CTCP May mặc Bình Dương (UPCOM: BDG)

FireAnt

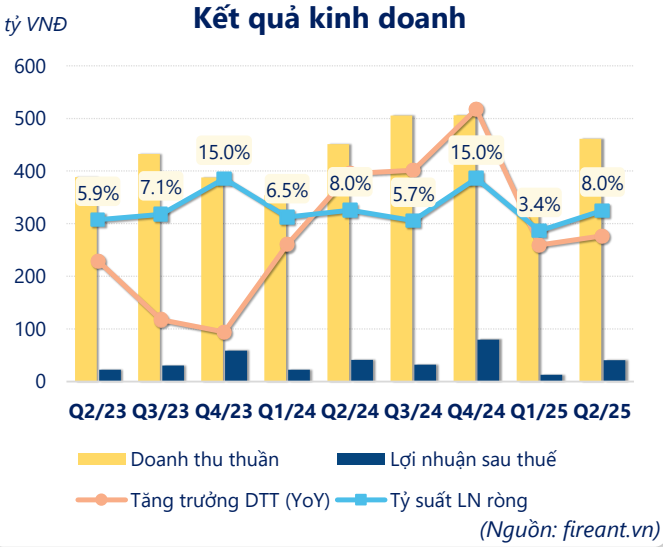
Ngày 30/06/2025	34,000 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	5.6%	**-10.3%**	**5.3%**

ROE — Q2/25: **23.7%** | +/- YoY: ▼ 3.7%

	Q2/25	QoQ	YoY
DT thuần	**462** tỷ VNĐ	▲ 107 ▲ 30.0%	▲ 11.0 ▲ 2.3%
LN gộp	**80.1** tỷ VNĐ	▲ 29.9 ▲ 59.5%	
LN thuần	**46.3** tỷ VNĐ	▲ 31.4 ▲ 211%	▲ 0.70 ▲ 1.6%
LN sau thuế	**40.8** tỷ VNĐ	▲ 27.7 ▲ 211%	▼ 0.40 ▼ 1.0%

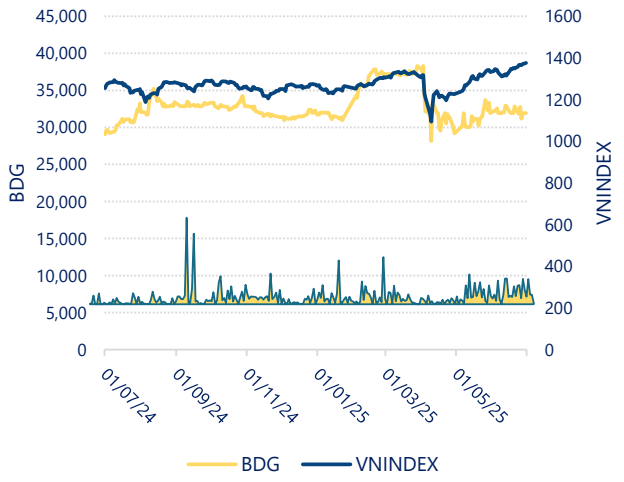
	6T 2025	YoY
DT thuần	**816** tỷ VNĐ	▲ 11.0 ▲ 1.4%
LN gộp	**130** tỷ VNĐ	▼ 10.0 ▼ 7.3%
LN thuần	**61.2** tỷ VNĐ	▼ 11.8 ▼ 16.1%
LN sau thuế	**53.9** tỷ VNĐ	▼ 9.70 ▼ 15.3%

Kết quả kinh doanh



(Nguồn: fireant.vn)

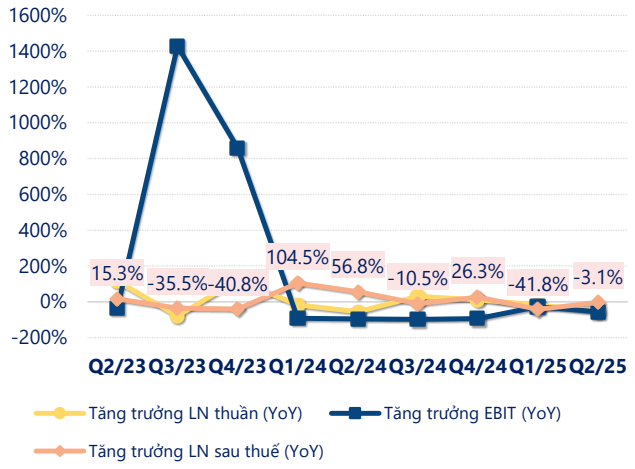
Lịch sử giá



CTCP May mặc Bình Dương (UPCOM: BDG)

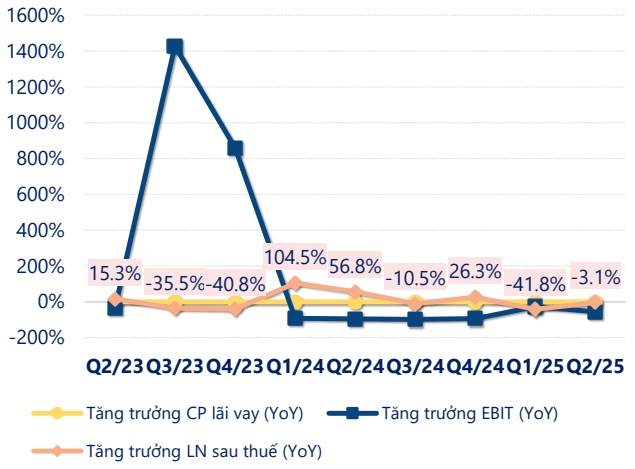
FireAnt

Tăng trưởng lợi nhuận



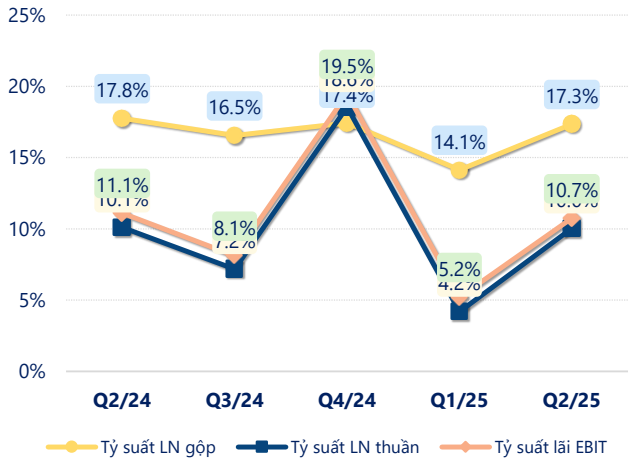
(Nguồn: fireant.vn)

Tăng trưởng chi phí



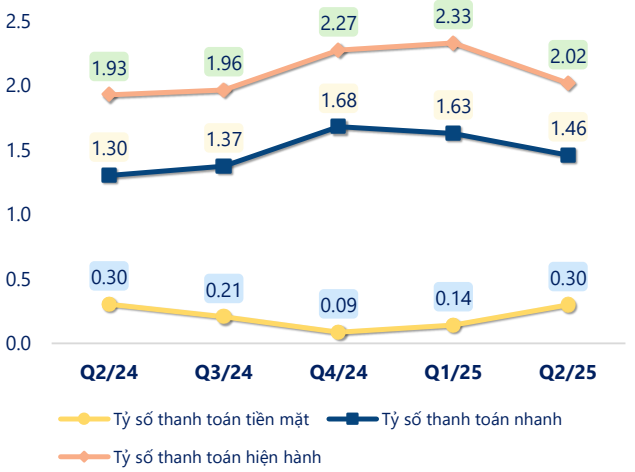
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



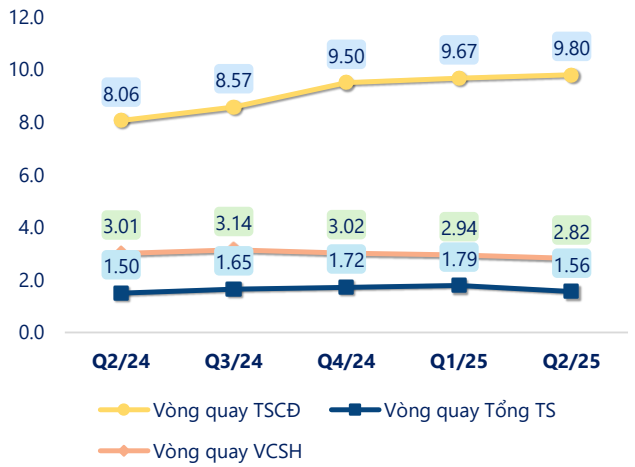
(Nguồn: fireant.vn)

Chỉ số thanh khoản



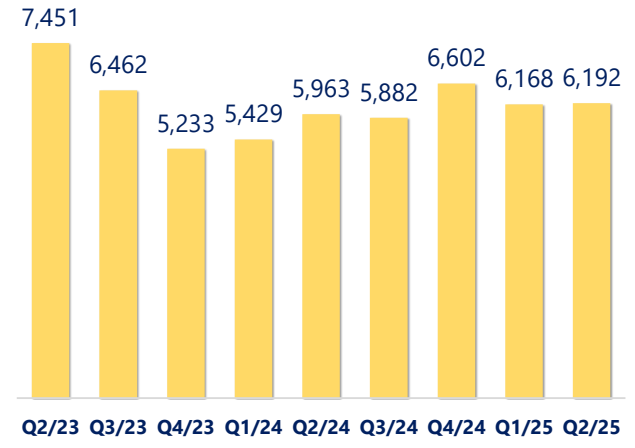
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

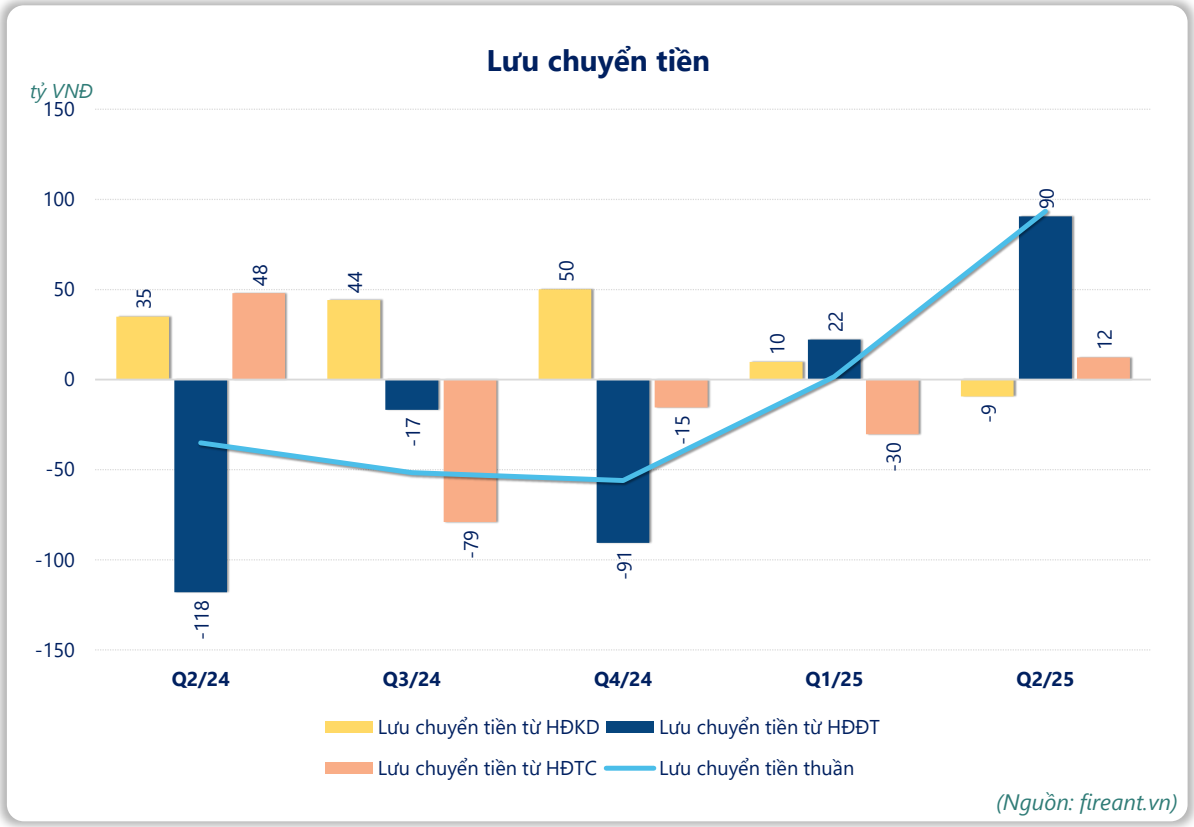


(Nguồn: fireant.vn)

CTCP May mặc Bình Dương (UPCOM: BDG)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q2/25	Q2/24	Thay đổi YoY	6T 2025	6T 2024	Thay đổi YoY
Doanh thu thuần	**462**	**451**	**2.3%**	**816**	**805**	**1.4%**
Giá vốn hàng bán	381	371	2.8%	686	665	3.2%
Lợi nhuận gộp	80.1	80.1	0.0%	130	140	-7.3%
Doanh thu HĐTC	12.8	11.6	10.4%	22.9	23.4	-2.3%
Chi phí TC	9.86	8.04	22.6%	19.8	14.2	39.4%
Chi phí lãi vay	2.51	3.06	-17.8%	5.04	6.16	-18.1%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	4.48	4.29	4.5%	8.16	8.18	-0.3%
Chi phí QLDN	**32.2**	**33.8**	**-4.7%**	**64.0**	**68.5**	**-6.7%**
LN thuần từ HĐKD	46.3	45.6	1.6%	61.2	73.0	-16.1%
Lợi nhuận khác	**0.70**	**1.48**	**-52.8%**	**1.80**	**2.80**	**-35.9%**
LN trước thuế	47.0	47.1	-0.1%	63.0	75.8	-16.9%
Lợi nhuận sau thuế	**40.8**	**41.2**	**-1.0%**	**53.9**	**63.6**	**-15.3%**
LNST của CĐ cty mẹ	**36.7**	**36.1**	**1.7%**	**48.9**	**59.0**	**-17.2%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)