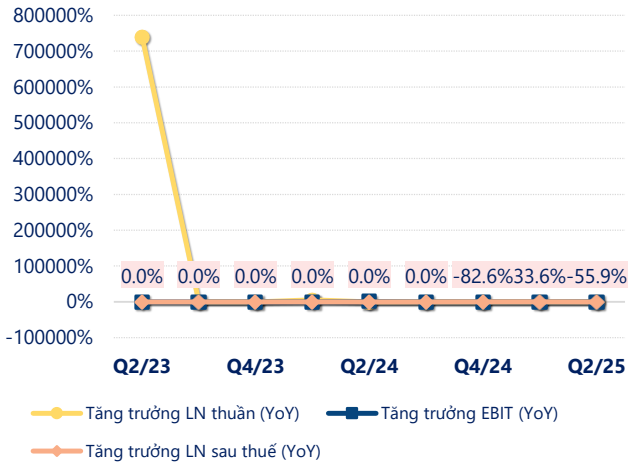
Lịch sử giá



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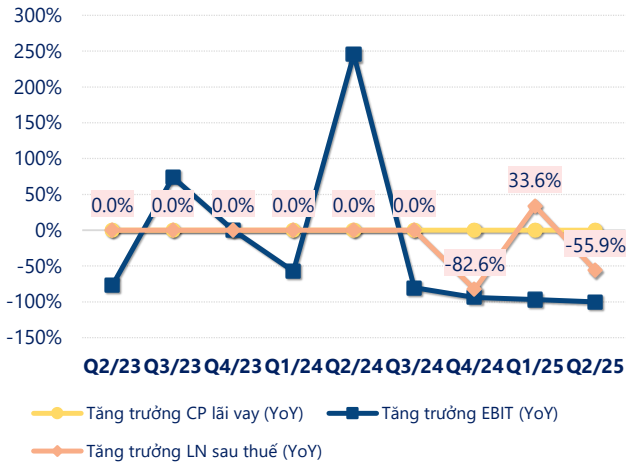
CTCP Sữa Hà Nội (UPCOM: HNM)

Tăng trưởng lợi nhuận



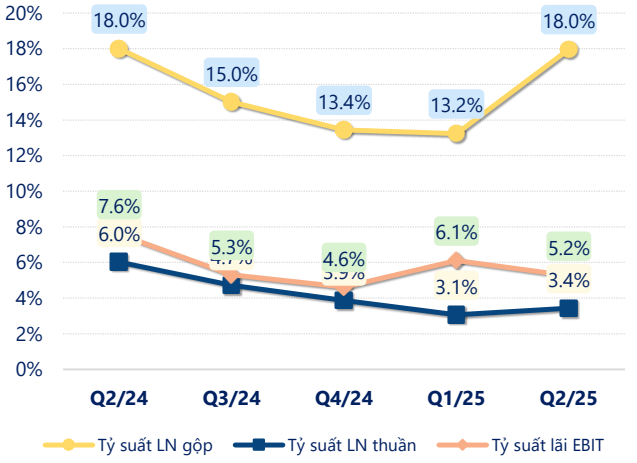
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Tăng trưởng chi phí



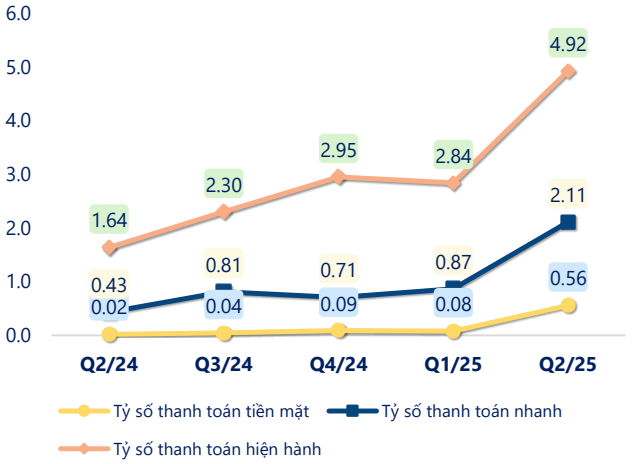
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



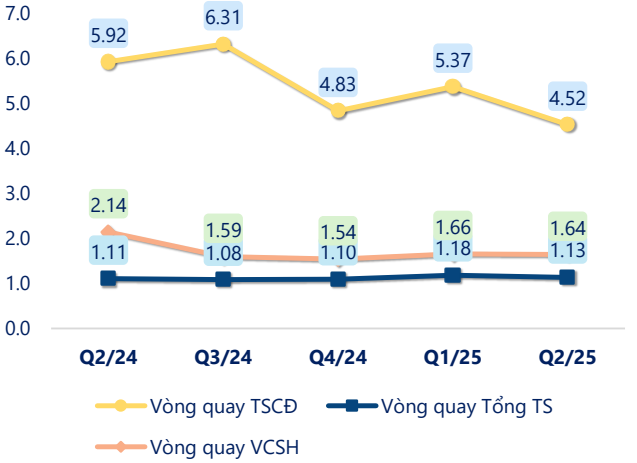
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Chỉ số thanh khoản



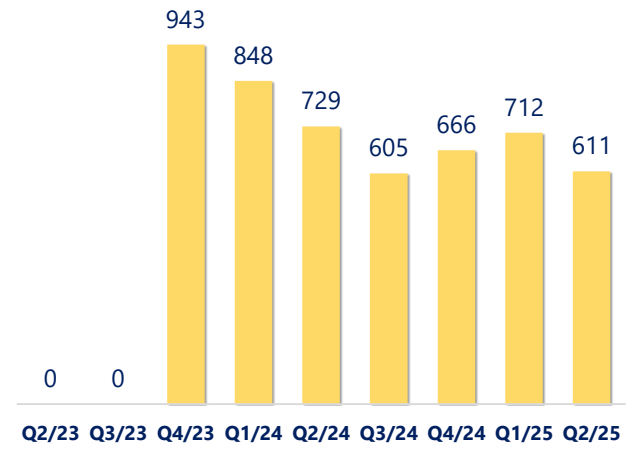
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

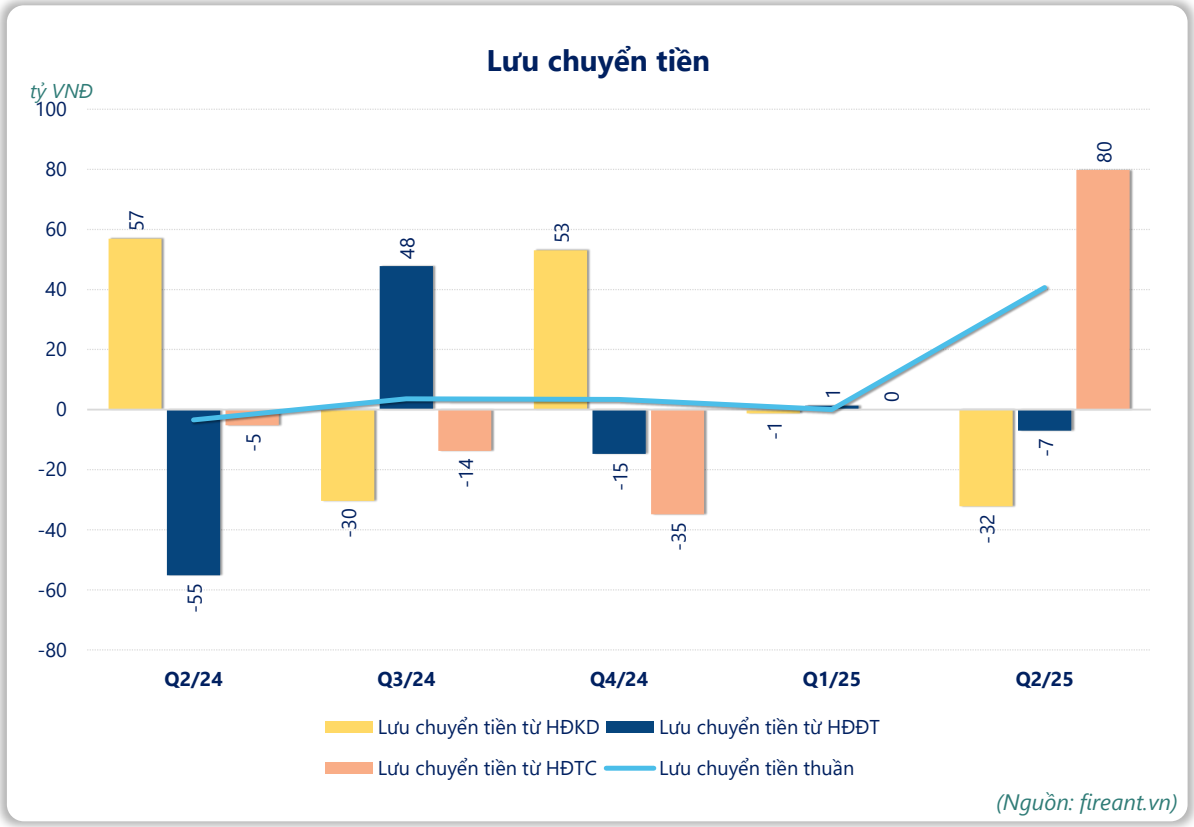


(Nguồn: fireant.vn)

CTCP Sữa Hà Nội (UPCOM: HNM)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q2/25	Q2/24	Thay đổi YoY	6T 2025	6T 2024	Thay đổi YoY
Doanh thu thuần	**182**	**179**	**1.9%**	**375**	**311**	**20.6%**
Giá vốn hàng bán	150	147	1.8%	316	256	23.6%
Lợi nhuận gộp	32.8	32.2	1.8%	58.2	54.8	6.3%
Doanh thu HĐTC	0.32	1.18	-72.9%	1.58	1.33	19.2%
Chi phí TC	5.15	1.81	184%	5.39	3.45	56.3%
Chi phí lãi vay	3.33	1.26	164%	4.96	2.90	71.1%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	18.1	17.7	2.1%	35.0	31.9	9.5%
Chi phí QLDN	**3.62**	**3.14**	**15.3%**	**7.28**	**6.08**	**19.8%**
LN thuần từ HĐKD	6.26	10.8	-42.1%	12.1	14.6	-17.1%
Lợi nhuận khác	**-0.01**	**1.53**	**-101%**	**4.19**	**5.23**	**-19.8%**
LN trước thuế	6.25	12.3	-49.2%	16.3	19.9	-17.8%
Lợi nhuận sau thuế	**5.00**	**9.48**	**-47.3%**	**13.1**	**15.5**	**-15.8%**
LNST của CĐ cty mẹ	**5.00**	**9.48**	**-47.3%**	**13.1**	**15.5**	**-15.8%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)