# CTCP Sơn Đồng Nai (HNX: SDN)

FireAnt

| Ngày 31/03/2025 | 27,800 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **-2.8%** | **-11.3%** | **-13.0%** |

**ROE** — 2024: **13.5%** — +/- YoY ▼ 13.8%

**DT thuần** — Q1/25: **25.6** tỷ VNĐ — QoQ ▼ 10.6 ▼ 29.3% — YoY ▼ 0.50 ▼ 1.9%

**DT thuần** — 2024: **120** tỷ VNĐ — YoY ▲ 9.00 ▲ 8.2%

**LN gộp** — Q1/25: **7.87** tỷ VNĐ — QoQ ▼ 3.33 ▼ 29.7% — YoY ▲ 0.60 ▲ 8.3%

**LN gộp** — 2024: **34.9** tỷ VNĐ — YoY ▲ 4.40 ▲ 14.4%

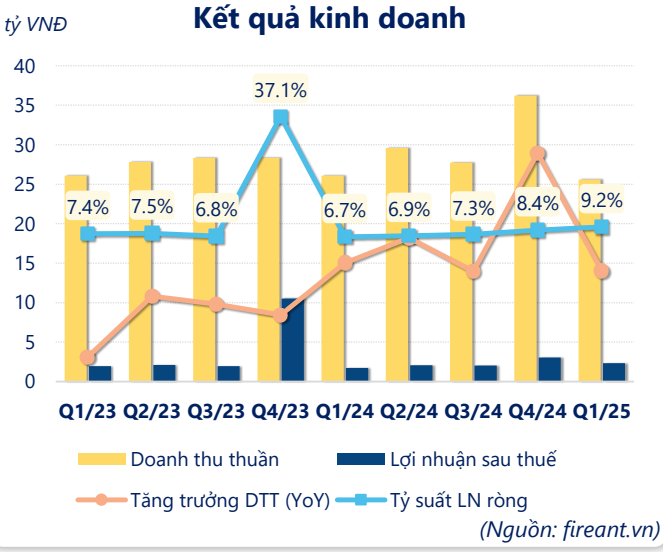
**LN thuần** — Q1/25: **2.07** tỷ VNĐ — QoQ ▼ 0.93 ▼ 31.2% — YoY ▲ 0.70 ▲ 50.8%

**LN thuần** — 2024: **7.71** tỷ VNĐ — YoY ▼ 9.69 ▼ 55.5%

**LN sau thuế** — Q1/25: **2.35** tỷ VNĐ — QoQ ▼ 0.69 ▼ 22.9% — YoY ▲ 0.61 ▲ 34.8%

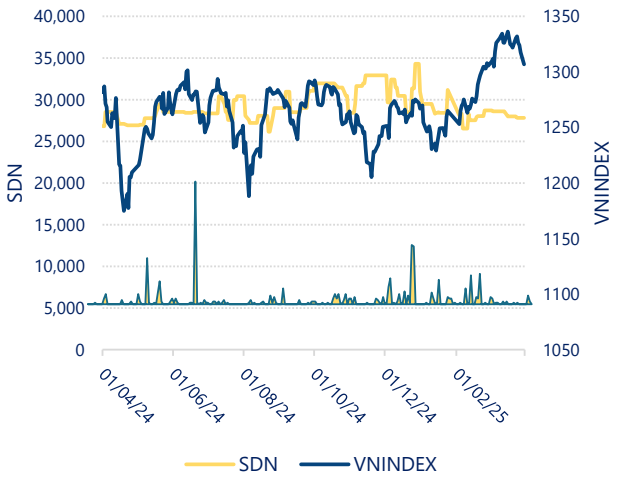
**LN sau thuế** — 2024: **8.85** tỷ VNĐ — YoY ▼ 7.65 ▼ 46.3%

## Kết quả kinh doanh




*(Nguồn: fireant.vn)*

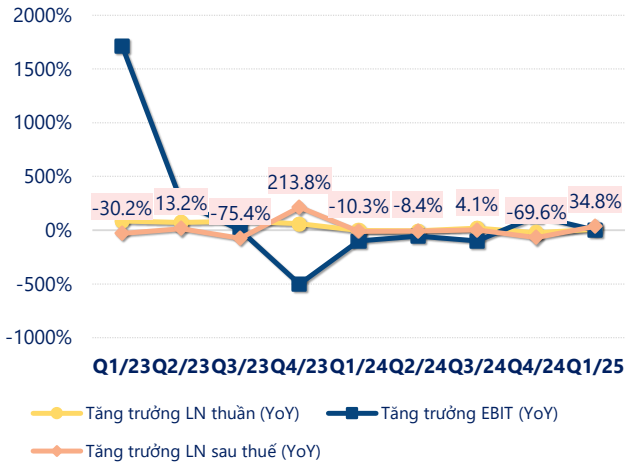
## Lịch sử giá




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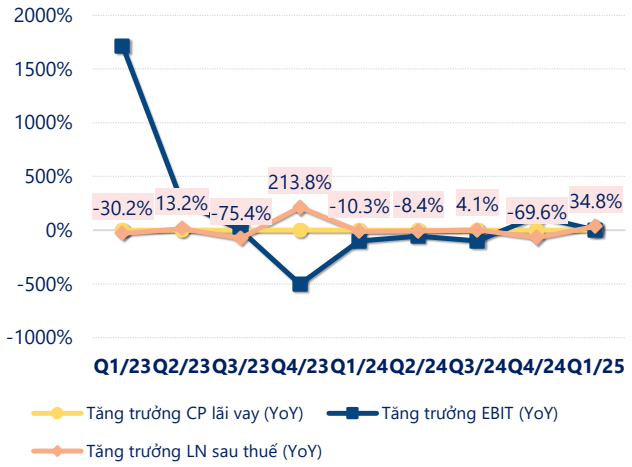
# CTCP Sơn Đồng Nai (HNX: SDN)

## Tăng trưởng lợi nhuận



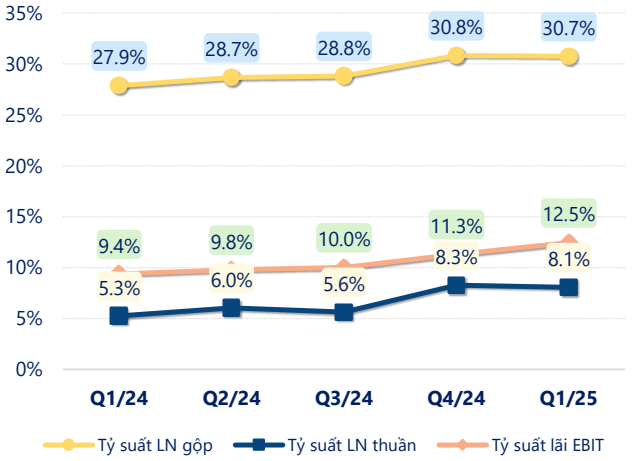

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



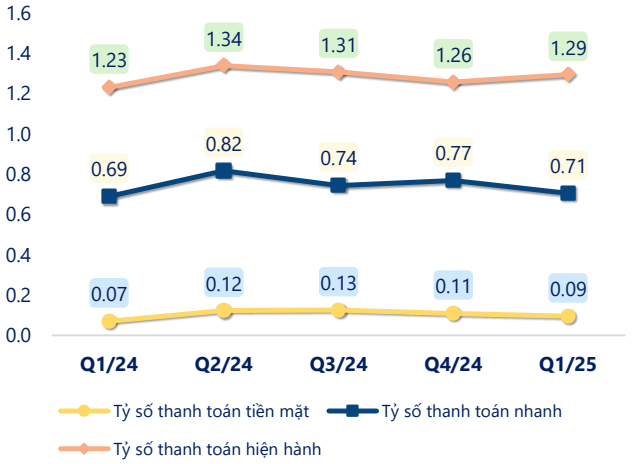

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



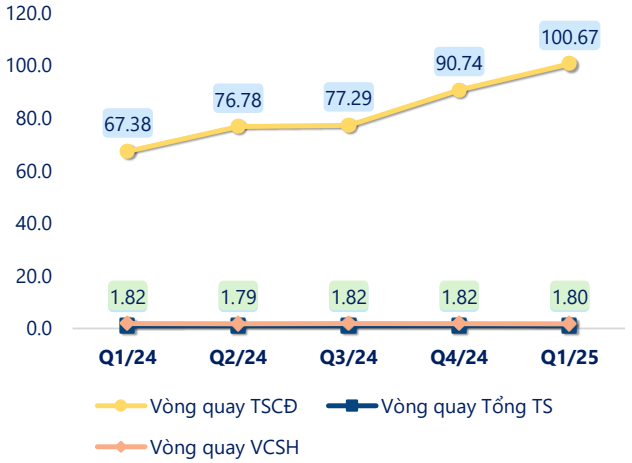

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



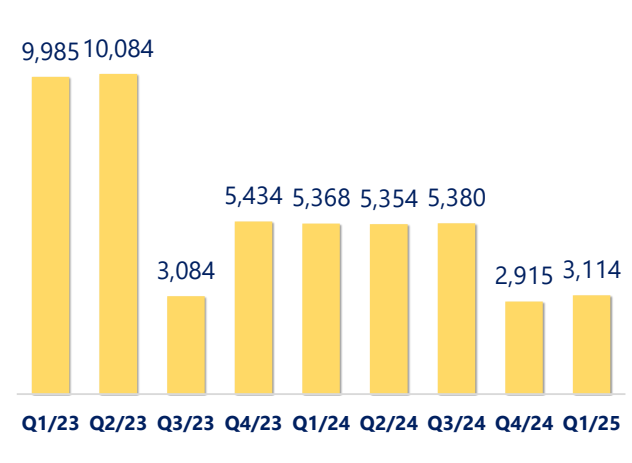

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

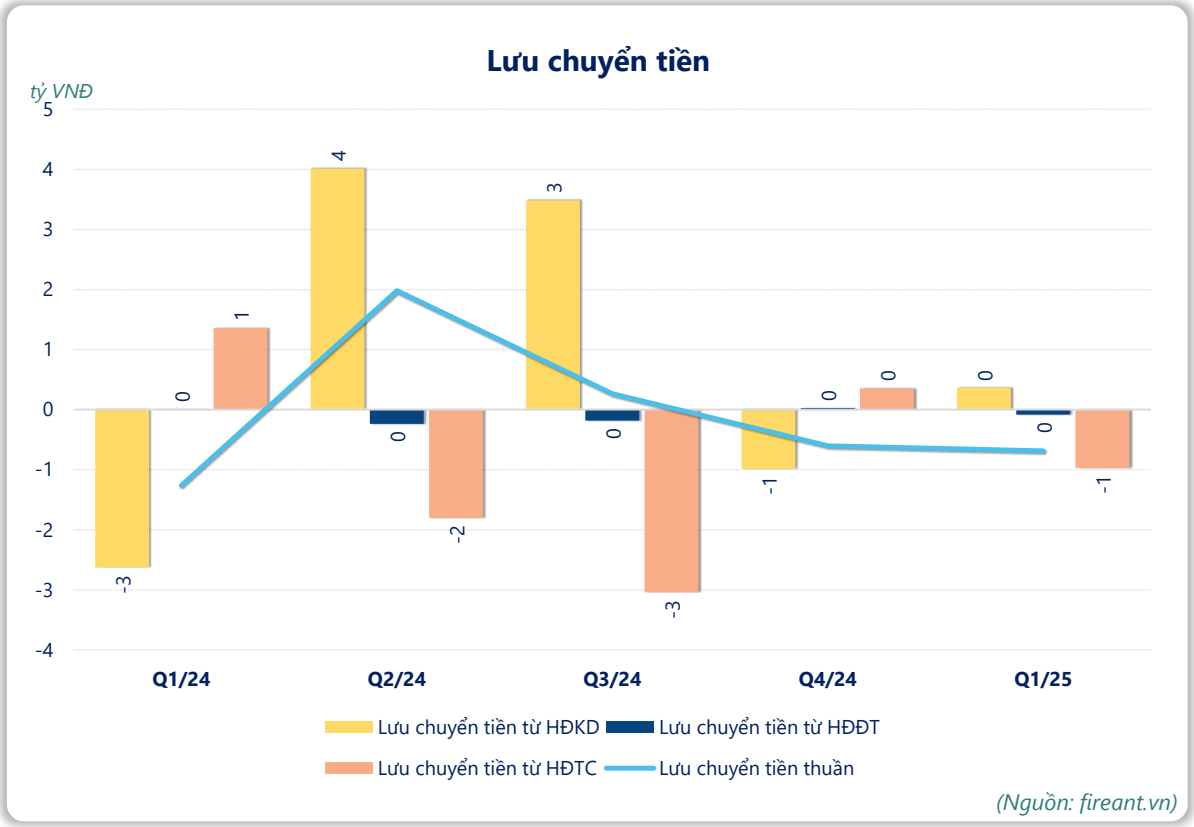



*(Nguồn: fireant.vn)*

# CTCP Sơn Đồng Nai (HNX: SDN)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q1/25 | Q1/24 | Thay đổi YoY | 2024 | 2023 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **25.6** | **26.1** | **-1.9%** | **120** | **111** | **8.2%** |
| Giá vốn hàng bán | 17.7 | 18.8 | -5.7% | 84.7 | 80.0 | 5.9% |
| **Lợi nhuận gộp** | 7.87 | 7.27 | 8.3% | 34.9 | 30.5 | 14.4% |
| Doanh thu HĐTC | 0.00 | 0.00 | | 0.03 | 10.2 | -99.7% |
| Chi phí TC | 0.80 | 0.79 | 1.0% | 4.47 | 4.79 | -6.7% |
| **Chi phí lãi vay** | 0.26 | 0.27 | -4.8% | 1.05 | 1.39 | -23.9% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 1.51 | 1.24 | 21.9% | 8.46 | 6.73 | 25.7% |
| Chi phí QLDN | **3.50** | **3.88** | **-9.8%** | **14.3** | **11.9** | **20.3%** |
| **LN thuần từ HĐKD** | 2.07 | 1.37 | 50.8% | 7.71 | 17.4 | -55.5% |
| Lợi nhuận khác | **0.87** | **0.80** | **8.2%** | **3.44** | **3.40** | **1.3%** |
| **LN trước thuế** | 2.93 | 2.17 | 35.1% | 11.2 | 20.7 | -46.2% |
| **Lợi nhuận sau thuế** | **2.35** | **1.74** | **34.8%** | **8.85** | **16.5** | **-46.3%** |
| **LNST của CĐ cty mẹ** | **2.35** | **1.74** | **34.8%** | **8.85** | **16.5** | **-46.3%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*