CTCP G-AUTOMOBILE (HNX: GMA)

FireAnt

Ngày 30/06/2025	53,500 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-3.6%	**-3.6%**	**-15.8%**

Q2/25

ROE 2.6%

+/- YoY
▲ 0.2%

Q2/25

DT thuần 515 *tỷ VNĐ*

QoQ
▼ 79.0
▼ 13.3%

YoY
▼ 75.0
▼ 12.7%

6T 2025

DT thuần 1,109 *tỷ VNĐ*

YoY
▼ 44.0
▼ 3.8%

Q2/25

LN gộp 46.1 *tỷ VNĐ*

QoQ
▼ 2.80
▼ 5.8%

YoY
▼ 11.0
▼ 19.4%

6T 2025

LN gộp 94.9 *tỷ VNĐ*

YoY
▼ 9.10
▼ 9.0%

Q2/25

LN thuần -12.3 *tỷ VNĐ*

QoQ
▼ 16.4
▼ 398%

YoY
▼ 14.5
▼ 664%

6T 2025

LN thuần -8.18 *tỷ VNĐ*

YoY
▼ 10.5
▼ 448%

Q2/25

LN sau thuế -13.2 *tỷ VNĐ*

QoQ
▼ 16.2
▼ 548%

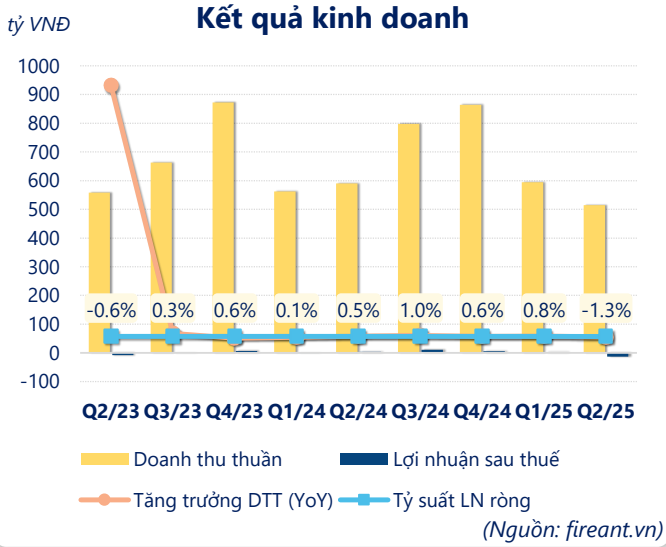
YoY
▼ 16.7
▼ 475%

6T 2025

LN sau thuế -10.3 *tỷ VNĐ*

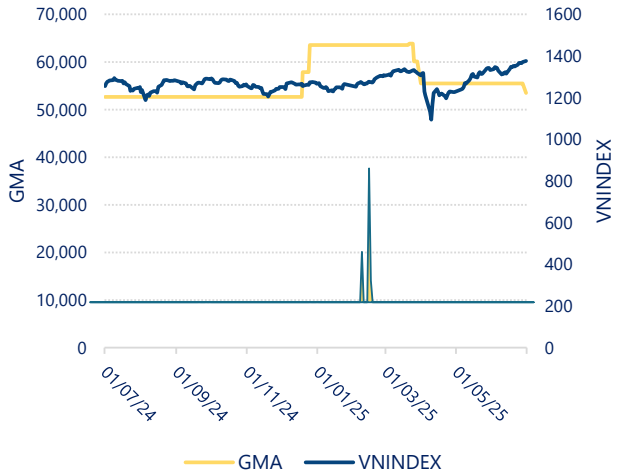
YoY
▼ 13.8
▼ 397%

Kết quả kinh doanh



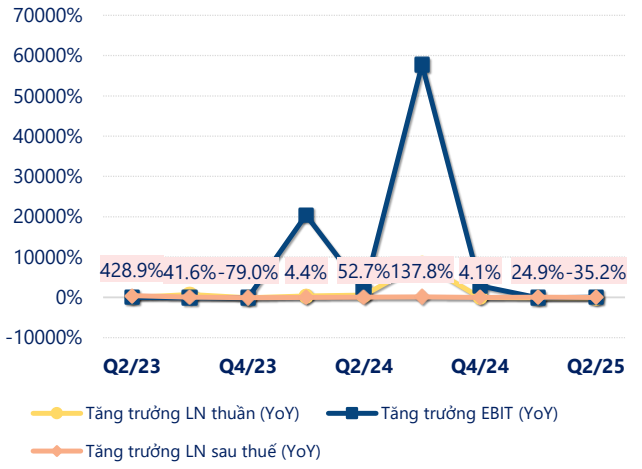
(Nguồn: fireant.vn)

Lịch sử giá



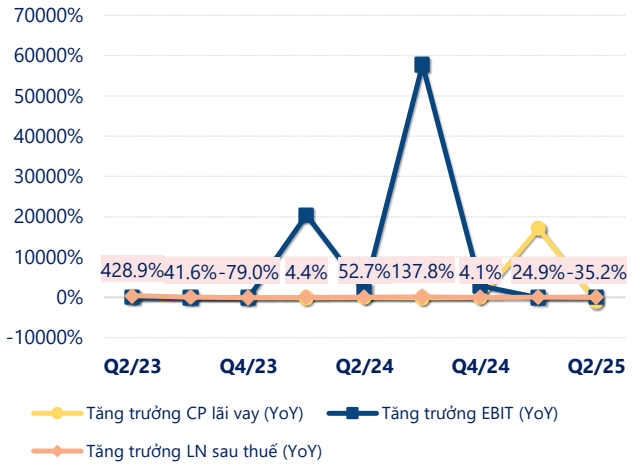
CTCP G-AUTOMOBILE (HNX: GMA)

Tăng trưởng lợi nhuận



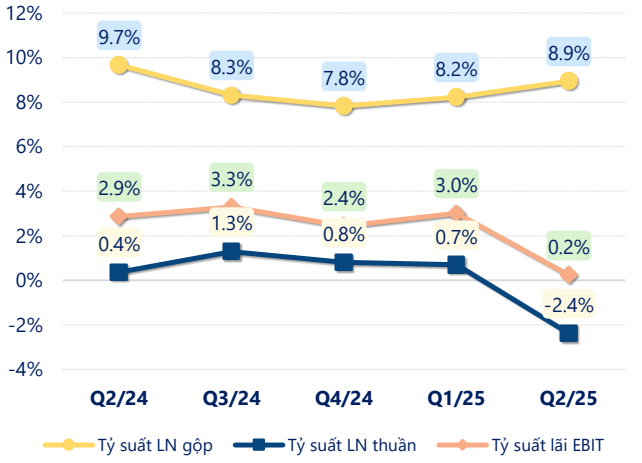
(Nguồn: fireant.vn)

Tăng trưởng chi phí



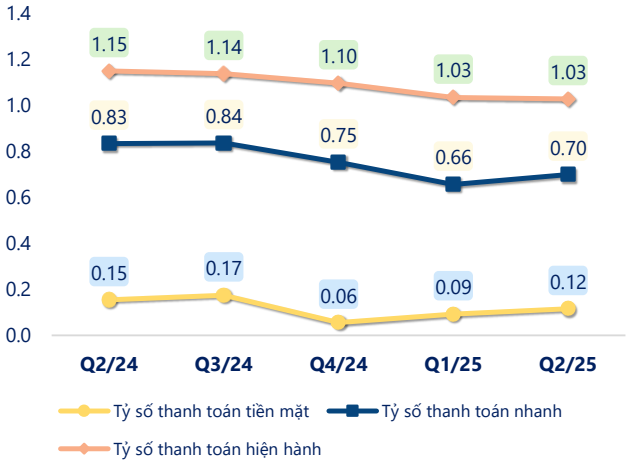
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



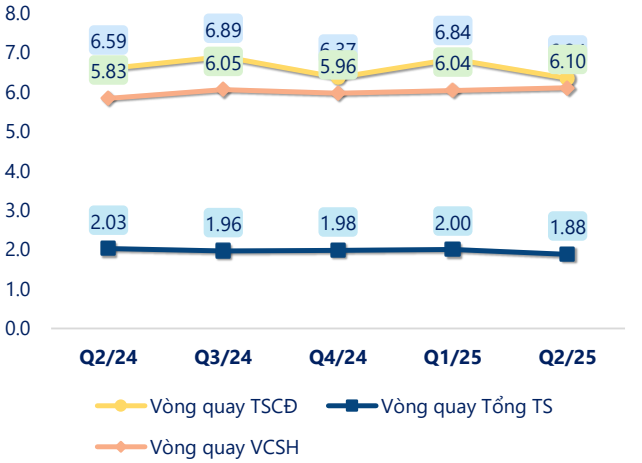
(Nguồn: fireant.vn)

Chỉ số thanh khoản



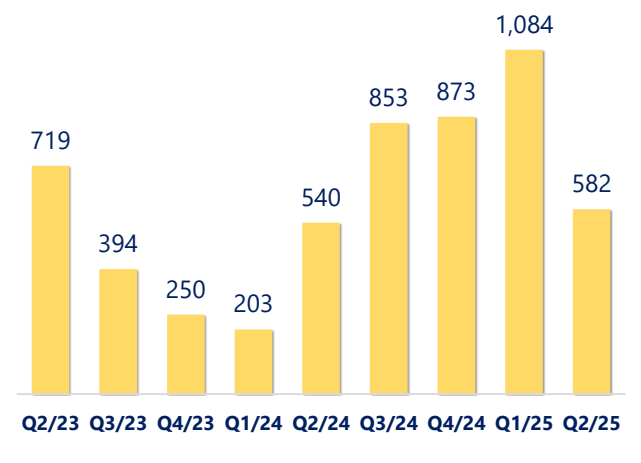
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

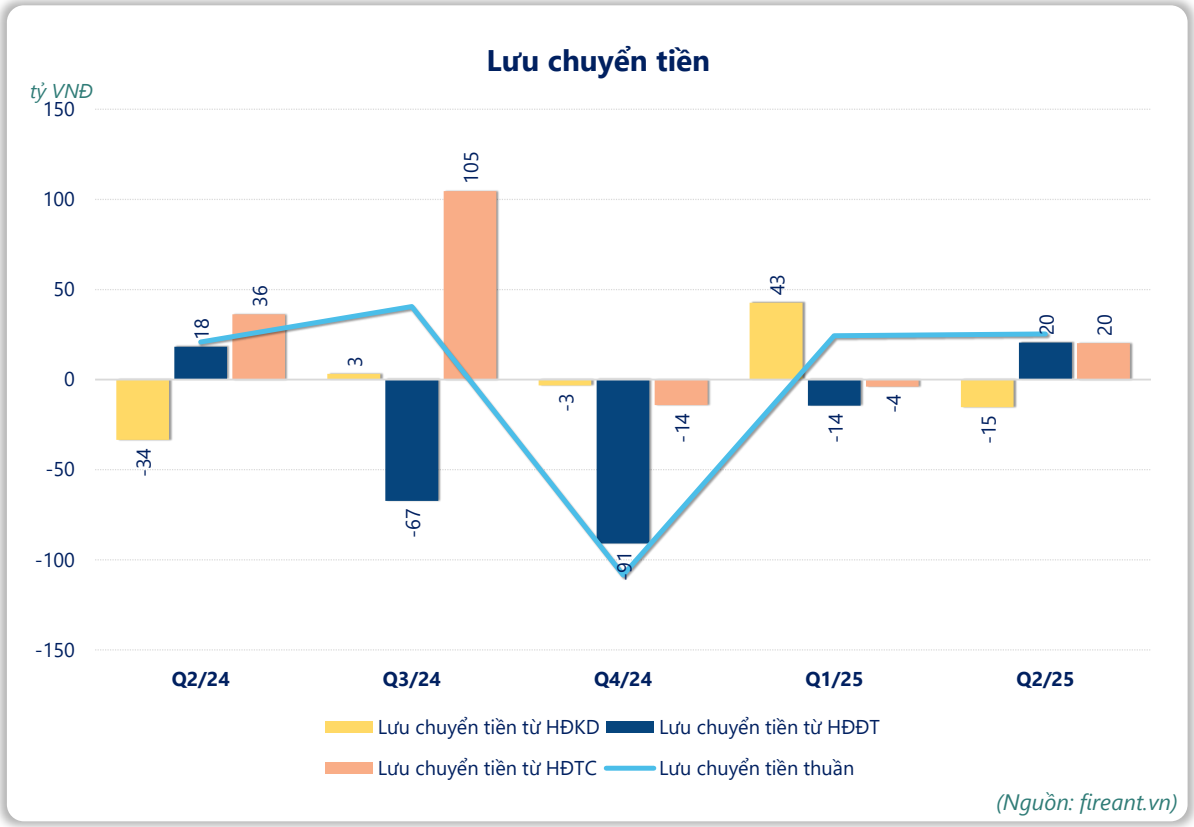


(Nguồn: fireant.vn)

CTCP G-AUTOMOBILE (HNX: GMA)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q2/25	Q2/24	Thay đổi YoY	6T 2025	6T 2024	Thay đổi YoY
Doanh thu thuần	**515**	**590**	**-12.7%**	**1,109**	**1,153**	**-3.8%**
Giá vốn hàng bán	469	533	-12.0%	1,014	1,049	-3.3%
Lợi nhuận gộp	46.1	57.1	-19.4%	94.9	104	-9.0%
Doanh thu HĐTC	1.13	0.01	11188%	3.59	4.00	-10.2%
Chi phí TC	14.1	12.6	11.7%	27.9	25.2	10.5%
Chi phí lãi vay	13.9	12.4	12.1%	27.5	24.9	10.7%
LN trong công ty LKLD	**-1.48**	**0.15**	**-1087%**	**1.20**	**0.14**	**779%**
Chi phí bán hàng	19.6	20.5	-4.3%	36.0	39.2	-8.2%
Chi phí QLDN	**24.3**	**21.9**	**11.0%**	**44.0**	**41.7**	**5.7%**
LN thuần từ HĐKD	-12.3	2.18	-664%	-8.18	2.35	-448%
Lợi nhuận khác	**-0.42**	**2.29**	**-118%**	**-0.30**	**2.32**	**-113%**
LN trước thuế	-12.7	4.47	-385%	-8.47	4.67	-282%
Lợi nhuận sau thuế	**-13.2**	**3.53**	**-475%**	**-10.3**	**3.46**	**-397%**
LNST của CĐ cty mẹ	**-6.92**	**3.12**	**-322%**	**-1.91**	**3.92**	**-149%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)