# CTCP Kim khí Thành phố Hồ Chí Minh - VNSTEEL (HSX: HM

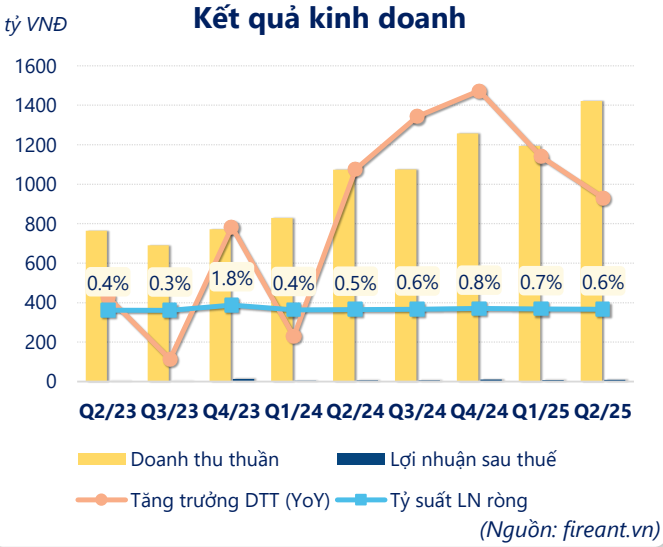
| Ngày 30/06/2025 | 12,300 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **10.6%** | **12.0%** | **14.9%** |

**ROE** Q2/25: **8.3%** | +/- YoY ▲ 2.0%

| | Q2/25 | QoQ | YoY |
|---|---|---|---|
| **DT thuần** | 1,422 tỷ VNĐ | ▲ 228 ▲ 19.1% | ▲ 348 ▲ 32.4% |
| **LN gộp** | 44.2 tỷ VNĐ | ▲ 15.3 ▲ 52.8% | ▲ 19.4 ▲ 78.1% |
| **LN thuần** | 11.3 tỷ VNĐ | ▲ 1.37 ▲ 13.6% | ▲ 4.87 ▲ 75.4% |
| **LN sau thuế** | 9.04 tỷ VNĐ | ▲ 1.06 ▲ 13.3% | ▲ 3.44 ▲ 61.4% |

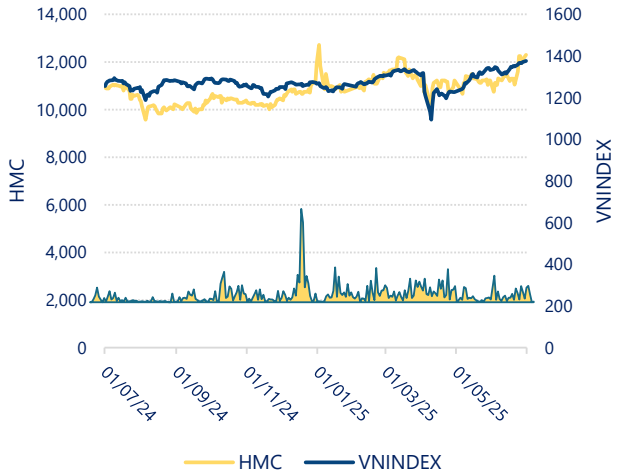
| | 6T 2025 | YoY |
|---|---|---|
| **DT thuần** | 2,616 tỷ VNĐ | ▲ 713 ▲ 37.5% |
| **LN gộp** | 73.0 tỷ VNĐ | ▲ 31.9 ▲ 77.7% |
| **LN thuần** | 21.2 tỷ VNĐ | ▲ 10.2 ▲ 93.4% |
| **LN sau thuế** | 17.0 tỷ VNĐ | ▲ 7.79 ▲ 84.8% |

## Kết quả kinh doanh




*(Nguồn: fireant.vn)*

## Lịch sử giá

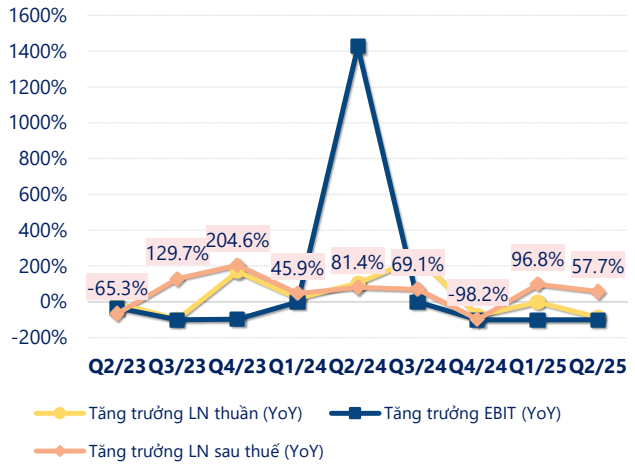



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# CTCP Kim khí Thành phố Hồ Chí Minh - VNSTEEL (HSX: HM

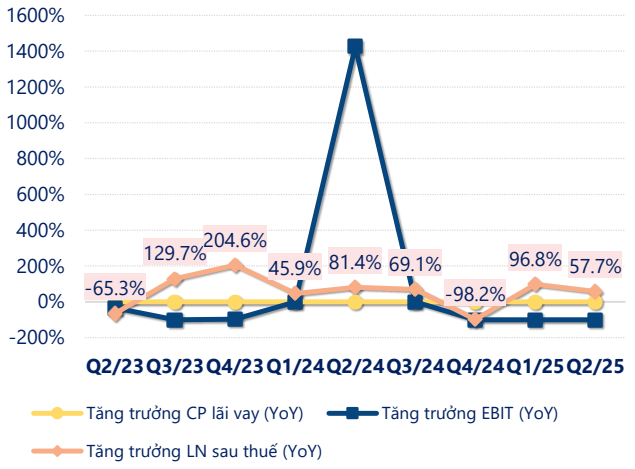
FireAnt

## Tăng trưởng lợi nhuận



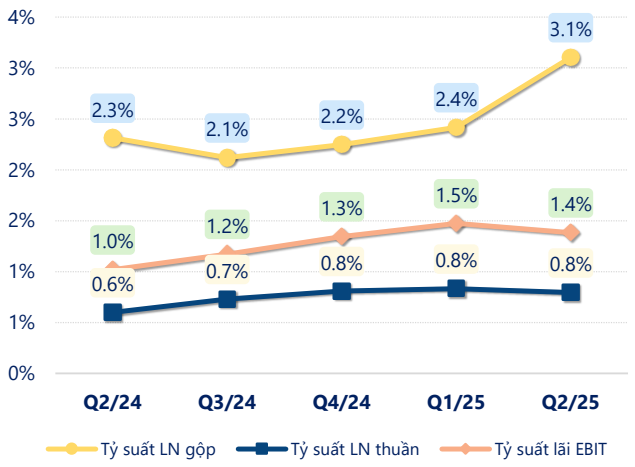

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



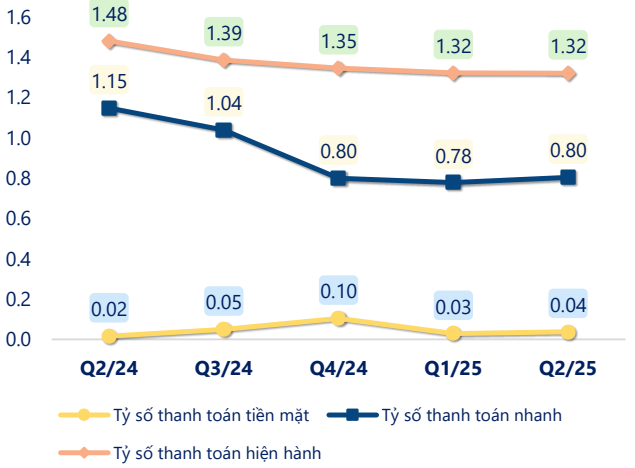

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



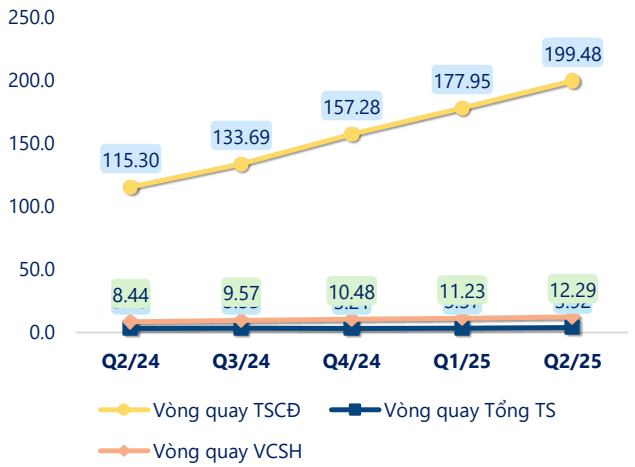

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



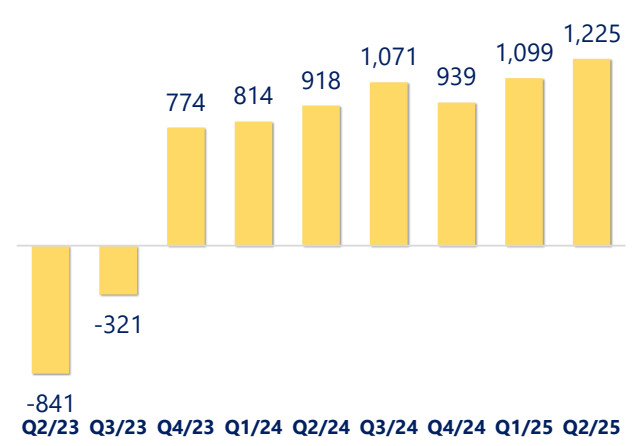

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

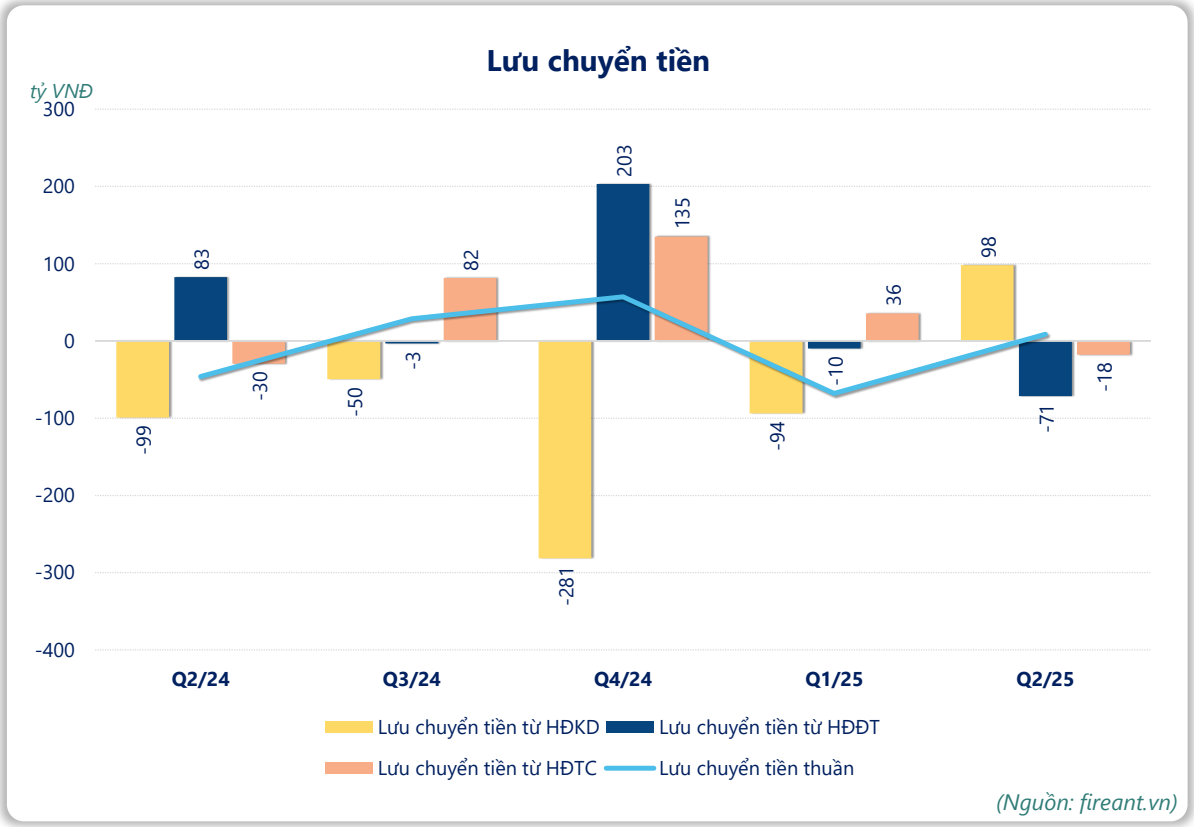



*(Nguồn: fireant.vn)*

# CTCP Kim khí Thành phố Hồ Chí Minh - VNSTEEL (HSX: H

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q2/25 | Q2/24 | Thay đổi YoY | 6T 2025 | 6T 2024 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **1,422** | **1,074** | **32.4%** | **2,616** | **1,903** | **37.5%** |
| Giá vốn hàng bán | 1,378 | 1,049 | 31.4% | 2,543 | 1,861 | 36.6% |
| **Lợi nhuận gộp** | 44.2 | 24.8 | 78.1% | 73.0 | 41.1 | 77.7% |
| Doanh thu HĐTC | 9.35 | 8.81 | 6.2% | 20.4 | 19.1 | 6.8% |
| Chi phí TC | 10.5 | 11.2 | -6.2% | 15.6 | 19.8 | -21.0% |
| **Chi phí lãi vay** | 8.29 | 3.86 | 115% | 15.8 | 9.61 | 64.2% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 24.3 | 11.2 | 117% | 41.5 | 20.2 | 105% |
| Chi phí QLDN | **7.45** | **4.84** | **54.0%** | **15.2** | **9.28** | **63.3%** |
| **LN thuần từ HĐKD** | 11.3 | 6.43 | 75.4% | 21.2 | 11.0 | 93.4% |
| Lợi nhuận khác | **0.10** | **0.66** | **-84.2%** | **0.28** | **0.80** | **-65.5%** |
| **LN trước thuế** | 11.4 | 7.09 | 60.6% | 21.5 | 11.8 | 82.5% |
| **Lợi nhuận sau thuế** | **9.04** | **5.60** | **61.4%** | **17.0** | **9.21** | **84.8%** |
| **LNST của CĐ cty mẹ** | **9.04** | **5.60** | **61.4%** | **17.0** | **9.21** | **84.8%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*