# CTCP Sơn Hà Sài Gòn (HSX: SHA)

FireAnt

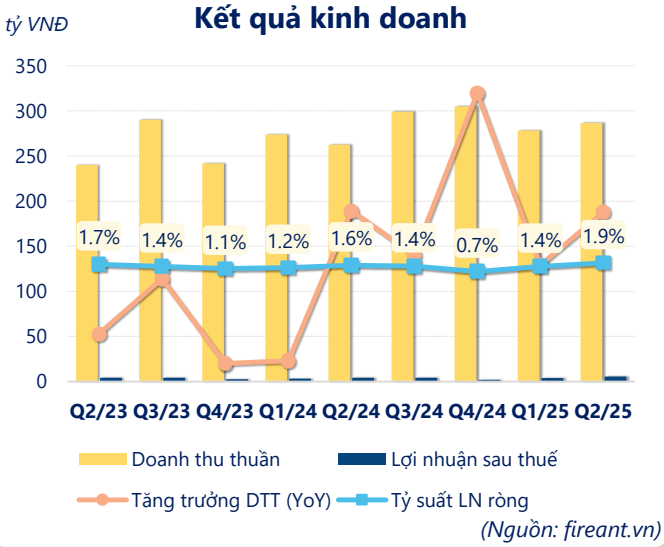
| Ngày 30/06/2025 | 4,050 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | 0% | -2.4% | -2.9% |

**ROE** — Q2/25: 3.7% | +/- YoY: ▲ 0.2%

| | Q2/25 | QoQ | YoY |
|---|---|---|---|
| **DT thuần** | 286 tỷ VNĐ | ▲ 8.00<br>▲ 3.0% | ▲ 23.0<br>▲ 8.9% |
| **LN gộp** | 34.6 tỷ VNĐ | ▼ 1.50<br>▼ 4.3% | ▼ 0.90<br>▼ 2.6% |
| **LN thuần** | 5.82 tỷ VNĐ | ▼ 0.11<br>▼ 1.8% | ▲ 1.03<br>▲ 21.6% |
| **LN sau thuế** | 5.46 tỷ VNĐ | ▲ 1.58<br>▲ 40.8% | ▲ 1.32<br>▲ 32.0% |

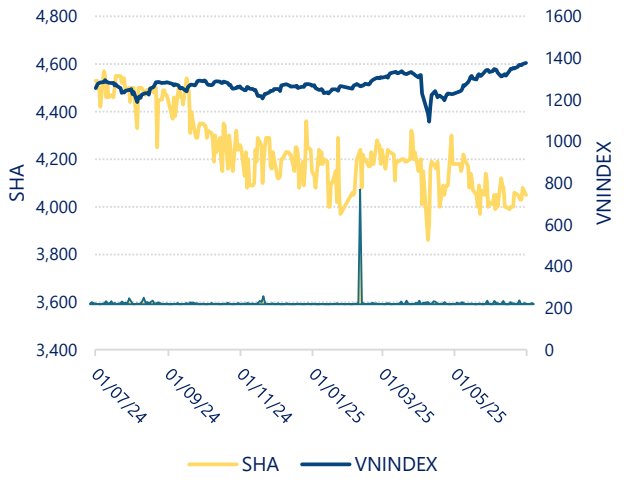
| | 6T 2025 | YoY |
|---|---|---|
| **DT thuần** | 565 tỷ VNĐ | ▲ 29.0<br>▲ 5.3% |
| **LN gộp** | 70.7 tỷ VNĐ | ▲ 0.60<br>▲ 0.9% |
| **LN thuần** | 11.8 tỷ VNĐ | ▲ 3.09<br>▲ 35.0% |
| **LN sau thuế** | 9.34 tỷ VNĐ | ▲ 1.81<br>▲ 24.1% |

## Kết quả kinh doanh




*(Nguồn: fireant.vn)*

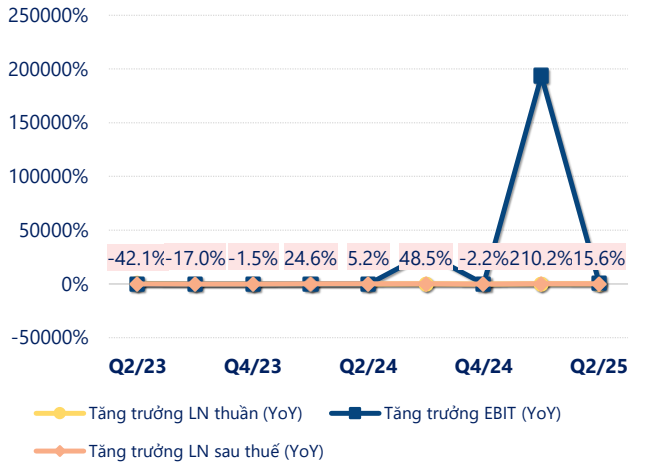
## Lịch sử giá



# CTCP Sơn Hà Sài Gòn (HSX: SHA)

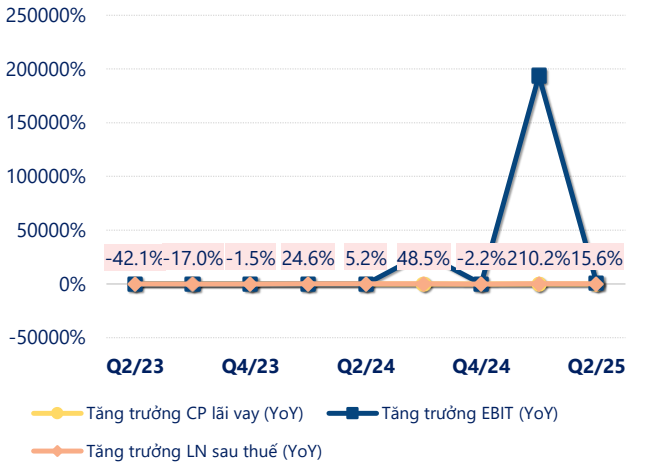
FireAnt

## Tăng trưởng lợi nhuận



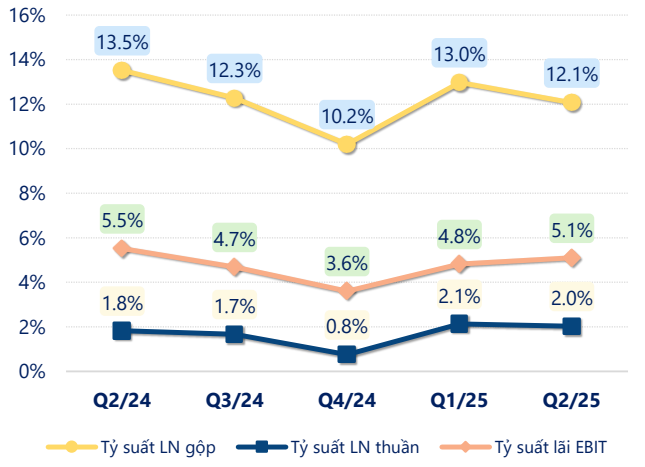

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



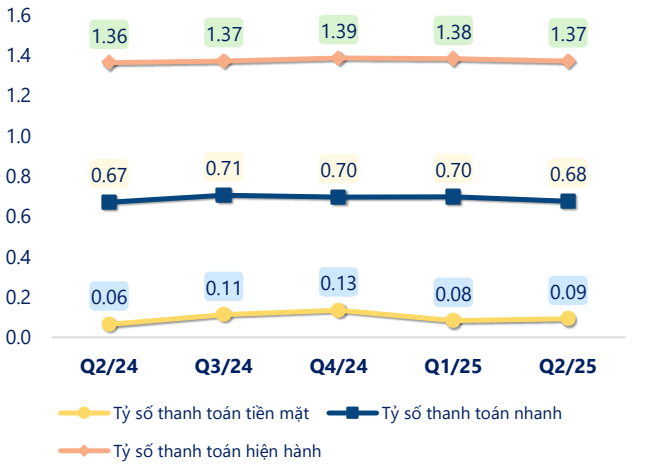

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



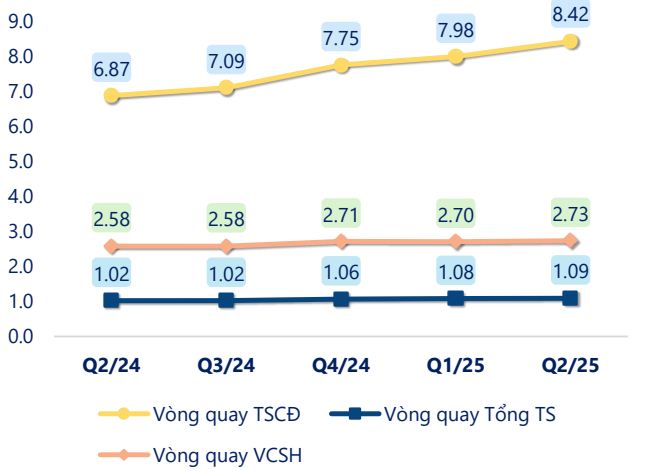

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



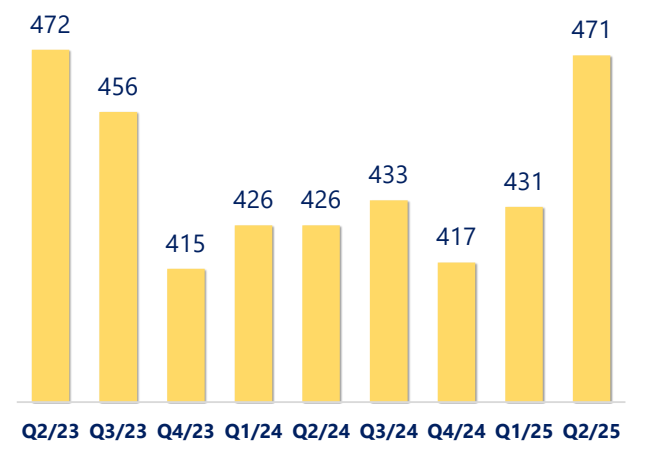

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

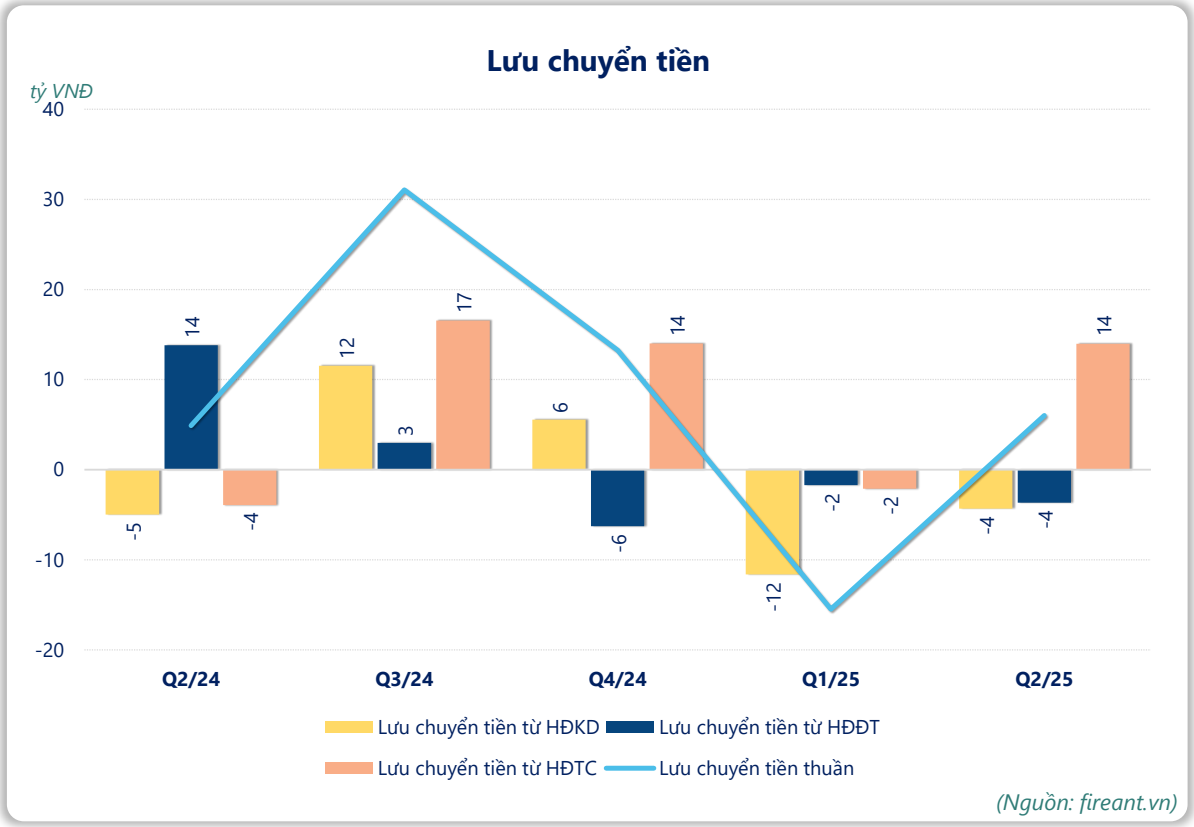



*(Nguồn: fireant.vn)*

# CTCP Sơn Hà Sài Gòn (HSX: SHA)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q2/25 | Q2/24 | Thay đổi YoY | 6T 2025 | 6T 2024 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **286** | **263** | **8.9%** | **565** | **536** | **5.3%** |
| Giá vốn hàng bán | 252 | 227 | 11.0% | 494 | 466 | 6.0% |
| **Lợi nhuận gộp** | 34.6 | 35.5 | -2.6% | 70.7 | 70.1 | 0.9% |
| Doanh thu HĐTC | 3.34 | 2.59 | 28.9% | 5.80 | 3.89 | 49.0% |
| Chi phí TC | 8.68 | 9.63 | -9.9% | 16.5 | 19.1 | -13.5% |
| **Chi phí lãi vay** | 8.68 | 9.64 | -10.0% | 16.5 | 19.1 | -13.5% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 18.0 | 17.8 | 1.3% | 36.8 | 34.3 | 7.3% |
| Chi phí QLDN | **5.36** | **5.91** | **-9.2%** | **11.4** | **11.8** | **-3.9%** |
| **LN thuần từ HĐKD** | 5.82 | 4.79 | 21.6% | 11.8 | 8.71 | 35.0% |
| Lợi nhuận khác | **0.09** | **0.05** | **82.2%** | **-0.29** | **0.10** | **-380%** |
| **LN trước thuế** | 5.92 | 4.84 | 22.2% | 11.5 | 8.81 | 30.2% |
| **Lợi nhuận sau thuế** | **5.46** | **4.14** | **32.0%** | **9.34** | **7.53** | **24.1%** |
| **LNST của CĐ cty mẹ** | **5.46** | **4.14** | **32.0%** | **9.34** | **7.53** | **24.1%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*