CTCP Viettronics Tân Bình (HSX: VTB)

FireAnt

Ngày 30/06/2025	10,050 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	3.8%	**-1.5%**	**-1.2%**

ROE — Q2/25: **6.6%** | +/- YoY: ▲ 0.6%

DT thuần — *Q2/25*: **39.1** *tỷ VNĐ* | QoQ: ▲ 12.2 ▲ 45.5% | YoY: ▲ 11.2 ▲ 40.3%

DT thuần — *6T 2025*: **66.0** *tỷ VNĐ* | YoY: ▲ 13.2 ▲ 25.2%

LN gộp — *Q2/25*: **17.6** *tỷ VNĐ* | QoQ: ▲ 3.10 ▲ 21.1% | YoY: ▼ 1.10 ▼ 6.1%

LN gộp — *6T 2025*: **32.1** *tỷ VNĐ* | YoY: ▼ 3.80 ▼ 10.6%

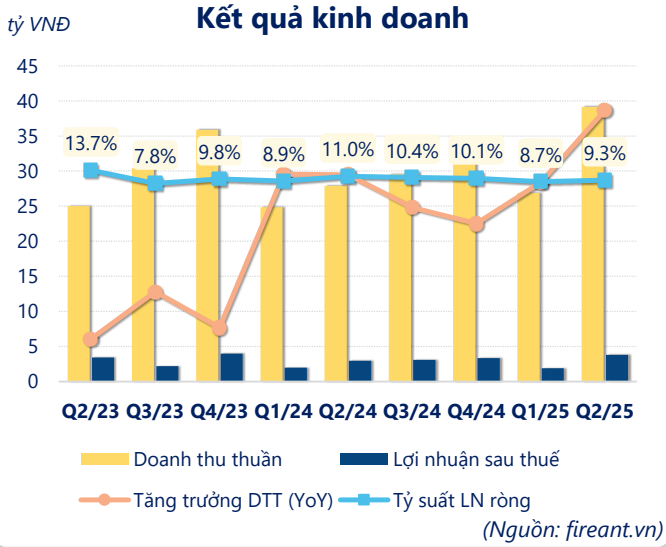
LN thuần — *Q2/25*: **4.61** *tỷ VNĐ* | QoQ: ▲ 2.15 ▲ 87.3% | YoY: ▲ 0.96 ▲ 26.2%

LN thuần — *6T 2025*: **7.07** *tỷ VNĐ* | YoY: ▲ 0.83 ▲ 13.2%

LN sau thuế — *Q2/25*: **3.81** *tỷ VNĐ* | QoQ: ▲ 1.91 ▲ 101% | YoY: ▲ 0.87 ▲ 29.7%

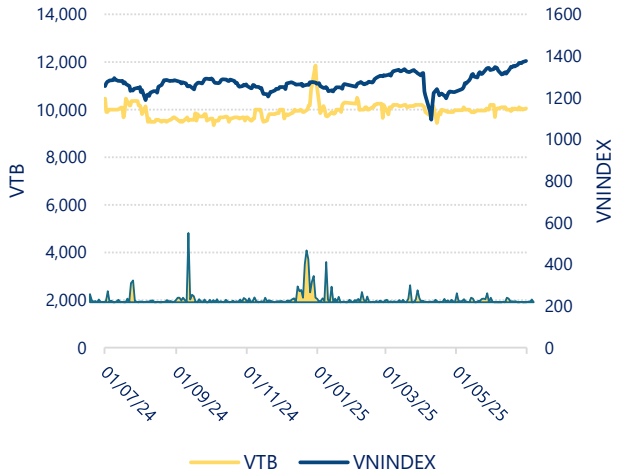
LN sau thuế — *6T 2025*: **5.71** *tỷ VNĐ* | YoY: ▲ 0.79 ▲ 16.0%

Kết quả kinh doanh



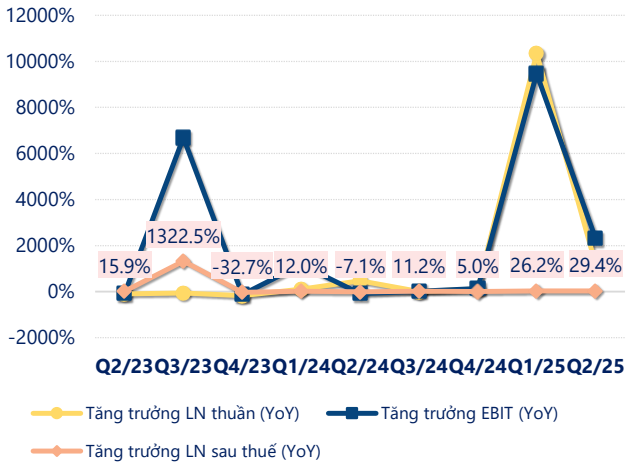
(Nguồn: fireant.vn)

Lịch sử giá



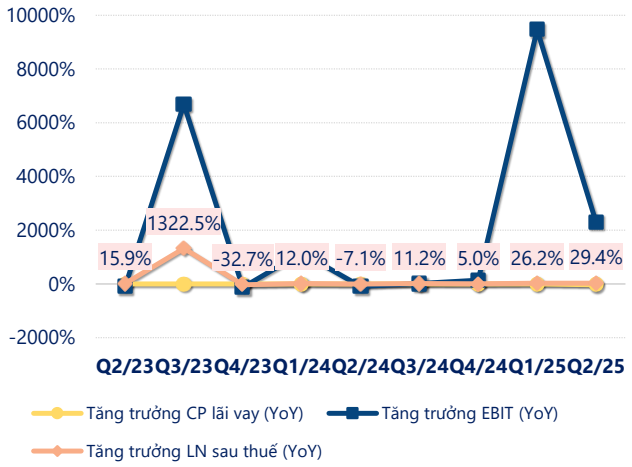
CTCP Viettronics Tân Bình (HSX: VTB)

Tăng trưởng lợi nhuận



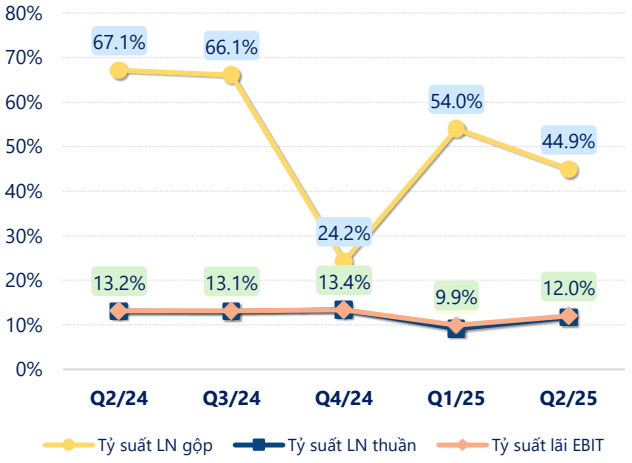
(Nguồn: fireant.vn)

Tăng trưởng chi phí



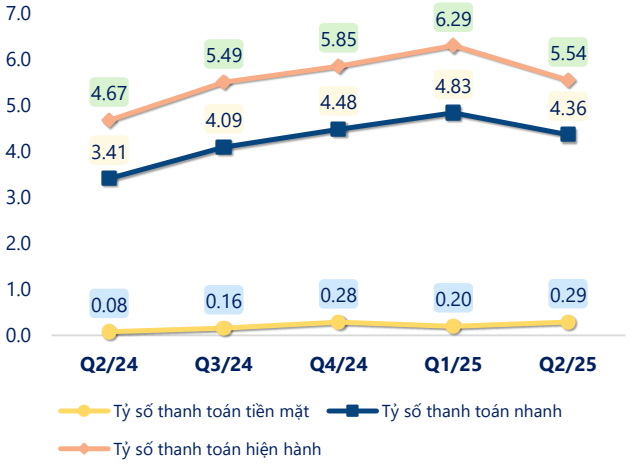
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



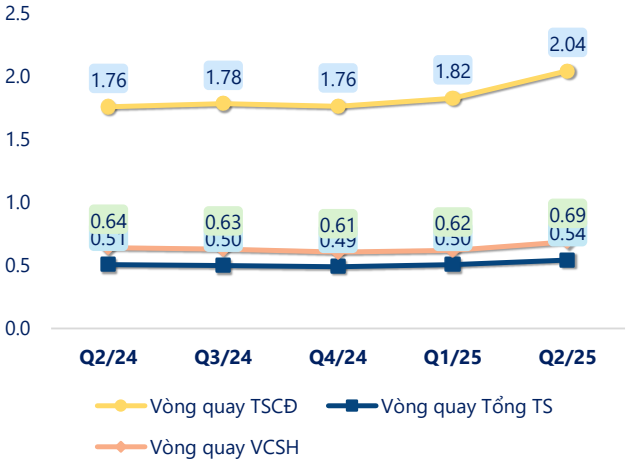
(Nguồn: fireant.vn)

Chỉ số thanh khoản



(Nguồn: fireant.vn)

Vòng quay tài sản



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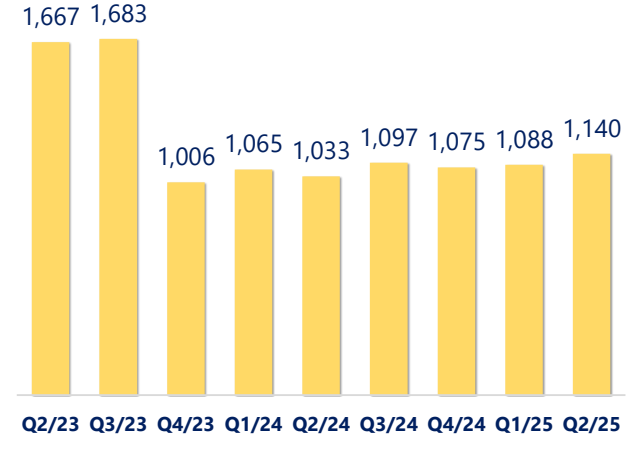
EPS

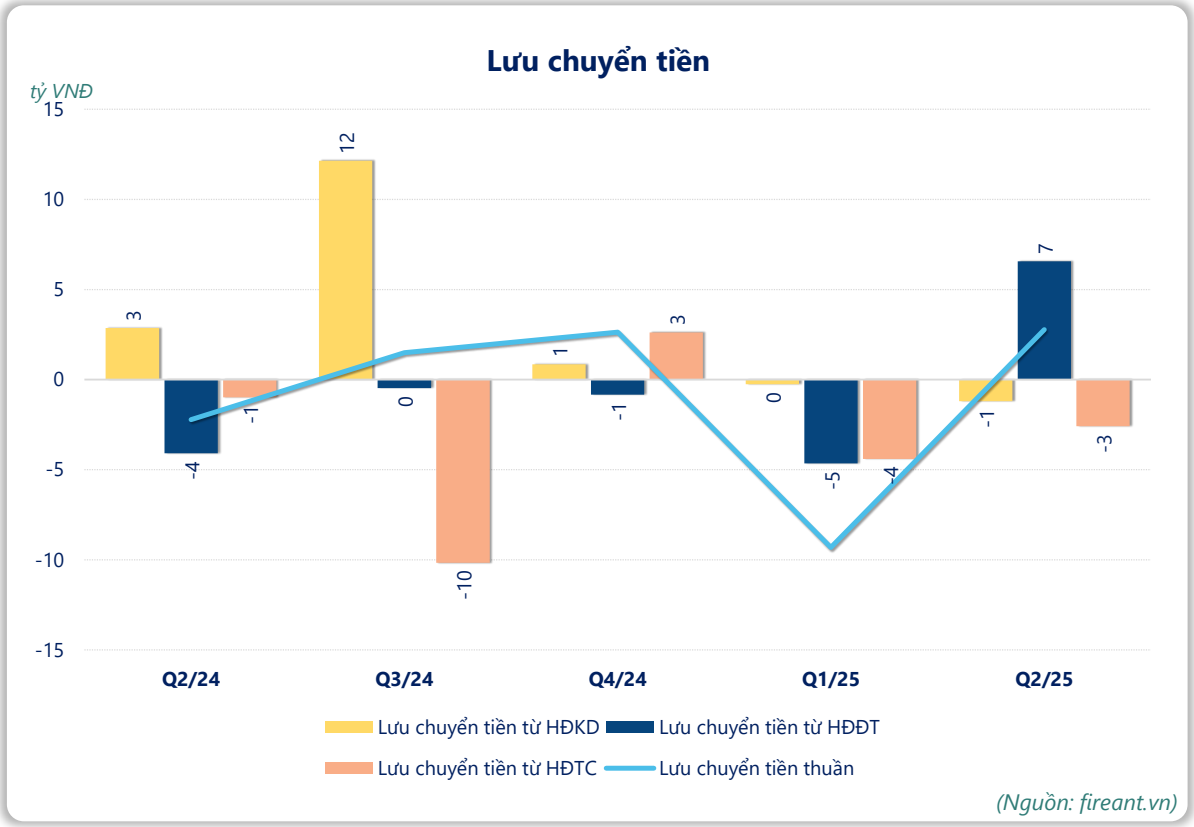


(Nguồn: fireant.vn)

CTCP Viettronics Tân Bình (HSX: VTB)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q2/25	Q2/24	Thay đổi YoY	6T 2025	6T 2024	Thay đổi YoY
Doanh thu thuần	**39.1**	**27.9**	**40.3%**	**66.0**	**52.8**	**25.2%**
Giá vốn hàng bán	21.6	9.17	135%	34.0	16.9	101%
Lợi nhuận gộp	17.6	18.7	-6.1%	32.1	35.9	-10.6%
Doanh thu HĐTC	0.83	0.66	25.8%	1.50	1.53	-2.4%
Chi phí TC	0.02	0.01	128%	0.03	0.02	71.2%
Chi phí lãi vay	0.02	0.01	128%	0.03	0.02	71.2%
LN trong công ty LKLD	**0.18**	**0.26**	**-31.7%**	**0.18**	**0.26**	**-32.6%**
Chi phí bán hàng	10.1	11.9	-15.5%	18.5	23.2	-20.4%
Chi phí QLDN	**3.89**	**4.12**	**-5.7%**	**8.19**	**8.23**	**-0.4%**
LN thuần từ HĐKD	4.61	3.65	26.2%	7.07	6.24	13.2%
Lợi nhuận khác	**0.06**	**0.01**	**545%**	**0.27**	**0.01**	**3751%**
LN trước thuế	4.67	3.66	27.6%	7.34	6.25	17.4%
Lợi nhuận sau thuế	**3.81**	**2.94**	**29.7%**	**5.71**	**4.92**	**16.0%**
LNST của CĐ cty mẹ	**3.64**	**3.07**	**18.4%**	**5.97**	**5.28**	**13.2%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)