CTCP Vĩnh Hoàn (HSX: VHC)

FireAnt

Ngày 31/03/2025	62,500 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-13.3%	**-14.4%**	**-9.5%**

ROE — 2024: **13.9%** — +/- YoY ▲ 2.7%

DT thuần — *Q1/25*: **2,648** *tỷ VNĐ* — QoQ ▼ 558 ▼ 17.4% — YoY ▼ 208 ▼ 7.3%

DT thuần — *2024*: **12,513** *tỷ VNĐ* — YoY ▲ 2,480 ▲ 24.7%

LN gộp — *Q1/25*: **337** *tỷ VNĐ* — QoQ ▼ 241 ▼ 41.7% — YoY ▲ 71.0 ▲ 26.8%

LN gộp — *2024*: **1,895** *tỷ VNĐ* — YoY ▲ 402 ▲ 26.9%

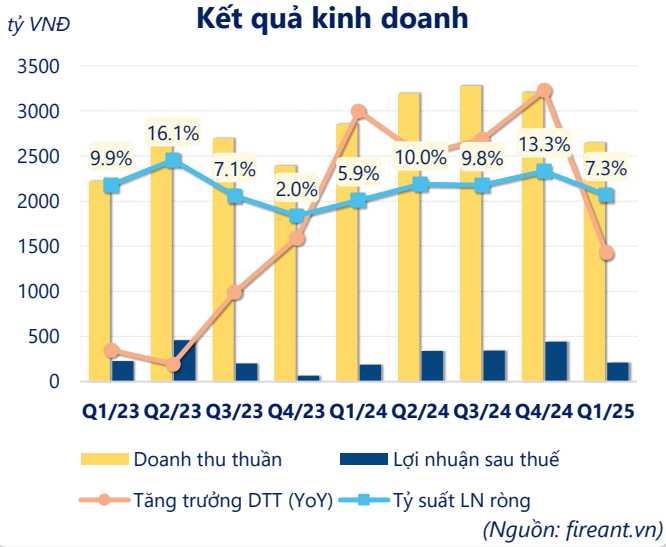
LN thuần — *Q1/25*: **247** *tỷ VNĐ* — QoQ ▼ 227 ▼ 47.8% — YoY ▲ 40.0 ▲ 19.5%

LN thuần — *2024*: **1,450** *tỷ VNĐ* — YoY ▲ 332 ▲ 29.6%

LN sau thuế — *Q1/25*: **211** *tỷ VNĐ* — QoQ ▼ 230 ▼ 52.1% — YoY ▲ 22.0 ▲ 11.8%

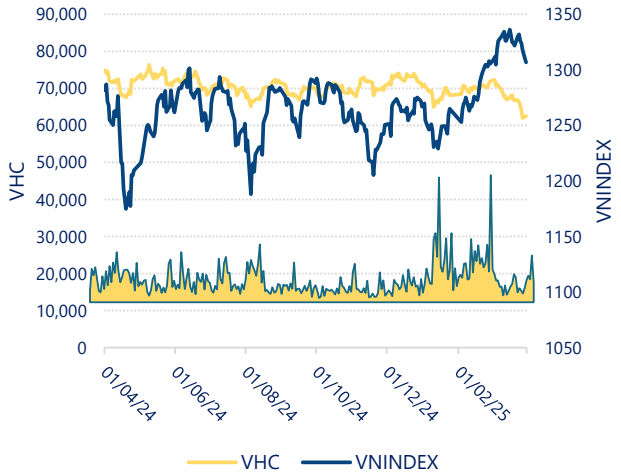
LN sau thuế — *2024*: **1,303** *tỷ VNĐ* — YoY ▲ 329 ▲ 33.8%

Kết quả kinh doanh



(Nguồn: fireant.vn)

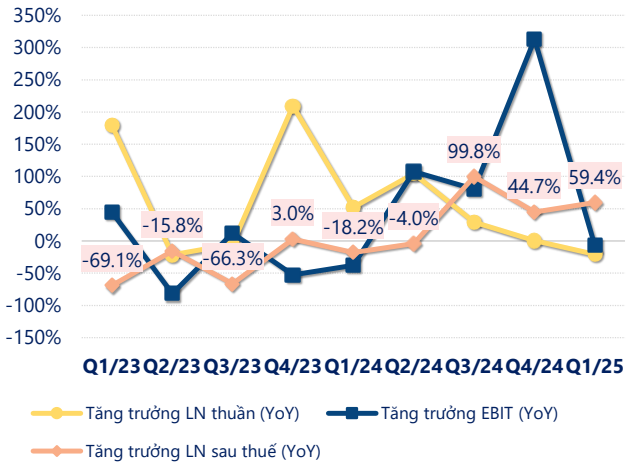
Lịch sử giá



CTCP Vĩnh Hoàn (HSX: VHC)

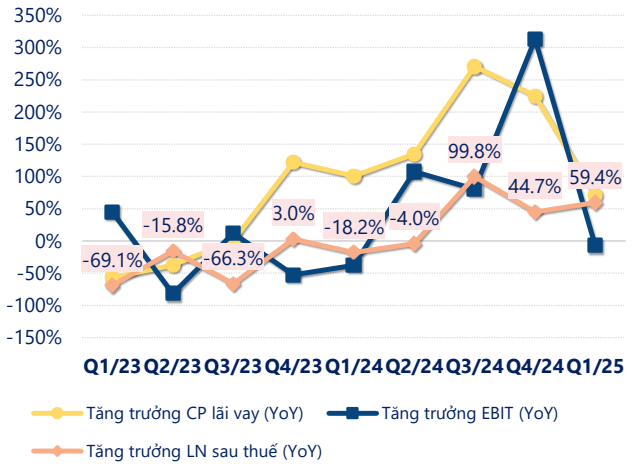
FireAnt

Tăng trưởng lợi nhuận



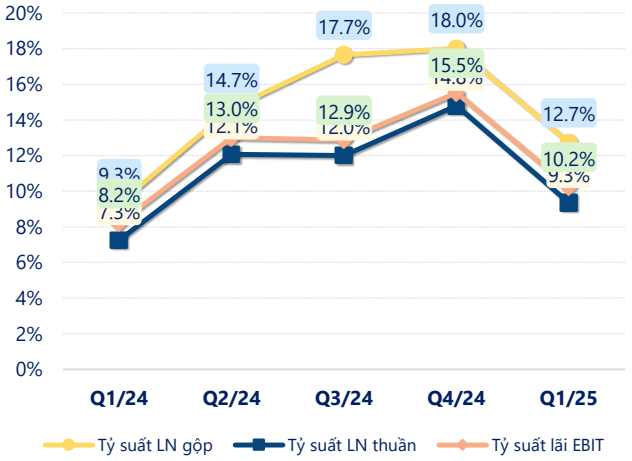
(Nguồn: fireant.vn)

Tăng trưởng chi phí



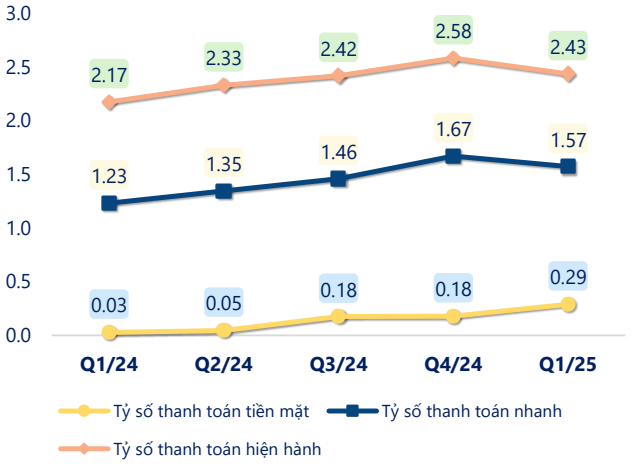
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



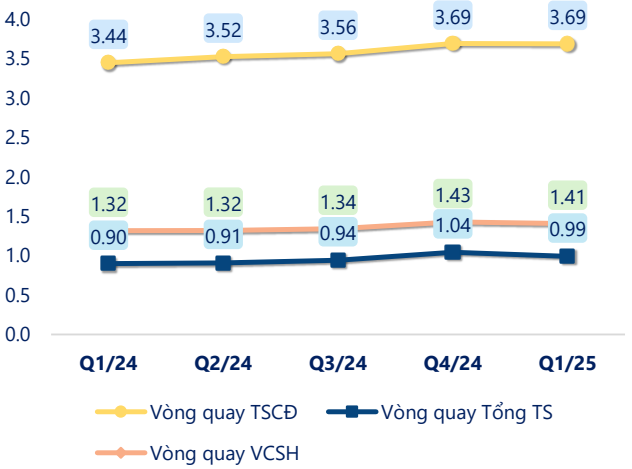
(Nguồn: fireant.vn)

Chỉ số thanh khoản



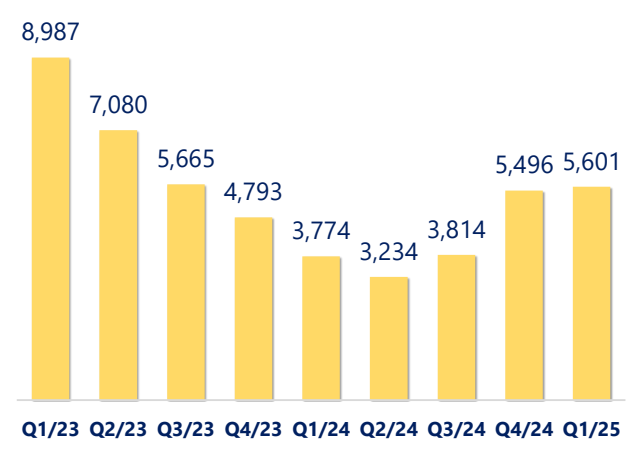
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

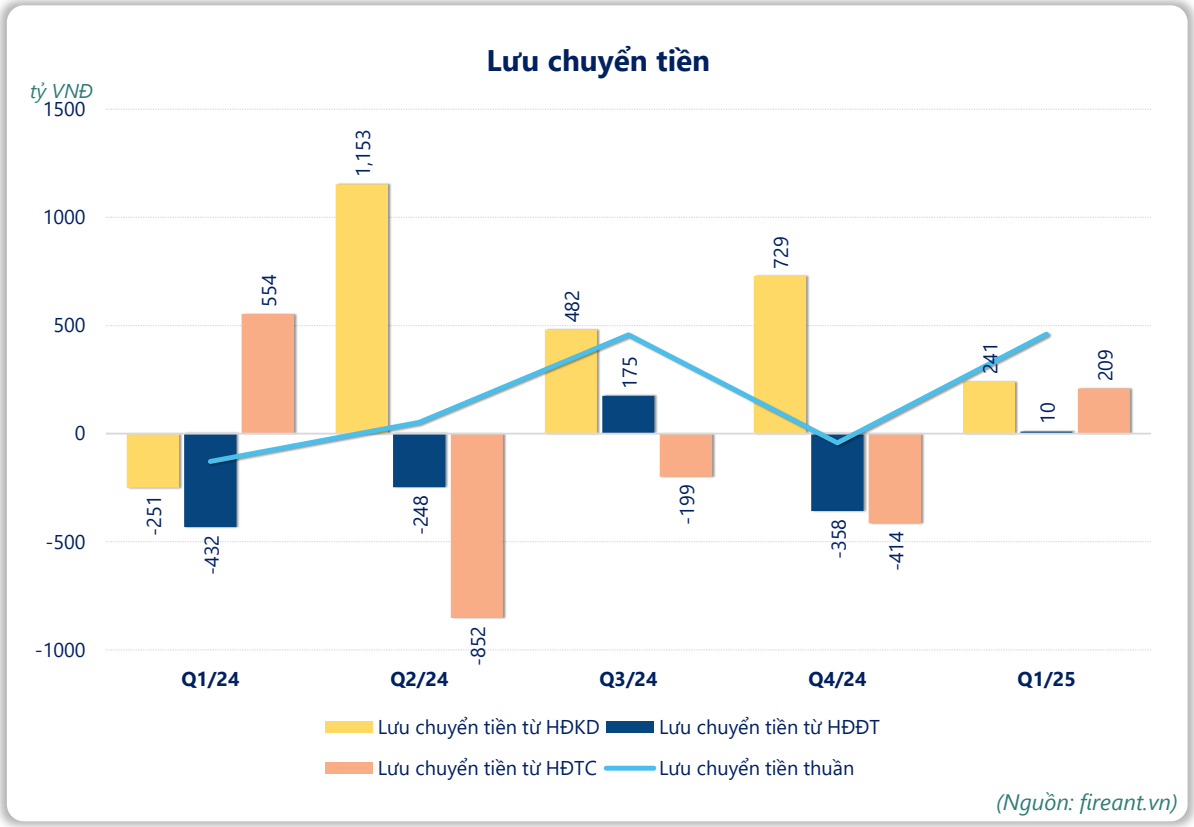


(Nguồn: fireant.vn)

CTCP Vĩnh Hoàn (HSX: VHC)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q1/25	Q1/24	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**2,648**	**2,856**	**-7.3%**	**12,513**	**10,033**	**24.7%**
Giá vốn hàng bán	2,311	2,590	-10.8%	10,618	8,540	24.3%
Lợi nhuận gộp	337	266	26.8%	1,895	1,493	26.9%
Doanh thu HĐTC	89.7	107	-16.2%	423	377	12.3%
Chi phí TC	57.1	33.9	68.4%	217	229	-5.2%
Chi phí lãi vay	17.2	17.9	-3.7%	73.3	133	-45.0%
LN trong công ty LKLD	**0.53**	**0.31**	**70.5%**	**2.24**	**0.80**	**180%**
Chi phí bán hàng	52.5	67.8	-22.5%	297	216	37.1%
Chi phí QLDN	**70.5**	**64.2**	**9.8%**	**358**	**308**	**16.3%**
LN thuần từ HĐKD	247	207	19.5%	1,450	1,118	29.6%
Lợi nhuận khác	**6.77**	**9.36**	**-27.7%**	**35.1**	**26.9**	**30.5%**
LN trước thuế	254	217	17.1%	1,485	1,145	29.7%
Lợi nhuận sau thuế	**211**	**189**	**11.8%**	**1,303**	**974**	**33.8%**
LNST của CĐ cty mẹ	**193**	**170**	**13.6%**	**1,226**	**919**	**33.4%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)