CTCP Bao bì Biên Hòa (HSX: SVI)

FireAnt

Ngày 31/03/2025	57,000 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	2.3%	-5.0%	-16.2%

ROE — 2024: **8.9%** — +/- YoY ▼ 8.1%

DT thuần — *Q1/25*: **355** *tỷ VNĐ* — QoQ ▼ 66.0 ▼ 15.6% — YoY ▼ 2.00 ▼ 0.4%

DT thuần — *2024*: **1,506** *tỷ VNĐ* — YoY ▲ 1.00 ▲ 0.0%

LN gộp — *Q1/25*: **50.1** *tỷ VNĐ* — QoQ ▼ 16.4 ▼ 24.6% — YoY ▼ 4.20 ▼ 7.7%

LN gộp — *2024*: **219** *tỷ VNĐ* — YoY ▼ 42.0 ▼ 16.2%

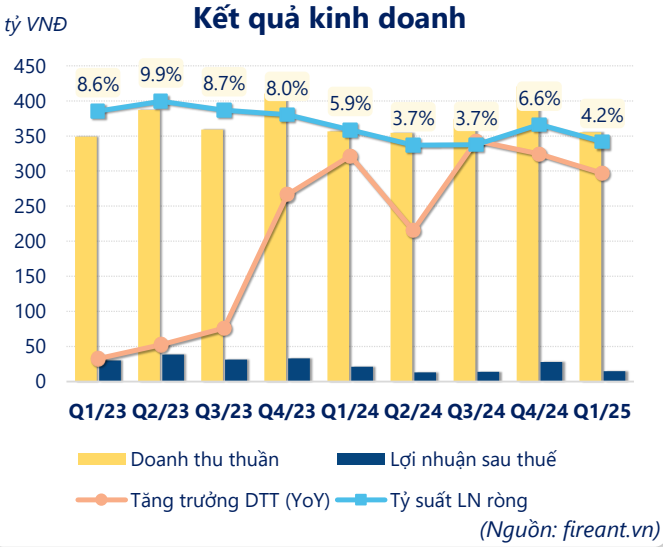
LN thuần — *Q1/25*: **18.7** *tỷ VNĐ* — QoQ ▼ 19.5 ▼ 51.1% — YoY ▼ 6.20 ▼ 24.9%

LN thuần — *2024*: **98.7** *tỷ VNĐ* — YoY ▼ 68.3 ▼ 40.9%

LN sau thuế — *Q1/25*: **14.8** *tỷ VNĐ* — QoQ ▼ 13.0 ▼ 46.9% — YoY ▼ 6.20 ▼ 29.6%

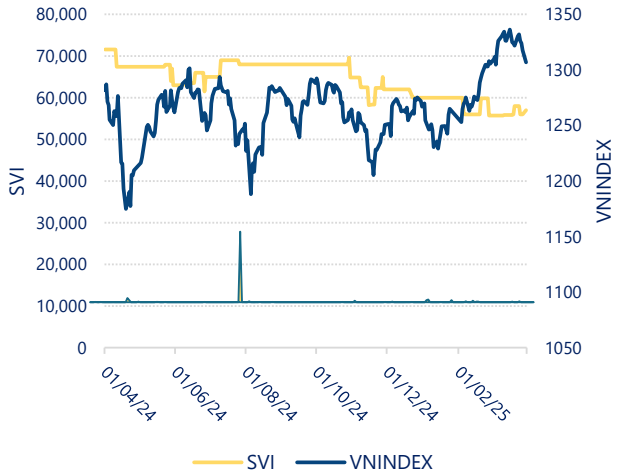
LN sau thuế — *2024*: **75.9** *tỷ VNĐ* — YoY ▼ 56.1 ▼ 42.7%

Kết quả kinh doanh



(Nguồn: fireant.vn)

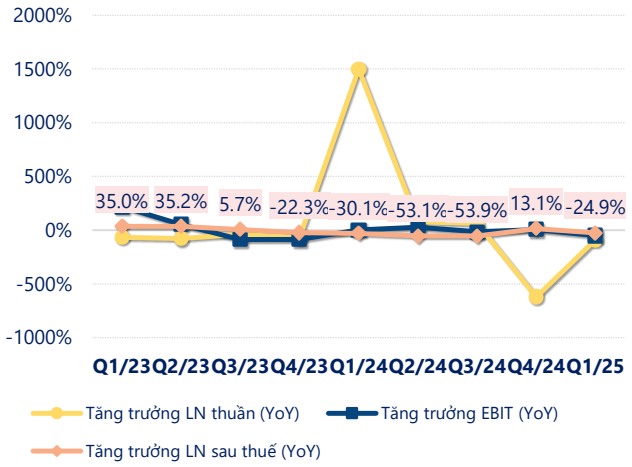
Lịch sử giá



CTCP Bao bì Biên Hòa (HSX: SVI)

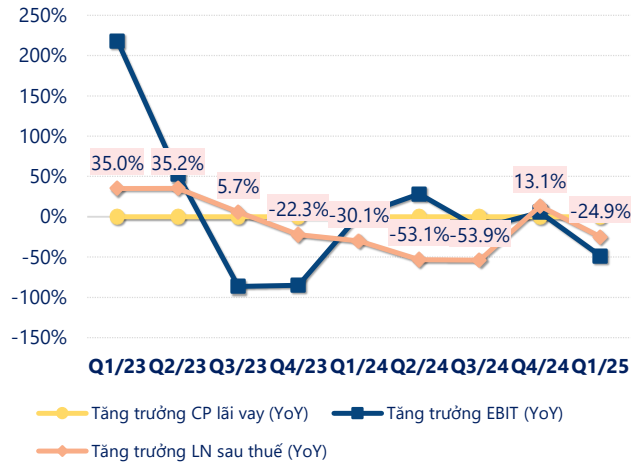
FireAnt

Tăng trưởng lợi nhuận



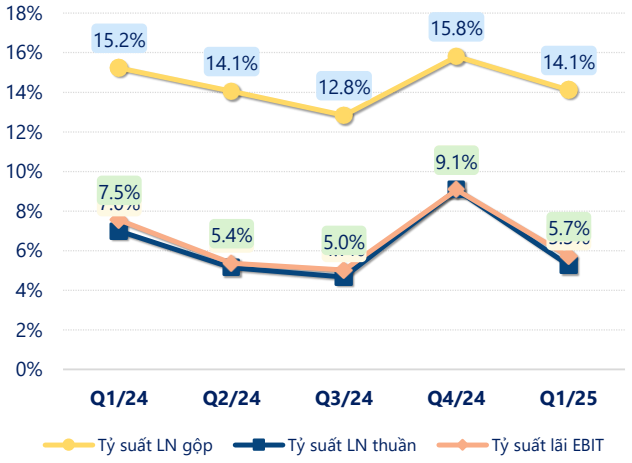
(Nguồn: fireant.vn)

Tăng trưởng chi phí



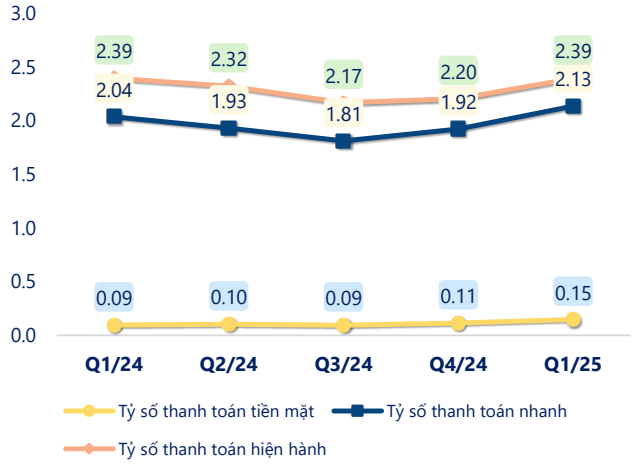
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



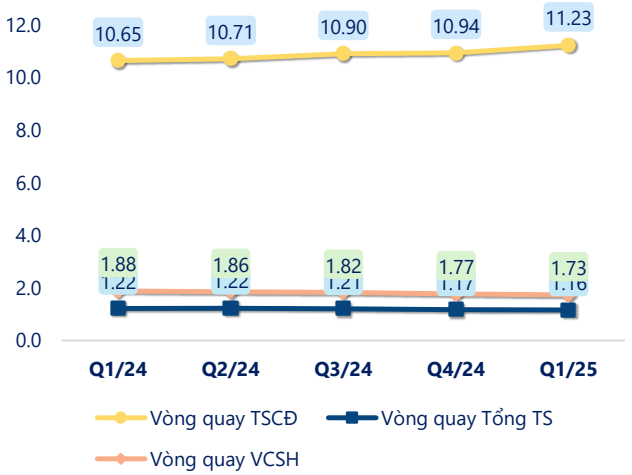
(Nguồn: fireant.vn)

Chỉ số thanh khoản



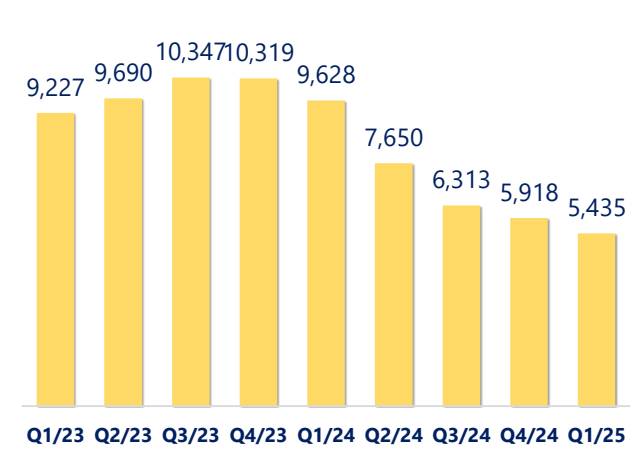
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

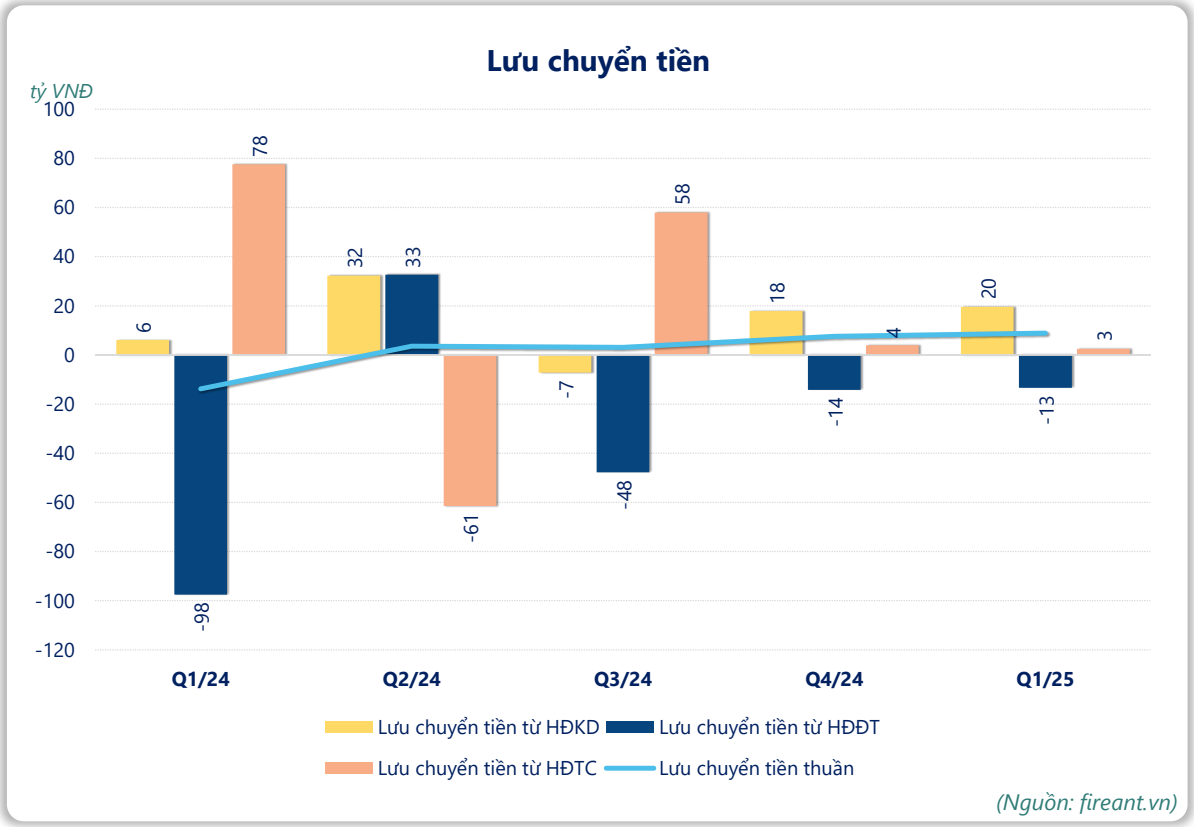


(Nguồn: fireant.vn)

CTCP Bao bì Biên Hòa (HSX: SVI)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q1/25	Q1/24	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**355**	**357**	**-0.4%**	**1,506**	**1,505**	**0.0%**
Giá vốn hàng bán	305	302	1.1%	1,287	1,244	3.4%
Lợi nhuận gộp	50.1	54.3	-7.7%	219	261	-16.2%
Doanh thu HĐTC	6.63	6.06	9.4%	23.7	30.3	-21.5%
Chi phí TC	1.70	0.65	161%	5.32	6.33	-15.9%
Chi phí lãi vay	1.60	0.72	122%	4.04	5.76	-29.9%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	25.6	23.6	8.5%	95.8	72.0	33.0%
Chi phí QLDN	**10.8**	**11.2**	**-3.7%**	**42.5**	**45.8**	**-7.1%**
LN thuần từ HĐKD	18.7	24.9	-24.9%	98.7	167	-40.9%
Lợi nhuận khác	**0.02**	**1.32**	**-98.8%**	**0.06**	**-0.40**	**115%**
LN trước thuế	18.7	26.2	-28.6%	98.8	167	-40.7%
Lợi nhuận sau thuế	**14.8**	**21.0**	**-29.6%**	**75.9**	**132**	**-42.7%**
LNST của CĐ cty mẹ	**14.8**	**21.0**	**-29.6%**	**75.9**	**132**	**-42.7%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)