CTCP Transimex Logistics (HNX: TOT)

FireAnt

Ngày 31/03/2025	18,800 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	9.3%	**6.2%**	**3.9%**

2024

ROE 20.5% +/- YoY ▼ 7.0%

Q1/25

DT thuần 58.2 *tỷ VNĐ* QoQ ▼ 6.40 ▼ 10.0% YoY ▼ 2.70 ▼ 4.5%

2024

DT thuần 255 *tỷ VNĐ* YoY ▲ 7.00 ▲ 2.7%

Q1/25

LN gộp 9.82 *tỷ VNĐ* QoQ ▲ 1.09 ▲ 12.5% YoY ▼ 4.18 ▼ 29.9%

2024

LN gộp 51.7 *tỷ VNĐ* YoY ▼ 2.20 ▼ 4.0%

Q1/25

LN thuần 3.53 *tỷ VNĐ* QoQ ▲ 3.08 ▲ 684% YoY ▼ 2.97 ▼ 45.7%

2024

LN thuần 21.9 *tỷ VNĐ* YoY ▼ 6.00 ▼ 21.2%

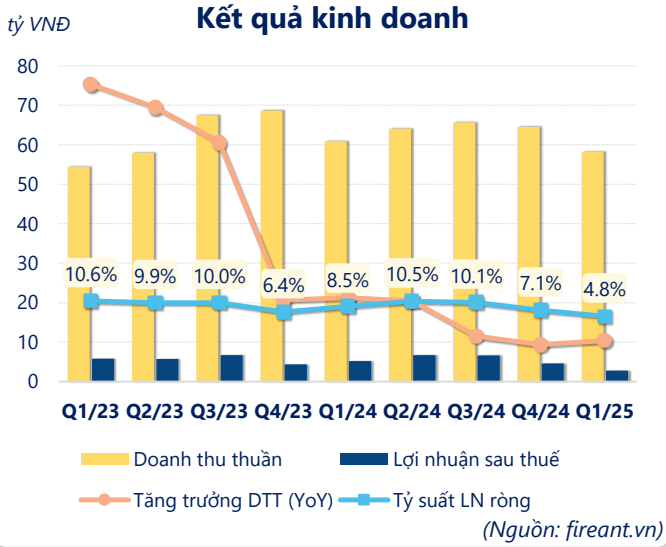
Q1/25

LN sau thuế 2.79 *tỷ VNĐ* QoQ ▼ 1.78 ▼ 38.9% YoY ▼ 2.41 ▼ 46.3%

2024

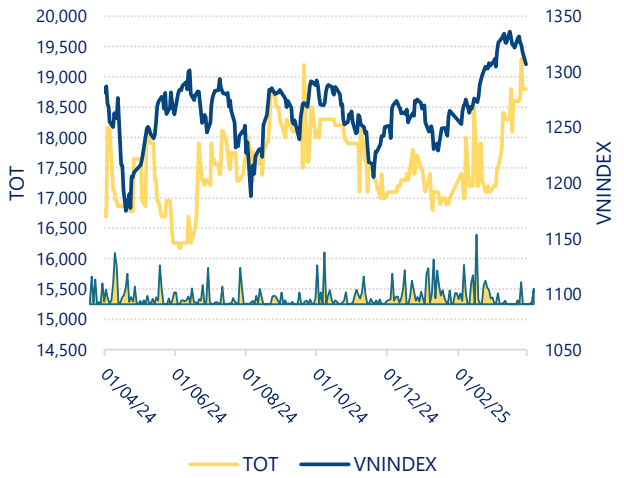
LN sau thuế 23.1 *tỷ VNĐ* YoY ▲ 1.00 ▲ 4.4%

Kết quả kinh doanh



(Nguồn: fireant.vn)

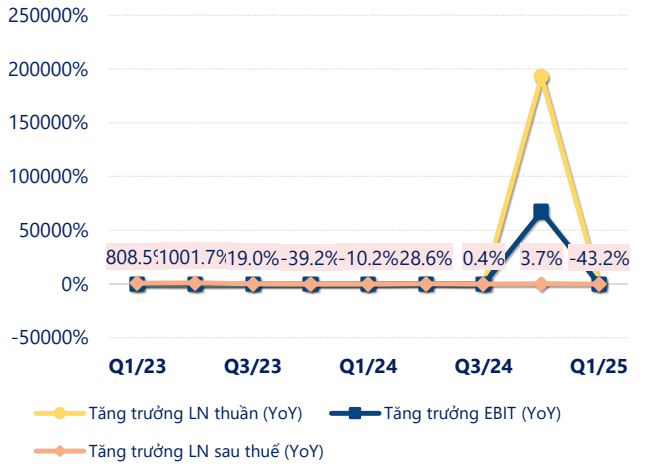
Lịch sử giá



CTCP Transimex Logistics (HNX: TOT)

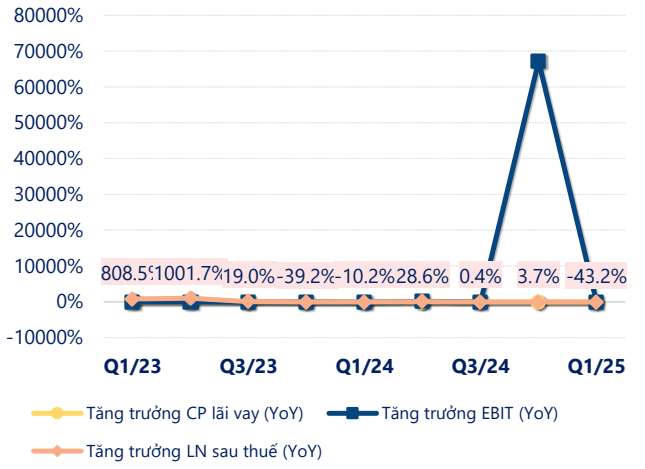
FireAnt

Tăng trưởng lợi nhuận



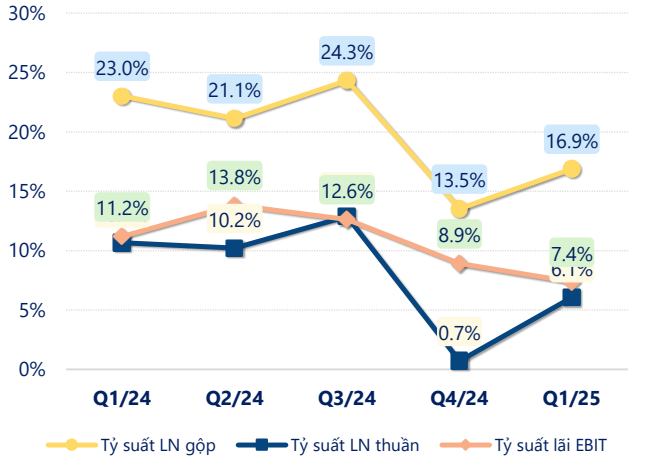
(Nguồn: fireant.vn)

Tăng trưởng chi phí



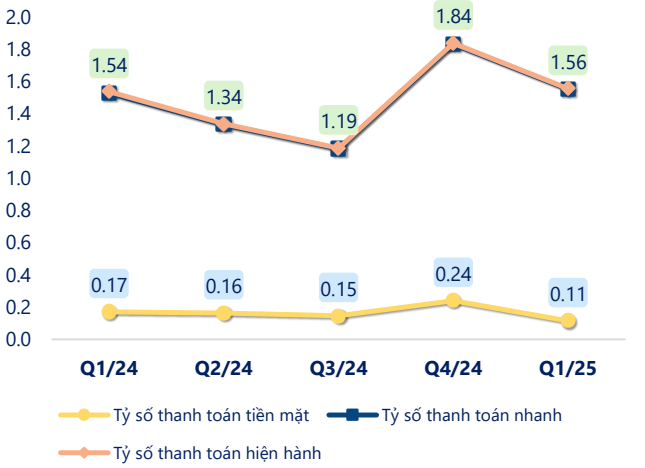
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



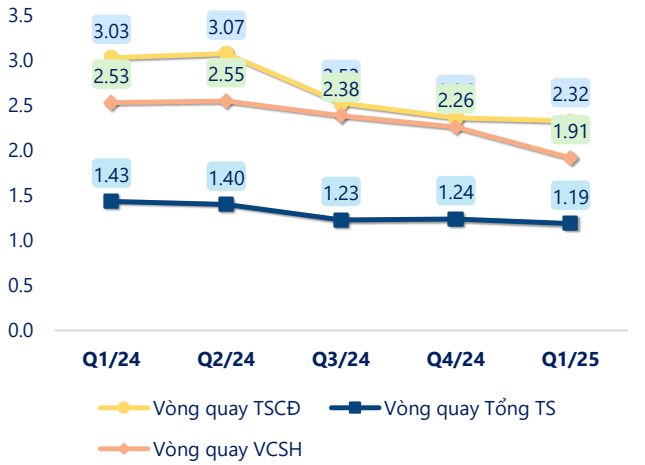
(Nguồn: fireant.vn)

Chỉ số thanh khoản



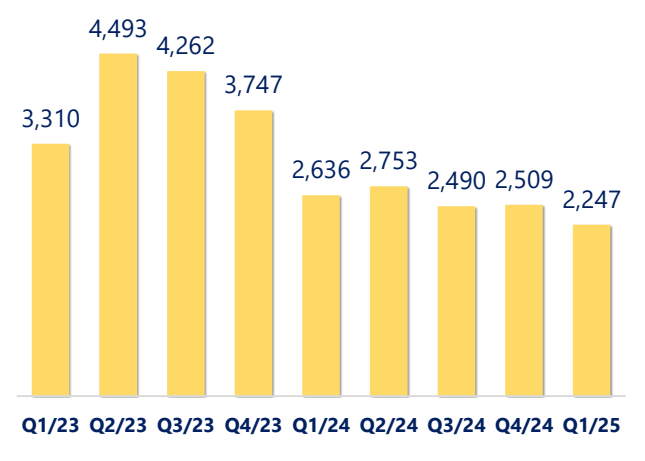
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

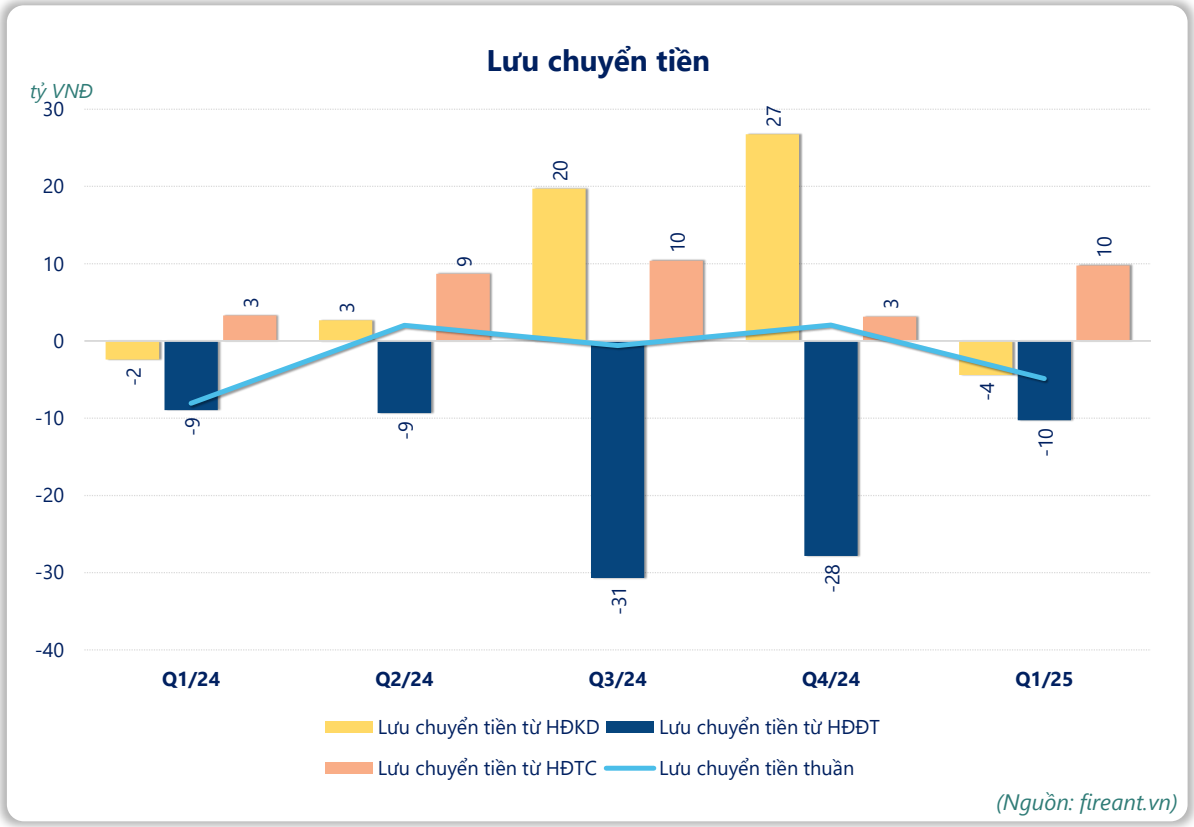


(Nguồn: fireant.vn)

CTCP Transimex Logistics (HNX: TOT)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q1/25	Q1/24	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**58.2**	**60.9**	**-4.5%**	**255**	**248**	**2.7%**
Giá vốn hàng bán	48.3	46.9	3.1%	203	195	4.6%
Lợi nhuận gộp	9.82	14.0	-29.9%	51.7	53.9	-4.0%
Doanh thu HĐTC	0.64	0.00		0.04	0.01	233%
Chi phí TC	0.76	0.32	137%	1.86	2.00	-7.3%
Chi phí lãi vay	0.76	0.31	144%	1.85	1.97	-5.8%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	0.02	0.03	-44.3%	0.08	0.06	26.8%
Chi phí QLDN	**6.16**	**7.17**	**-14.1%**	**27.9**	**24.0**	**16.3%**
LN thuần từ HĐKD	3.53	6.50	-45.7%	21.9	27.9	-21.2%
Lợi nhuận khác	**0.00**	**0.00**		**7.17**	**-0.08**	**9358%**
LN trước thuế	3.53	6.50	-45.7%	29.1	27.8	4.8%
Lợi nhuận sau thuế	**2.79**	**5.20**	**-46.3%**	**23.1**	**22.1**	**4.4%**
LNST của CĐ cty mẹ	**2.79**	**5.20**	**-46.3%**	**23.1**	**22.1**	**4.4%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)