CTCP Sữa Việt Nam (HSX: VNM)

FireAnt

Ngày 30/06/2025	58,000 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	4.5%	**-0.9%**	**-6.0%**

Q2/25

ROE 23.2% +/- YoY ▼ 2.7%

Q2/25

DT thuần 16,725 *tỷ VNĐ*

QoQ ▲ 3,790 ▲ 29.3%

YoY ▲ 69.0 ▲ 0.4%

6T 2025

DT thuần 29,659 *tỷ VNĐ*

YoY ▼ 1,109 ▼ 3.6%

Q2/25

LN gộp 7,022 *tỷ VNĐ*

QoQ ▲ 1,812 ▲ 34.8%

YoY ▼ 46.0 ▼ 0.7%

6T 2025

LN gộp 12,232 *tỷ VNĐ*

YoY ▼ 747 ▼ 5.8%

Q2/25

LN thuần 3,119 *tỷ VNĐ*

QoQ ▲ 1,168 ▲ 59.8%

YoY ▼ 207 ▼ 6.2%

6T 2025

LN thuần 5,069 *tỷ VNĐ*

YoY ▼ 972 ▼ 16.1%

Q2/25

LN sau thuế 2,489 *tỷ VNĐ*

QoQ ▲ 902 ▲ 56.8%

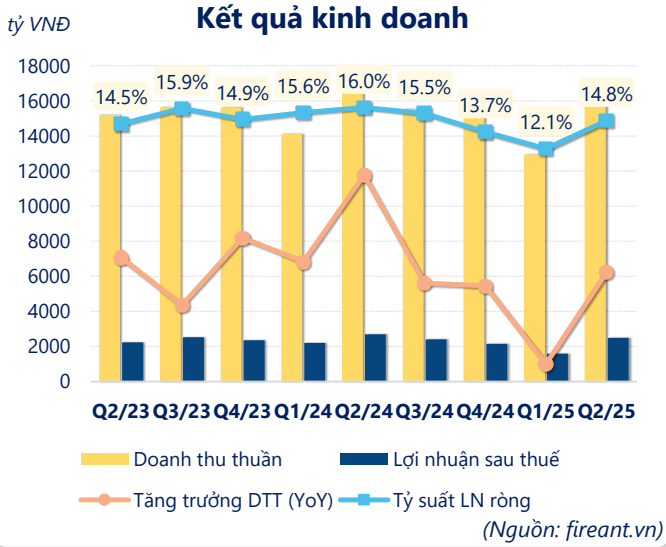
YoY ▼ 207 ▼ 7.7%

6T 2025

LN sau thuế 4,076 *tỷ VNĐ*

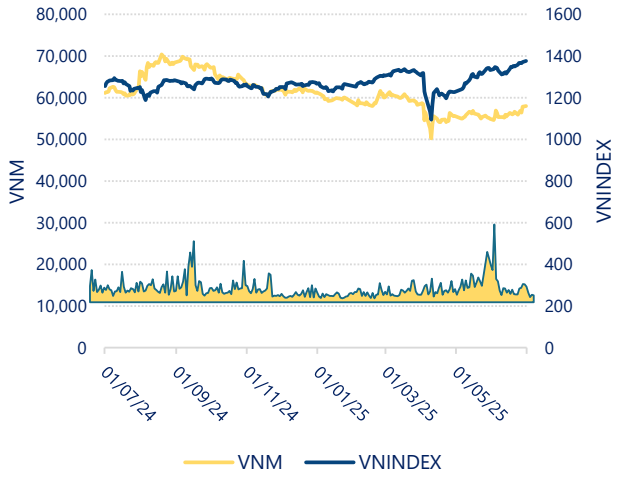
YoY ▼ 827 ▼ 16.9%

Kết quả kinh doanh



(Nguồn: fireant.vn)

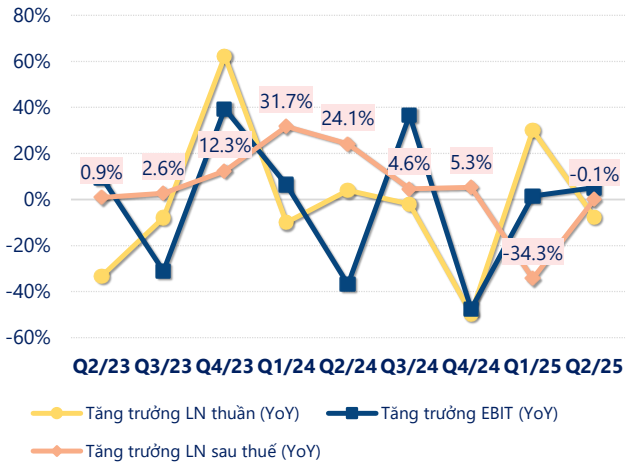
Lịch sử giá



CTCP Sữa Việt Nam (HSX: VNM)

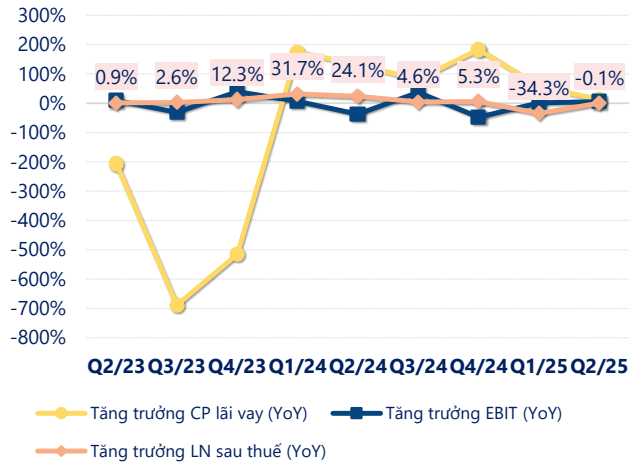
FireAnt

Tăng trưởng lợi nhuận



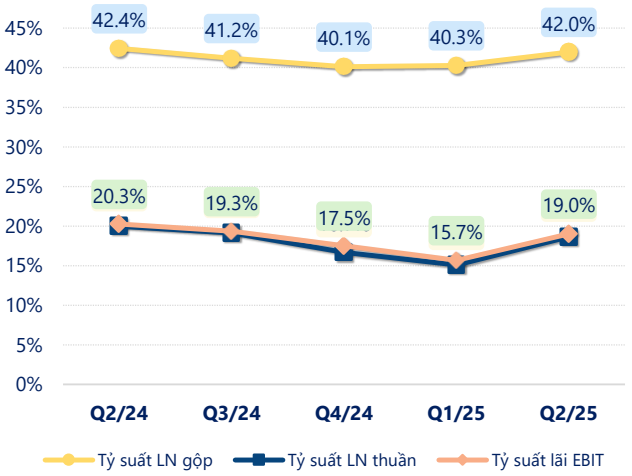
(Nguồn: fireant.vn)

Tăng trưởng chi phí



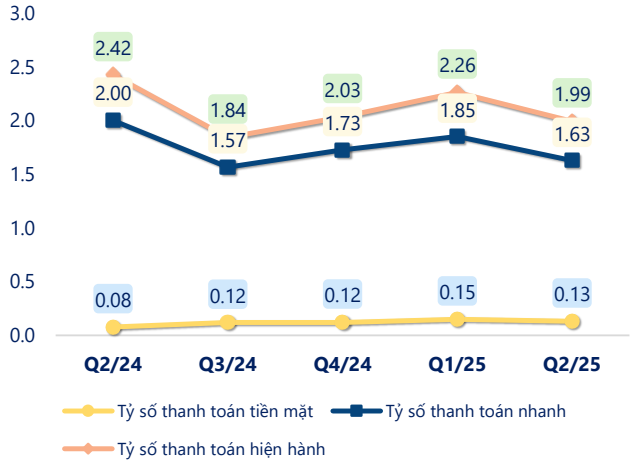
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



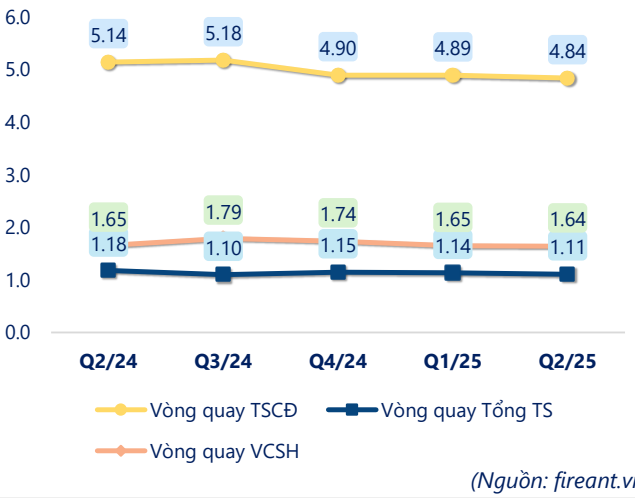
(Nguồn: fireant.vn)

Chỉ số thanh khoản



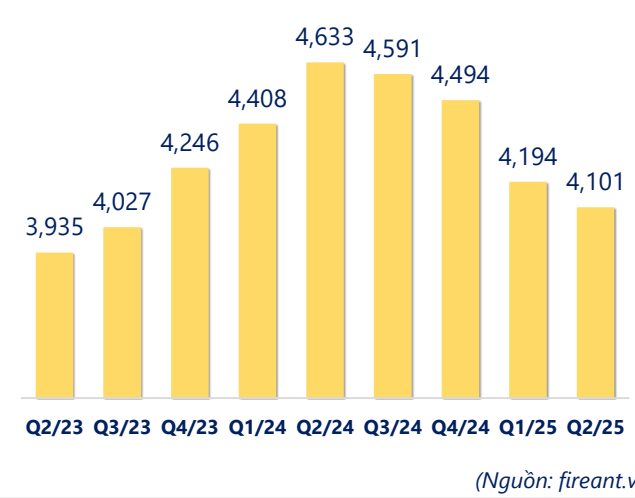
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

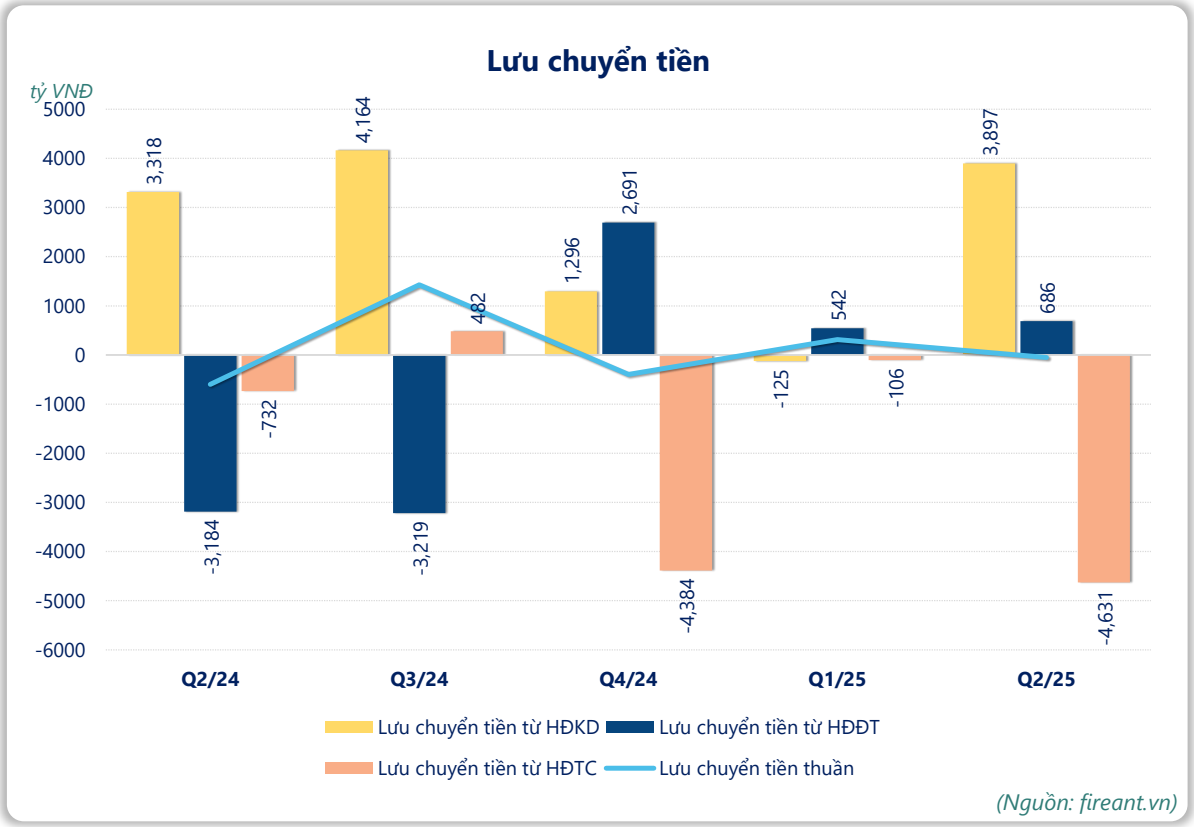


(Nguồn: fireant.vn)

CTCP Sữa Việt Nam (HSX: VNM)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q2/25	Q2/24	Thay đổi YoY	6T 2025	6T 2024	Thay đổi YoY
Doanh thu thuần	**16,725**	**16,656**	**0.4%**	**29,659**	**30,768**	**-3.6%**
Giá vốn hàng bán	9,703	9,588	1.2%	17,427	17,789	-2.0%
Lợi nhuận gộp	7,022	7,068	-0.7%	12,232	12,979	-5.8%
Doanh thu HĐTC	376	373	0.9%	743	761	-2.4%
Chi phí TC	110	87.7	24.9%	151	190	-20.4%
Chi phí lãi vay	85.2	64.3	32.5%	160	151	6.4%
LN trong công ty LKLD	**3.76**	**3.34**	**12.6%**	**19.9**	**13.7**	**46.0%**
Chi phí bán hàng	3,711	3,575	3.8%	6,881	6,670	3.2%
Chi phí QLDN	**462**	**456**	**1.4%**	**893**	**852**	**4.9%**
LN thuần từ HĐKD	3,119	3,326	-6.2%	5,069	6,041	-16.1%
Lợi nhuận khác	**-22.5**	**-17.1**	**-31.6%**	**-21.8**	**-26.8**	**18.8%**
LN trước thuế	3,096	3,309	-6.4%	5,047	6,014	-16.1%
Lợi nhuận sau thuế	**2,489**	**2,696**	**-7.7%**	**4,076**	**4,903**	**-16.9%**
LNST của CĐ cty mẹ	**2,475**	**2,670**	**-7.3%**	**4,043**	**4,865**	**-16.9%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)