CTCP Clever Group (HSX: ADG)

FireAnt

Ngày 30/06/2025	8,900 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-3.1%	**-13.6%**	**-21.2%**

ROE — Q2/25: **2.8%** | +/- YoY: ▼ 4.1%

DT thuần — *Q2/25*: **114** *tỷ VNĐ* | QoQ: ▲ 30.0 ▲ 36.1% | YoY: ▼ 4.00 ▼ 3.1%

DT thuần — *6T 2025*: **198** *tỷ VNĐ* | YoY: ▼ 4.00 ▼ 2.0%

LN gộp — *Q2/25*: **17.1** *tỷ VNĐ* | QoQ: ▲ 6.60 ▲ 62.7% | YoY: ▼ 2.00 ▼ 10.6%

LN gộp — *6T 2025*: **27.6** *tỷ VNĐ* | YoY: ▼ 3.90 ▼ 12.3%

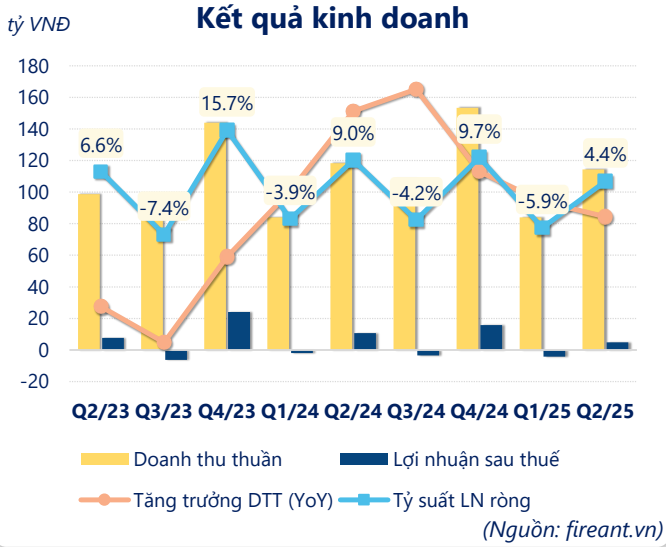
LN thuần — *Q2/25*: **5.88** *tỷ VNĐ* | QoQ: ▲ 9.81 ▲ 250% | YoY: ▼ 8.02 ▼ 57.7%

LN thuần — *6T 2025*: **1.95** *tỷ VNĐ* | YoY: ▼ 11.0 ▼ 84.8%

LN sau thuế — *Q2/25*: **4.81** *tỷ VNĐ* | QoQ: ▲ 9.08 ▲ 213% | YoY: ▼ 5.89 ▼ 55.0%

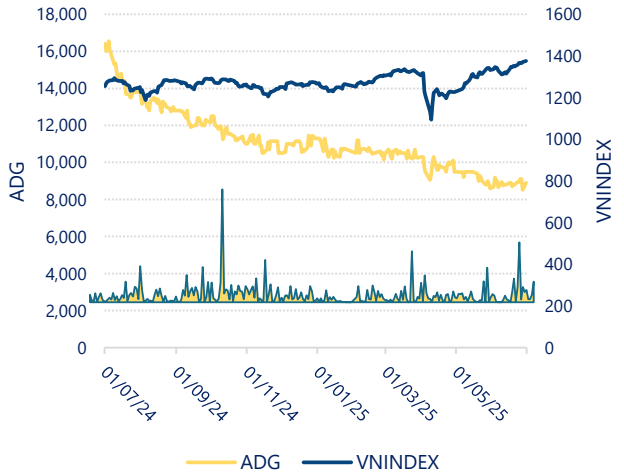
LN sau thuế — *6T 2025*: **0.55** *tỷ VNĐ* | YoY: ▼ 8.18 ▼ 93.7%

Kết quả kinh doanh



(Nguồn: fireant.vn)

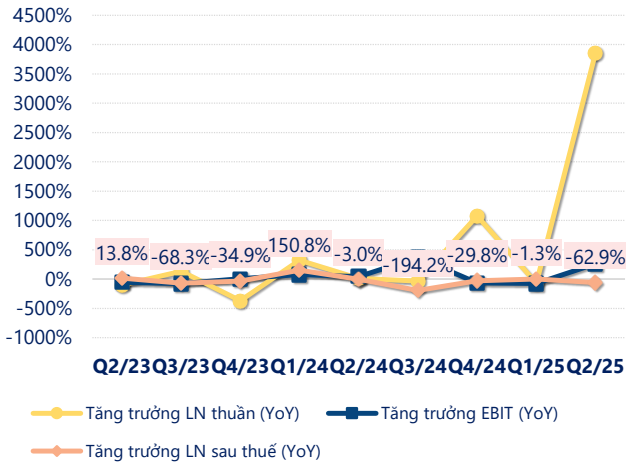
Lịch sử giá



CTCP Clever Group (HSX: ADG)

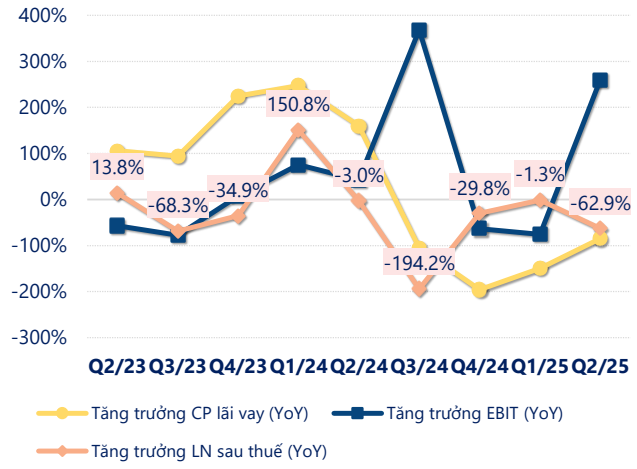
FireAnt

Tăng trưởng lợi nhuận



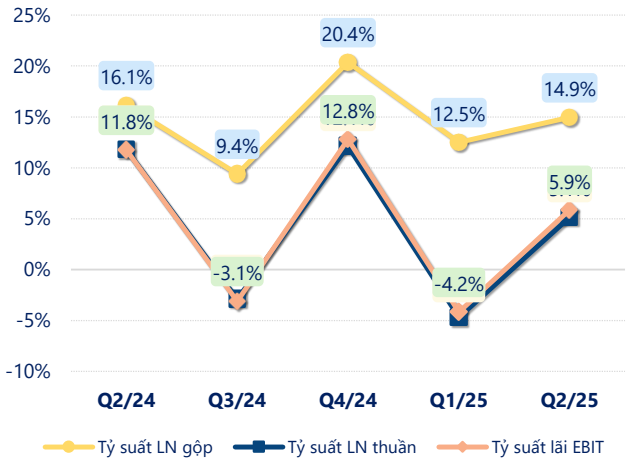
(Nguồn: fireant.vn)

Tăng trưởng chi phí



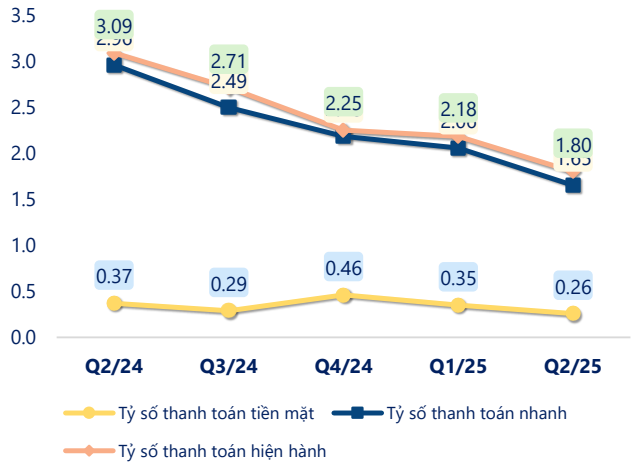
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



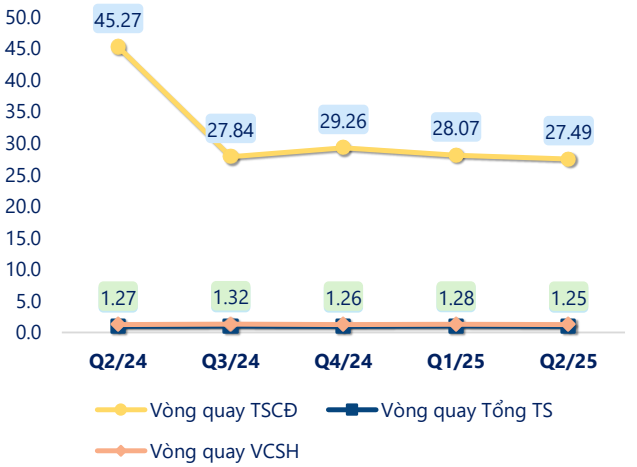
(Nguồn: fireant.vn)

Chỉ số thanh khoản



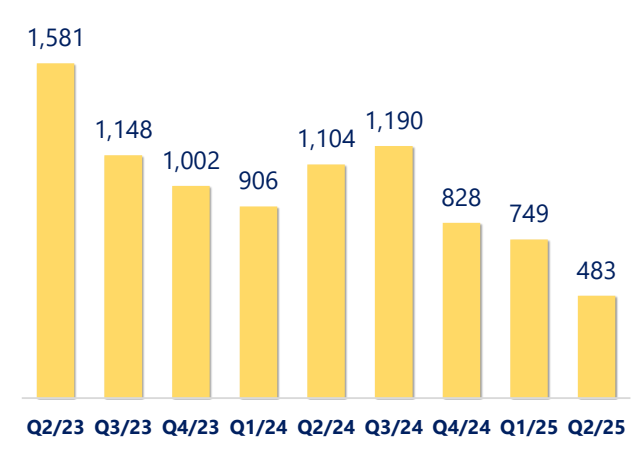
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

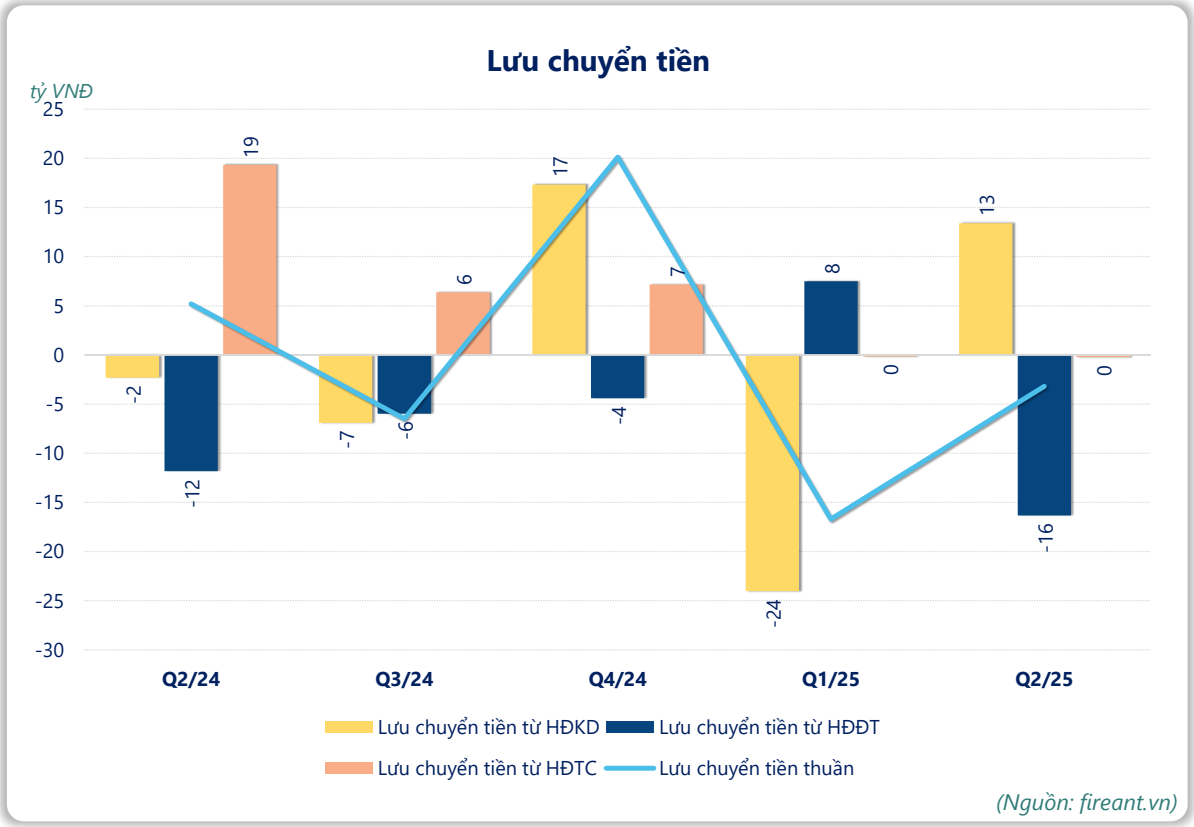


(Nguồn: fireant.vn)

CTCP Clever Group (HSX: ADG)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q2/25	Q2/24	Thay đổi YoY	6T 2025	6T 2024	Thay đổi YoY
Doanh thu thuần	**114**	**118**	**-3.1%**	**198**	**202**	**-2.0%**
Giá vốn hàng bán	97.2	99.3	-2.1%	171	171	-0.2%
Lợi nhuận gộp	17.1	19.1	-10.6%	27.6	31.5	-12.3%
Doanh thu HĐTC	3.01	6.46	-53.5%	4.96	9.29	-46.7%
Chi phí TC	2.30	0.52	343%	2.91	0.94	211%
Chi phí lãi vay	0.57	0.28	103%	1.17	0.69	69.8%
LN trong công ty LKLD	**0.01**	**0.08**	**-85.4%**	**-0.07**	**0.25**	**-129%**
Chi phí bán hàng	5.80	5.92	-2.0%	13.3	14.6	-9.2%
Chi phí QLDN	**6.11**	**5.29**	**15.5%**	**14.3**	**12.5**	**14.2%**
LN thuần từ HĐKD	5.88	13.9	-57.7%	1.95	12.9	-84.8%
Lợi nhuận khác	**0.25**	**-0.28**	**189%**	**0.08**	**-1.00**	**108%**
LN trước thuế	6.13	13.6	-54.9%	2.03	11.9	-82.9%
Lợi nhuận sau thuế	**4.81**	**10.7**	**-55.0%**	**0.55**	**8.73**	**-93.7%**
LNST của CĐ cty mẹ	**5.01**	**10.7**	**-53.1%**	**0.04**	**7.43**	**-99.5%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)