# CTCP Viglacera Tiên Sơn (HNX: VIT)

FireAnt

| Ngày 31/03/2025 | 20,000 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **-0.5%** | **0%** | **2.6%** |

**ROE** (2024): **8.7%** | +/- YoY ▲ 8.7%

**DT thuần** (*Q1/25*): **374** *tỷ VNĐ* | QoQ ▼ 329 ▼ 46.8% | YoY ▼ 5.00 ▼ 1.3%

**DT thuần** (*2024*): **2,143** *tỷ VNĐ* | YoY ▲ 145 ▲ 7.3%

**LN gộp** (*Q1/25*): **27.5** *tỷ VNĐ* | QoQ ▼ 42.2 ▼ 60.5% | YoY ▲ 17.0 ▲ 162%

**LN gộp** (*2024*): **200** *tỷ VNĐ* | YoY ▲ 28.0 ▲ 16.2%

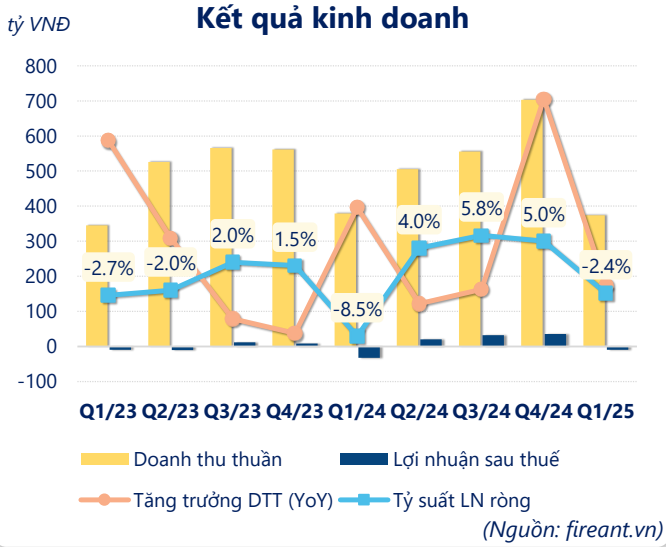
**LN thuần** (*Q1/25*): **-8.94** *tỷ VNĐ* | QoQ ▼ 51.0 ▼ 121% | YoY ▲ 23.4 ▲ 72.3%

**LN thuần** (*2024*): **63.1** *tỷ VNĐ* | YoY ▲ 57.4 ▲ 1008%

**LN sau thuế** (*Q1/25*): **-8.99** *tỷ VNĐ* | QoQ ▼ 44.3 ▼ 125% | YoY ▲ 23.3 ▲ 72.2%

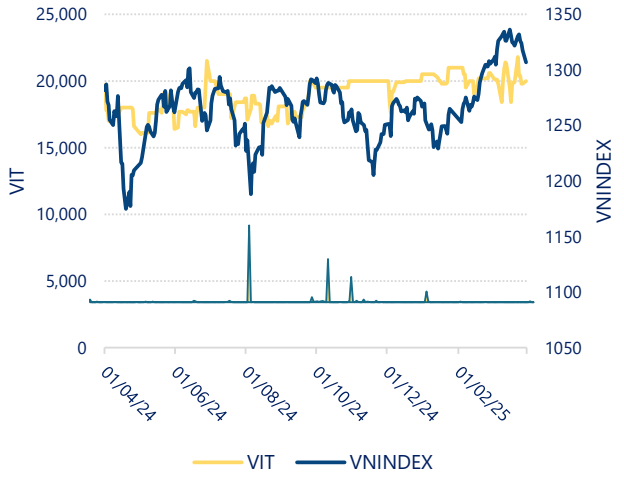
**LN sau thuế** (*2024*): **52.4** *tỷ VNĐ* | YoY ▲ 52.3 ▲ 61324%

## Kết quả kinh doanh



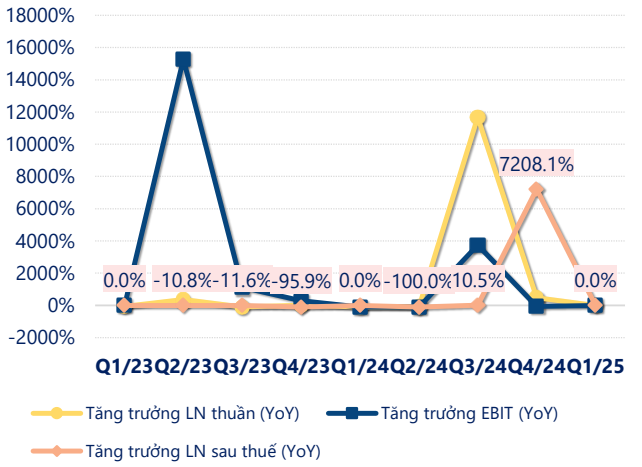

*(Nguồn: fireant.vn)*

## Lịch sử giá



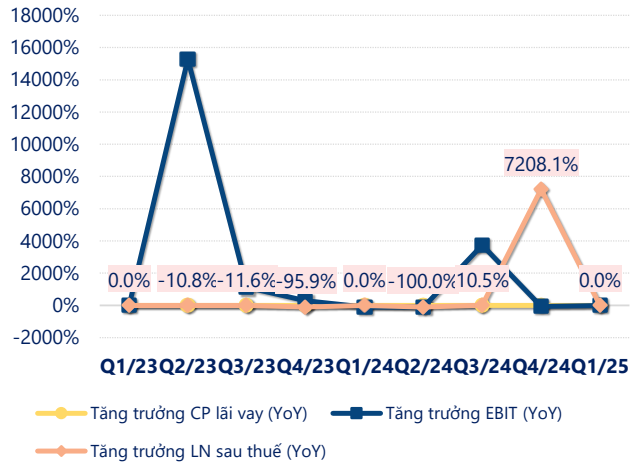
# CTCP Viglacera Tiên Sơn (HNX: VIT)

## Tăng trưởng lợi nhuận



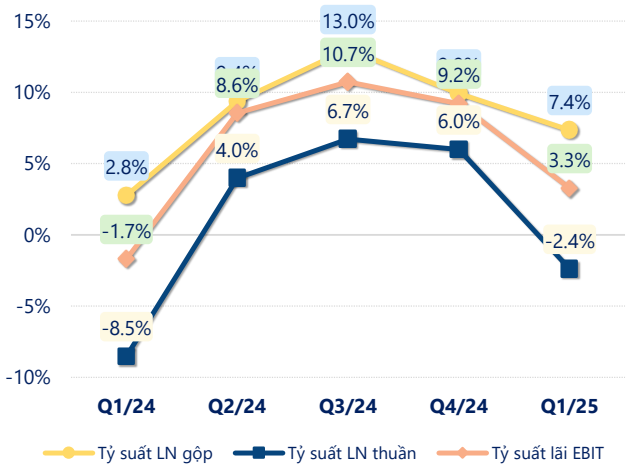

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



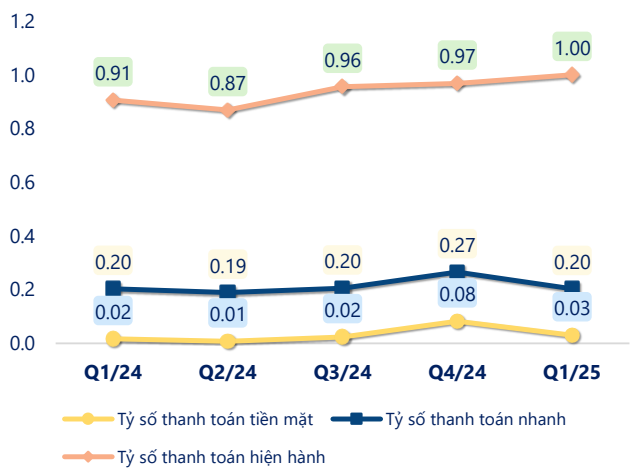

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



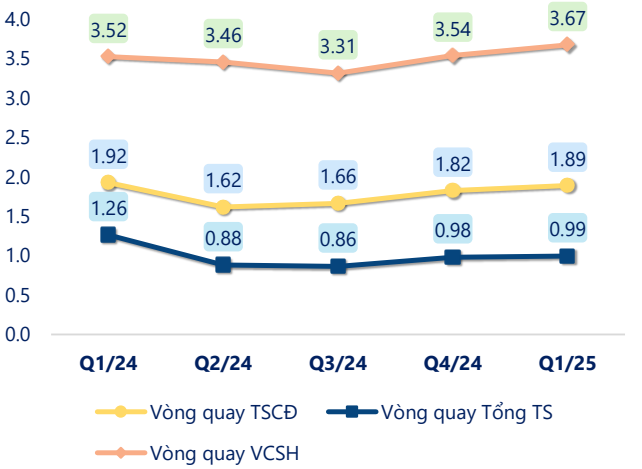

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



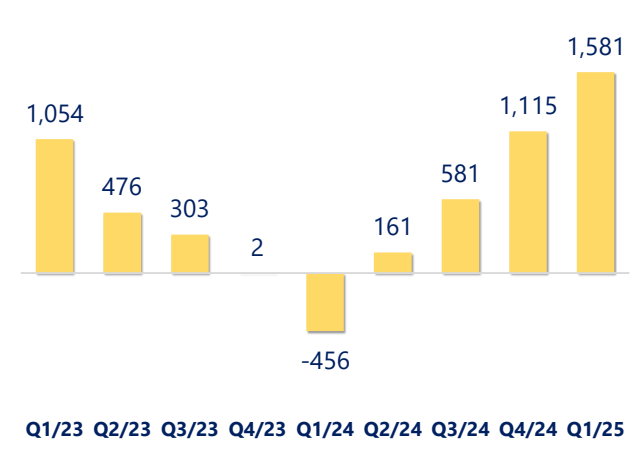

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

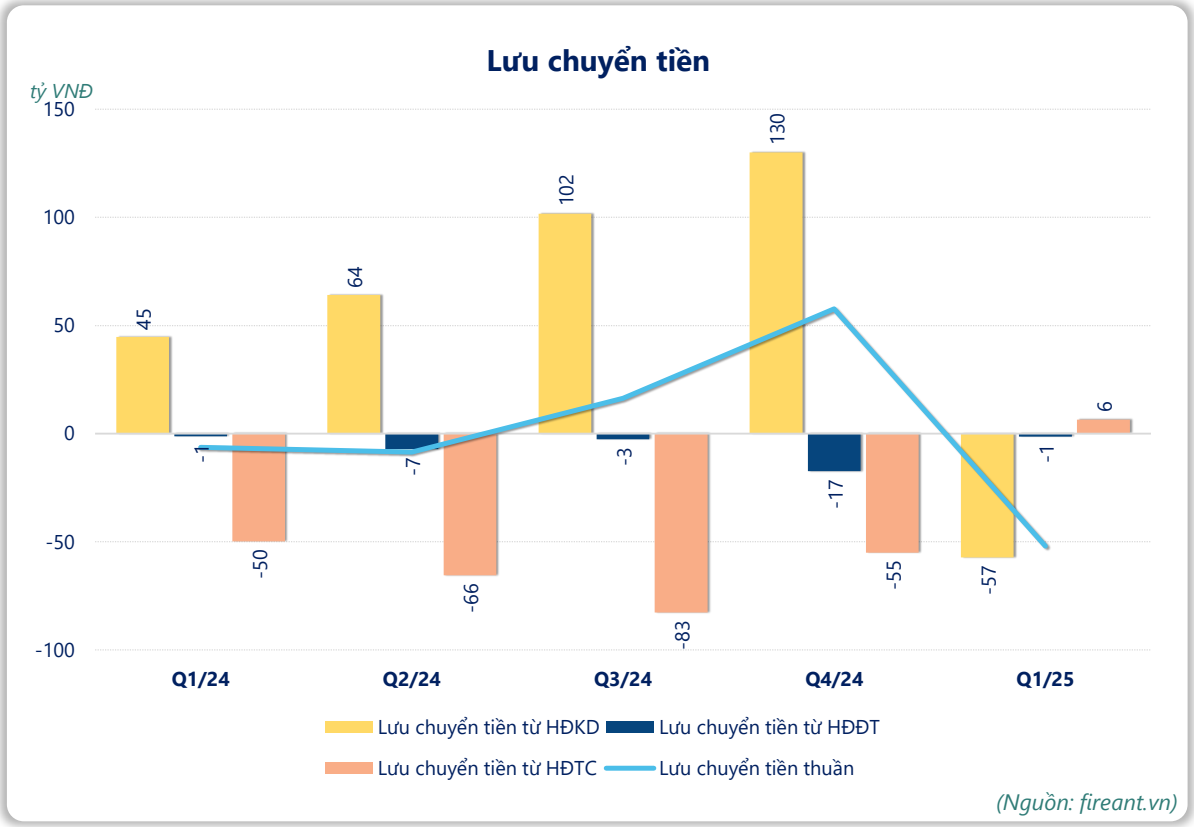



*(Nguồn: fireant.vn)*

# CTCP Viglacera Tiên Sơn (HNX: VIT)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q1/25 | Q1/24 | Thay đổi YoY | 2024 | 2023 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **374** | **379** | **-1.3%** | **2,143** | **1,998** | **7.3%** |
| Giá vốn hàng bán | 347 | 369 | -6.0% | 1,943 | 1,826 | 6.4% |
| **Lợi nhuận gộp** | 27.5 | 10.5 | 162% | 200 | 172 | 16.2% |
| Doanh thu HĐTC | 0.19 | 0.00 | | 0.62 | 5.37 | -88.4% |
| Chi phí TC | 21.7 | 29.1 | -25.3% | 96.9 | 121 | -20.0% |
| **Chi phí lãi vay** | 21.2 | 25.8 | -17.7% | 92.9 | 119 | -21.6% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 8.05 | 6.75 | 19.3% | 21.7 | 24.4 | -11.2% |
| Chi phí QLDN | **6.85** | **6.94** | **-1.2%** | **18.8** | **26.2** | **-28.2%** |
| **LN thuần từ HĐKD** | -8.94 | -32.3 | 72.3% | 63.1 | 5.70 | 1008% |
| Lợi nhuận khác | **-0.05** | **0.00** | | **0.99** | **0.58** | **70.2%** |
| **LN trước thuế** | -8.99 | -32.3 | 72.2% | 64.1 | 6.28 | 921% |
| **Lợi nhuận sau thuế** | **-8.99** | **-32.3** | **72.2%** | **52.4** | **0.09** | **61324%** |
| **LNST của CĐ cty mẹ** | **-8.99** | **-32.3** | **72.2%** | **52.4** | **0.09** | **61324%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*