# CTCP Công nghiệp Tung Kuang (HNX: TKU)

FireAnt

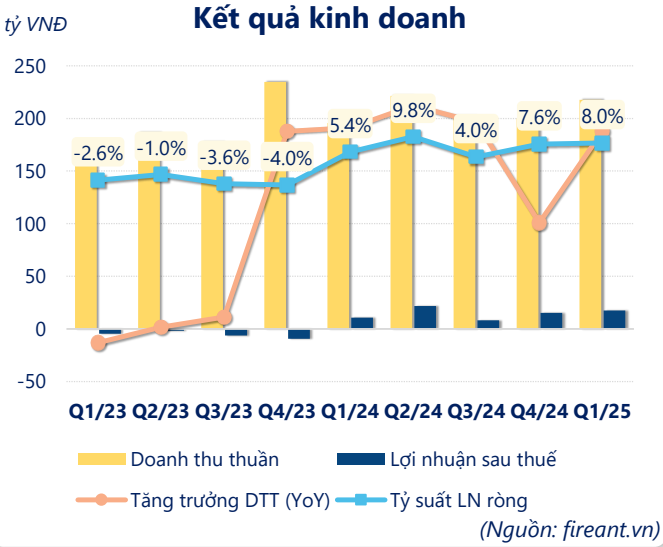
| Ngày 31/03/2025 | 15,400 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | -3.8% | 0% | 2.7% |

**ROE** (2024): 10.1% | +/- YoY ▲ 17.0%

| | Q1/25 | QoQ | YoY |
|---|---|---|---|
| **DT thuần** | 218 tỷ VNĐ | ▲ 18.0 ▲ 8.8% | ▲ 22.0 ▲ 11.0% |
| **LN gộp** | 40.0 tỷ VNĐ | ▲ 1.40 ▲ 3.6% | ▲ 12.8 ▲ 47.1% |
| **LN thuần** | 22.6 tỷ VNĐ | ▲ 3.50 ▲ 18.3% | ▲ 8.00 ▲ 54.8% |
| **LN sau thuế** | 17.4 tỷ VNĐ | ▲ 2.10 ▲ 14.0% | ▲ 6.80 ▲ 64.5% |

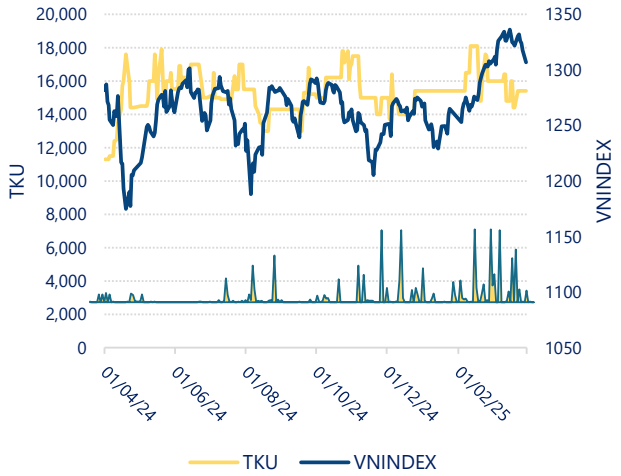
| | 2024 | YoY |
|---|---|---|
| **DT thuần** | 819 tỷ VNĐ | ▲ 46.0 ▲ 6.0% |
| **LN gộp** | 135 tỷ VNĐ | ▲ 96.8 ▲ 253% |
| **LN thuần** | 64.6 tỷ VNĐ | ▲ 94.4 ▲ 317% |
| **LN sau thuế** | 52.6 tỷ VNĐ | ▲ 89.2 ▲ 244% |

## Kết quả kinh doanh




*(Nguồn: fireant.vn)*

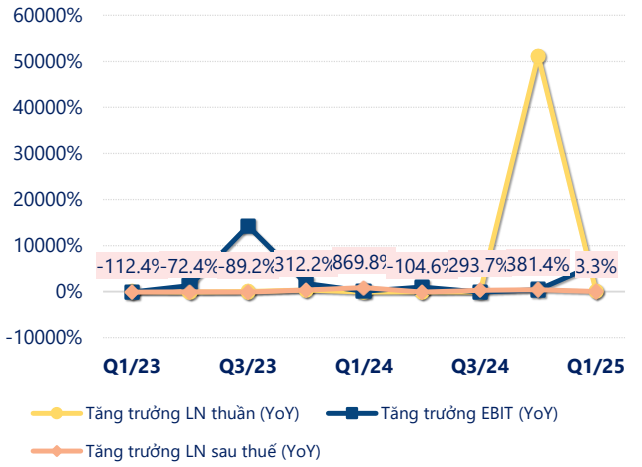
## Lịch sử giá




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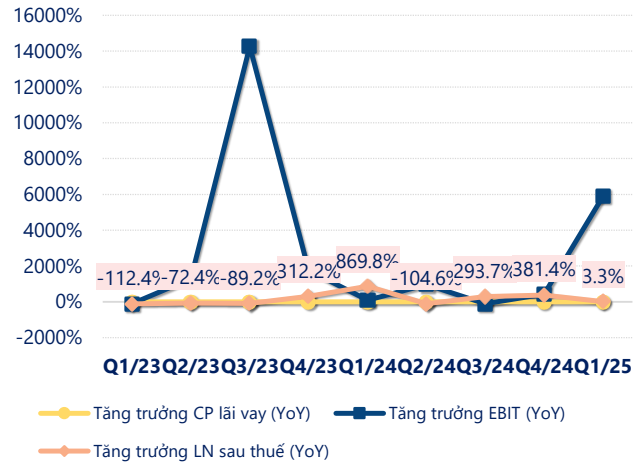
# CTCP Công nghiệp Tung Kuang (HNX: TKU)

## Tăng trưởng lợi nhuận



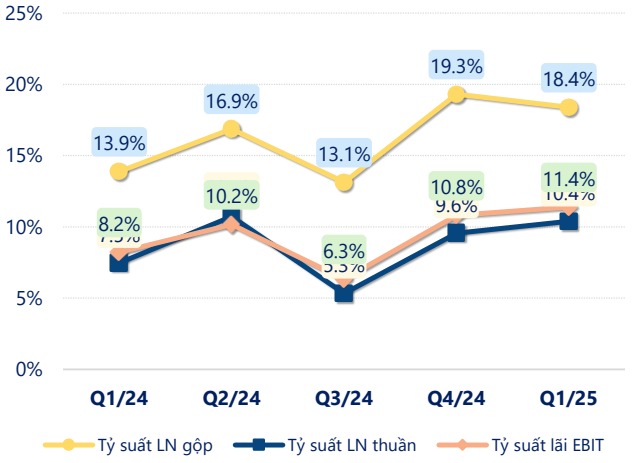

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



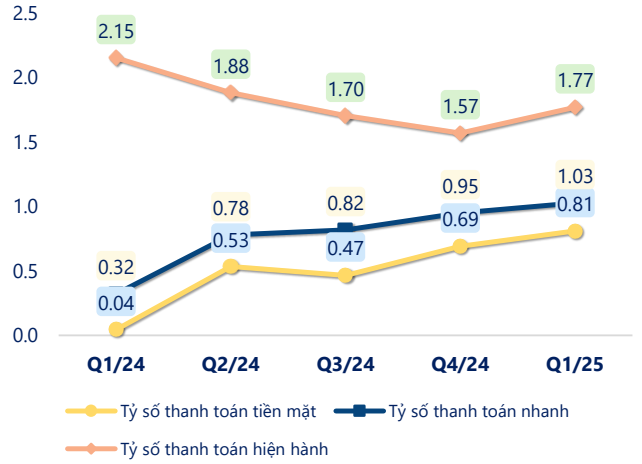

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



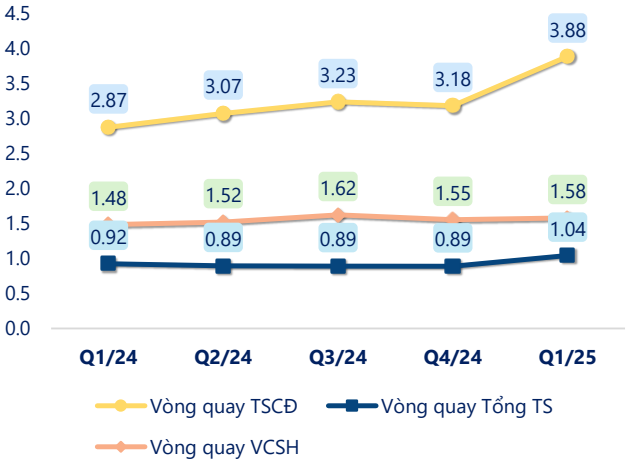

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



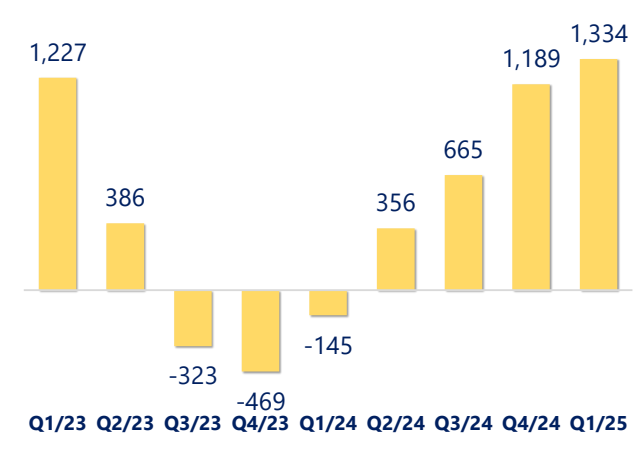

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

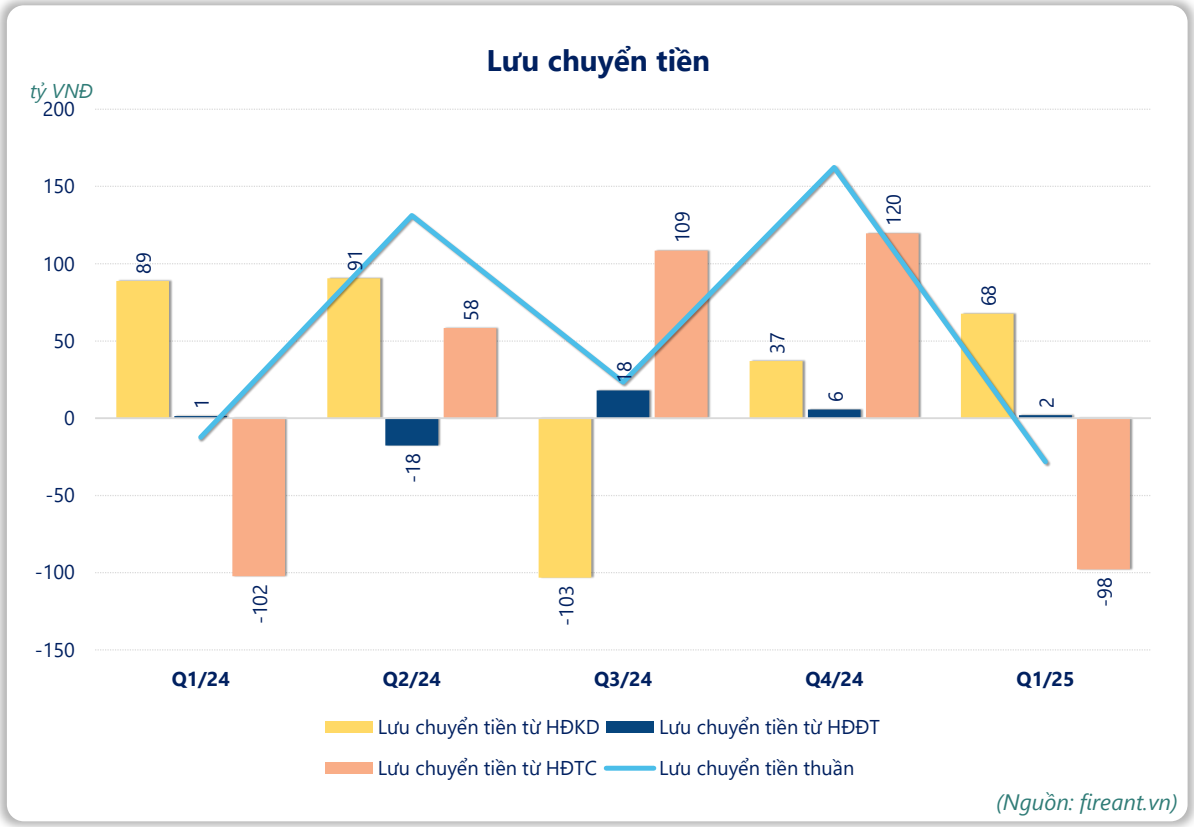



*(Nguồn: fireant.vn)*

# CTCP Công nghiệp Tung Kuang (HNX: TKU)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q1/25 | Q1/24 | Thay đổi YoY | 2024 | 2023 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **218** | **196** | **11.0%** | **819** | **773** | **6.0%** |
| Giá vốn hàng bán | 178 | 168 | 5.7% | 684 | 734 | -6.9% |
| **Lợi nhuận gộp** | 40.0 | 27.2 | 47.1% | 135 | 38.2 | 253% |
| Doanh thu HĐTC | 2.07 | 1.30 | 59.2% | 8.24 | 10.5 | -21.7% |
| Chi phí TC | 4.49 | 1.84 | 144% | 14.2 | 31.9 | -55.6% |
| **Chi phí lãi vay** | 3.25 | 1.48 | 120% | 7.48 | 16.5 | -54.7% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 4.03 | 2.02 | 99.5% | 25.2 | 10.1 | 148% |
| Chi phí QLDN | **11.0** | **9.98** | **9.8%** | **39.3** | **36.5** | **7.6%** |
| **LN thuần từ HĐKD** | 22.6 | 14.6 | 54.8% | 64.6 | -29.8 | 317% |
| Lợi nhuận khác | **-1.07** | **-0.02** | **-5240%** | **-2.74** | **-5.84** | **53.1%** |
| **LN trước thuế** | 21.5 | 14.6 | 47.5% | 61.9 | -35.6 | 274% |
| **Lợi nhuận sau thuế** | **17.4** | **10.6** | **64.5%** | **52.6** | **-36.6** | **244%** |
| **LNST của CĐ cty mẹ** | **17.4** | **10.6** | **64.5%** | **52.6** | **-36.6** | **244%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*