CTCP Thép Nhà Bè - VNSTEEL (UPCOM: TNB)

FireAnt

Ngày 31/03/2025	11,600 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	20.8%	**34.9%**	**38.1%**

ROE — 2024: **1.1%** — +/- YoY ▲ 0.1%

DT thuần — *Q1/25*: **335** *tỷ VNĐ* — QoQ ▼ 113 ▼ 25.3% — YoY ▲ 42.0 ▲ 14.3%

DT thuần — *2024*: **1,391** *tỷ VNĐ* — YoY ▼ 57.0 ▼ 3.9%

LN gộp — *Q1/25*: **12.6** *tỷ VNĐ* — QoQ ▼ 9.60 ▼ 43.0% — YoY ▼ 1.60 ▼ 11.0%

LN gộp — *2024*: **58.3** *tỷ VNĐ* — YoY ▼ 4.40 ▼ 7.0%

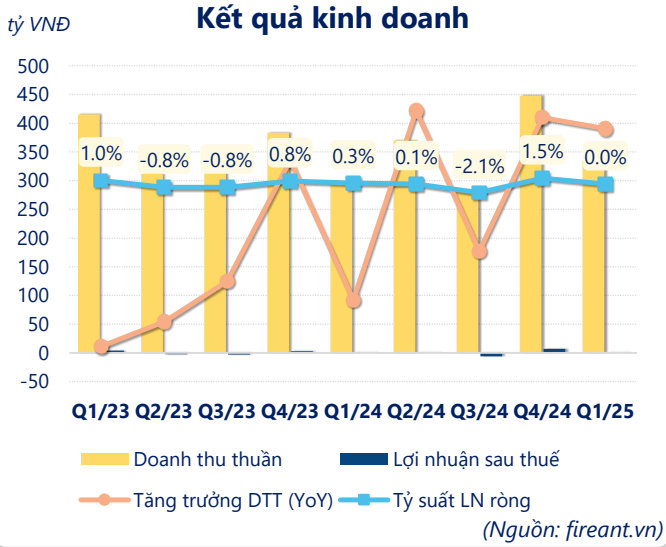
LN thuần — *Q1/25*: **0.46** *tỷ VNĐ* — QoQ ▼ 7.28 ▼ 94.1% — YoY ▼ 0.43 ▼ 48.6%

LN thuần — *2024*: **3.08** *tỷ VNĐ* — YoY ▲ 0.55 ▲ 21.9%

LN sau thuế — *Q1/25*: **0.07** *tỷ VNĐ* — QoQ ▼ 6.73 ▼ 98.9% — YoY ▼ 0.70 ▼ 90.4%

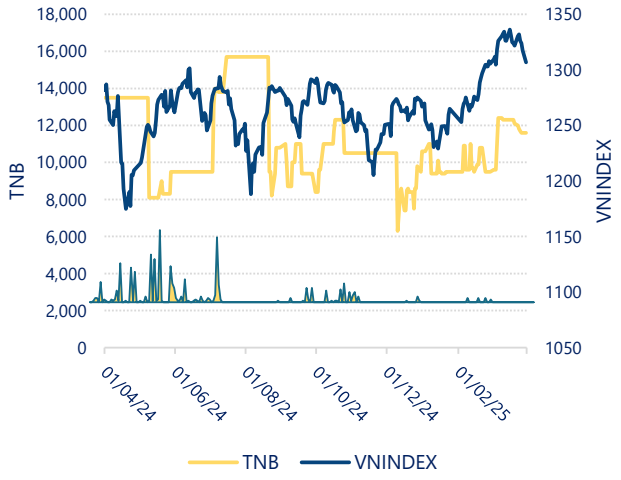
LN sau thuế — *2024*: **1.93** *tỷ VNĐ* — YoY ▲ 0.15 ▲ 8.9%

Kết quả kinh doanh



(Nguồn: fireant.vn)

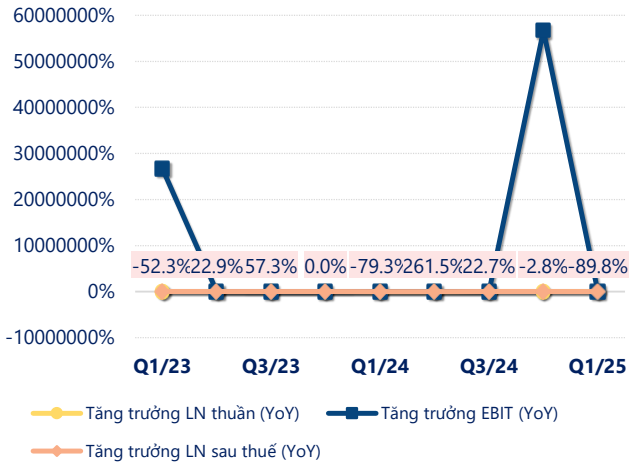
Lịch sử giá



CTCP Thép Nhà Bè - VNSTEEL (UPCOM: TNB)

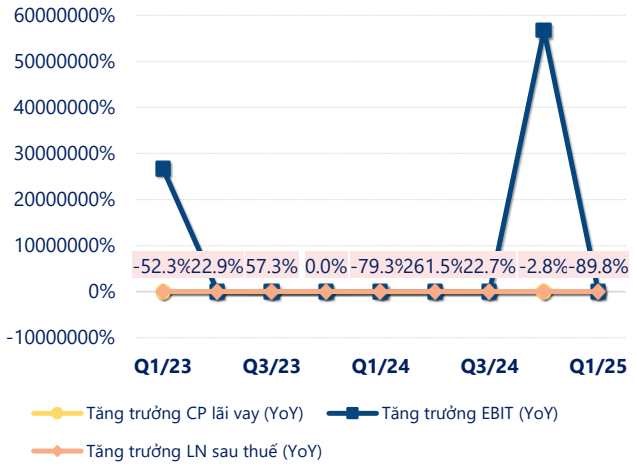
FireAnt

Tăng trưởng lợi nhuận



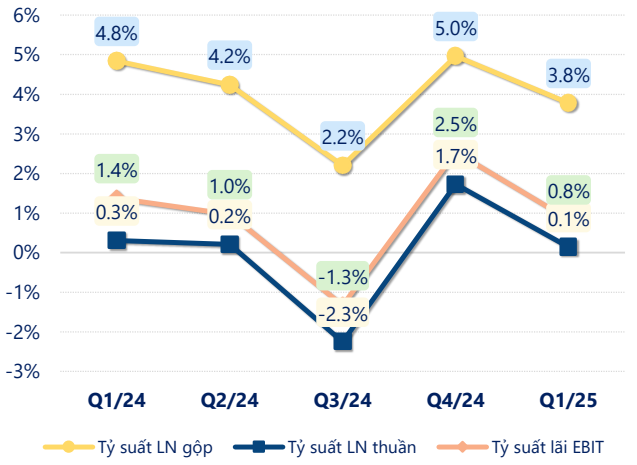
(Nguồn: fireant.vn)

Tăng trưởng chi phí



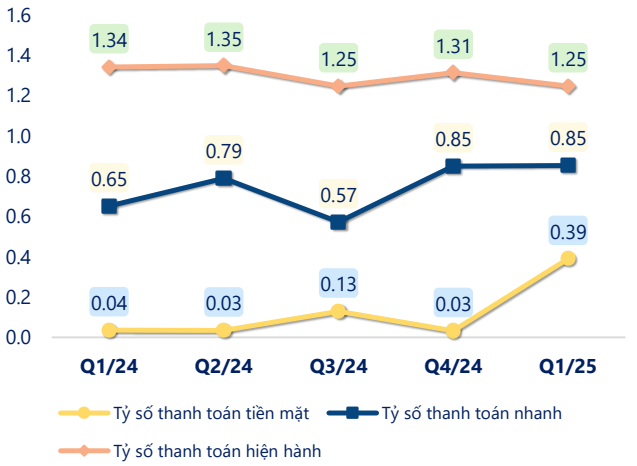
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Tỷ suất lợi nhuận



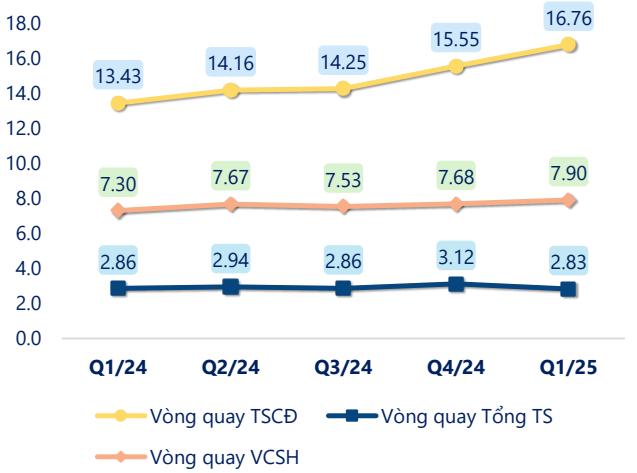
(Nguồn: fireant.vn)

Chỉ số thanh khoản



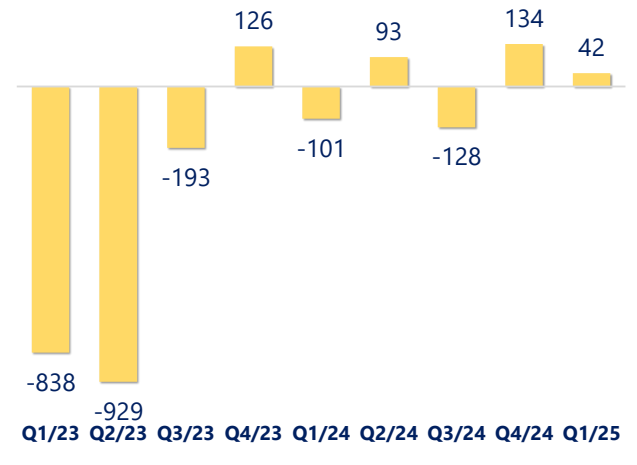
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

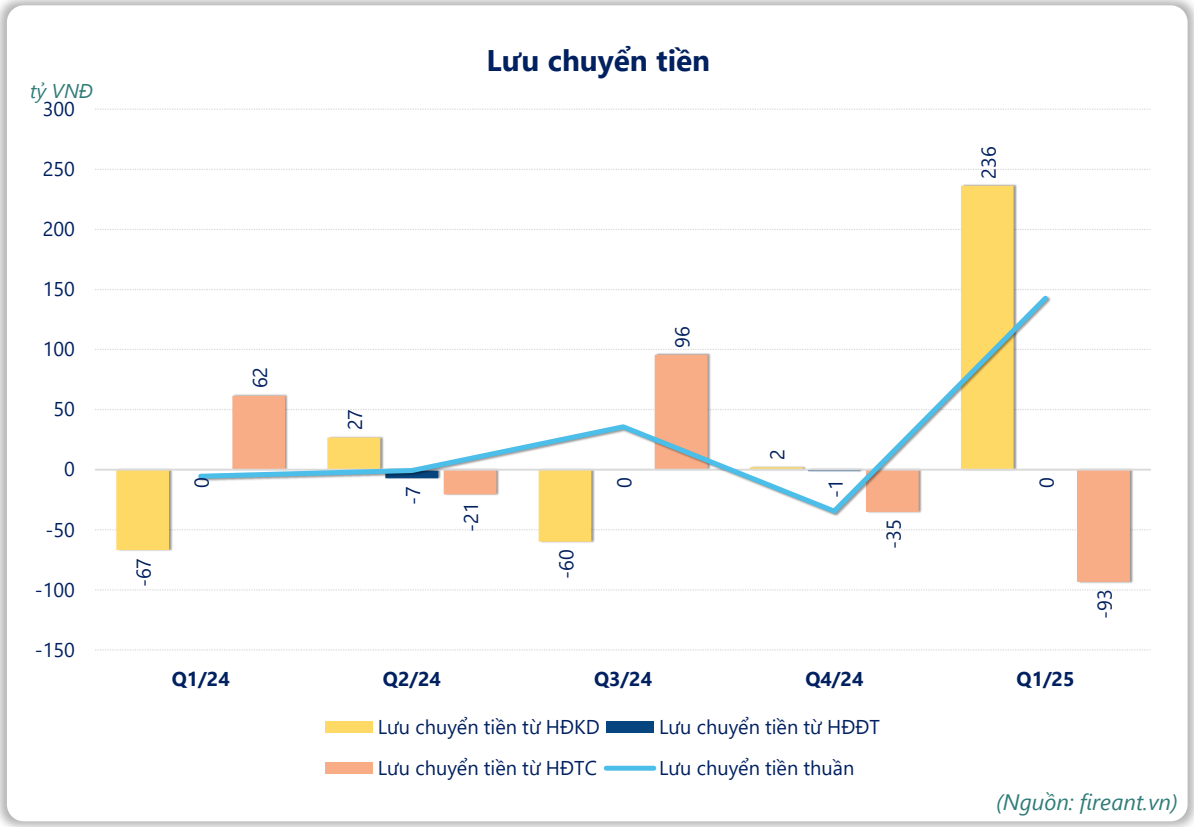


(Nguồn: fireant.vn)

CTCP Thép Nhà Bè - VNSTEEL (UPCOM: TNB)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q1/25	Q1/24	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**335**	**293**	**14.3%**	**1,391**	**1,448**	**-3.9%**
Giá vốn hàng bán	322	279	15.5%	1,333	1,385	-3.7%
Lợi nhuận gộp	12.6	14.2	-11.0%	58.3	62.7	-7.0%
Doanh thu HĐTC	0.87	0.36	141%	2.67	2.19	21.8%
Chi phí TC	2.95	3.13	-5.8%	13.3	16.3	-18.3%
Chi phí lãi vay	2.70	3.07	-11.9%	12.3	14.3	-14.0%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	3.14	3.65	-14.0%	13.9	12.8	8.3%
Chi phí QLDN	**6.96**	**6.90**	**0.9%**	**30.6**	**33.2**	**-7.7%**
LN thuần từ HĐKD	0.46	0.89	-48.6%	3.08	2.53	21.9%
Lợi nhuận khác	**-0.36**	**0.07**	**-619%**	**-0.13**	**0.29**	**-145%**
LN trước thuế	0.09	0.96	-90.2%	2.95	2.82	4.8%
Lợi nhuận sau thuế	**0.07**	**0.77**	**-90.4%**	**1.93**	**1.78**	**8.9%**
LNST của CĐ cty mẹ	**0.07**	**0.77**	**-90.4%**	**1.93**	**1.78**	**8.9%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)