CTCP An Tiến Industries (HSX: HII)

FireAnt

Ngày 30/06/2025	4,150 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-1.2%	**-3.8%**	**-0.1%**

ROE — Q2/25: 1.7% | +/- YoY: ▼ 5.4%

DT thuần — *Q2/25*: 1,996 *tỷ VNĐ* | QoQ: ▼ 40.0 / ▼ 2.0% | YoY: ▲ 323 / ▲ 19.3%

DT thuần — *6T 2025*: 4,032 *tỷ VNĐ* | YoY: ▲ 701 / ▲ 21.1%

LN gộp — *Q2/25*: 134 *tỷ VNĐ* | QoQ: ▼ 10.0 / ▼ 7.2% | YoY: ▼ 20.0 / ▼ 13.2%

LN gộp — *6T 2025*: 278 *tỷ VNĐ* | YoY: ▲ 20.0 / ▲ 7.9%

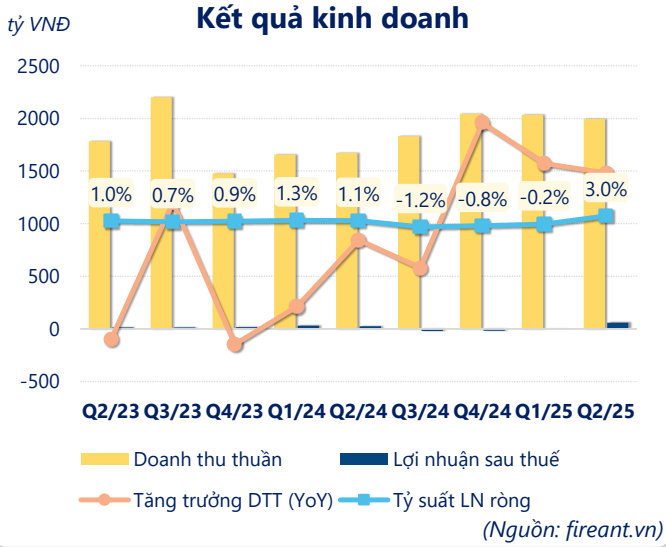
LN thuần — *Q2/25*: 60.4 *tỷ VNĐ* | QoQ: ▲ 57.9 / ▲ 2316% | YoY: ▲ 28.1 / ▲ 87.0%

LN thuần — *6T 2025*: 62.9 *tỷ VNĐ* | YoY: ▼ 2.80 / ▼ 4.2%

LN sau thuế — *Q2/25*: 59.1 *tỷ VNĐ* | QoQ: ▲ 57.9 / ▲ 4786% | YoY: ▲ 34.8 / ▲ 143%

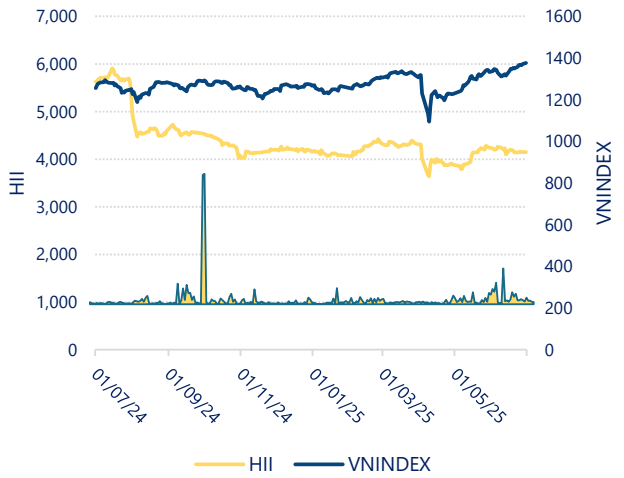
LN sau thuế — *6T 2025*: 60.3 *tỷ VNĐ* | YoY: ▲ 5.20 / ▲ 9.6%

Kết quả kinh doanh



(Nguồn: fireant.vn)

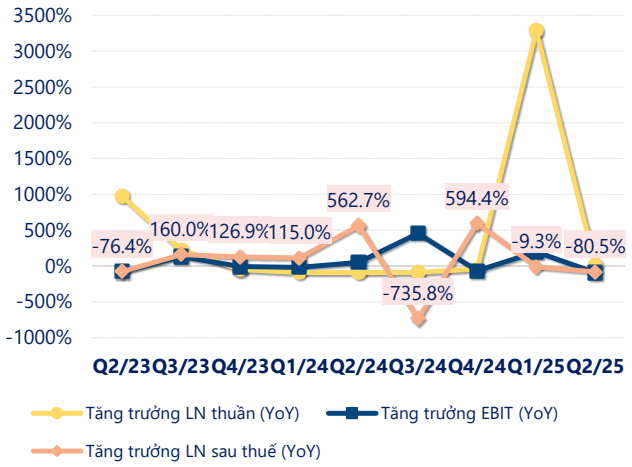
Lịch sử giá



CTCP An Tiến Industries (HSX: HII)

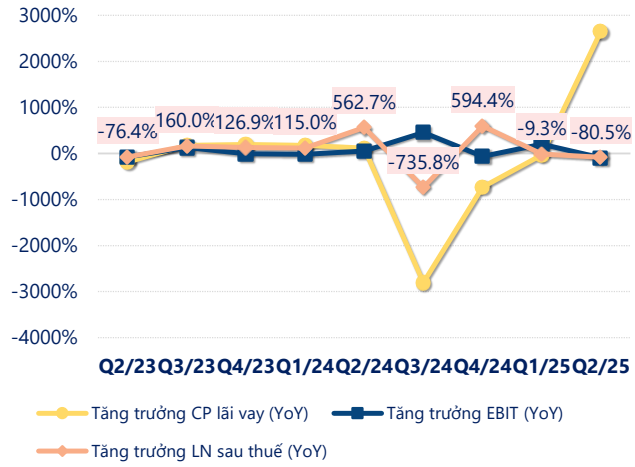
FireAnt

Tăng trưởng lợi nhuận



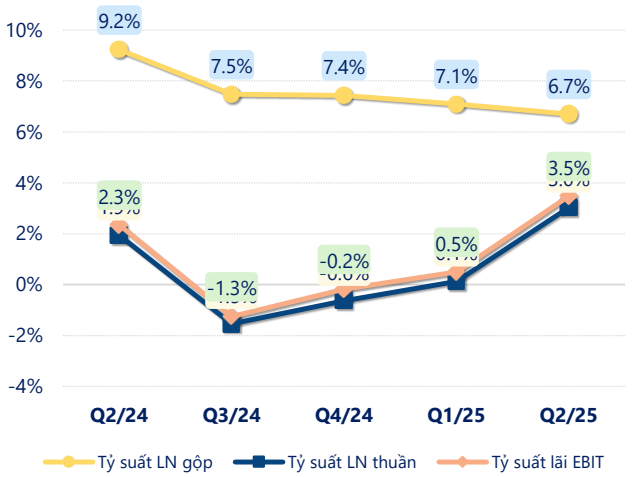
(Nguồn: fireant.vn)

Tăng trưởng chi phí



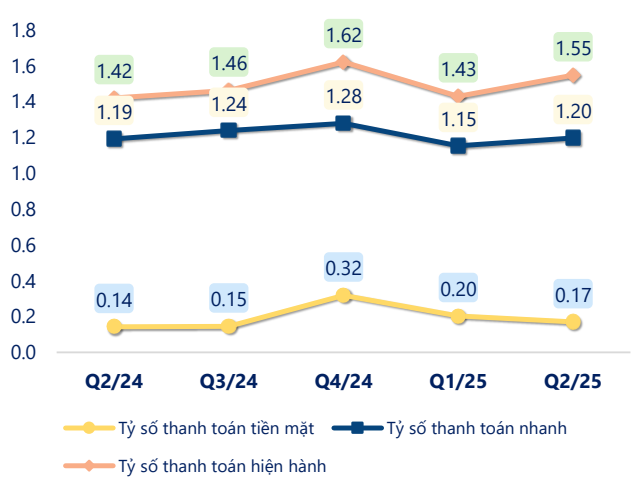
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Tỷ suất lợi nhuận



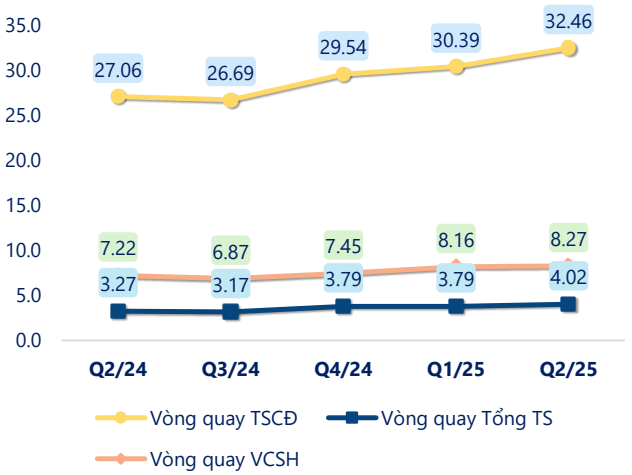
(Nguồn: fireant.vn)

Chỉ số thanh khoản



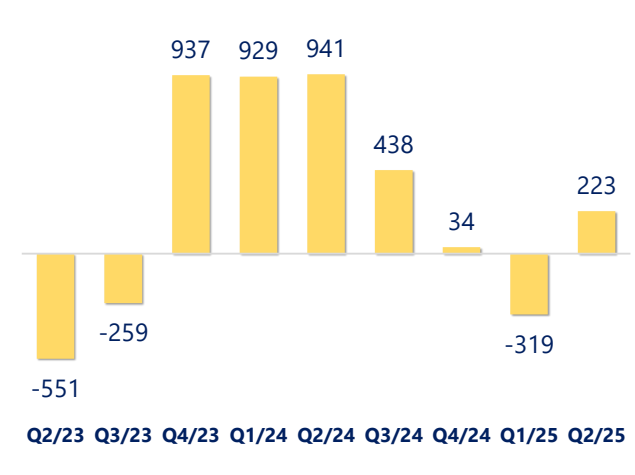
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

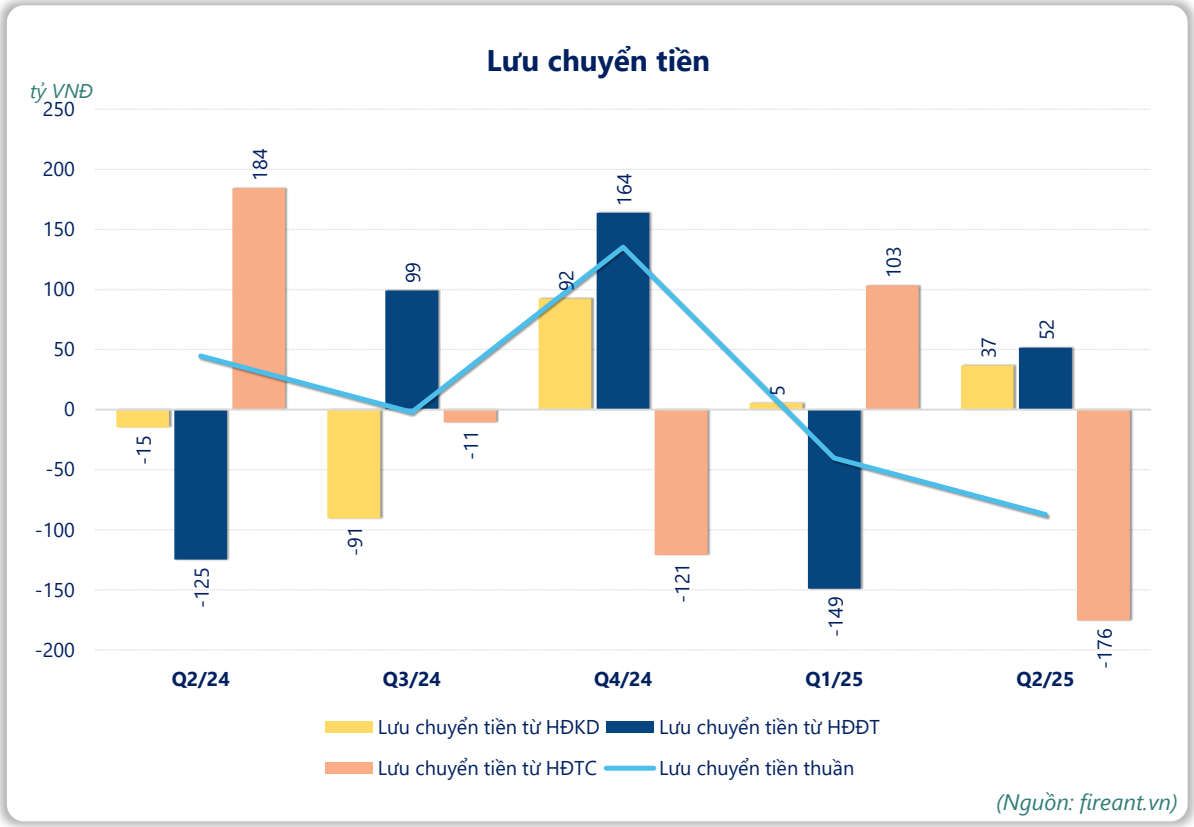


(Nguồn: fireant.vn)

CTCP An Tiến Industries (HSX: HII)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q2/25	Q2/24	Thay đổi YoY	6T 2025	6T 2024	Thay đổi YoY
Doanh thu thuần	**1,996**	**1,673**	**19.3%**	**4,032**	**3,331**	**21.1%**
Giá vốn hàng bán	1,862	1,519	22.6%	3,754	3,073	22.2%
Lợi nhuận gộp	134	154	-13.2%	278	258	7.9%
Doanh thu HĐTC	7.57	15.7	-51.8%	19.5	25.1	-22.3%
Chi phí TC	-23.0	8.63	-366%	18.2	14.6	24.5%
Chi phí lãi vay	8.56	7.72	10.9%	14.6	12.5	16.5%
LN trong công ty LKLD	**4.89**	**0.18**	**2616%**	**6.15**	**2.08**	**196%**
Chi phí bán hàng	89.4	106	-15.7%	184	162	13.6%
Chi phí QLDN	**19.3**	**23.5**	**-17.7%**	**38.6**	**42.7**	**-9.5%**
LN thuần từ HĐKD	60.4	32.3	87.0%	62.9	65.7	-4.2%
Lợi nhuận khác	**0.41**	**-0.76**	**154%**	**2.00**	**-0.72**	**378%**
LN trước thuế	60.8	31.6	92.4%	64.9	65.0	-0.1%
Lợi nhuận sau thuế	**59.1**	**24.3**	**143%**	**60.3**	**55.1**	**9.6%**
LNST của CĐ cty mẹ	**59.1**	**19.2**	**208%**	**54.9**	**41.0**	**33.8%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)