# CTCP Sadico Cần Thơ (HNX: SDG)

FireAnt

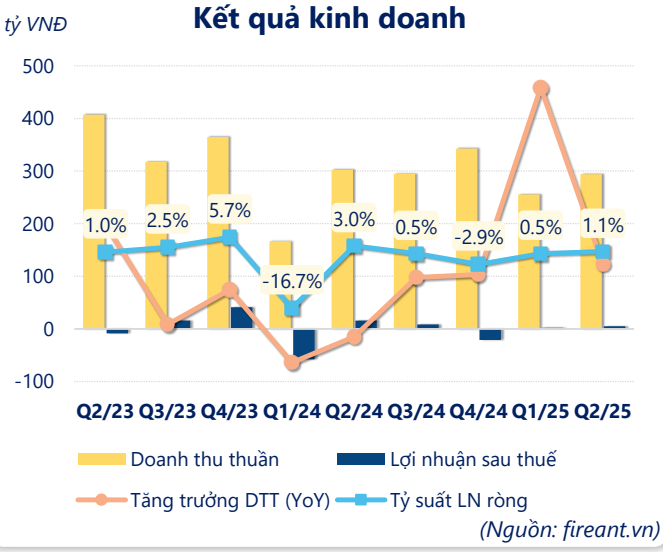
| Ngày 30/06/2025 | 15,600 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **4.7%** | **0%** | **-0.6%** |

**ROE** — Q2/25: **-1.1%** | +/- YoY ▼ 3.6%

| | Q2/25 | QoQ | YoY |
|---|---|---|---|
| **DT thuần** | **294** tỷ VNĐ | ▲ 38.0<br>▲ 14.8% | ▼ 8.00<br>▼ 2.7% |
| **LN gộp** | **23.2** tỷ VNĐ | ▲ 4.40<br>▲ 23.4% | ▼ 12.4<br>▼ 34.8% |
| **LN thuần** | **4.11** tỷ VNĐ | ▲ 2.01<br>▲ 95.7% | ▼ 12.6<br>▼ 75.4% |
| **LN sau thuế** | **5.14** tỷ VNĐ | ▲ 3.16<br>▲ 159% | ▼ 10.8<br>▼ 67.7% |

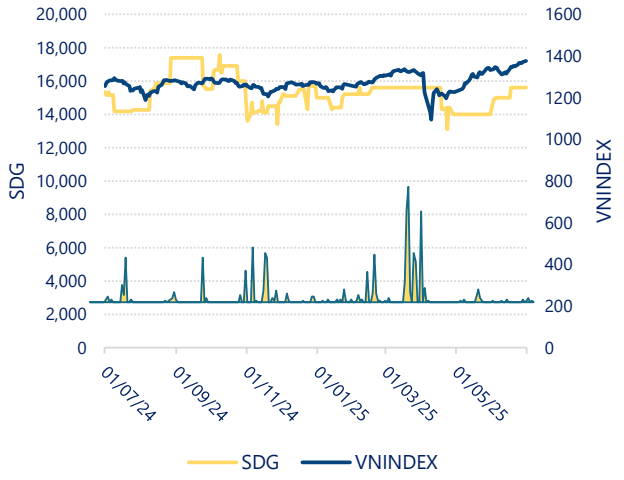
| | 6T 2025 | YoY |
|---|---|---|
| **DT thuần** | **550** tỷ VNĐ | ▲ 81.0<br>▲ 17.1% |
| **LN gộp** | **42.0** tỷ VNĐ | ▲ 49.7<br>▲ 647% |
| **LN thuần** | **6.21** tỷ VNĐ | ▲ 47.4<br>▲ 115% |
| **LN sau thuế** | **7.12** tỷ VNĐ | ▲ 48.8<br>▲ 117% |

## Kết quả kinh doanh




*(Nguồn: fireant.vn)*

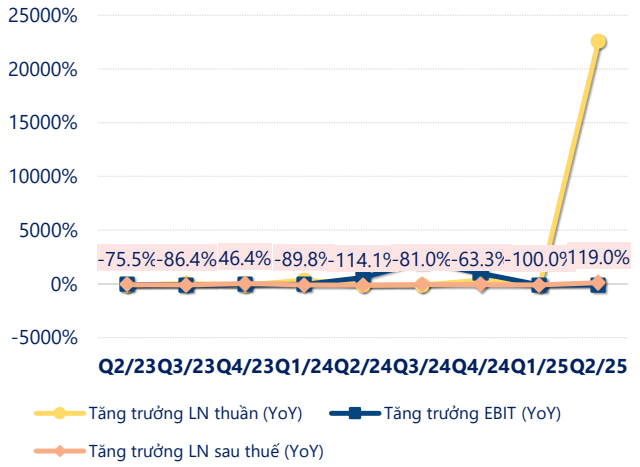
## Lịch sử giá



# CTCP Sadico Cần Thơ (HNX: SDG)

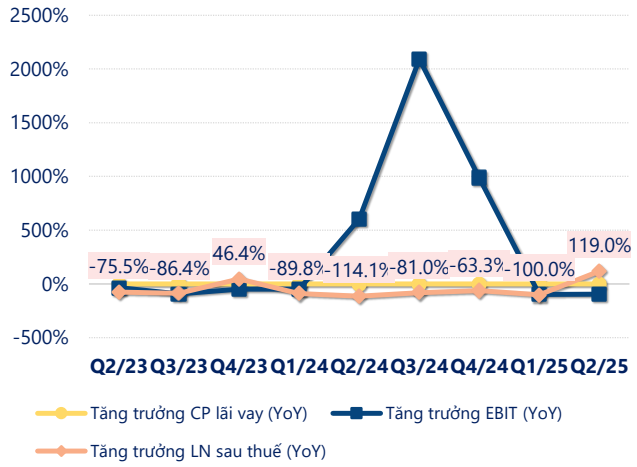
FireAnt

## Tăng trưởng lợi nhuận



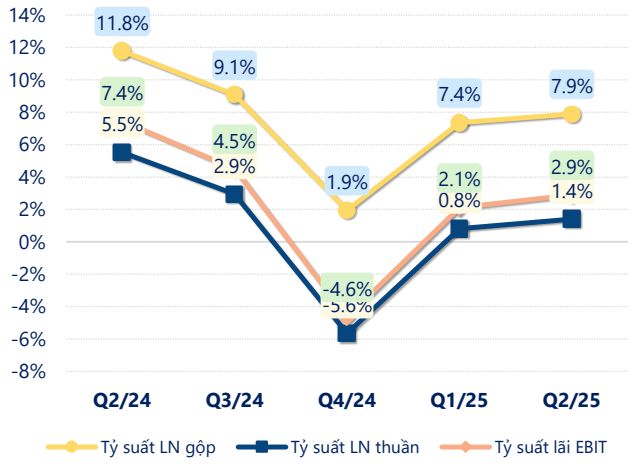

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



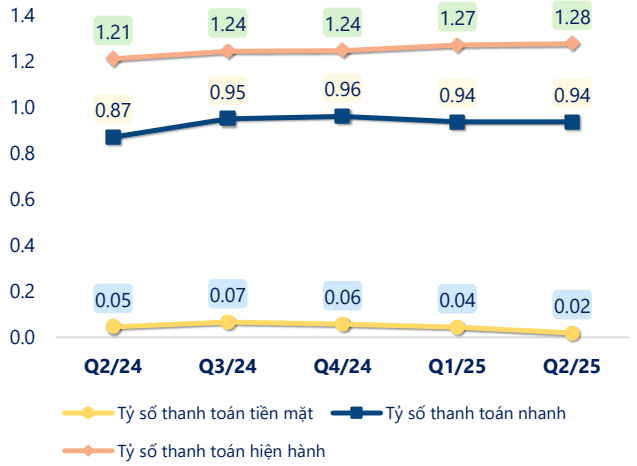

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



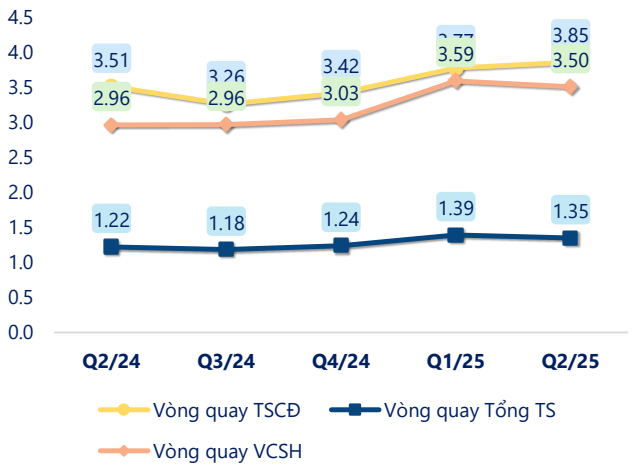

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



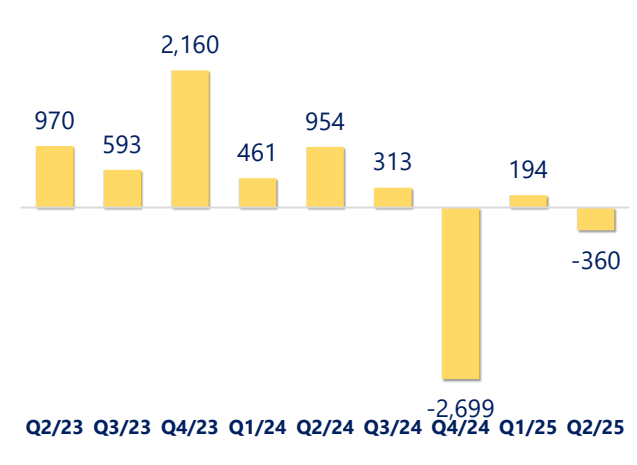

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

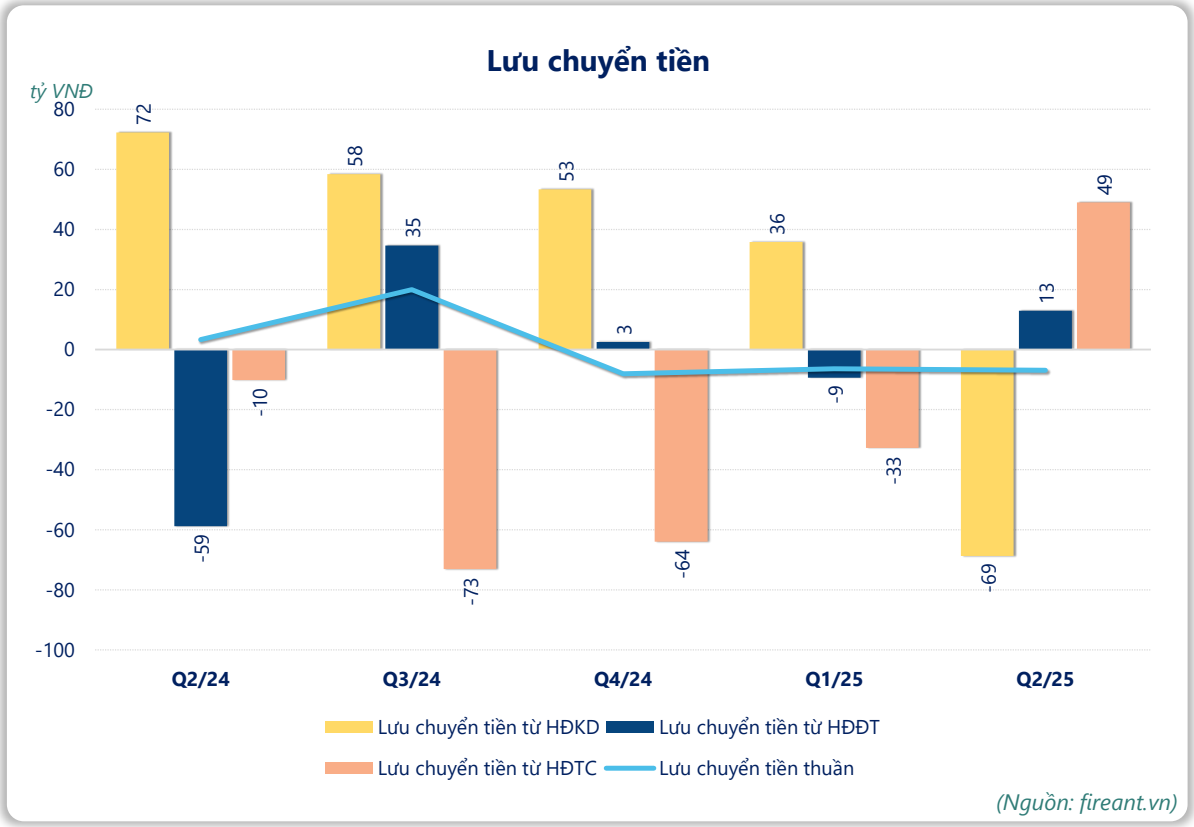



*(Nguồn: fireant.vn)*

# CTCP Sadico Cần Thơ (HNX: SDG)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q2/25 | Q2/24 | Thay đổi YoY | 6T 2025 | 6T 2024 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **294** | **302** | **-2.7%** | **550** | **469** | **17.1%** |
| Giá vốn hàng bán | 271 | 267 | 1.4% | 508 | 477 | 6.4% |
| **Lợi nhuận gộp** | 23.2 | 35.6 | -34.8% | 42.0 | -7.68 | 647% |
| Doanh thu HĐTC | 0.15 | 4.04 | -96.4% | 4.12 | 9.16 | -55.0% |
| Chi phí TC | 2.20 | 6.08 | -63.7% | 6.83 | 11.2 | -39.0% |
| **Chi phí lãi vay** | 3.47 | 5.90 | -41.1% | 6.77 | 11.0 | -38.5% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 6.97 | 6.05 | 15.2% | 12.3 | 11.1 | 10.1% |
| Chi phí QLDN | **10.1** | **10.8** | **-6.9%** | **20.8** | **20.3** | **2.6%** |
| **LN thuần từ HĐKD** | 4.11 | 16.7 | -75.4% | 6.21 | -41.2 | 115% |
| Lợi nhuận khác | **0.93** | **-0.10** | **1033%** | **0.93** | **-0.02** | **4638%** |
| **LN trước thuế** | 5.04 | 16.6 | -69.6% | 7.14 | -41.2 | 117% |
| **Lợi nhuận sau thuế** | **5.14** | **15.9** | **-67.7%** | **7.12** | **-41.7** | **117%** |
| **LNST của CĐ cty mẹ** | **3.34** | **8.95** | **-62.7%** | **4.70** | **-19.0** | **125%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*