# CTCP Gang thép Cao Bằng (UPCOM: CBI)

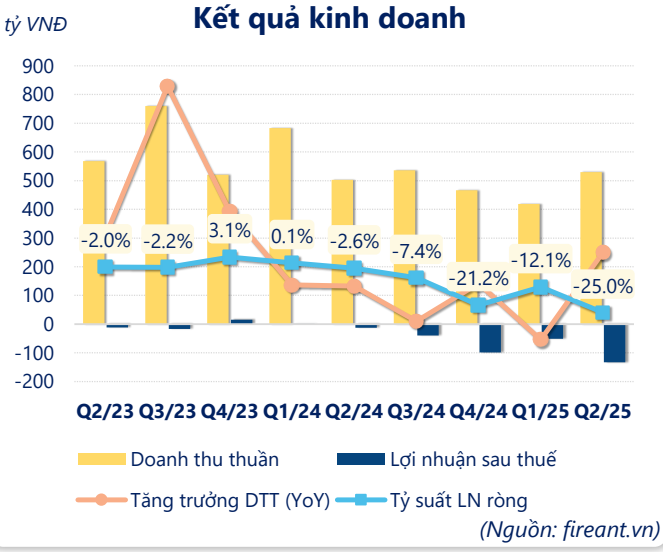
| Ngày 30/06/2025 | 11,500 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **-12.2%** | **-11.5%** | **3.6%** |

**ROE** — Q2/25: **-124%** | +/- YoY: ▼ 121%

| | Q2/25 | QoQ | YoY |
|---|---|---|---|
| **DT thuần** | **530** tỷ VNĐ | ▲ 112<br>▲ 26.7% | ▲ 28.0<br>▲ 5.5% |
| **LN gộp** | **-80.7** tỷ VNĐ | ▼ 58.3<br>▼ 260% | ▼ 97.2<br>▼ 589% |
| **LN thuần** | **-132** tỷ VNĐ | ▼ 81.0<br>▼ 160% | ▼ 125<br>▼ 1838% |
| **LN sau thuế** | **-132** tỷ VNĐ | ▼ 81.5<br>▼ 162% | ▼ 119<br>▼ 926% |

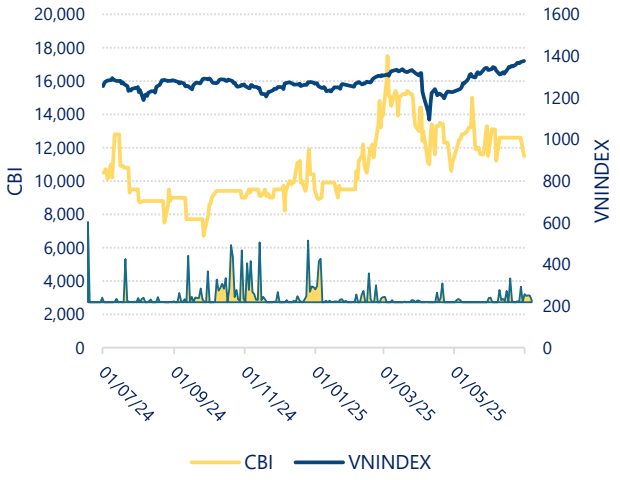
| | 6T 2025 | YoY |
|---|---|---|
| **DT thuần** | **948** tỷ VNĐ | ▼ 238<br>▼ 20.1% |
| **LN gộp** | **-103** tỷ VNĐ | ▼ 147<br>▼ 337% |
| **LN thuần** | **-183** tỷ VNĐ | ▼ 177<br>▼ 3140% |
| **LN sau thuế** | **-183** tỷ VNĐ | ▼ 171<br>▼ 1435% |

## Kết quả kinh doanh



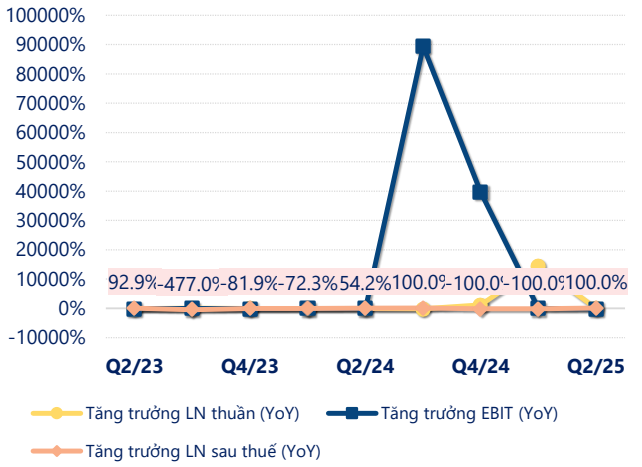

*(Nguồn: fireant.vn)*

## Lịch sử giá



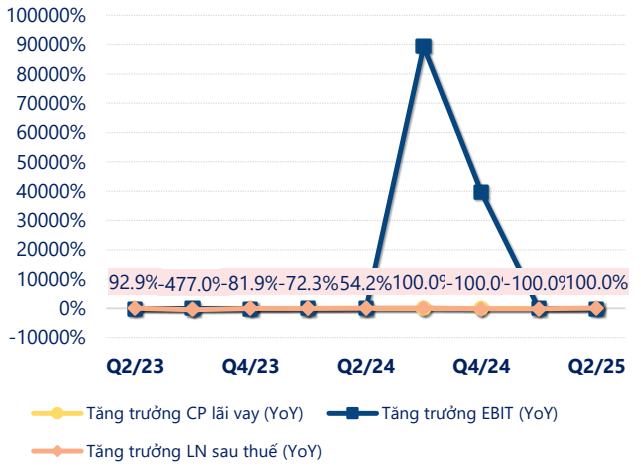
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## Tăng trưởng lợi nhuận



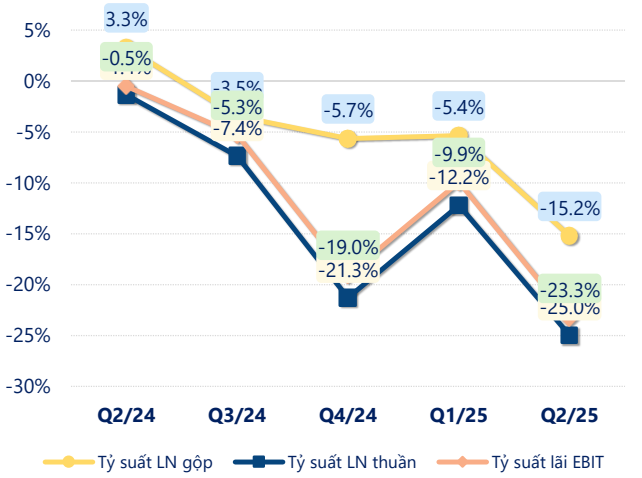

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



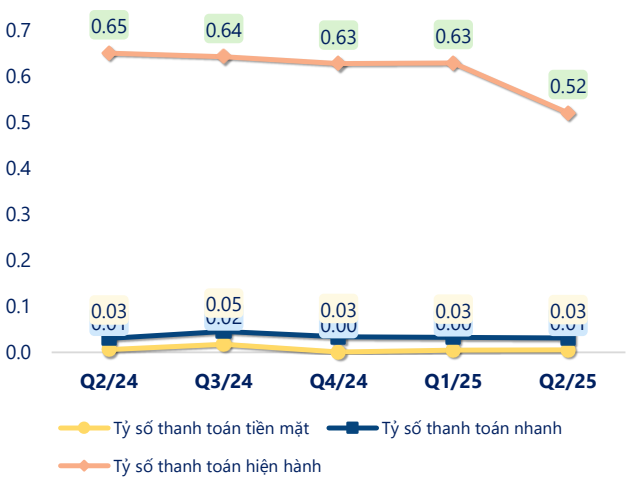

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



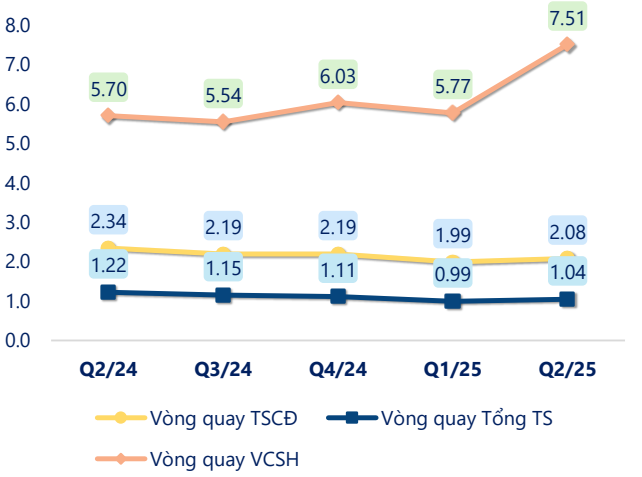

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



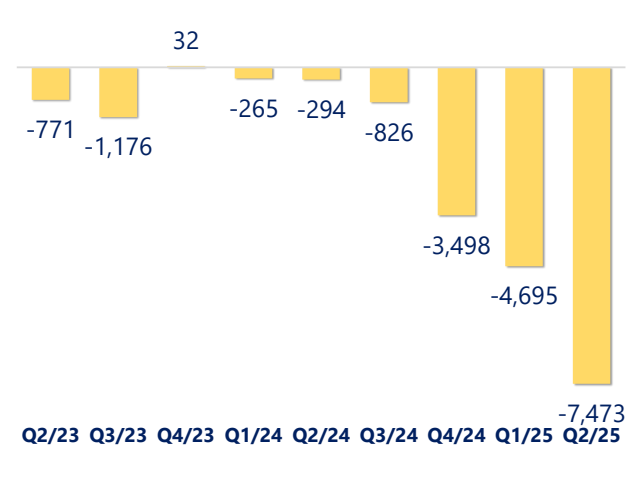

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

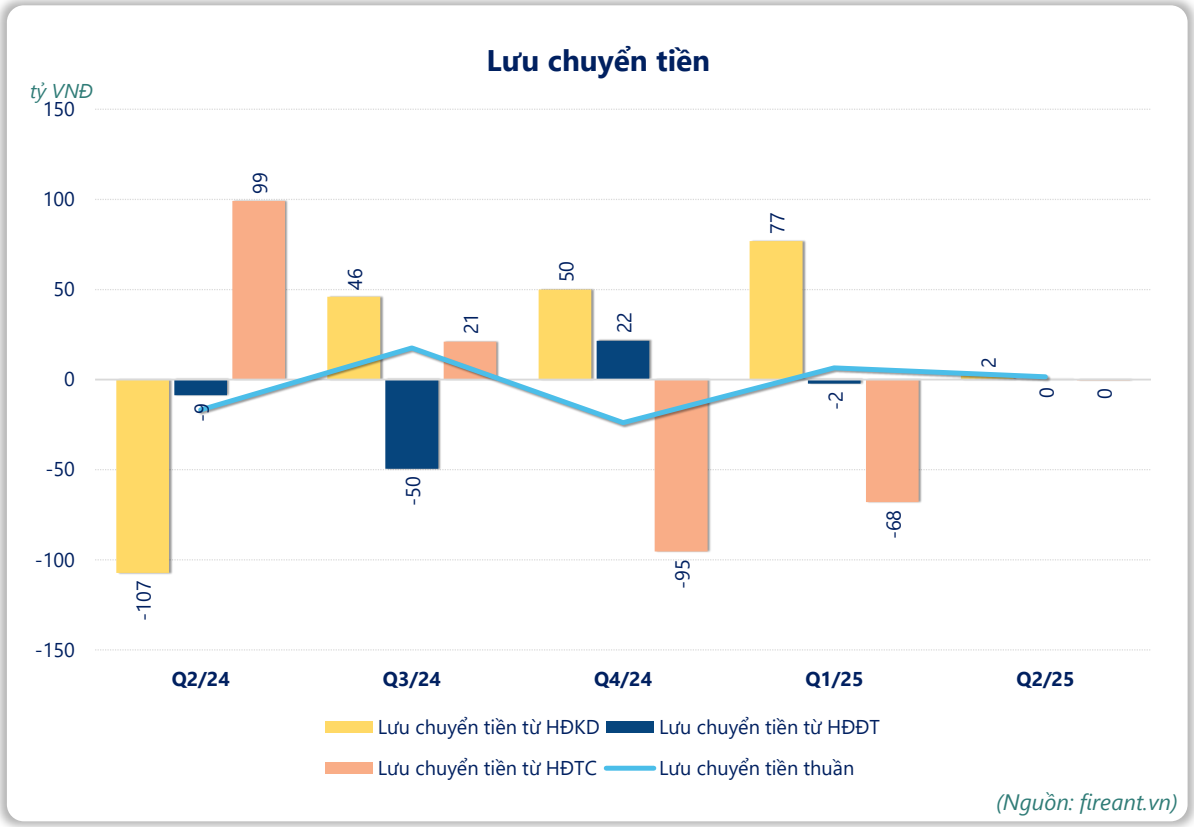



*(Nguồn: fireant.vn)*

# CTCP Gang thép Cao Bằng (UPCOM: CBI)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q2/25 | Q2/24 | Thay đổi YoY | 6T 2025 | 6T 2024 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **530** | **502** | **5.5%** | **948** | **1,186** | **-20.1%** |
| Giá vốn hàng bán | 610 | 486 | 25.6% | 1,051 | 1,142 | -8.0% |
| **Lợi nhuận gộp** | -80.7 | 16.5 | -589% | -103 | 43.5 | -337% |
| Doanh thu HĐTC | 1.18 | 0.01 | 11684% | 1.18 | 0.01 | 7974% |
| Chi phí TC | 16.0 | 17.2 | -6.8% | 26.5 | 36.2 | -26.8% |
| **Chi phí lãi vay** | 9.03 | 10.5 | -14.0% | 18.0 | 20.3 | -11.2% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 14.6 | 0.58 | 2424% | 26.8 | 1.08 | 2394% |
| Chi phí QLDN | **22.2** | **5.56** | **299%** | **28.1** | **11.9** | **137%** |
| **LN thuần từ HĐKD** | -132 | -6.83 | -1838% | -183 | -5.66 | -3140% |
| Lợi nhuận khác | **0.00** | **-6.26** | **100.0%** | **0.50** | **-6.26** | **108%** |
| **LN trước thuế** | -132 | -13.1 | -910% | -183 | -11.9 | -1435% |
| **Lợi nhuận sau thuế** | **-132** | **-12.9** | **-926%** | **-183** | **-11.9** | **-1435%** |
| **LNST của CĐ cty mẹ** | **-132** | **-12.9** | **-926%** | **-183** | **-11.9** | **-1435%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*