CTCP Vinhomes (HSX: VHM)

FireAnt

Ngày 30/06/2025	76,700 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-1.2%	**49.5%**	**88.9%**

Q2/25

ROE 13.5%

+/- YoY ▲ 1.2%

Q2/25

DT thuần 18,975 *tỷ VNĐ*

QoQ ▲ 3,277 ▲ 20.9%

YoY ▼ 9,400 ▼ 33.1%

6T 2025

DT thuần 34,673 *tỷ VNĐ*

YoY ▼ 1,914 ▼ 5.2%

Q2/25

LN gộp 4,186 *tỷ VNĐ*

QoQ ▼ 972 ▼ 18.8%

YoY ▼ 4,502 ▼ 51.8%

6T 2025

LN gộp 9,344 *tỷ VNĐ*

YoY ▼ 1,119 ▼ 10.7%

Q2/25

LN thuần 8,848 *tỷ VNĐ*

QoQ ▲ 5,013 ▲ 131%

YoY ▼ 3,619 ▼ 29.0%

6T 2025

LN thuần 12,683 *tỷ VNĐ*

YoY ▼ 1,235 ▼ 8.9%

Q2/25

LN sau thuế 8,225 *tỷ VNĐ*

QoQ ▲ 5,573 ▲ 210%

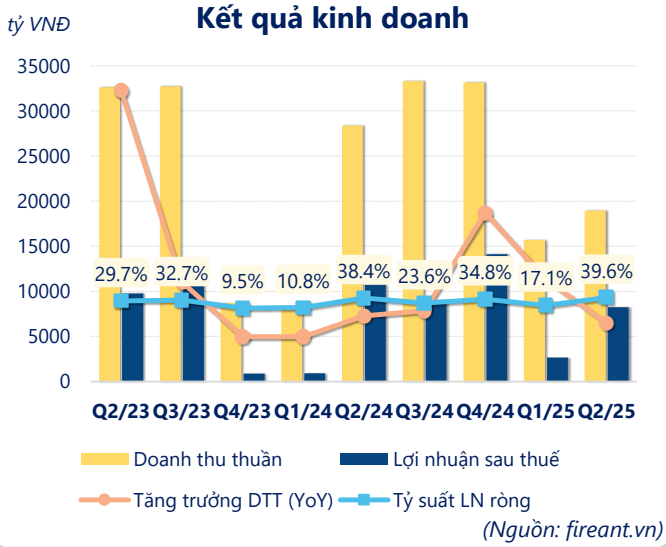
YoY ▼ 2,491 ▼ 23.2%

6T 2025

LN sau thuế 10,877 *tỷ VNĐ*

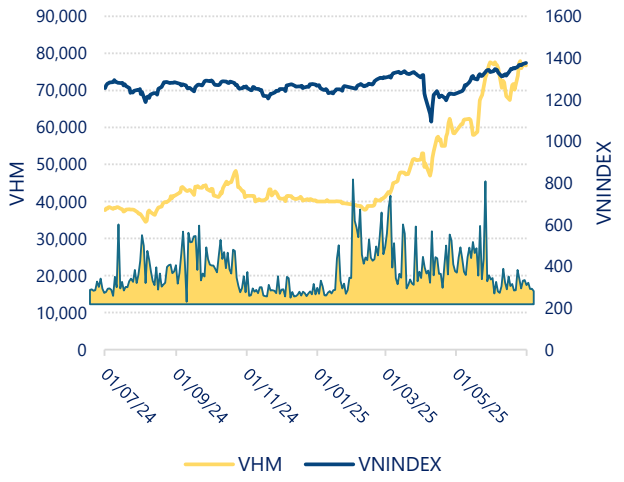
YoY ▼ 743 ▼ 6.4%

Kết quả kinh doanh



(Nguồn: fireant.vn)

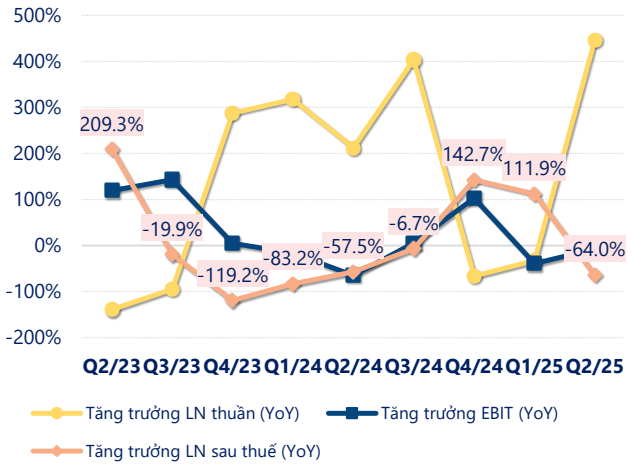
Lịch sử giá



CTCP Vinhomes (HSX: VHM)

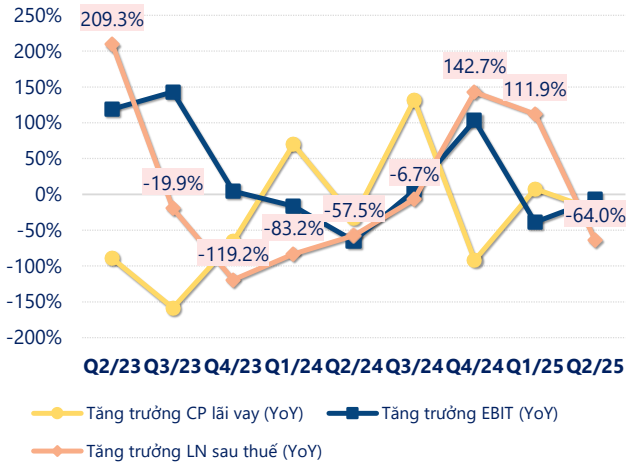
FireAnt

Tăng trưởng lợi nhuận



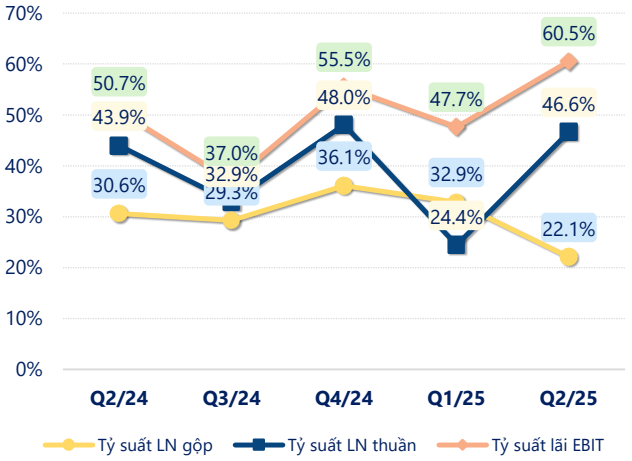
(Nguồn: fireant.vn)

Tăng trưởng chi phí



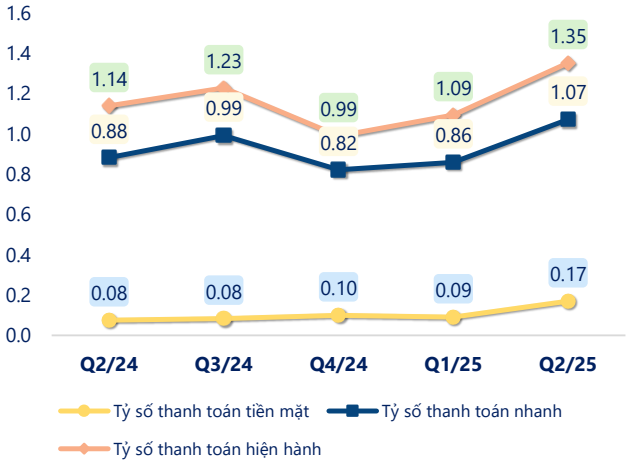
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



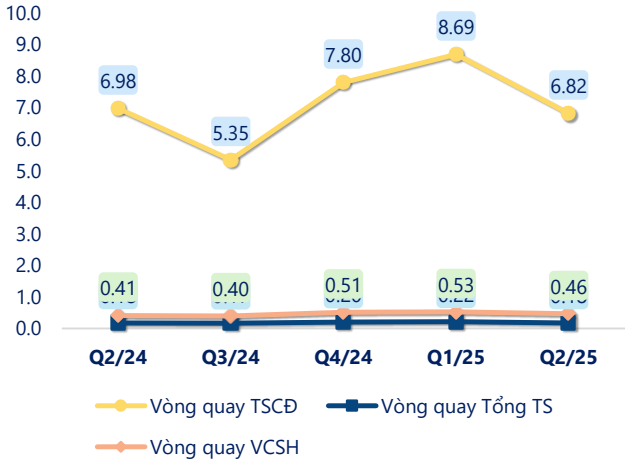
(Nguồn: fireant.vn)

Chỉ số thanh khoản



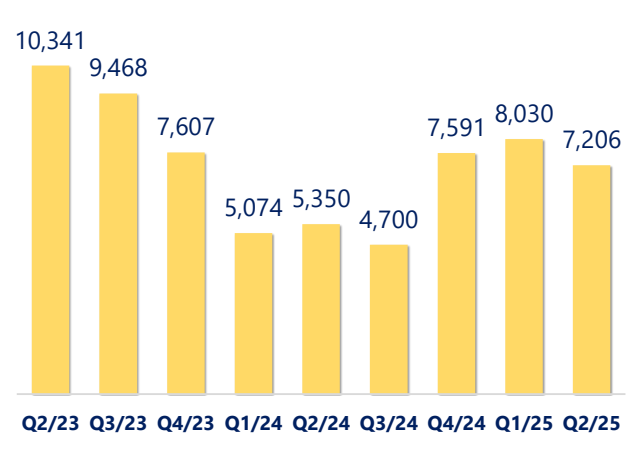
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

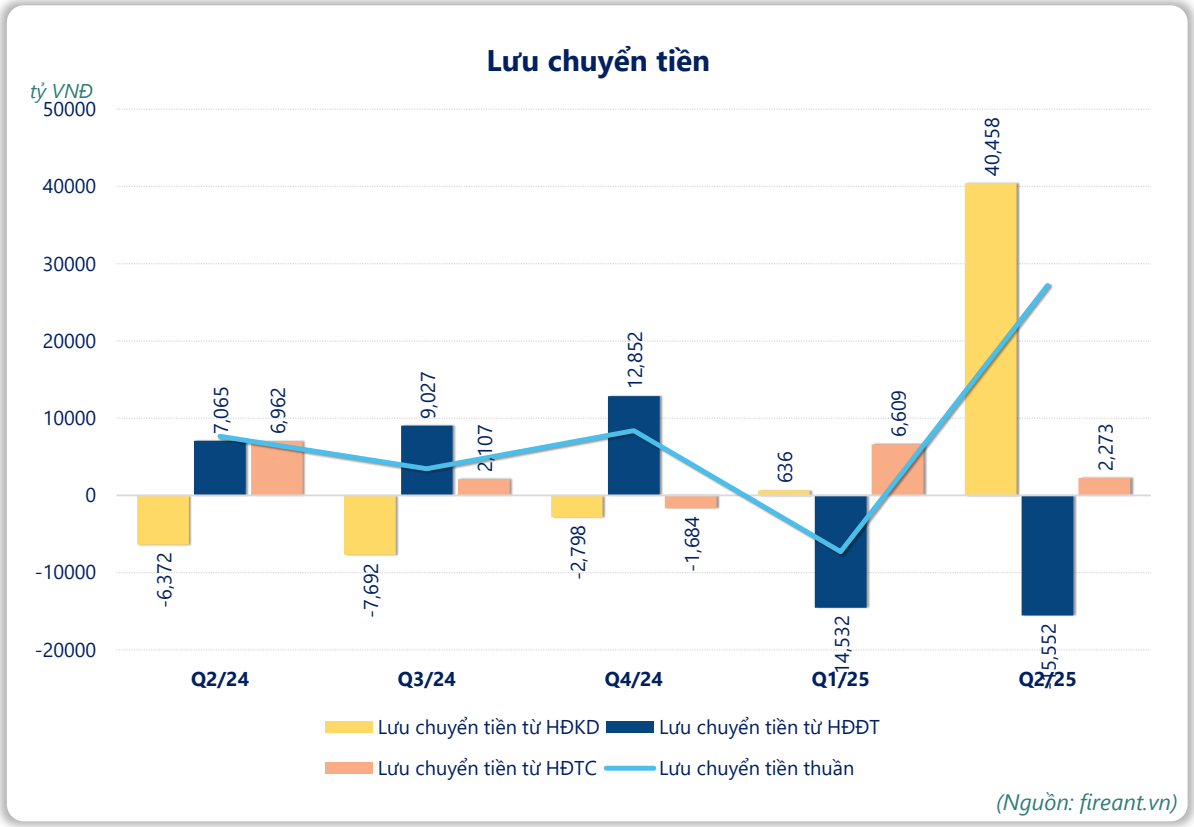


(Nguồn: fireant.vn)

CTCP Vinhomes (HSX: VHM)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q2/25	Q2/24	Thay đổi YoY	6T 2025	6T 2024	Thay đổi YoY
Doanh thu thuần	**18,975**	**28,375**	**-33.1%**	**34,673**	**36,587**	**-5.2%**
Giá vốn hàng bán	14,789	19,687	-24.9%	25,329	26,124	-3.0%
Lợi nhuận gộp	4,186	8,688	-51.8%	9,344	10,463	-10.7%
Doanh thu HĐTC	9,271	8,082	14.7%	13,911	10,039	38.6%
Chi phí TC	3,443	2,553	34.8%	7,302	3,922	86.2%
Chi phí lãi vay	2,453	2,042	20.2%	6,095	3,109	96.1%
LN trong công ty LKLD	**0.58**	**0.74**	**-21.5%**	**1.55**	**1.64**	**-5.6%**
Chi phí bán hàng	218	991	-78.0%	950	1,378	-31.0%
Chi phí QLDN	**948**	**760**	**24.7%**	**2,320**	**1,285**	**80.6%**
LN thuần từ HĐKD	8,848	12,467	-29.0%	12,683	13,918	-8.9%
Lợi nhuận khác	**185**	**-125**	**248%**	**189**	**-159**	**219%**
LN trước thuế	9,033	12,343	-26.8%	12,872	13,759	-6.4%
Lợi nhuận sau thuế	**8,225**	**10,716**	**-23.2%**	**10,877**	**11,620**	**-6.4%**
LNST của CĐ cty mẹ	**7,508**	**10,891**	**-31.1%**	**10,197**	**11,776**	**-13.4%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)